

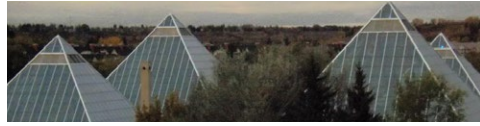
GENEROSITY IN ACTION *2017*

**EDMONTON
COMMUNITY
FOUNDATION**





Introduction



Welcome to *Generosity in Action 2017* where you will find Edmonton Community Foundation's financial highlights from the past year. This report shows more than just the numbers. In conjunction with our *Legacy in Action* magazine, you will see how we connect our donors with the Edmonton community to help weave the social fabric of our city through their generous support. From arts and education to health and wellness, *Generosity in Action* is a celebration of our donors' vision of a great city.

Through our donors' generous support, ECF was able to grant more than **\$24.6** million in 2017. Here are a few of the organizations ECF was able to help:

- **Alberta Helping Animals Society (AHAS) received \$77,558 for a Community Co-ordinator.**

The Community Co-ordinator will provide information about the Inner-City Pet Food Bank, set up home veterinary visits for vaccinations or spay/neuter procedures, and provide support during emergencies. The bond between people and their pets can be extremely healthy for people, particularly those living in stressful circumstances. This project will connect with low-income people, people on Assured Income for the Severely Handicapped (AISH) or other forms of social services, or people living in unhealthy situations.

- **WINGS of Providence Society received \$20,317 for Mattress Replacement.**

Bed bugs have become a major concern in Edmonton and are especially a challenge for shelters. This grant will support the purchase of 96 new mattresses, with mattress covers, to outfit every bed at the Women in Need Growing Stronger Shelter.

- **Youth Empowerment and Support Services (YESS) received \$77,633 for a Trauma Therapist and a new trauma therapy program.**

YESS, in partnership with Momentum Walk-In Counseling, will hire a full-time trauma therapist to treat the effects of trauma that all youth who access YESS's services have experienced. The therapist will be located at the daytime resource centre, allowing youth access on their terms and in a safe and supportive environment. Therapy will enable them to focus on goals such as finding employment, gaining permanent housing, or completing school.

- **United Way of the Capital Region's All in for Youth received \$100,000 in 2017 and will receive \$100,000 in 2018 and 2019.**

This Edmonton-made initiative focuses on getting children and youth successfully through their education to high-school graduation. This model addresses the complex needs of children, families, schools, and communities from the perspective that no single approach or short-term intervention will be enough. All in for Youth brings together programs and services in a new way to help every child achieve their very best. Supports include mentoring, nutrition, success coaches, therapy, and circles of support. Information about the highest-need children is shared among agencies so child and family strengths can be built on strategically. A key tenet is that long-term commitment is required to break the multi-generational impacts of poverty.



For a full listing of our 2017 grants please visit our website for “Granting in Action.”

Last year ECF grew to **\$562.50 million** in assets including **87** new funds. This is an incredible investment in the future of our community. A full donor listing booklet is also available on-line.

These funds are stewarded by ECF’s board, investment counsellors, and staff. You can find all our funds listed throughout this booklet.

If you would like to review the full set of financial statements or any of our documents, they are available on our website, or if you do not have internet access we would be happy to mail them to you. Just give us a call.

www.ecfoundation.org
780.426.0015



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At Edmonton Community Foundation (ECF), there are several options to choose from when you're deciding how to allocate your charitable giving. We offer a variety of fund types that reflect the unique wishes of our donors.

Smart and Caring Community Funds

By making a gift to ECF's "Smart and Caring Community Funds," donors support emerging and priority needs in our community. ECF's board, with advice and support from staff and advisory committees, allocates amounts to support the community priorities in arts, culture and heritage; education and learning; health and wellness; community and social services; recreation and leisure; or the environment.

FUND NAME	BALANCE
Allen Fund	2,071,734
Heinrich & Lina Aulbach Fund	20,399
Betty Kathleen Brown Fund	87,999
Christopher & Lisa Cairns & Family Fund	19,617
Jo-Ann Campbell Fund	15,867
Canadian Urban Fund	30,968
Collinge Fund	13,064
John & Nora Corbett Fund	35,308
John A. Cunningham Fund	11,555
Louis & Marcelle Desrochers Community Fund	51,042
Archibald Hadley Dickson Memorial Fund	280,489
Eldon & Anne Foote Community Fund	76,462,843
Eric Geddes Memorial Fund	14,744
General Community Fund	21,454,255
Governor General's Smart & Caring Community Fund	29,610
Scott Graham Community Fund	32,431
Dorothy Guilday Fund	441,461
Alex Hamilton Family Fund	251,128
Mich & Thorey Johnston Fund	33,965
Sophia Kinasevich Memorial Fund	12,192
Jane Klaray Memorial Fund	10,927
Lorne & Kathie Leitch Family Fund	20,550
McLennan Ross Fund	14,794

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Memorial Tribute Fund	178,120
Miller Office Group Fund	19,616
Miller Thomson Fund	63,880
Eldon & Helen Muttitt Fund	265,061
Thomas Olenuk Community Fund	159,150
Otteson Family Fund	13,649
Gerald & Margaret Pearson Fund	26,529
Barbara C. Poole Memorial Fund	23,672
John E. Poole Memorial Fund	42,038
Princeton Fund	50,027
David W. Purvis Fund	2,326,665
Robert David Purvis Memorial Fund	162,919
John Slatter Memorial Fund	33,767

Total Community Funds: \$104,782,033



BOLDED FUNDS DENOTES NEW FUNDS

Field of Interest Funds

Donors can direct their contributions to a personal field of interest to support important areas of community life. ECF's board awards grants to agencies and programs that are making a difference in many ways.

FUND NAME	BALANCE
Aboriginal Services Fund	22,946
Alberta Association of Fundraising Executives (AAFRE) Fund	57,698
Alberta Literacy Foundation Fund	13,849
Alberta Orange Foundation for Children Fund	538,374
Anonymous Fund #23	10,369
Tommy Banks Performing Artists Fund	206,158
David & Aline Bell Memorial Fund	37,313
Bishop & McKenzie Centennial Fund	111,588
Branches of Life Fund	40,482
Buchwald Family Fund	36,885
Capital Region Beautification Fund	56,352
Jack & Sylvia Chetner Fund	29,206
Richard Cook & Wendy Cook Fund	29,922
Ken Crockett Music Fund	31,212
John Crockett Memorial Fund	40,674
Danh Du Fund	110,943
Peter & Christine Dirksen Family Fund	16,441
Feeding Hungry Minds Fund	51,553
Eldon & Anne Foote Fund for Children	10,905,379
Eldon & Anne Foote Fund for the Environment	22,267,436
Garber-Conrad Family Fund	15,852
Gaunce Family Fund	36,440
Governor General's Smart & Caring Creative Edmonton Fund	75,633
Governor General's Smart & Caring Social Impact Edmonton Fund	10,660
Elizabeth Gredley Humane Education Fund	174,681
The GYRO Club of Edmonton Fund	40,147
Richard Frank Haley Memorial Fund	16,346
Harvonen Family Fund for Young Children	19,293
Hawkesworth/Kriviak Family Fund	26,751
Heads Up Fraud Prevention/Fugi Saito Endowment Fund	28,257
Bettie Hewes Memorial Fund	40,434
Lois Hole Care & Nurture Legacy Fund	328,704
John & Jane Holmlund Family Fund	67,254

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Johanna & Otto Holzapfel Fund	213,522
Jenny Jungkind Memorial Fund for Music and for Quality of Life	23,816
Allan & Patricia Klein Fund	120,272
Barbara Leah Fund	172,811
Lee Community Playspace Fund	612,177
Louis Lieberman Family Fund	60,542
Make a Dream Come True (Lions) Society Fund	94,239
Bill Marsden Motion Picture Practicum Fund	36,139
Hugh & Madge McColl Family Trust Fund	456,874
H. Jean McDiarmid Fund for Musical Performance	2,328,679
George & Lilian McEwen Family Fund	48,089
Jack & Eleanor McMahan Family Fund	107,116
Lilly Mueller Fund	123,042
Nick Ochotta Fund	142,185
Sheila & Allan Parr Fund	15,652
George & Rae Poole Bequest Fund	1,494,908
John & Barbara Poole Arts Fund	2,700,944
John & Barbara Poole Family Campership Fund	111,052
V.N. & A.J. Pratt Fund	207,363
Bunny Casper Rae Fund	1,949,673
Rainbow Fund	262,119
Rebuilding Fort McMurray Fund	446,734
Rosalie & William Rector Fund	410,736
Phyllis Ritchie Fund	198,024
Sydney Blair Rombough Memorial Fund	48,315
Peter Shertel Fund	639,244
Single Parents Independence Fund	193,524
Special Arts Fund	2,006,496
Stollery Fund	5,037,436
Treleaven-Tymofichuk Family Fund	75,709
Pearl & Thomas Wearmouth Fund	72,723
Anne & Peter Wightman Fund	34,107
Jennifer Wolfe Fund	494,878
Linda M. Youell and Gerald W. Youell Fund for the Arts	23,194
Young Edmonton Grants (YEG) Endowment Fund	496,059

FAMILIES OF FIELD OF INTEREST FUNDS

ALBERTA DENTAL ASSOCIATION & COLLEGE COMMUNITY ASSISTANCE FUNDS

Alberta Dental Association and College Community Assistance Fund	259,191
Donald Winget Fund	18,873

Total Field of Interest Funds: \$57,231,692

BOLDED FUNDS DENOTES NEW FUNDS

Designated Funds

These funds identify a specific charity or charities to receive support every year. Agreements for designated funds include planning for the inevitable changes that take place over long periods of time so the funds remain meaningful, effective and robust.



FUND NAME	BALANCE
26BG1234 Family Fund	11,144
A.I.R.S. Fund	79,644
Alberta Legacy Development Society Fund	19,832
Alberta Legal Heritage Fund	164,131
Alberta Search & Rescue Fund	21,924
Anchor Fund	12,528
Anne Burrows Music Foundation Scholarship Fund	10,666
Anonymous	27,115
Anonymous	24,116
Another Chance Fund	16,127
JudyLynn Archer Fund	276,620
Art Gallery of Alberta Fund	3,208,448
Augustana Lutheran Church Continuing Ministry Fund	1,699,909

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Milton Bablitz Memorial Fund	28,400
Banff Centre Fund	7,516
Clinton Bardell Fund	35,876
Amina Beecroft Fund	281,547
Helen & Laurel Bell Fund	168,621
Helen & Fred Bentley Action Canada for Sexual Health & Rights Fund	496,851
Helen & Fred Bentley Compass Centre for Sexual Wellness Fund	459,912
Gay Bisanz Leadership Development Fund	37,708
Carman Bisbee Music Fund	10,281
June Block People in Need Fund	120,648
June Block Talking Clocks Fund	259,032
Boyle Street Community Services Endowment Fund	56,449
Boyle-McCauley Health Centre Fund	205,052
Boys' & Girls' Clubs of Alberta Endowment Fund	42,672
Boys' & Girls' Clubs of Edmonton Fund	276,341
Buchkowsky Family Charitable Fund	13,056
Ralph Buttner Memorial Fund	78,379
Douglas Milton Campbell Estate Fund	901,275
Margaret Campbell Fund	250,379
Canadian Red Cross Society Fund	131,686
Canterbury Foundation Legacy Fund	224,872
Irene Lenore Carter Endowment Fund	363,563
CASA Kids Scholarship Fund	10,531
CEASE Fund	35,998
Central Baptist Church Missions Fund	631,815
Centre for Spiritual Living Teen Endowment Fund	23,150
Cerebral Palsy Associations in Alberta Fund	505,738
CHED Santas Anonymous Fund	109,790
Christmas Bureau of Edmonton Fund	15,658
Vince Clarke Memorial Fund	19,755
Compass Centre for Sexual Wellness Fund	22,334
Cosmopolitan Music Society Endowment Fund	26,350
Cunningham AnimalCare Fund	502,516
Frank Philip Davis Fund	13,299
Delaney-Chapple Support Network Fund	80,299
Dogs with Wings Fund	17,546
Patricia Dougherty Memorial Fund	13,991
Wanda Draginda Endowment Fund	11,391
Edmonton Chamber Music Society Fund	65,115
Edmonton Down Syndrome Society Fund	122,124
Edmonton Federation of Community Leagues 100th Anniversary Project Legacy Fund	18,156
Edmonton Gleaners Association Fund	76,153

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Edmonton Heritage Festival Endowment Fund	30,922
Edmonton Musical Theatre Fund	34,419
Edmonton Oilers Community Foundation Emma Bailey Memorial Fund	42,844
Edmonton Radial Railway Society Fund	14,749
Edmonton Social Planning Council Fund	10,011
Edmonton YMCA Foundation Fund	43,084
Joy Eisert Habitat Lands Fund	50,730
Leta Gene Eisert Miquelon Lake Wildlands Sanctuary Fund	51,844
Andy & Marianne Elder Fund	66,175
Electro Equinology Fund	175,008
Cheryl Escott Memorial Fund	17,719
Family Centre Fund	1,471,272
Field Fund for Science Education	154,318
Filipkowski Fund	221,831
Fitzsimmons Family Fund	53,187
Ed & Rita Foy Memorial Fund	1,008,537
Friends of Jasper National Park Association Fund	18,333
Gift of Yoga Fund	56,153
Glenrose Rehabilitation Hospital Fund	159,764
Dr. Dasha Goody Memorial Fund	15,543
Goudreau Fund	35,628
Grant MacEwan University Foundation Fund	45,660
Growing Early Minds Fund	41,540
H.E.R. Fund	10,939
History & Heroes Foundation Fund	368,434
HIV Edmonton Endowment Fund	15,961
K. Janet Hughes Fund	40,875
Institute for Stuttering Treatment & Research (ISTAR) Fund	33,162
Roy & Leah Joys Memorial Fund	838,474
Kids Kottage Fund	322,254
Dianne & Irving Kipnes Emerging Artist Fund	13,573
Lawyers' Legacy Fund	142,019
Frank & Dollie Leah Memorial Fund	105,780
Leduc/Devon Oilfield Historical Society Fund	118,179
Lingle Educational Endowment Fund	21,942
Lions Seniors Centres - Jack & Fran Thomas Fund	147,660
Lorraine Fund	104,251
Victor C. Love Memorial Fund	23,697
Lucy Baker School Society Fund	15,007
Peter & Dorothea Macdonnell Fund	350,269
Florence MacKenzie Fund	1,551,051

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Fraser Malcolm Fund	50,725
Doris Louise (Belt) Marcum Family Fund	14,132
Rose McAllister and Deanna Nemirsky Old Friends Fund	40,522
Mary & Steve McEachern Fund	21,516
John Douglas McGavin Fund	820,347
Letha McKee Fund	100,857
Memorial (Brewster) Fund	98,693
Margaret Michaud Family Fund	14,238
Margaret Michaud Fund	12,674
Lorraine Ginther Milner South Alberta Light Horse (RCAC) Fund	558,247
Marvin & Frances Moore Family Fund	112,292
Morris Foundation / Theatre Network Fund for Commission of Plays	31,225
JKMS Mullane Family Fund	12,201
Mustard Seed (Edmonton) Fund	159,665
Native Cultural Awareness Fund	28,818
Nature Conservancy of Canada Fund	1,330,764
Orchid Species Preservation Foundation Endowment Fund	18,416
Our House Addiction Recovery Endowment Fund	14,405
Fran Papworth Opportunity for Joy Endowment Fund	56,540
Kathleen Pearson Fund	98,305
Brian Penner Fund	84,675
Roy A. Phillion Fund	33,044
PLAN Edmonton Fund	96,210
George & Rae Poole Fund	4,926,428
Pride Centre of Edmonton Fund	12,571
Reinhart Family Endowment Fund	31,786
Alison B. Rice Endowment for Edmonton Inner City Housing Society	1,156,566
Gillian Richards Fund	11,308
Gene Robb Fund	269,675
Roper Fund	215,084
Royal Alexandra Hospital Fund	37,382
Frank & Ethel (Weisbeck) Rusconi Fund	3,400,195
Bill & Susan Sadler Fund	24,923
Fernanda Salinas-Sanchez Memorial Fund	16,550
Susan & Peter Scott Fund	12,730
Seeds of Science Fund	11,731
Albin J.E. Shanley Fund	23,662
Simonson Family Fund	20,694
SKILLS Society Fund	211,919
Slatter Family Fund	188,478
Danny Sorochan Junior Sailing Fund	39,151

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Linda Stanier & Family Memorial Award Fund	50,700
STARS Alberta Shock Trauma Air Rescue Foundation Fund	75,241
Audrey Stechynsky Fund	221,665
Marg Stephen Legacy Fund	26,052
Stollery Children's Hospital Foundation Fund	69,191
David & Marlene Stratton Fund	131,531
Sustainable Food Edmonton Fund	42,157
Sylvia Syska Fund	879,985
Barb Tarbox Legacy Fund	24,051
Teen Time of Edmonton Fund	44,752
Temple Beth Ora Endowment Fund	12,793
Hazel F. Teskey Memorial Trust Fund	15,853
Janson Towers Gift Fund	17,539
Tsung Chou-King & Dun Yuen-Yee Fund	2,398,862
University Hospitals Foundation Fund	157,718
Valley Zoo Development Society Fund	127,782
Wagner Family Fund in Memory of Hazel Balog	10,637
Wally & Rosanna Kids to Kamp Fund	32,398
Joseph & Wadona Walsh Memorial Fund	11,149
Kaitlyn Walsh Memorial Fund	170,748
Walterdale Theatre Associates Fund	23,164
Water Ski & Wakeboard Alberta Fund	111,926
Marguerite Webb Fund	10,861
WECAN Food Basket Society of Alberta Fund	12,439
Ross & Eleanor Wein Family Disabilities Transportation Fund	32,419
Westend Seniors Activity Centre Endowment Fund	30,231
Wings of Providence Laurette Braconnier Tribute Fund	105,631
Writers' Guild of Alberta Endowment Fund	30,691

FAMILIES OF DESIGNATED FUNDS

ABC HEAD START SOCIETY FUNDS

ABC Head Start Society Fund	343,240
Kathy Lenihan Fund	12,911

ALBERTA BALLET FUNDS

Alberta Ballet Fund	1,318,894
Canada Cultural Investment Fund for Alberta Ballet*	949,299

ALBERTA BAROQUE ENSEMBLE FUNDS

Alberta Baroque Ensemble Endowment Fund	256,724
Alberta Baroque Ensemble Enhancement Fund	68,737
Canada Cultural Investment Fund for Alberta Baroque Ensemble*	14,416

* This project has been made possible
in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Kathy Hogan Memorial Fund	18,366
Catharinus Huyer Principal Second Violin Fund	17,908
ALBERTA CANCER FOUNDATION FUNDS	
Alberta Cancer Foundation Fund	82,941
Edmonds Family Fund	161,595
George C. Field Memorial Fund	251,318
Karen Sharpe Memorial Fund	4,563
Bob Tarr Memorial Fund	102,903
VOICE OF ALBERTANS WITH DISABILITIES FUNDS	
Donald Gordon McArthur Fund	75,833
Voice of Albertans with Disabilities Endowment Fund	18,351
ALBERTA EMERALD FOUNDATION FUNDS	
Alberta Emerald Foundation Endowment Fund	41,963
Alberta Emerald Foundation Fund	568,845
ALBERTA SYNOD OF THE EVANGELICAL LUTHERAN CHURCH FUNDS	
Bev Boren Lutheran Campus Ministry Fund	263,596
Bishop Stephen P. Kristenson Seminarian Endowment Fund	395,038
BISSELL CENTRE FUNDS	
Bissell Fund	476,430
Elizabeth McBride Fund	77,162
John & Barbara Poole Family Fund for Bissell Centre	35,001
BRIAN WEBB DANCE COMPANY FUNDS	
Brian Webb Dance Company Fund	133,854
Canada Cultural Investment Fund for the Brian Webb Dance Company*	121,154
CAMP HE-HO-HA FUNDS	
Camp Health Hope & Happiness Society Fund	376,725
Kiwanis Club of Edmonton Downtown Fund	13,804
Hugh & Madge McColl Camp Fund	66,846
CANADIAN PARKS & WILDERNESS SOCIETY FUNDS	
Canadian Parks & Wilderness Society Fund for Alberta	361,563
CPAWS Conservation Trust	19,815
CANMORE & AREA HEALTH FOUNDATION	
Anonymous Fund #17	199,908
Canmore & Area Health Care Foundation Fund	768,221
Canmore Connection Charity Golf Fund	66,288
Murrieta's Charitable Fund	13,396
CAPITAL CARE FUNDS	
Capital Care Foundation Fund	77,059
Hawrelak-Porter Family for CapitalCare Fund	27,042

BOLDED FUNDS DENOTES NEW FUNDS

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FUND NAME	BALANCE
Dorothy and David McBean for CapitalCare Fund	16,505
Roger & Dorothy Parker for CapitalCare Fund	18,587
CENTRE FOR FAMILY LITERACY FUNDS	
Centre for Family Literacy Society of Alberta Fund	146,807
Family Literacy Society Fund	38,032
CITADEL THEATRE FUNDS	
Canada Cultural Investment Fund for the Citadel Theatre*	3,936,347
Citadel Theatre Fund	4,610,326
Maclab Theatre Permanent Endowment Fund	853,270
Arliss & Tevie Miller Citadel Fund	113,616
Dr. Susan & Ove Minsos Q.C. & Family Citadel Fund	64,979
Joseph H. Shoctor Fund	433,241
CKUA RADIO FUNDS	
Bull Family CKUA Fund	16,179
CKUA Board of Directors Fund	15,989
CKUA Family Fund	13,466
CKUA Radio Foundation Fund	86,238
John & Barbara Poole Family Fund for CKUA Radio Foundation	1,168,141
COVENANT FOUNDATION FUNDS	
Caritas Hospitals Foundation Fund	82,189
Edmonton General (Grey Nuns) Hospital Fund	6,326
Ruthie & Hoadley Mitchell Memorial Fund	133,281
SAMUEL JAMES DEANS & AUGUSTA KREYE DEANS AWARD FUNDS	
Margaret Ann (Maggie) Deans Fund	70,089
Frank Doyle & Rachel Deans Doyle Memorial Bursary Fund	34,423
EDMONTON & AREA LAND TRUST FUNDS	
Boisvert Stewardship Endowment Fund	51,377
Devon Dunes / Glade Farm Fund	204,291
EALT Agricultural Legacy Fund	110,282
Edmonton and Area Land Trust Capital Fund	38,585
Edmonton and Area Land Trust Conservation Endowment Fund	189,954
Edmonton and Area Land Trust Operating Endowment Fund	3,920,059
Edmonton Nature Club Endowment for Land Conservation & Stewardship	12,243
Betty Fisher Fund	12,553
Noni Lee Conservation Endowment	19,931
Ministik Stewardship Endowment Fund	85,470
Pipestone Creek Stewardship Endowment Fund	146,810
Prairie Crocus Fund	14,028
Russell Family Conservation Fund	18,275
Ross & Eleanor Wein Family Fund	17,390

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BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
EDMONTON ARTS COUNCIL FUNDS	
Edmonton Artists' Trust Fund	1,879,667
Lakhani Family Fund	26,060
Lee Fund for the Arts	1,589,290
John Mahon Fund	13,885
EDMONTON CITY CENTRE CHURCH CORPORATION FUNDS	
Anne Carmichael Children's Fund	13,832
William Daly Fund	156,724
Edmonton City Centre Church Corporation Fund	217,748
Annie Hole Children's Nutrition Fund	2,386,257
EDMONTON FOLK MUSIC FESTIVAL FUNDS	
Canada Cultural Investment Fund for the Edmonton Folk Music Festival Society*	1,264,539
Edmonton Folk Music Festival Society Fund	1,270,676
Don Snider Fund	382,729
EDMONTON INTERFAITH CENTRE FUNDS	
Edmonton Interfaith Centre for Education and Action Society Fund	16,091
Lavinia Singh Fund for Peace	14,005
EDMONTON KIWANIS MUSIC FESTIVAL FUNDS	
Ranald & Vera Shean Fund	1,827,663
Ranald & Vera Shean Sonata Fund	31,054
EDMONTON OPERA FUNDS	
Sam and Sonia Azer Family Fund	12,564
Canada Cultural Investment Fund for the Edmonton Opera*	2,012,089
Dr. David Cook Fund for Edmonton Opera	21,051
Edmonton Opera Endowment Fund	341,459
Edmonton Opera Endowment Trust Fund	20,029
Edmonton Opera Fund (Poole)	1,090,379
Edmonton Opera Staff Contributions Fund	71,779
Frederic and Alma Gojmerac Family Fund	17,944
Irving Guttman Opera Endowment Fund	44,453
Tom Hall (Opera Chorus) Endowment Fund	19,078
Robert Hood Fund	314,023
Dianne & Irving Kipnes Opera Fund	548,108
Oline and Roderick Markine Family Fund	16,589
Francis Price and Marguerite Trussler Family Fund	866,128
Russell & Dwight Purdy Memorial Fund	63,546
Otto & Elfi Werner Opera Fund	55,332
EDMONTON POLICE FOUNDATION FUNDS	
Edmonton Police Foundation Fund	73,362
Harry Hole Police Foundation Fund	788,393

BOLDED FUNDS DENOTES NEW FUNDS

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FUND NAME	BALANCE
EDMONTON PUBLIC LIBRARY FUNDS	
Edmonton Public Library Shelley Milner Fund	1,196,090
Stanley A. Milner Library Fund	162,140
EDMONTON SYMPHONY ORCHESTRA FUNDS	
Canada Cultural Investment Fund for the Edmonton Symphony Society*	1,150,000
Children's Programming Fund	138,727
Edmonton Symphony Endowment Fund	303,760
Edmonton Symphony Society Fund	1,205,774
Lila & Colin Eicher Symphony Fund	21,073
Peter & Astrid Griep Symphony Fund	20,735
Arliss & Tevie Miller Symphony Fund	118,336
EDMONTON WOMEN'S SHELTER FUNDS	
Georgina Costuros Memorial WIN House Fund	171,942
Edmonton Women's Shelter Fund	576,816
FILM & VIDEO ARTS FUNDS	
Canada Cultural Investment Fund for the Film & Video Arts Society*	23,479
Film & Video Arts Society of Alberta Fund	26,147
FRIENDS OF FORT EDMONTON FUNDS	
Friends of Fort Edmonton Fund	10,377
Mary Anne Murphy Fort Edmonton Fund	51,883
FRINGE THEATRE FUNDS	
Canada Cultural Investment Fund for the Fringe Theatre Adventures Society*	299,889
Cohos Evamy Endowment Fund	14,030
Fringe Theatre Adventures Society Fund	390,477
Nordic & Cloutier Family Innovation Fund	40,404
Westbury Family Fringe Theatre Fund	196,463
GIRL GUIDE FUNDS	
Girl Guides of Canada-Alberta Council - Friends of Guiding Fund	15,729
Girl Guides of Canada-Alberta Council - William M. McGee Fund	19,094
HABITAT FOR HUMANITY FUNDS	
Alison B. Rice Bequest for Habitat for Humanity	3,359,020
Alison B. Rice Endowment for Habitat for Humanity	1,225,558
JUNIOR ACHIEVEMENT FUNDS	
Junior Achievement of Northern Alberta Fund	71,783
Junior Achievement Fund	33,711
Gary Silsbe Leadership Award Fund	44,372
Reagan Williams Achiever of the Year Scholarship Fund	33,686
KIDSPORT EDMONTON FUNDS	
KidSport Edmonton Fund	39,746

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BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Olga Lentz Memorial Fund	24,129
LEUTENANT GOVERNOR OF ALBERTA ARTS AWARDS FOUNDATION FUNDS	
Alberta Centennial Legacy Fund for the Lieutenant Governor of Alberta Arts Awards	680,205
Lieutenant Governor of Alberta Arts Award Fund	2,066,006
MEMORIAL & TRAFFIC SAFETY FUNDS	
Bob Boutilier Engineering Leadership Award Fund	12,088
Memorial and Traffic Safety Fund	39,042
Traffic Safety Scholarship Fund	25,602
MILE ZERO DANCE FUNDS	
Canada Cultural Investment Fund for Mile Zero Dance Society*	21,356
Mile Zero Dance Endowment Fund	34,203
NATIONAL THEATRE SCHOOL OF CANADA FUNDS	
Canada Cultural Investment Fund for the National Theatre School of Canada*	517,319
National Theatre School of Canada Fund	651,571
TEC-NTS Canada Cultural Investment Fund*	170,359
TEC-NTS Fund	204,150
NORQUEST COLLEGE FUNDS	
John & Barbara Poole Family NorQuest Fund	401,057
Stollery NorQuest Student Fund	325,790
OUR CHILDREN'S MILLENNIUM FUNDS	
Bicentennial Fund	136,277
Sarah & Martin Gouin Family Fund for Children	1,812,721
John Edward & Mary Ann Hockin & Family Fund	504,031
Darlene & Doug McNally Family Fund	24,559
Our Children's Millennium Fund	5,713,974
OPERA NUOVA FUNDS	
Canada Cultural Investment Fund for Opera NUOVA*	32,274
Opera NUOVA Emerging Artists Fund	66,900
Opera NUOVA Fund	33,156
PILGRIM'S HOSPICE FUNDS	
Audrey Luft Fund	16,089
Pilgrim's Hospice Society Fund	35,888
Pilgrim's Hospice Fund	10,525
PRO CORO FUNDS	
Canada Cultural Investment Fund for Pro Coro Society - Edmonton*	35,248
Pro Coro Canada Choir Fund	70,359
RICHARD EATON SINGERS FUNDS	
Canada Cultural Investment Fund for Richard Eaton Singers*	80,975
Richard Eaton Singers Fund	147,027

BOLDED FUNDS DENOTES NEW FUNDS

* This project has been made possible in part by the Government of Canada

FUND NAME	BALANCE
ROOTS OF CHANGE FUNDS	
Father Michael Blanch Fund	17,121
FUNDACCO Fund for Higher Education	39,955
Father Denis Hebert Fund	110,774
John & Pauline Koroluk Memorial Fund	25,603
Eugene and Daria Malo Fund	16,637
Roots of Change Fund	44,161
Sacred Fund	22,315
Peter & Laura Smith Memorial Fund	27,522
SALVATION ARMY FUNDS	
Salvation Army Fund	412,021
Salvation Army Endowment Fund	104,275
ST. ALBERT COMMUNITY FOUNDATION FUNDS	
Canadian Parents for French, Alberta Branch Fund	15,024
Davidson Family Fund	15,889
Stanley Dennis Memorial Fund	36,530
Ron Hodgson Family Fund	29,315
Erin James Fund	36,346
Jamison Family Fund	204,670
Bruce & Cindy McPherson Fund	100,599
Petter Family Fund	25,025
Neil & Kristi Rouse Family Fund	26,287
Shelemey Client Memorial Trust Fund	22,558
St. Albert Community Fund	181,797
St. Albert Help Society Fund	71,189
St. Albert Library Future Fund	13,865
St. Albert Space Camp Fund	30,155
St. Albert Youth Community Centre Fund	12,603
St. Albert Youth Mental Health Fund	79,998
Thatcher Neonatal Care Fund	415,991
Constable David Wynn Memorial Fund	44,105
TERRA CENTRE FUNDS	
Maureen Barnes & Joe Dolan Award Fund	26,649
Jac'y Hayter Achieving Dreams Together Fund	115,916
Toby Levy Fund	12,152
Sylvia Nasser Education Fund for Terra	43,163
Terra Future Builders Fund	73,635
Terra Nutrition Fund	154,087
TUXIS PARLIAMENTARY ALUMNI SOCIETY FUNDS	
Tim Beechey Memorial Fund	24,099

* This project has been made possible
in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
John Cunningham Fund	11,560
TUXIS Legacy Fund	20,908
UNITED WAY OF THE ALBERTA CAPITAL REGION FUNDS	
Anonymous Fund #12	1,261,631
Anonymous Fund #13	1,261,482
Banister Family Fund	56,722
Fran Block Fund	55,782
Bernie Kollman & Brian McPherson Fund	20,544
Lillian A. Simonet United Way Fund	690,473
United Way of the Alberta Capital Region Endowment Fund #1	121,509
United Way of the Alberta Capital Region Endowment Fund #2	564,246
United Way of the Alberta Capital Region Endowment Fund #3	1,526,115
Germaine & Walter Walchuk Fund	81,022
VICTORIA SCHOOL FOUNDATION FOR THE ARTS FUNDS	
Audrey & Greg Greenough Family Fund	17,230
Victoria School Foundation for the Arts Endowment Fund	2,325,497
WOOD BUFFALO COMMUNITY FOUNDATION FUNDS	
Ball Family Fund	22,483
Cormier Jackson Family Fund	10,737
Erskine Family Fund	10,296
Little Family Fund	20,101
Wood Buffalo Community Fund	1,090,988
THE WORKS ARTS FESTIVAL FUNDS	
Canada Cultural Investment Fund for the Works International Visual Arts Society*	103,150
The Works Arts Festival Fund	210,680
Y.W.C.A. FUNDS	
Roger & Peggy Gouin Fund	62,725
Y.W.C.A. Fund	96,171
YOUTH EMERGENCY SHELTER SOCIETY FUNDS	
Michael and Kathryn Brechtel Fund	11,095
Richard Latte Educational Fund	54,761
John Slatter Fund	159,985
YESS 2 Love Fund	26,524
YESS Directors' Fund	13,397
YESS Staff Contributions Fund	14,401
Youth Emergency Shelter of Edmonton Fund	36,142
Youth Emergency Shelter Society Fund	604,047

Total Designated Funds: \$119,700,405

BOLDED FUNDS DENOTES NEW FUNDS

* This project has been made possible in part by the Government of Canada

Donor Advised Funds

Donors may choose to take an active role in selecting which charities to support each year and provide granting advice to the ECF board. Donor advised funds offer the flexibility of a private foundation but with lower costs and less paperwork.

FUND NAME	BALANCE
Abstractive Consulting Community Fund	61,793
Dorothy & Edward Allan Fund	297,299
Allen Family Fund	4,788,582
Alzheimer Research & Support Fund	21,683
Larry & Janet Anderson Charity Fund	98,587
Larry & Janet Anderson Experiential Learning Endowment Fund	443,566
Larry & Janet Anderson Learning Access Endowment Fund	445,244
Larry & Janet Anderson Learning Resources Endowment Fund	445,819
Stephen M.L. Anderson Charity Fund	20,882
Stephen M.L. Anderson Endowment Fund	119,122
Andrekson Family Fund	210,028
Anonymous	55,774
Anonymous	146,092
Anonymous	20,283
Anonymous	55,804
Anonymous	672,000
Anonymous	12,377
Anonymous	553,731
Anonymous	1,069,768
Anonymous Fund #20	21,805
Phyllis A. Arnold Capital Fund	60,775
B-rad Fund	55,731
Bacon Family Fund	81,145
Baher Family Fund	3,103,672
Robert A. & Maria Bailey Fund	2,347,648
Sharon & Douglas Barbour Fund	46,615
Basken Family Fund	31,485
Baydala-Krawiec Endowment Fund	106,414
Alice & Alan Bell Fund	35,597
David & Janet Bentley Family Fund	1,899,371
Bruce & Carol Bentley Family Capital Fund	55,159

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Bruce & Carol Bentley Family Endowment Fund	55,178
Fred & Helen Bentley Education in Agriculture Awards Fund	88,250
Berger Family Fund	11,277
Ian Bird Smart & Caring Community Fund	11,507
Barbara G. Blackley Fund	101,908
Roger & Riet Bland & Family Fund	136,473
David Bodnarchuk Fund	30,193
Bow Valley Community Fund	29,101
John J. Boyd Family Fund	13,031
Ross Brierton & Daniel Stavert Fund	26,162
Ruth & Dudley Bristow Family Fund	334,703
Burton Family Fund	95,301
Cara's Friendship Fund	11,598
Celestial Fund	36,700
Gil Charest Living Quilt Fund	45,155
ChefGail Fund	23,071
Ross and Muriel Cheriton Fund	667,610
AGMJJ Cheung Family Fund	18,728
Margaret Rose Christensen Family Memorial Fund	208,067
Ernie Christman Family Fund	948,934
Cinders Fund	7,363,354
Clanging Cymbal Capital Fund	7,311,682
Clanging Cymbal Fund	1,398,644
Collins Hazen Fund	57,765
Cormack Ede Family Fund	94,523
Coutts/Jager Family Fund	59,552
Crescent Hill Fund	339,092
Robin Croteau Forever Young, Forever Smiling Award Fund	22,647
Jock Dawe Fund	248,791
De Bathe Family Fund	13,795
Ann & John Dea Family Fund	87,489
Shannon and John Dean Endowment Fund	38,127
Delbaere Husum Family Fund	59,029
Selena & George DeMelo Family Fund	20,912
Denman Endowment Fund	537,640
Dentons Canada LLP, Edmonton Community Fund	89,731
Detheridge Family Fund	545,393
Randy Diamond & Dree Thomson-Diamond Fund	44,669
DiBattista Family Fund	127,860
'CR' & Del Dilkie Fund	61,022
Jennie Diment Fund	69,836
Dixon Family Fund	14,223

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Duggan Family Centennial Fund	56,738
Duncan Craig Community Fund	77,738
Harold & Vivian Dundas Family Fund	165,894
Edmonton and District Labour Council Endowment Fund	12,161
Edmonton Chamber of Commerce Endowment Fund for Children in Need	668,242
Edmonton in Bloom Fund	22,136
Jim and Sheila Edwards Family Fund	96,260
Eidem Family Fund	1,123,375
Bev & Norm Ellingson Family Fund	168,714
ERHC Non Profit Housing Fund	155,090
Richard & Anna Fahrion Fund	30,071
Faulkner Family Fund	202,800
Joelle Fawcett-Arsenault Fund	229,484
Fenna Family Fund	188,372
Gladys Ferguson Fund	35,370
Lak & Ayoma Fernando Family Fund	29,059
Financial Services Group Community Trust Fund	42,756
Edmonton Community Foundation Flow-through Fund	10,500
Eldon & Anne Foote Capital Fund	21,820,811
Eldon & Anne Foote Fund for Continuing Support	65,457,744
Eldon & Anne Foote Fund for Excellence	10,965,658
Tony & Daniela Franceschini Family Fund	1,793,925
Friends United for YEG Fund	61,729
David Fuga Memorial Fund	56,517
Future Project Fund	59,702
Gabriel's Fund (Owen Salava & Cheryl Walker)	25,149
Gallant Family Fund	14,032
Joanna Gallivan-Smith Celebrating Home Fund	41,721
Sheldon, Jaima & Jacqueline Geller Fund	63,205
Carol Gilfillan Fund	81,750
Aletha Joy Bourne Gilsdorf READ2KIDS Memorial Fund	17,177
Steven & Patty Glover Family Fund	63,771
Karen Good Family Fund	45,709
The Good News Fund	340,925
Goonchen Family Fund	91,322
Carol A. Gouin Memorial Fund	78,818
Sarah & Martin Gouin Family Fund	3,080,643
Gower Family Fund	104,470
Grateful Palate Fund	75,464
Grieve/Jones Family Fund	147,733
Erin Noelle Guthrie Memorial Fund	161,150
Marshall Hamar Memorial Fund	54,561

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Hankins Family Charitable Fund	17,412
Harper-Kennedy Fund	26,354
Hartnagel Family Fund	120,056
Rick & Connie Hendrickson Family Fund	68,547
Joyce A. Hendrickson Fund	28,616
Alice & Brian Hinds Fund	32,899
Ross & Daralyn Hodgetts Family Fund	11,752
Gail & Bruce Hogle Family Fund	27,365
Muriel Hole Fund	1,020,184
Jack & Audrey Holmes Fund	158,600
John & Leni Honsaker Fund	447,477
Fabian Bubel Hopkins Fund	27,743
Jane Hopkinson Fund	21,699
Kay & Steve Hrudehy Memorial Fund	49,909
Emma Marie Hunter/Lily Guthrie Memorial Capital Fund	16,261
Kathy Hutchinson Fund	10,966
Hutton Family Fund	1,758,935
Katherine Jacob Fund	105,183
Yvonne & Ron Jodoin Fund	56,228
Karen L. Johnson Fund	185,737
Phyllis L. Johnson Fund	60,852
Jones Eidem Fund	136,607
Joy Family Fund	28,380
Juniper Fund	117,500
The Just Table Fund	11,518
K J Benevolent Fund	10,020
Trent Kaiser Fund	102,979
Karbani Family Fund	18,221
Rod & Laura Karius Family Fund	200,493
Dr. T.A. Kasper Family Fund	801,246
Lindsay & Doug Kelly Fund	102,675
John & Linda Kimmitt Family Fund	27,993
Kirby Family Fund	31,089
Kirkland Fund	10,567
Larry & Kathy Klaus Fund	48,050
Gerald Knoll Family Fund	401,512
Kohan Family Fund	435,423
Kontz Family Fund	32,031
Kool Family Fund	138,454
Dawson J. Koski Memorial Fund	39,067
Kouri Family Fund	45,977
Kozak-Van Brabant Fund	108,310

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Roy J. Kubica Fund	100,227
Felix & Pat Kuefler Fund	389,088
Violet Kully Legacy Fund	13,424
La Bruyère Fund	768,914
William & Shirley Lakey Family Fund	622,667
Lammerink Family Fund	258,604
Larch Capital Fund	422,707
Laurie/Thomson Fund	20,712
William Arnold ("Bill") Lee Fund	17,027
LeLacheur Family Fund	213,719
Leung Family Fund	16,806
Don & Mary Leverington Fund	16,529
LEW's Compassion In Action Fund	13,770
Brian & Esther Link Fund	233,256
Liviniuk Family Fund	13,576
Thomas Edward Lloyd Fund	184,207
LMG Fund	282,499
Local 79 United Nurses of Alberta Endowment Fund	10,859
Lost Coin Fund	36,012
Allan & Donna Lundell Family Fund	52,615
Shari & Pete MacKay Endowment Fund	340,346
Linda & Kim Mackenzie Family Fund	37,485
DKGB Mark Legacy Fund	70,055
Darrel & Edith Martin Family Fund	575,296
Mayerthorpe Area Community Fund	71,724
McCarthy Family Fund	546,838
Kathryn L. & Richard A. McCarthy Fund	47,965
John & Eda McClung Fund	154,098
McCuaig Desrochers Centennial Fund	189,725
McCullough ALES Capital Fund	222,209
McCullough Capital Fund	493,922
Ron & Brenda McCullough Fund	21,708
Shane McElhanney Memorial Fund	41,758
Dr. James McMillan Fund	325,825
McNary Fund	102,200
Blair & Lorna McPherson Family Fund	21,105
Lawrence & Edith McRae Fund	978,451
Arlene Meldrum Community Action Fund	17,945
Ana Maria Melo Fund	16,904
Kathryn & Robert Merrett Fund	92,839
John & Maggie KHG Mitchell Family Fund	1,117,867
Doreen & Zenith Moisey Fund	1,423,047

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Montgomery Fund	41,336
Moses Charitable Fund	92,938
Music of the Spheres Legacy Fund	171,315
Nancy's Butterfly Fund	118,431
Eileen Nash Memorial Fund	70,878
NAVIFUND	264,621
Maggie & Jim Neilson Family Fund	28,703
Kimberly L. Nelson Fund	341,248
Michael Nelson Fund	341,945
Nichols Family Fund	18,293
No Room in the Inn Fund	36,727
Jim Noble Family Hope Fund	102,394
Nunastar Properties Fund for Northern Children	1,792,700
Odynski Family Fund	52,329
Ogilvie Fund	628,242
Fonds Vital & Colleen Ouellette Endowment Fund	30,401
Ralph & Aleda Patterson Family Fund	19,476
Judith Peglau Family Fund	82,440
Burke Perry & Suzanne Kirwin Perry Family Fund	56,271
Pierzchajlo Swanson Family Fund	107,825
Platten-Brimacombe Family Fund	33,683
Linda & Val Pohl Family Fund	33,672
John & Barbara Poole Family Miscellaneous Flow-through Fund	200,000
David & Cheryl Porter Fund	17,551
Nancy Power Family Fund	15,780
John & Connie Prentice Family Endowment Fund	751,396
Nora & Don Prentice Family Fund	16,181
Prestwich Fund	22,274
Allan R. Purvis Junior Hockey Memorial Fund	19,269
Redshoe Family Fund	24,328
Geraldine Cecilia Riley Fund	26,059
Ringrose Capital Fund	15,598
Ringrose Family Fund	76,891
Ann & Steve Robson Family Fund	28,961
Rockliff Jackson Family Fund	217,715
Rotary Club of Edmonton Strathcona Endowment Fund	10,294
Arnold & Grace Rumbold Fund	446,437
Rundle Fund	75,000
Kathy Salloum Fund	10,722
Bud & Laverna Salloum Family Fund	155,193
David & Linda Salloum Family Fund	63,900
Savard Family Memorial Fund	1,093,542

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Don & Georgie Scafe Fund	91,663
Schizophrenia Millennium 2000 Fund	18,529
Owen Schlosser Fund	319,699
David Schuster & Elaine Pollard Family Fund	115,365
Semchishen Family Fund	146,730
Joseph & Kayla Shoctor Family Fund	457,889
Maurice & Molly Shugarman Family Fund	110,850
Craig Simpson & Friends Charity Fund	56,012
Craig Simpson & Friends Flow-through Fund	33,600
Rod & Jane Simpson Family Fund	80,285
K.J. & M.C. Singleton Family Fund	75,155
Slavik Family Fund	725,661
Smith Loparco Family Fund	24,990
Steven Snyder & Connie Silva Fund	15,015
Don & Joan Stanley Family Fund	2,252,166
Don & Joan Stanley Fund	2,569,754
Jean & Gerry Staring Fund	75,080
Pam & David Steeves Fund	15,507
Andrew & Christine Stewart Family Fund	10,570
A Family That Cares - John & Avery Stobbe Family Fund	51,700
Stollery Small Grants Fund	68,011
Douglas Stollery Fund	6,200
Emmy Stuebing Family & Friends Fund	16,517
Tom & Sandi Sutherland Family Fund	216,356
Tanzi Family Endowment Fund	16,531
Taste of Edmonton Community Fund	44,854
Teri Taylor-Tunski (T3) Fund	569,144
"Teach a Man to Fish" Fund	24,642
Joe & Nancy Thompson Family Fund	2,873,867
Tiger Family Fund	32,767
Feraco Torrieri Fund	25,005
Brian & Diane Travers Family Fund	61,943
Reno & Jane Trentini Family Fund	94,382
Ron & Dorothy Triffo Family Fund	3,966,216
Bill & Laura Turnbull Fund	53,856
Unitas Capital Fund of Canada	416,066
Unitas Fund of Canada	147,300
Denise & Hank Van Weelden Family Fund	82,811
van Woudenberg Family Fund	1,940,251
Vasa Skandia Award Fund	87,566
Victor-Osten Fund	1,448,577

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Watson Family Fund	171,259
Weir Family Fund	998,700
Genevieve (Jean) Whiting Fund	108,822
Wiebe Family Fund	237,072
Nicole Wiebe Fund	15,677
Wilkes Family Fund	13,411
Chuck & Sheila Williams Family Fund	12,183
Douglas & Jane Wilson Fund	113,921
Justin J. Wong Memorial Fund	71,183
Sam Wong Fund	14,525
C.J. Woods, FCA Family Fund	1,053,163
Ron & Donna Worthington Family Fund	118,056
Yez Family Fund	21,762
Yih Family Charitable Giving Fund	18,608
Ralph & Gay Young Family Fund	1,196,112
Ralph & Gay Young Family Capital Fund	1,195,171
Zeschuk Mehta Fund	13,548

FAMILIES OF DONOR ADVISED FUNDS

CABLE FAMILY COMMUNITY ENDOWMENT FUNDS

Cable Family Community Endowment Fund	1,136,490
Cable Family Compassionate Support Endowment Fund-AHS 101	404,093
Cable Family SALCF Endowment Fund	353,640
Cable Family SKILLS Endowment Fund	205,231
John J. & Helen G. Lachambre Memorial Endowment Fund	142,580

ROTARY CLUB OF EDMONTON WEST FUNDS

Zen Moisey Rotary Club of West Edmonton Fund	20,201
Rotary Club of Edmonton West Fund	107,135

Total Donor Advised Funds: \$199,533,023

Combined Funds

Donors often have a number of different goals they wish to accomplish. For example, donors may wish to designate specific charities to receive portions of the disbursements from their fund year after year, with the remainder to be used to address priority needs in our community as identified by the ECF Board.

FUND NAME	BALANCE
Larry & Janet Anderson Arts Endowment Fund	261,140
Anonymous Fund #4	54,408
Phyllis A. Arnold Learning Fund	979,010
Tony Chang Fund	12,768
Earl Clements Fund	26,013
H.J. (Jock) Dawe Family Fund	235,559
Herman & Elly de Jongh Fund	109,280
Audrey & Harold Eikeland Fund	130,114
Roy Faltinson Fund	136,849
Keith & Laura Ferguson Fund	16,044
Kevin Gaetz Black Gold Fund	886,042
Kevin Gaetz Elk Island Fund	886,042
Shirley & Gordon Gifford Family Fund	1,837,651
Earle & Elsie Hawkesworth Family Fund	190,788
W.A. & M. Hiller Fund	524,680
Jean & Garnet Ireland Fund	425,795
Owen & Peg Linton Family Fund	528,632
McIvor Kent Endowment Fund	156,852
Tevie & Arliss Miller Endowment Fund	95,827
Donald Rae Milne Fund	10,532
Osback Brown Fund	20,051
Doris Tanner Pimm Fund	253,084
Linda & Roland Relf Fund	10,835
Ruste Family Fund	17,166
Shell Albian Sands Environment Fund	110,346
Jim & Billie Wilkins Fund	149,255
Winspear Fund	15,839,674
John & Olivia Young Fund for Health	263,195

Total Combined Funds: \$24,167,635

BOLDED FUNDS DENOTES NEW FUNDS



Social Enterprise Funds

Impact investing is increasingly important provincially, nationally, and internationally. ECF is a Canadian leader in this field. By investing in local social, cultural and environmental projects, these funds not only earn financial returns, but contribute to important community objectives at the same time.

FUND NAME	BALANCE
Garber-Conrad Social Enterprise Endowment Fund	73,704
Social Enterprise Fund Operating Endowment Fund	1,633,236
Social Enterprise Capital Grant Fund	108,356
Bob Ward Social Enterprise Endowment Fund	44,724

Total Social Enterprise Funds: \$1,860,021

BOLDED FUNDS DENOTES NEW FUNDS



Student Award Funds

ECF offers a number of scholarship, bursary, and award options to help students access a wide variety of post-secondary education and training opportunities.

FUND NAME	BALANCE
Acadia House Scholarship Fund	14,831
All Weather Windows' Scholarship Fund	405,885
Larry & Janet Anderson Student Award Endowment Fund	444,380
Anonymous Fund #21	115,639
Awinita Scholarship Fund	345,623
Diana Bacon Scholarship Fund	19,367
Former MLA Carl Benito Award Fund	67,670
Albert Bodnarchuk Award Fund	14,738
Margaret-Ellen Bonar Scholarship Fund	14,600
Shirley Brauer Award for Women in Science Fund	26,996
Kathryn Burke Endowment Fund	27,607
Deb Cautley Award Fund	44,325
Rose Chapple Fund	75,356
Cheriton Student Award Fund	480,011
Thomas Chong Memorial Trust Fund	55,491
Clarence M. Christensen Occupational Health & Safety Scholarship Fund	55,531
Frantisek Cikane Memorial Fund	17,686
Judy Craig Professional Development Endowment Fund	33,641
Esther & Peter Cunliffe Fund	85,745
Evelyn Mary Darch Memorial Fund	18,502

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Delta Kappa Epsilon Award for Community Excellence Fund	49,552
Lindsay DeMone Scholarship Fund	21,919
Francis & Muriel Dunnigan Fund	14,678
Edmonton Chinese Lions Club Legacy Endowment Fund	41,533
Edmonton Refugee & Emerging Community Awards Fund	44,320
Edmonton Rotary Club Foundation Don Milne Student Bursary Fund	25,956
ERHC Trade Scholarship Endowment Fund	640,229
Nancy Fairley Scholarship Fund	371,876
Farmer Family Instrumental Organ Scholarship Fund	48,181
Farmer Family Kiwanis Fund	21,896
Harry Farmer Memorial Fund	16,842
Kathleen Farmer Memorial Fund	16,842
Mike Fogolin Spirit of Champions Scholarship Fund	78,144
Kevin Gaetz Education Award Fund	886,042
John Patrick Gillese Fund	17,810
Sarah & Martin Gouin Family Education Fund	1,448,400
Bill & Ruth Grundy Student Award Fund	32,534
Hartwell Family Award Fund	24,783
Howden Award Flow-through Fund	3,347
Chris Hunter Memorial Fund	33,678
Chris Judge Endowment Fund	61,473
Wendy Keiver Endowment Fund	27,607
Rose Margaret King Education Fund	811,224
Jeffrey Klaus Scholarship Fund	93,416
Lac Ste Anne Historical Society Scholarship Fund	13,669
Catherine Lalonde Memorial Scholarship Fund	88,739
Mathieu Lefèvre Memorial Fund	27,699
Charmaine Letourneau Fund	99,400
Charmaine Letourneau Flow-through Fund	19,703
Don & Norine Lowry Award for Women of Excellence Fund	424,076
Beverley MacLean Legacy Fund	107,062
ManCap Legacy Education Grant Fund	829,799
Stephen and Lynn Mandel Graduate Scholarship in Sexual and Gender Minority Studies Fund	32,322
Manning Family Fund	15,750
Al Maurer Awards Fund	156,750
McCauley School "Invest in the Future" Scholarship Fund	32,991
Hugh C. McCullough Award Fund	10,499
Peter Mehl Memorial Award Fund	25,070
Dr. John Melling Scholarship Fund	1,913,278
Jean & Gregory Moisey Fund	27,756
Brenda J. Moore Scholarship Fund	10,747

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Leilani Muir Fund	73,155
Paul & Florence Mulyk Fund	16,027
Alexandra M. Munn Scholarship Fund	73,369
NAIT Scholarship & Bursary Fund	111,240
Henry & Helen Neri Fund	11,472
New Start Youth Award Fund	9,200
John & George Nikel Music Award Fund	125,270
Evelyn & Gene Norville Memorial Scholarship Fund	103,890
Lorraine Osadchuk Award Fund	335,671
Dr. David Plotsky Memorial Fund	12,124
John & Barbara Poole Arts to Education Scholarships Fund	320,464
John E. Poole Engineering Undergraduate Scholarships Fund	319,947
John E. Poole Scholarships for Excellence in Engineering Fund	1,734,403
Ernest E. Poole 1906 Stoughton Awards Endowment Fund	133,621
Douglas & Kathleen Ritchie Family Fund	82,894
Della Roland Memorial Fund	15,545
Rotary Club of Edmonton Gateway Award Fund	23,547
Saint John's School of Alberta Bursary Fund	23,196
Saint John's School of Ontario Bursary Fund	38,371
Father Sargeant Scholarship Fund	13,266
Iris M. Saunders Memorial Bursary Fund	23,543
Maria T. Schneider Fund	26,782
Shauna Seneca Award Fund	21,025
Ranald & Vera Shean Memorial Scholarship Fund	1,321,956
Stollery Education Trust Fund	350,308
Symphony Women's Educational Assistance Fund	62,729
Norm Usiskin Memorial Fund	15,713
John & Andrea Wallin Fund	36,338
Dave Williams Leadership Award Fund	49,153
Sandra Woitas Educational Scholarship Fund	22,080
F. Garth Worthington Memorial Scholarship Fund	17,400

FAMILIES OF STUDENT AWARD FUNDS

BELCOURT BROSSÉAU MÉTIS AWARDS FUNDS

Alberta Health Services Belcourt Brosseau Métis Award Fund	101,033
Belcourt Brosseau Métis Health Care Education Award Fund	108,084
Belcourt Brosseau Métis Awards Fund	18,937,261
A.T. (Alphonse Thomas) Brosseau Family Fund	138,523
City of Edmonton / Métis Nation of Alberta Citizenship Award Fund	16,496
Chris & Pat Cowden Fund	13,365
Edmonton Shrine BBMA Award Fund	11,497

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Enbridge Pipelines Inc. Belcourt Brosseau Métis Awards Fund	120,525
Métis Elder Marge Friedel Award Fund	12,498
Kiwanis Club of Sherwood Park BBMA Fund	10,909
Alma Elizabeth McConnell Belcourt Brosseau Métis Award Fund	10,888
Métis Child & Family Services Fund	28,594
Rau Family Belcourt Brosseau Métis Award Fund	14,538
June Virginia Robinson Memorial Award Fund	26,339
Shell Canada Limited Belcourt Brosseau Métis Award Fund	119,818
Syncrude Canada Ltd. Belcourt Brosseau Métis Award Fund	40,952
TELUS Belcourt Brosseau Métis Award Fund	10,463
Tervita Belcourt Brosseau Métis Award Fund	11,566

COMMUNITY SCHOLARSHIP FUNDS

Community Scholarship Flow-through Fund	275,508
Raymond G. Flanagan Award Endowment Fund	148,934
Eldon & Anne Foote Fund for Education	10,949,168
Colin Forbes Memorial Fund	16,026
John & Barbara Poole Family Community Scholarship Fund	142,773
Rose Rosenberger Family Fund	35,007
Evelyn Shapka Communications Endowment Fund	12,137
Stollery Community Scholarship Fund	154,027

MAYERTHORPE COMMUNITY AWARD FUNDS

Blasko Family Arts Award Fund	21,610
Kathleen A. Davies Memorial Scholarship Fund	34,968
Marshall Hagman Memorial Award Fund	14,824
Jolene Hunt Memorial Award Fund	3,270
Olaf & Olga Mattson Memorial Award Fund	18,299
Peter Trynchy Award Fund	10,893
Rhiannon White Memorial Award Fund	19,023

ROWSWELL FAMILY FUNDS

Gordon Giles Rowswell Fund	221,879
Ronald Gordon Rowswell-O'Connor Fund	221,879
Terrance Rowswell-O'Connor Award Fund	252,430
Barbara Joanne Rowswell-Sykes Fund	221,879
Gwendoline-Mary Standly-Rowswell Fund	221,879

Total Student Award Funds: \$49,284,681

BOLDED FUNDS DENOTES NEW FUNDS



Emerging Funds

Donors can gradually build named funds over a ten-year period. An initial gift of \$1,000 is made with the commitment from the donor to add regularly to the fund until it reaches \$10,000, at which time disbursements can be made to charitable causes.

FUND NAME	BALANCE
AKY Fund	2,045
Allenby Chapter #38 OES Fund	5,766
Anonymous Fund #16	9,198
Babb/Murchison Family Fund	8,062
Belcourt Brosseau Métis Awards Alumni Fund	3,462
Hamida, Danisha and Zafira Bhaloo Family Fund	2,978
Blankets for Burn Kids Fund	5,474
Brass Family Fund	8,660
Bull Family Fund	5,674
Chiveson Fund	6,502
Mary DeFerro Fund	432
Herb Dixon Full Steam Ahead Award Fund	528
Diann & Art Etter Fund	4,848
Every Woman Empowered Endowment Fund	458
Go FISH Fund	1,000
Lynn Groves Hautmann Chrysalis Endowment Fund	6,292
Hawrysh Lukianchuk Family Fund	2,567
Holy Spirit Lutheran Church Fund	2,527
House Family Fund	9,585
David Thomas King School Community Fund	2,000
Brian & Cheryl Latte Family Fund	2,004
Ernesto B. Lejano Music Award Fund	4,443
Mark D. Lepine Fund	8,560
Livia Stoyke Foundation EALT Fund	7,649
Scott & Cassandra Lundell Family Fund	6,383
Kelly Mah Memorial Fund	7,569
Russ & Johann Mann Pro Coro Canada Endowment Fund	7,399
McMillan Family Fund	6,010
MINT Communities Fund	1,098
Morhart Personal and Community Leadership Fund	9,043
Muzzillo Isenbecker Fund	1,467
North Saskatchewan River Valley Conservation Society Capital Fund	5,876
Fay Orr & Ellen Hambrook Endowment Fund	6,927

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Papulkas Family Grace & Gratitude Fund	2,196
Joan Paton Fund	2,641
Polish Student Leadership Fund	507
Donna Powell Legacy Fund	1,028
Alexander D. Pringle QC Trust	1,439
In Memory of Alex Pringle	7,745
Quinn Family Fund	3,269
Rahim Jivanjee Rahemtulla Endowment Fund	5,838
Rennie Family Fund	2,828
Ross Sheppard Alumni Basketball Award Fund	7,950
Leona Jean Rylaarsdam Memorial Fund	9,658
Shelemey Community Fund	2,646
Shepherd Turner Memorial Fund	929
Anne & George Smith United Way Fund	5,124
Spinal Cord Injury Alberta Legacy Fund	1,700
Stanhope-Cole Fund	5,106
Mark & Craig Stumpf-Allen Fund	2,005
Christine & Jason Taam Family Fund	8,040
Terra Board Leadership Endowment Fund	1,467
Tigger's RASINE Fund	1,325
Walterdale Players' Endowment Fund	6,785
Leif Welz Award for Multi-Sport Athletes Fund	3,522
Women Building Futures Fund	6,361
Noel D. Xavier Fund	8,329
Princess Taz Zowtuk Family Fund	7,664

Total Emerging Funds: \$268,588

Operating Funds

ECF's goal is to maximize the amounts available to support the community. A prudent approach is taken to ensure that operating costs remain low. We appreciate the donors who contribute to ECF's operating fund.

FUND NAME	BALANCE
Edmonton Community Foundation Operating Endowment Fund	3,081,351
Jack Watson Family Fund	14,114

Total Operating Funds: \$3,095,465

BOLDED FUNDS DENOTES NEW FUNDS

GIFTS PLANNED

for the future

New Donors:

Sandra & Peter Dawes
Mark T. Dixon
Richard & Anna Fahrion
Kevin Gangel
Rod & Laura Karius
Jay & Nadia Kelly

Brian & Cheryl Latte
Karen Lynch
Sandra Maygard
Jan McMillan
Lorna H. McPherson
Leah Muzzillo & Kurt Isenbecker

Janet M. Riopel
Ron & Rose Rosenberger
Valerie L. Sim
John & Avery Stobbe Family
Deborah J. Turner
Nicole Wiebe

Sharon Abbott
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Janice & Leonard Baron
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Steven "Duke" Hunter
Warren Hurt
Clare & Tammy Irwin
Mark Ulrich Jensen
Ronald & Yvonne Jodoin
Sarah Johnston
Lynne Jorgensen
Trent Kaiser

Many donors have planned gifts that will create or add to endowment funds at a future date - gifts such as those made in wills or through life insurance or other estate planning tools. Thank you to the following donors for indicating they have made such a future gift.

Scott & Lorraine Keast
Dilip & Alaka Kembhavi
Ann Kendall
Kathleen (Kathy) King
Pat Kirby
Anne Kirkpatrick & Geoffrey King
Larry & Kathy Klaus
Miles Kohan & Annu Kaul-Kohan
Reginald & Crispin Kontz
Eugene Kozak & Loretta Van Brabant
Felix & Pat Kuefler
Phillip Frank Lambert
David & Joan Laurie
Barbara Leah
William Arnold (Bill) Lee
Morris & Doreen Lepine
Elizabeth Lepp
Dyann Lewis
Debra Lieberman
Dan & Laura-Lee Linehan
Myron & Maureen Liviniuk
Ross & Jane Logan
Allan & Donna Lundell
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William, Mufty, Kyle & Kory Mathewson
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Wally & Rosanna Sczebel

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Peter Sorrell
Colin Soskolne
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Eileen Werner
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Anne & Peter Wightman
Gordon & Audrey Wilkes
Charles C. Williams
Ian & Betty Jean Willing
Douglas & Jane Wilson
Kerry & Lisa Wilson
Sam Wong
C. J. Woods
Don & Leona Yez
Linda M. Youell
Olivia Young

FINANCIAL *highlights*

- Total value of funds amounted to **\$562.5 million**
(2016: \$513.8 million)
- Total distributions for charitable causes were **\$24.6 million**
(2016: \$21.9 million)
- Annualized return of **8.24%** since 1989
(gross of fees)
- **\$26.2 million** received in contributions
(2016: \$23.7 million)
- Return on investments: **9.60%** (2016: 5.83%)
(net of average custodian and investment management fees)
- Net administration costs were **0.70%**
of the average market value of all funds
(2016: 0.69%) – excluding custodian and investment counsel
- **87** new funds created (2016: 63)

<i>Funds in millions of dollars</i>	2017	2016	2015
Total value of funds amounted to:	\$562.5	\$513.8	\$489.3
Total distributions for charitable causes were:	\$24.6	\$21.9	\$21.2
Annualized return of since 1989: (gross of fees)	8.24%	8.17%	8.24%
Received in contributions:	\$26.2	\$23.7	\$19.0
Return on investments (net of average custodian and investment management fees)	9.60%	5.83%	7.19%
Net operating costs were, as a % of the average market value of all funds – excluding custodian and investment counsel fees	0.70%	0.69%	0.67%
New funds created	87	63	63



Funds

The total value of the funds was:

\$562.5

\$513.8

\$489.3

Funds in thousands of dollars	2017		2016		2015	
Donor Advised Funds	\$199,802	36%	\$93,187	18%	\$277,163	58%
Designated Funds	119,700	21%	114,915	23%	104,405	21%
Community Funds	104,782	19%	98,680	19%	25,787	5%
Field of Interest Funds	57,232	10%	145,470	29%	20,380	4%
Student Award Funds	49,285	9%	33,234	6%	33,411	7%
Combined Purpose Funds	24,168	4%	20,856	4%	20,612	4%
Operating Funds	3,655	1%	3,694	1%	3,776	1%
Restricted Funds	2,051	<1%	2,051	<1%	2,051	<1%
Social Enterprise Funds	1,860	<1%	1,749	<1%	1,724	<1%
	\$562,535	100%	\$513,836	100%	\$489,309	100%

Operations

Net operating costs were kept to 0.70% of the average market value of all funds.

0.70%

0.69%

0.67%

Funds in thousands of dollars	2017		2016		2015	
Salaries & contract services	\$2,451	53%	\$2,472	57%	\$2,313	59%
Communications & donor services	946	21%	670	15%	668	17%
General administration & Amortization	844	18%	750	17%	468	12%
Occupancy	139	3%	123	3%	247	6%
Professional fees	119	3%	142	3%	153	4%
Program & community support	110	2%	207	5%	82	2%
Contributions & recoveries	(607)		(650)		(565)	
	\$4,002	100%	\$3,714	100%	\$3,366	100%

Disbursements

Funds in thousands of dollars	2017		2016		2015	
Community & Social Services	\$8,122	33%	\$7,815	36%	\$6,596	30%
Education & Learning	3,891	16%	3,158	14%	3,510	17%
Arts, Culture & Heritage	3,797	15%	3,555	16%	3,210	15%
Health & Wellness	3,627	15%	2,065	9%	2,070	10%
Other	1,988	8%	1,753	8%	1,748	8%
Environment	1,715	7%	2,140	10%	2,657	13%
Student Awards	1,074	4%	1,050	5%	974	5%
Recreation & Leisure	472	2%	363	2%	406	2%
	\$24,686	100%	\$21,899	100%	\$21,171	100%

Investment allocation

	2017	2016	2015
International Equities	23%	21%	17%
U.S. Equities	18%	20%	24%
Canadian Equities	15%	15%	15%
Bonds and Debentures	12%	13%	16%
Mortgage Funds	9%	11%	12%
Real Estate	6%	6%	1%
Absolute Return	5%	0%	0%
Infrastructure	5%	5%	6%
Private Equity	4%	6%	7%
Cash, Cash Equivalents & Money Market Funds	3%	3%	2%
	100%	100%	100%

- International Equities **(23%)**
(2016: 21%)
- U.S. Equities **(18%)**
(2016: 20%)
- Canadian Equities **(15%)**
(2016: 15%)
- Bonds and Debentures **(12%)**
(2016: 13%)
- Mortgage Funds **(9%)**
(2016: 11%)
- Real Estate **(6%)**
(2016: 6%)
- Absolute Return **(5%)**
(2016: 0%)
- Infrastructure **(5%)**
(2015: 5%)
- Private Equity **(4%)**
(2016: 6%)
- Cash, Cash Equivalents, and Money Market Funds **(3%)**
(2016: 3%)



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* Until December 2017

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* Completed his term during 2017

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