



GENEROSITY IN ACTION

2018





Introduction

Welcome to *Generosity in Action 2018* where you will find Edmonton Community Foundation's financial highlights from the past year. This report shows more than just the numbers. In conjunction with our *Legacy in Action* magazine you will see how we connect our donors with the Edmonton community to help weave the social fabric of our city through their generous support. *Generosity in Action* is a celebration of donors' vision of a great city that includes; arts, education, environment, helping people living in difficult circumstances, health and wellness, and more.

Through our donors' generous support, ECF was able to grant more than **\$24.7 million in 2018**.

Here are a few of the organizations ECF was able to help:

Sustainable Food Edmonton (SFE) received \$30,000 toward a co-ordinator position for the Little Green Thumbs program.

This indoor gardening program is a powerful tool to engage children and students. Participants are taught about caring for plants and the role the environment plays in sustaining us.

Indo-Canadian Women's Association (ICWA) received \$69,000 to support partial funding for the Executive Director through 2018-2020.

The ICWA is trying to grow its capacity and meet the needs of a growing and underserved group of people: immigrant women. Most funding revolves around specific programs; it is difficult to generate the funds to sustain crucial leadership positions within the organization. This grant helps build capacity to ensure ICWA has a strong leader in place for its continued growth.

Where Edmonton Community Artists Network (WECAN) Society received \$30,000 toward an Art Education and Community Outreach Program.

The project brings academically trained professional artists into the community as instructors. Quality art classes are available for free to people who experience significant financial barriers. Art classes are offered to students at Spruce Avenue Junior High School and at community facilities including Mosaic Centre, Mustard Seed, and Jasper Place Wellness Centre.

Centre Communautaire d'Edmonton (CCE) received \$65,000 for Flying Canoe Volant Festival.

This grant is to support artists' fees, salaries, and contractors for a bilingual, family-focused, outdoor, free community festival. In the spirit of a great winter city, the Flying Canoe Volant is a creative and interactive cultural event designed to revel in local history and everything that is great about a long winter's night. Inspired by the legend of The Flying Canoe and French-Canadian, First Nations, and Métis traditions, this event celebrates Edmonton's beautiful Mill Creek Ravine and the French Quarter.



For a full listing of our 2018 grants please visit our website for "*Granting in Action.*"

As of the end of 2018 ECF now has **\$560.9 million** in assets including **108** new funds. This is an incredible investment in the future of our community.

These funds are stewarded by ECF's board, investment counsellors, and staff. You can find all of our funds listed throughout this booklet.

If you would like to review the full set of financial statements or any of our documents, they are available on our website, or if you do not have internet access we would be happy to mail them to you. Just give us a call.

www.ecfoundation.org
780.426.0015



PHOTO CREDIT: Home on the Range Green Care Farm

Introduction	1
Funds	4
Gifts Planned for the Future	40
Financial Highlights	42
Board & Investment Committee List	45
Staff	45
Investment Counsellors	45



At Edmonton Community Foundation (ECF), there are several options to choose from when you're deciding how to allocate your charitable giving. We offer a variety of fund types that reflect the unique wishes of our donors.

Smart & Caring

COMMUNITY FUNDS

By making a gift to ECF's "Smart and Caring Community Funds" donors support emerging and priority needs in our community. ECF's board, with advice and support from staff and advisory committees, allocates amounts to support the community priorities in arts, culture and heritage; education and learning; health and wellness; community and social services; recreation and leisure; or the environment.

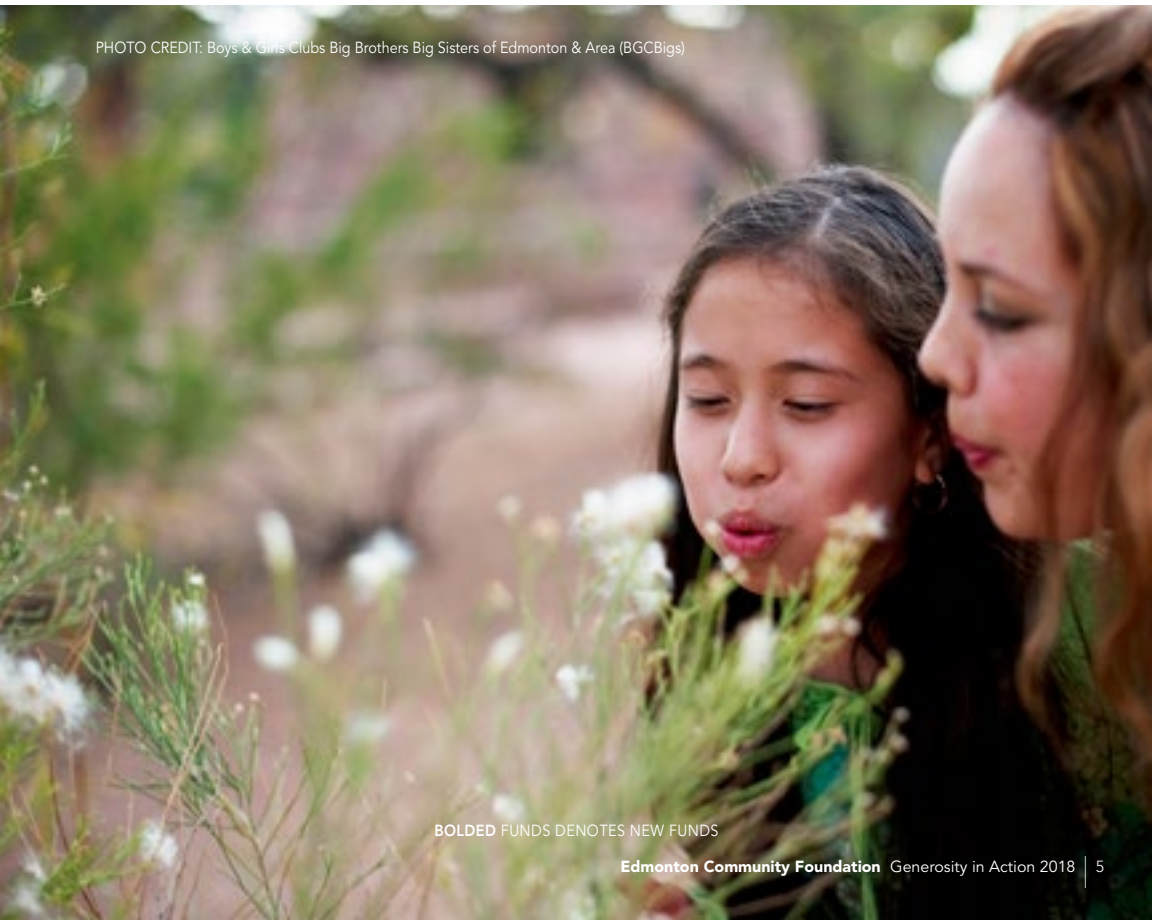
FUND NAME	BALANCE
Allen Fund	1,973,102
Heinrich & Lina Aulbach Fund	19,410
Betty Kathleen Brown Fund	83,731
Christopher & Lisa Cairns & Family Fund	18,664
Jo-Ann Campbell Fund	15,097
Canadian Urban Fund	71,596
Collinge Fund	12,427
John & Nora Corbett Fund	33,595
John A. Cunningham Fund	10,995
Louis & Marcelle Desrochers Community Fund	48,565
Archibald Hadley Dickson Memorial Fund	266,884
Eldon & Anne Foote Community Fund	73,512,604
Eric Geddes Memorial Fund	14,029
General Community Fund	19,965,485
Governor General's Smart & Caring Community Fund	28,173
Scott Graham Community Fund	31,096
Dorothy Guilday Fund	420,034
Alex Hamilton Family Fund	238,946
Mich & Thorey Johnston Fund	32,316
Sophia Kinasevich Memorial Fund	11,601
Jane Klaray Memorial Fund	10,397

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Lorne & Kathie Leitch Family Fund	19,552
Nancy Lees Lord Community Fund	39,684
McLennan Ross Fund	14,076
Memorial Tribute Fund	169,662
Miller Office Group Fund	18,663
Miller Thomson Fund	60,782
Eldon & Helen Muttitt Fund	252,202
Thomas Olenuk Community Fund	151,429
Otteson Family Fund	12,994
Gerald & Margaret Pearson Fund	25,295
Barbara C. Poole Memorial Fund	22,481
John E. Poole Memorial Fund	39,926
Princeton Fund	47,585
David W. Purvis Fund	2,218,623
Robert David Purvis Memorial Fund	155,004
Janice & Bruce Rennie Fund	10,382
John Slatter Memorial Fund	32,125

Total Community Funds: \$100,109,213

PHOTO CREDIT: Boys & Girls Clubs Big Brothers Big Sisters of Edmonton & Area (BGCBigS)



BOLDED FUNDS DENOTES NEW FUNDS

Field of Interest FUNDS

Donors can direct their contributions to a personal field of interest to support important areas of community life. ECF's board awards grants to agencies and programs that are making a difference in many ways.

FUND NAME	BALANCE
Aboriginal Services Fund	32,035
Alberta Association of Fundraising Executives (AAFRE) Fund	54,837
Alberta Literacy Foundation Fund	13,175
Alberta Orange Foundation for Children Fund	511,988
Anonymous Fund #23	9,861
Anonymous Fund #24	9,960
Tommy Banks Performing Artists Fund	208,699
David & Aline Bell Memorial Fund	35,980
Jiti Bhatia Quality of Life Fund	16,734
Bishop & McKenzie Centennial Fund	106,118
Branches of Life Fund	38,499
Buchwald Family Fund	49,556
Capital Region Beautification Fund	62,201
Ross and Muriel Cheriton Fund	660,975
Jack & Sylvia Chetner Fund	27,758
Richard Cook & Wendy Cook Fund	28,468
Ken Crockett Music Fund	31,236
John Crockett Memorial Fund	38,924
Danh Du Fund	105,368
Peter & Christine Dirksen Family Fund	15,084
Feeding Hungry Minds Fund	49,908
Eldon & Anne Foote Capital Fund	20,780,476
Eldon & Anne Foote Fund for Children	10,395,339
Eldon & Anne Foote Fund for Continuing Support	62,304,255
Eldon & Anne Foote Fund for the Environment	21,454,866
Eldon & Anne Foote Fund for Excellence	10,342,551
Garber-Conrad Family Fund	15,076
Gaunce Family Fund	34,655

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Governor General's Smart & Caring Creative Edmonton Fund	71,959
Governor General's Smart & Caring Social Impact Edmonton Fund	10,139
Elizabeth Gredley Humane Education Fund	166,459
The GYRO Club of Edmonton Fund	39,789
Richard Frank Haley Memorial Fund	20,464
Harvonen Family Fund for Young Children	18,354
Hawkesworth/Kriviak Family Fund	26,631
Heads Up Fraud Prevention/Fugi Saito Endowment Fund	26,878
Lois Hole Care & Nurture Legacy Fund	313,709
John & Jane Holmlund Family Fund	63,957
Johanna & Otto Holzapfel Fund	203,056
Jenny Jungkind Memorial Fund for Music and for Quality of Life	21,812
Allan & Patricia Klein Fund	114,437
Don & Martha Lavery Fund	37,207
Barbara Leah Fund	179,434
Lee Community Playspace Fund	547,136
Don & Mary Leverington Fund	16,371
Louis Lieberman Family Fund	67,261
Make a Dream Come True (Lions) Society Fund	88,152
Bill Marsden Motion Picture Practicum Fund	33,109
Mayerthorpe Area Community Fund	68,241
Hugh & Madge McColl Family Trust Fund	434,689
H. Jean McDiarmid Fund for Musical Performance	2,223,639
George & Lilian McEwen Family Fund	45,753
Jack & Eleanor McMahan Family Fund	101,865
Lilly Mueller Fund	112,890
Nick Ochotta Fund	135,217
P.A.M.S. Fund	10,062
Sheila & Allan Parr Fund	20,491
George & Rae Poole Bequest Fund	1,420,695
John & Barbara Poole Arts Fund	2,569,736
John & Barbara Poole Family Campership Fund	107,036
V.N. & A.J. Pratt Fund	197,198
Bunny Casper Rae Fund	1,854,168
Rainbow Fund	248,631

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Rosalie & William Rector Fund	390,535
Phyllis Ritchie Fund	188,318
Sydney Blair Rombough Memorial Fund	45,972
Peter Shertel Fund	607,914
Single Parents Independence Fund	177,594
Special Arts Fund	1,908,165
Stollery Fund	4,790,781
Muriel Stuhlemmer Fund	172,141
Sundance Charitable Fund	19,525
Pearl & Thomas Wearmouth Fund	69,197
Anne & Peter Wightman Fund	32,435
Jennifer Wolfe Fund	590,414
Linda M. Youell and Gerald W. Youell Fund for the Arts	21,281
Young Edmonton Grants (YEG) Endowment Fund	507,465

FAMILIES OF FIELD OF INTEREST FUNDS

ALBERTA DENTAL ASSOCIATION & COLLEGE COMMUNITY ASSISTANCE FUNDS

Alberta Dental Association and College Community Assistance Fund	240,438
Donald Winget Fund	17,284

Total Field of Interest Funds: \$148,830,663

PHOTO CREDIT: International Children's Arts Festival (Project Smile)



Designated FUNDS

These funds identify a specific charity or charities to receive support every year. Agreements for designated funds include planning for the inevitable changes that take place over long periods of time so the funds remain meaningful, effective and robust.



PHOTO CREDIT: Adaptabilities

FUND NAME	BALANCE
26BG1234 Family Fund	10,999
A.I.R.S. Fund	75,682
AdaptAbilities Fund	9,925
Alberta Legacy Development Society Fund	18,835
Alberta Legal Heritage Fund	155,888
Alberta Search & Rescue Fund	20,823
Anchor Fund	11,914
Anne Burrows Music Foundation Endowment Fund	14,073
Anonymous	25,780
Anonymous	26,904
Another Chance Fund	16,741
JudyLynn Archer Fund	313,557
Art Gallery of Alberta Fund	3,047,286

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Augustana Lutheran Church Continuing Ministry Fund	1,637,748
Milton Bablitz Memorial Fund	25,832
Clinton Bardell Fund	34,074
Amina Beecroft Fund	273,793
Helen & Laurel Bell Fund	160,180
Helen & Fred Bentley Action Canada for Sexual Health & Rights Fund	476,985
Helen & Fred Bentley Compass Centre for Sexual Wellness Fund	440,031
Gay Bisanz Leadership Development Fund	35,815
Carman Bisbee Music Fund	9,775
John Blasko Legacy Fund	542,466
June Block People in Need Fund	114,587
June Block Talking Clocks Fund	246,018
Boyle Street Community Services Endowment Fund	55,528
Boyle-McCauley Health Centre Fund	194,959
Boys' & Girls' Clubs of Alberta Endowment Fund	40,581
Boys' & Girls' Clubs of Edmonton Fund	262,741
Buchkowsky Family Charitable Fund	12,924
Ralph Buttner Memorial Fund	74,497
Douglas Milton Campbell Estate Fund	856,004
Margaret Campbell Fund	237,804
Canadian Red Cross Society Fund	125,071
Canterbury Foundation Legacy Fund	213,803
Irene Lenore Carter Endowment Fund	345,433
CASA Kids Scholarship Fund	10,003
CEASE Fund	34,190
Central Baptist Church Missions Fund	605,687
Centre for Spiritual Living Teen Endowment Fund	22,007
Cerebral Palsy Associations in Alberta Fund	480,846
CHED Santas Anonymous Fund	113,648
Christmas Bureau of Edmonton Fund	29,897
Vince Clarke Memorial Fund	20,779
Compass Centre for Sexual Wellness Fund	21,376
Cosmopolitan Music Society Endowment Fund	26,060
Cunningham AnimalCare Fund	477,612
Frank Philip Davis Fund	12,642
Delaney-Chapple Support Network Fund	96,081
Dogs with Wings Fund	16,954
Wanda Draginda Endowment Fund	10,824
Edmonton Chamber Music Society Fund	71,803
Edmonton Down Syndrome Society Fund	115,989
Edmonton Federation of Community Leagues 100th Anniversary Project Legacy Fund	18,013
Edmonton Gleaners Association Fund	78,970

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Edmonton Heritage Festival Endowment Fund	30,617
Edmonton Musical Theatre Fund	32,724
Edmonton Oilers Community Foundation Emma Bailey Memorial Fund	40,694
Edmonton Radial Railway Society Fund	14,025
Edmonton Social Planning Council Fund	9,523
Edmonton YMCA Foundation Fund	40,963
Joy Eisert Habitat Lands Fund	48,184
Leta Gene Eisert Miquelon Lake Wildlands Sanctuary Fund	49,240
Andy & Marianne Elder Fund	62,897
Electro Equinology Fund	180,834
EmployAbilities Fund	894,347
Cheryl Escott Memorial Fund	16,829
Family Centre Fund	1,398,867
Field Fund for Science Education	146,724
Filipkowski Fund	235,354
Fitzsimmons Family Fund	54,749
Ed & Rita Foy Memorial Fund	958,021
Friends of Jasper National Park Association Fund	18,150
Glenrose Rehabilitation Hospital Fund	151,901
Dr. Dasha Goody Memorial Fund	14,777
Goudreau Fund	33,839
Grant MacEwan University Foundation Fund	43,366
Growing Early Minds Fund	42,420
H.E.R. Fund	10,390
History & Heroes Foundation Fund	656,551
HIV Edmonton Endowment Fund	15,176
K. Janet Hughes Fund	41,906
iHuman Youth Society Fund	10,070
Institute for Stuttering Treatment & Research (ISTAR) Fund	33,004
Roy & Leah Joys Memorial Fund	915,194
Junior League of Edmonton Fund	9,768
Kids Kottage Fund	306,395
Dianne & Irving Kipnes Emerging Artist Fund	13,436
Frank & Dollie Leah Memorial Fund	100,565
Leduc/Devon Oilfield Historical Society Fund	112,363
Lingle Educational Endowment Fund	25,671
Lions Seniors Centres - Jack & Fran Thomas Fund	140,392
Lorraine Fund	125,397
Victor C. Love Memorial Fund	22,505
Peter & Dorothea Macdonnell Fund	332,859
Charles MacKay Fund	9,916
Florence MacKenzie Fund	1,474,208

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Fraser Malcolm Fund	48,179
Doris Louise (Belt) Marcum Family Fund	13,423
Rose McAllister and Deanna Nemirsky Old Friends Fund	39,024
Mary & Steve McEachern Fund	20,445
John Douglas McGavin Fund	779,558
Letha McKee Fund	95,817
Memorial (Brewster) Fund	93,738
Metro Cinema Society Endowment Fund	9,922
Margaret Michaud Family Fund	13,536
Margaret Michaud Fund	12,040
Lorraine Ginther Milner South Alberta Light Horse (RCAC) Fund	990,722
Marvin & Frances Moore Family Fund	106,651
JKMS Mullane Family Fund	11,602
Mustard Seed (Edmonton) Fund	151,942
Native Cultural Awareness Fund	27,399
Nature Conservancy of Canada Fund	1,263,919
Orchid Species Preservation Foundation Endowment Fund	21,029
Our House Addiction Recovery Endowment Fund	13,681
Kathleen Pearson Fund	93,467
Brian Penner Fund	100,317
PLAN Edmonton Fund	95,253
George & Rae Poole Fund	4,683,956
Pride Centre of Edmonton Fund	11,955
Reinhart Family Endowment Fund	34,704
Alison B. Rice Endowment for Edmonton Inner City Housing Society	1,098,469
Gillian Richards Fund	10,740
Gene Robb Fund	256,265
Roper Fund	204,353
Royal Alexandra Hospital Fund	35,699
Frank & Ethel (Weisbeck) Rusconi Fund	3,232,409
Bill & Susan Sadler Fund	23,679
Schizophrenia Millennium 2000 Fund	17,599
Seeds of Science Fund	12,135
Albin J.E. Shanley Fund	30,186
Sickle Cell Foundation of Alberta Fund	9,757
Simonson Family Fund	18,935
SKILLS Society Fund	221,410
Danny Sorochan Junior Sailing Fund	39,342
Spinal Cord Injury Alberta Legacy Fund	499,380
Linda Stanier & Family Memorial Award Fund	48,961
STARS Alberta Shock Trauma Air Rescue Foundation Fund	71,460

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Audrey Stechynsky Fund	211,590
Marg Stephen Legacy Fund	24,770
Stollery Children's Hospital Foundation Fund	65,713
David & Marlene Stratton Fund	134,954
Sustainable Food Edmonton Fund	40,041
Sylvia Syska Fund	836,677
Barb Tarbox Legacy Fund	23,813
Teen Time of Edmonton Fund	42,550
Janson Towers Gift Fund	16,793
Tsung Chou-King & Dun Yuen-Yee Fund	2,280,791
University Hospitals Foundation Fund	149,794
Valley Zoo Development Society Fund	121,364
Clara Van Hecke Fund	98,206
Wagner Family Fund in Memory of Hazel Balog	10,115
Wally & Rosanna Kids to Kamp Fund	30,805
Joseph & Wadona Walsh Memorial Fund	10,593
Kaitlyn Walsh Memorial Fund	177,019
Walterdale Theatre Associates Fund	22,932
Water Ski & Wakeboard Alberta Fund	106,652
Marguerite Webb Fund	10,328
WECAN Food Basket Society of Alberta Fund	15,887
Ross & Eleanor Wein Family Disabilities Transportation Fund	40,729
Westend Seniors Activity Centre Endowment Fund	28,743
Patrick Wilson Designated Fund	296,688
Wings of Providence Laurette Braconnier Tribute Fund	100,917
Winnifred Stewart Association Endowment Fund	98,206
FAMILIES OF DESIGNATED FUNDS	
ABC HEAD START SOCIETY FUNDS	
ABC Head Start Society Fund	326,935
Kathy Lenihan Fund	12,275
ALBERTA BALLET FUNDS	
Alberta Ballet Fund	1,253,980
Canada Cultural Investment Fund for Alberta Ballet *	902,575
ALBERTA BAROQUE ENSEMBLE FUNDS	
Alberta Baroque Ensemble Endowment Fund	258,390
Alberta Baroque Ensemble Enhancement Fund	65,287
Canada Cultural Investment Fund for Alberta Baroque Ensemble *	13,984
Kathy Hogan Memorial Fund	17,737
Catharinus Huyer Principal Second Violin Fund	17,011

* This project has been made possible in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
ALBERTA CANCER FOUNDATION FUNDS	
Alberta Cancer Foundation Fund	79,072
Edmonds Family Fund	153,974
George C. Field Memorial Fund	238,693
Bob Tarr Memorial Fund	97,733
ALBERTA EMERALD FOUNDATION FUNDS	
Alberta Emerald Foundation Endowment Fund	39,897
Alberta Emerald Foundation Fund	540,847
ALBERTA SYNOD OF THE EVANGELICAL LUTHERAN CHURCH FUNDS	
Bev Boren Lutheran Campus Ministry Fund	250,620
Bishop Stephen P. Kristenson Seminarian Endowment Fund	375,594
BISSELL CENTRE FUNDS	
Bissell Fund	452,894
Elizabeth McBride Fund	73,285
John & Barbara Poole Family Fund for Bissell Centre	33,245
BRIAN WEBB DANCE COMPANY FUNDS	
Brian Webb Dance Company Fund	127,132
Canada Cultural Investment Fund for the Brian Webb Dance Company *	115,067
CAMP HE-HO-HA FUNDS	
Camp Health Hope & Happiness Society Fund	359,275
Kiwanis Club of Edmonton Downtown Fund	13,110
Hugh & Madge McColl Camp Fund	63,489
CANADIAN PARKS & WILDERNESS SOCIETY FUNDS	
Canadian Parks & Wilderness Society Fund for Alberta	343,655
CPAWS Conservation Trust	30,270
CANMORE & AREA HEALTH FOUNDATION	
Anonymous Fund #17	190,070
Canmore & Area Health Care Foundation Fund	769,704
Canmore Connection Charity Golf Fund	63,026
Murrieta's Charitable Fund	12,736
CAPITALCARE FOUNDATION FUNDS	
CapitalCare Foundation Fund	73,187
Hawrelak-Porter Family for CapitalCare Fund	25,683
Dorothy and David McBean for CapitalCare Fund	15,678
Roger & Dorothy Parker for CapitalCare Fund	17,653
CENTRE FOR FAMILY LITERACY FUNDS	
Centre for Family Literacy Society of Alberta Fund	139,434
Family Literacy Society Fund	36,123

BOLDED FUNDS DENOTES NEW FUNDS

** This project has been made possible in part by the Government of Canada*

FUND NAME	BALANCE
CITADEL THEATRE FUNDS	
David & Janet Bentley Citadel Theatre Fund	199,115
Canada Cultural Investment Fund for the Citadel Theatre *	3,909,311
Citadel Theatre Fund	4,383,411
Maclab Theatre Permanent Endowment Fund	814,241
Arliss & Tevie Miller Citadel Fund	108,023
Dr. Susan & Ove Minsos Q.C. & Family Citadel Fund	61,779
Joseph H. Shoctor Fund	421,350
CKUA RADIO FUNDS	
Bull Family CKUA Fund	15,383
CKUA Board of Directors Fund	15,989
CKUA Family Fund	12,801
CKUA Radio Foundation Fund	81,993
John & Barbara Poole Family Fund for CKUA Radio Foundation	1,361,034
COVENANT FOUNDATION FUNDS	
Caritas Hospitals Foundation Fund	78,144
Ruthie & Hoadley Mitchell Memorial Fund	126,720
SAMUEL JAMES DEANS & AUGUSTA KREYE DEANS AWARD FUNDS	
Margaret Ann (Maggie) Deans Fund	66,567
Frank Doyle & Rachel Deans Doyle Memorial Bursary Fund	32,728
E4C FUNDS	
Anne Carmichael Children's Fund	13,137
William Daly Fund	148,852
Edmonton City Centre Church Corporation Fund	206,906
Annie Hole Children's Nutrition Fund	2,266,490
EDMONTON & AREA LAND TRUST FUNDS	
Boisvert Stewardship Endowment Fund	48,848
Lu Carbyn Nature Sanctuary Trust Fund	23,728
Devon Dunes / Glade Farm Fund	194,235
EALT Agricultural Legacy Fund	164,234
Edmonton and Area Land Trust Capital Fund	38,383
Edmonton and Area Land Trust Conservation Endowment Fund	180,605
Edmonton and Area Land Trust Operating Endowment Fund	3,932,624
Edmonton Nature Club Endowment for Land Conservation & Stewardship	16,662
EMPEO Fund for Edmonton and Area Land Trust	122,103
Betty Fisher Fund	12,904
Noni Lee Conservation Endowment	21,992
Ministik Stewardship Endowment Fund	81,263
Pipestone Creek Stewardship Endowment Fund	139,585
Prairie Crocus Fund	13,433

* This project has been made possible in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Russell Family Conservation Fund	19,391
Smith-Blackburn Homestead Fund	32,588
Ross & Eleanor Wein Family Fund	16,535
EDMONTON ARTS COUNCIL FUNDS	
Edmonton Artists' Trust Fund	1,788,251
Lakhani Family Fund	25,956
Lee Fund for the Arts	1,511,065
John Mahon Fund	13,747
EDMONTON FOLK MUSIC FESTIVAL FUNDS	
Canada Cultural Investment Fund for the Edmonton Folk Music Festival Society *	1,208,695
Edmonton Folk Music Festival Society Fund	1,213,535
Don Snider Fund	363,502
EDMONTON HUMANE SOCIETY FUNDS	
Susan & Peter Scott Fund	12,107
Slatter Family Fund	180,194
Daphne & Kathryn Ward Fund	24,130
EDMONTON INTERFAITH CENTRE FUNDS	
Edmonton Interfaith Centre for Education and Action Society Fund	15,283
Lavinia Singh Fund for Peace	13,302
EDMONTON KIWANIS MUSIC FESTIVAL FUNDS	
Ranald & Vera Shean Fund	1,737,708
Ranald & Vera Shean Sonata Fund	29,574
EDMONTON OPERA FUNDS	
Sam and Sonia Azer Family Fund	11,934
Jim and Sharon Brown Opera Fund	199,127
Canada Cultural Investment Fund for the Edmonton Opera *	2,124,834
Dr. David Cook Fund for Edmonton Opera	19,993
Edmonton Opera Endowment Fund	342,469
Edmonton Opera Endowment Trust Fund	19,023
Edmonton Opera Fund (Poole)	1,035,608
Edmonton Opera Staff Contributions Fund	71,891
Frederic and Alma Gojmerac Family Fund	20,014
Irving Guttman Opera Endowment Fund	42,220
Tom Hall (Opera Chorus) Endowment Fund	19,208
Robert Hood Fund	224,117
Dianne & Irving Kipnes Opera Fund	1,764,885
Oline and Roderick Markine Family Fund	15,757
Naqvi Family Opera Fund	50,000
Francis Price and Marguerite Trussler Family Fund	869,983
Russell & Dwight Purdy Memorial Fund	65,049
Otto & Elfi Werner Opera Fund	52,551

BOLDED FUNDS DENOTES NEW FUNDS

* This project has been made possible in part by the Government of Canada

FUND NAME	BALANCE
Bill & Paulette Winter Opera Fund	995,636
Ralph & Gay Young Fund for Edmonton Opera	96,783
EDMONTON POLICE FOUNDATION FUNDS	
Edmonton Police Foundation Fund	69,677
Harry Hole Police Foundation Fund	748,789
EDMONTON PUBLIC LIBRARY FUNDS	
Edmonton Public Library Shelley Milner Fund	1,162,079
Stanley A. Milner Library Fund	154,839
EDMONTON SYMPHONY ORCHESTRA FUNDS	
Canada Cultural Investment Fund for the Edmonton Symphony Society *	1,094,402
Children's Programming Fund	131,900
Edmonton Symphony Endowment Fund	290,283
Edmonton Symphony Society Fund	1,146,425
Lila & Colin Eicher Symphony Fund	20,035
Peter & Astrid Griep Symphony Fund	19,716
Arliss & Tevie Miller Symphony Fund	112,513
EDMONTON WOMEN'S SHELTER FUNDS	
Georgina Costuros Memorial WIN House Fund	163,304
Edmonton Women's Shelter Fund	548,337
FILM & VIDEO ARTS FUNDS	
Canada Cultural Investment Fund for the Film & Video Arts Society *	22,298
Film & Video Arts Society of Alberta Fund	25,824
FRIENDS OF FORT EDMONTON FUNDS	
Friends of Fort Edmonton Fund	10,274
Mary Anne Murphy Fort Edmonton Fund	51,366
FRINGE THEATRE FUNDS	
Canada Cultural Investment Fund for the Fringe Theatre Adventures Society *	436,892
Cohos Evamy Endowment Fund	13,325
Fringe Theatre Adventures Society Fund	370,960
Mowat Diversity Fringe Theatre Award Fund	153,782
Nordic & Cloutier Family Innovation Fund	38,374
Westbury Family Fringe Theatre Fund	218,862
GIRL GUIDE FUNDS	
Girl Guides of Canada-Alberta Council - Friends of Guiding Fund	14,939
Girl Guides of Canada-Alberta Council - William M. McGee Fund	18,133
HABITAT FOR HUMANITY FUNDS	
Alison B. Rice Bequest for Habitat for Humanity	3,193,693
Alison B. Rice Endowment for Habitat for Humanity	1,165,236

* This project has been made possible in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
INSIDE EDUCATION FUNDS	
EMPEO Fund for Inside Education	12,231
Jim Martin Legacy Fund	12,219
JEWISH FAMILY SERVICES FUNDS	
Larry Derkach Legacy Fund	11,842
Shragge (Jewish Family Services) Fund	29,087
JUNIOR ACHIEVEMENT FUNDS	
Junior Achievement of Northern Alberta Fund	68,250
Junior Achievement Fund	32,050
Gary Silsbe Leadership Award Fund	42,188
Reagan Williams Achiever of the Year Scholarship Fund	32,027
KIDSPORT EDMONTON FUNDS	
KidSport Edmonton Fund	37,789
Olga Lentz Memorial Fund	24,897
LEDUC COMMUNITY HOSPITAL FOUNDATION FUNDS	
Stanley Branton Fund	147,379
Florence Lede Fund	98,256
Leduc Community Hospital Foundation Endowment Fund	598,765
LIEUTENANT GOVERNOR OF ALBERTA ARTS AWARDS FOUNDATION FUNDS	
Alberta Centennial Legacy Fund for the Lieutenant Governor of Alberta Arts Awards	646,725
Lieutenant Governor of Alberta Arts Award Fund	1,964,320
MEMORIAL & TRAFFIC SAFETY FUNDS	
Bob Boutilier Engineering Leadership Award Fund	11,481
Memorial and Traffic Safety Fund	39,476
Traffic Safety Scholarship Fund	24,315
MILE ZERO DANCE FUNDS	
Canada Cultural Investment Fund for Mile Zero Dance Society *	26,782
Mile Zero Dance Endowment Fund	42,166
NATIONAL THEATRE SCHOOL OF CANADA FUNDS	
Canada Cultural Investment Fund for the National Theatre School of Canada *	491,333
National Theatre School of Canada Fund	618,842
TEC-NTS Canada Cultural Investment Fund *	161,803
TEC-NTS Fund	193,896
NORQUEST COLLEGE FUNDS	
John & Barbara Poole Family NorQuest Fund	381,317
Stollery NorQuest Student Fund	309,754
OUR CHILDREN'S MILLENNIUM FUNDS	
Bicentennial Fund	129,432
Sarah & Martin Gouin Family Fund for Children	1,721,667

BOLDED FUNDS DENOTES NEW FUNDS

* This project has been made possible in part by the Government of Canada

FUND NAME	BALANCE
John Edward & Mary Ann Hockin & Family Fund	478,715
Darlene & Doug McNally Family Fund	23,326
Our Children's Millennium Fund	5,426,955
OPERA NUOVA FUNDS	
Canada Cultural Investment Fund for Opera NUOVA *	31,529
Opera NUOVA Emerging Artists Fund	63,541
Opera NUOVA Fund	31,491
PIGEON LAKE WATERSHED ASSOCIATION FUNDS	
EMPEO Fund for Pigeon Lake Watershed Association	9,944
Pigeon Lake Watershed Association Fund	9,931
PILGRIM'S HOSPICE FUNDS	
Audrey Luft Fund	15,281
Pilgrims Hospice Fund	9,997
Pilgrims Hospice Society Fund	34,085
PRO CORO FUNDS	
Canada Cultural Investment Fund for Pro Coro Society - Edmonton *	38,267
Russ & Johann Mann Pro Coro Canada Endowment Fund	13,163
Pro Coro Canada Choir Fund	66,896
RICHARD EATON SINGERS FUNDS	
Canada Cultural Investment Fund for Richard Eaton Singers *	82,010
Richard Eaton Singers Fund	143,879
RIVERWATCH INSTITUTE FUNDS	
EMPEO Fund for RiverWatch Institute of Alberta	10,242
RiverWatch Institute of Alberta Endowment Fund	10,216
ROOTS OF CHANGE FUNDS	
Father Michael Blanch Fund	16,278
FUNDACCO Fund for Higher Education	42,965
Father Denis Hebert Fund	106,023
John & Pauline Koroluk Memorial Fund	24,342
Eugene and Daria Malo Fund	15,820
Roots of Change Fund	52,291
Sacred Fund	21,218
Peter & Laura Smith Memorial Fund	26,168
SALVATION ARMY FUNDS	
Salvation Army Fund	391,741
Salvation Army Endowment Fund	99,144
ST. ALBERT COMMUNITY FOUNDATION FUNDS	
Canadian Parents for French, Alberta Branch Fund	14,934
Davidson Family Fund	15,091

* This project has been made possible in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Stanley Dennis Memorial Fund	34,697
Fischer Family Fund	9,970
Harder Fund	49,490
Ron Hodgson Family Fund	27,841
Erin James Fund	35,191
Jamison Family Fund	496,497
KDM Helping Hands Legacy Fund	9,820
Bruce & Cindy McPherson Fund	95,546
Petter Family Fund	23,766
Neil & Kristi Rouse Family Fund	34,898
Shelemey Client Memorial Trust Fund	21,427
St. Albert Community Fund	173,157
St. Albert Help Society Fund	67,611
St. Albert Library Future Fund	12,779
St. Albert Space Camp Fund	28,640
St. Albert Youth Community Centre Fund	11,973
St. Albert Youth Mental Health Fund	75,978
Thatcher Neonatal Care Fund	395,097
Constable David Wynn Memorial Fund	41,889
TEMPLE BETH ORA FUNDS	
Halpert Family Fund	9,752
Temple Beth Ora Endowment Fund	12,345
TERRA CENTRE FUNDS	
Maureen Barnes & Joe Dolan Award Fund	25,312
Jac'y Hayter Achieving Dreams Together Fund	110,092
Toby Levy Fund	11,543
Sylvia Nasser Education Fund for Terra	35,849
Terra Future Builders Fund	71,388
Terra Nutrition Fund	146,348
THEATRE NETWORK FUNDS	
Canada Cultural Investment Fund for Theatre Network (1975) Society *	20,087
Morris Foundation / Theatre Network Fund for Commission of Plays	99,458
TUXIS PARLIAMENTARY ALUMNI SOCIETY FUNDS	
Tim Beechey Memorial Fund	22,888
John Cunningham Fund	10,980
TUXIS Legacy Fund	19,859
UNITED WAY OF THE ALBERTA CAPITAL REGION FUNDS	
Anonymous Fund #12	1,198,191
Anonymous Fund #13	1,198,116
Banister Family Fund	58,712

BOLDED FUNDS DENOTES NEW FUNDS

** This project has been made possible in part by the Government of Canada*

FUND NAME	BALANCE
Fran Block Fund	52,980
Bernie Kollman & Brian McPherson Fund	29,341
Lillian A. Simonet United Way Fund	655,788
Anne & George Smith United Way Fund	47,858
United Way of the Alberta Capital Region Endowment Fund #1	1,106,058
United Way of the Alberta Capital Region Endowment Fund #2	535,900
United Way of the Alberta Capital Region Endowment Fund #3	1,449,456
Germaine & Walter Walchuk Fund	81,930
Zupan Kid Kit Program Fund	530,962
VICTORIA SCHOOL FOUNDATION FOR THE ARTS FUNDS	
Audrey & Greg Greenough Family Fund	16,383
Victoria School Foundation for the Arts Endowment Fund	2,220,700
VOICE OF ALBERTANS WITH DISABILITIES FUNDS	
Alberta Committee of Citizens with Disabilities Endowment Fund	17,447
Donald Gordon McArthur Fund	72,100
WRITERS' GUILD OF ALBERTA FUNDS	
John Patrick Gillese Fund	17,662
Sharon Lynne Henderson Memorial Fund	11,116
Writers' Guild of Alberta Endowment Fund	31,586
WOOD BUFFALO COMMUNITY FOUNDATION FUNDS	
Ball Family Fund	31,747
Cormier Jackson Family Fund	21,242
Erskine Family Fund	11,206
Richard L. George Family Fund	99,934
Kearney Family Fund	9,928
Little Family Fund	38,738
Mike & Annette MacSween Fund	19,354
Nabholz Family Fund	19,677
Rebuilding Fort McMurray Fund	246,444
Teresa & Mark Shaw Family Fund	9,651
John Wilson Family Fund	234,231
Wood Buffalo Community Fund	1,880,254
THE WORKS ARTS FESTIVAL FUNDS	
Canada Cultural Investment Fund for the Works International Visual Arts Society *	97,968
The Works Arts Festival Fund	200,099
Y.W.C.A. FUNDS	
Roger & Peggy Gouin Fund	59,576
Y.W.C.A. Fund	91,340

* This project has been made possible in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
YOUTH EMERGENCY SHELTER SOCIETY FUNDS	
Anonymous	99,207
Michael and Kathryn Brechtel Fund	11,126
John Slatter Fund	151,950
YESS 2 Love Fund	25,193
YESS Directors' Fund	12,722
YESS Staff Contributions Fund	13,678
Youth Emergency Shelter of Edmonton Fund	34,326
Youth Emergency Shelter Society Fund	574,799

Total Designated Funds: \$126,224,394



PHOTO CREDIT: Edmonton and Area Land Trust (Youth Advisory Committee)

Donor Advised FUNDS

Donors may choose to take an active role in selecting which charities to support each year and provide granting advice to the ECF board. Donor advised funds offer the flexibility of a private foundation but with lower costs and less paper work.

FUND NAME	BALANCE
Abstractive Consulting Community Fund	58,759
Dorothy & Edward Allan Fund	282,471
Allen Family Fund	4,555,511
Allenby Chapter #38 OES Fund	10,648
Alzheimer Research & Support Fund	21,394
Larry & Janet Anderson Charity Fund	164,087
Larry & Janet Anderson Experiential Learning Endowment Fund	421,829
Larry & Janet Anderson Learning Access Endowment Fund	423,425
Larry & Janet Anderson Learning Resources Endowment Fund	423,972
Stephen M.L. Anderson Charity Fund	15,766
Stephen M.L. Anderson Endowment Fund	113,055
Andrekson Family Fund	199,574
Anonymous	55,221
Anonymous	138,973
Anonymous	19,271
Anonymous	62,470
Anonymous	11,778
Anonymous	522,000
Anonymous	539,198
Anonymous	1,004,343
Anonymous Fund #16	10,071
Anonymous Fund #20	21,590
Anonymous Fund #29	93,709
Anonymous Capital Fund #30	370,110
Phyllis A. Arnold Capital Fund	60,173
B-rad Fund	53,014
Bacon Family Fund	79,176
Baher Family Fund	3,292,136
Robert A. & Maria Bailey Fund	2,231,806
Sharon & Douglas Barbour Fund	44,347
Basken Family Fund	30,116
Baydala-Krawiec Endowment Fund	105,356
Alice & Alan Bell Fund	34,413

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
David & Janet Bentley Family Fund	2,032,529
Bruce & Carol Bentley Family Capital Fund	39,803
Bruce & Carol Bentley Family Endowment Fund	52,473
Fred & Helen Bentley Education in Agriculture Awards Fund	83,926
Henry & Jane Bereznicki Family Fund	411,496
Joseph & Christine Bereznicki Family Fund	484,792
Berger Family Fund	11,018
Ian Bird Smart & Caring Community Fund	11,393
Barbara G. Blackley Fund	96,917
Roger & Riet Bland & Family Fund	270,766
David Bodnarchuk Fund	29,894
Bow Valley Community Fund	27,802
John J. Boyd Family Fund	12,391
Brass Family Fund	11,322
Ross Brierton & Daniel Stavert Fund	28,204
Ruth & Dudley Bristow Family Fund	331,376
Bull Family Fund	10,358
Burton Family Fund	144,238
Callaghan Chubb Fund	49,834
Cara's Friendship Fund	12,470
Carson Fund	17,438
Celestial Fund	34,903
Gil Charest Living Quilt Fund	44,417
ChefGail Fund	29,590
AGMJJ Cheung Family Fund	18,543
Margaret Rose Christensen Family Memorial Fund	198,216
Ernie Christman Family Fund	902,671
Cinders Fund	6,996,251
Clanging Cymbal Capital Fund	6,973,072
Clanging Cymbal Fund	1,329,113
Clark Builders Community Foundation Fund	298,807
Collins Hazen Fund	54,922
Cormack Ede Family Fund	103,844
Coutts/Jager Family Fund	61,373
Crescent Hill Fund	347,729
Robin Croteau Forever Young, Forever Smiling Award Fund	22,033
Jock Dawe Fund	236,660
De Bathe Family Fund	13,657
Ann & John Dea Family Fund	84,293
Shannon and John Dean Endowment Fund	36,417
Delbaere Husum Family Fund	57,329
Selena & George DeMelo Family Fund	30,165

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Nestor & Donna Demianczuk Family Fund	97,873
Denman Endowment Fund	510,796
Dentons Canada LLP, Edmonton Community Fund	85,332
Detheridge Family Fund	734,393
Randy Diamond & Dree Thomson-Diamond Fund	42,428
DiBattista Family Fund	115,558
'CR' & Del Dilkie Fund	58,017
Jennie Diment Fund	69,192
Dixon Family Fund	15,259
Duggan Family Centennial Fund	67,978
Duncan Craig Community Fund	82,458
Harold & Vivian Dundas Family Fund	162,457
Edmonton and District Labour Council Endowment Fund	11,574
Edmonton Chamber of Commerce Endowment Fund for Children in Need	641,323
Edmonton in Bloom Fund	21,545
Jim and Sheila Edwards Family Fund	91,590
Eidem Family Fund	1,068,320
Bev & Norm Ellingson Family Fund	171,040
ERHC Non Profit Housing Fund	184,598
Richard & Anna Fahrion Fund	52,087
Faulkner Family Fund	216,814
Joelle Fawcett-Arsenault Fund	227,203
Fenna Family Fund	189,183
Feraco Torrieri Fund	37,422
Gladys Ferguson Fund	33,605
Lak & Ayoma Fernando Family Fund	28,032
Financial Services Group Community Trust Fund	62,400
Edmonton Community Foundation Flow-through Fund	81,500
Tony & Daniela Franceschini Capital Fund	1,299,982
Tony & Daniela Franceschini Family Fund	1,744,572
Friends United for YEG Fund	58,646
David Fuga Memorial Fund	58,965
Future Project Fund	59,109
Gabriel's Fund (Owen Salava & Cheryl Walker)	24,809
Gallant Family Fund	13,342
Joanna Gallivan-Smith Celebrating Home Fund	42,022
Sheldon, Jaima & Jacqueline Geller Fund	60,107
Carol Gilfillan Fund	82,954
Aletha Joy Bourne Gilsdorf READ2KIDS Memorial Fund	16,335
Steven & Patty Glover Family Fund	60,647
Karen Good Family Fund	48,677
The Good News Fund	324,282

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Goonchen Family Fund	109,511
Carol A. Gouin Memorial Fund	74,957
Sarah & Martin Gouin Family Fund	3,050,032
Neil Gower Family Fund	106,820
Grateful Palate Fund	71,696
Grieve/Jones Family Fund	140,492
Erin Noelle Guthrie Memorial Fund	154,331
Marshall Hamar Memorial Fund	51,912
Hankins Family Charitable Fund	18,424
Harper-Kennedy Fund	25,899
Hartnagel Family Fund	124,273
Rick & Connie Hendrickson Family Fund	65,189
Joyce A. Hendrickson Fund	32,041
Bettie Hewes Memorial Fund	37,085
Alice & Brian Hinds Fund	31,289
Ross & Daralyn Hodgetts Family Fund	13,545
Gail & Bruce Hogle Family Fund	26,024
Muriel Hole Fund	1,010,045
Jack & Audrey Holmes Fund	150,634
John & Leni Honsaker Fund	484,016
Fabian Bubel Hopkins Fund	27,714
Jane Hopkinson Fund	21,812
Kay & Steve Hrudey Memorial Fund	84,666
Emma Marie Hunter/Lily Guthrie Memorial Capital Fund	26,900
Kent & Dana Hunter Fund	12,613
Kathy Hutchinson Fund	10,430
Hutton Family Fund	1,673,610
Katherine Jacob Fund	101,148
Yvonne & Ron Jodoin Fund	252,702
Karen L. Johnson Fund	194,020
Phyllis L. Johnson Fund	60,303
Jones Eidem Fund	129,816
Joy Family Fund	28,098
Juniper Fund	145,750
The Just Table Fund	11,405
K J Benevolent Fund	9,920
Trent Kaiser Fund	147,689
Karbani Family Fund	17,332
Rod & Laura Karius Family Fund	190,545
Dr. T.A. Kasper Family Fund	761,421
Lindsay & Doug Kelly Fund	198,520
John & Linda Kimmitt Family Fund	26,622

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Kirby Family Fund	29,544
Kirkland Fund	20,960
Larry & Kathy Klaus Fund	47,572
Gerald Knoll Family Fund	381,969
Kohan Family Fund	445,584
Kontz Family Fund	33,337
Kool Family Fund	131,532
Dawson J. Koski Memorial Fund	38,336
Kouri Family Fund	48,135
Kozak-Van Brabant Fund	109,420
Roy J. Kubica Fund	120,034
Felix & Pat Kuefler Fund	369,937
Violet Kully Legacy Fund	13,345
La Bruyère Fund	730,691
William & Shirley Lakey Family Fund	673,036
Lammerink Family Fund	255,073
Larch Capital Fund	613,957
Richard Latte Educational Fund	52,863
Laurie/Thomson Fund	20,636
Lawyers' Legacy Fund	155,101
Frank & Dollie Leah Tribute Fund	15,102
William Arnold ("Bill") Lee Fund	16,192
LeLacheur Family Fund	211,597
Mary LeMessurier Fund for the Arts	25,818
Leung Family Fund	16,642
LEW's Compassion In Action Fund	16,597
Brian & Esther Link Fund	210,812
Liviniuk Family Fund	14,239
Thomas Edward Lloyd Fund	221,947
LMG Fund	274,257
Local 79 United Nurses of Alberta Endowment Fund	10,316
Lost Coin Fund	49,147
Allan & Donna Lundell Family Fund	55,871
Shari & Pete MacKay Endowment Fund	324,103
Linda & Kim Mackenzie Family Fund	36,606
DKGB Mark Legacy Fund	81,768
Darrel & Edith Martin Family Fund	596,601
McCarthy Family Fund	520,221
Kathryn L. & Richard A. McCarthy Fund	45,624
John & Eda McClung Fund	172,397
McCuaig Desrochers Centennial Fund	180,251
McCullough Capital Fund	376,167

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Ron & Brenda McCullough Fund	21,492
Shane McElhanney Memorial Fund	52,647
Dr. James McMillan Fund	309,856
McNary Fund	136,190
Blair & Lorna McPherson Family Fund	20,564
Lawrence & Edith McRae Fund	930,500
Arlene Meldrum Community Action Fund	17,064
Ana Maria Melo Fund	19,553
Kathryn & Robert Merrett Fund	136,839
Mitchell Family Fund	1,064,908
Doreen & Zenith Moisey Fund	1,358,984
Montgomery Fund	49,115
Moses Charitable Fund	97,013
Music of the Spheres Legacy Fund	169,612
Nancy's Butterfly Fund	117,341
Eileen Nash Memorial Fund	70,176
NAVIFUND	251,848
Maggie & Jim Neilson Family Fund	28,265
Kimberly L. Nelson Fund	337,973
Michael Nelson Fund	338,654
Nichols Family Fund	18,110
No Room in the Inn Fund	31,454
Jim Noble Family Hope Fund	108,677
Nunastar Properties Fund for Northern Children	1,745,122
Odynski Family Fund	51,627
Offenberger Family Fund	25,155
Ogilvie Fund	619,130
Lorne & Fran Oswald Fund	464,500
Fonds Vital & Colleen Ouellette Endowment Fund	28,912
Ralph & Aleda Patterson Family Fund	18,521
Judith Peglau Family Fund	76,620
Burke Perry & Suzanne Kirwin Perry Family Fund	65,739
Pierzchajlo Swanson Family Fund	102,589
Platten-Brimacombe Family Fund	37,169
Linda & Val Pohl Family Fund	37,733
John & Barbara Poole Family Miscellaneous Flow-through Fund	425,000
David & Cheryl Porter Fund	16,672
Nancy Power Family Fund	15,623
John & Connie Prentice Family Endowment Fund	713,873
Nora & Don Prentice Family Fund	15,397
Prestwich Fund	22,612
In Memory of Alex Pringle	7,745

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Allan R. Purvis Junior Hockey Memorial Fund	19,077
Rahim Jivanjee Rahemtulla Capital Fund	1,548
Rahim Jivanjee Rahemtulla Endowment Fund	23,659
Redshoe Family Fund	25,588
Geraldine Cecilia Riley Fund	27,954
Ringrose Capital Fund	15,716
Ringrose Family Fund	103,519
Ann & Steve Robson Family Fund	28,730
Rockliff Jackson Family Fund	196,482
Rotary Club of Edmonton Strathcona Endowment Fund	11,181
Arnold & Grace Rumbold Fund	443,973
Rundle Fund	100,000
Leona Jean Rylaarsdam Memorial Fund	12,941
Kathy Salloum Fund	10,197
Bud & Laverna Salloum Family Fund	158,306
David & Linda Salloum Family Fund	71,119
Savard Family Memorial Fund	1,040,165
Don & Georgie Scafe Fund	128,914
Owen Schlosser Fund	360,662
David Schuster & Elaine Pollard Family Fund	110,310
Semchishen Family Fund	139,509
Joseph & Kayla Shoctor Family Fund	435,392
Maurice & Molly Shugarman Family Fund	109,746
Craig Simpson & Friends Charity Fund	55,178
Craig Simpson & Friends Flow-through Fund	16,136
Rod & Jane Simpson Family Fund	79,489
K.J. & M.C. Singleton Family Fund	76,315
Slavik Family Fund	713,991
Smith Loparco Family Fund	29,481
Steven Snyder & Connie Silva Fund	19,289
Don & Joan Stanley Family Fund	2,140,194
Don & Joan Stanley Fund	2,413,697
Jean & Gerry Staring Fund	76,234
Pam & David Steeves Fund	14,733
Andrew & Christine Stewart Family Fund	10,056
A Family That Cares - John & Avery Stobbe Family Fund	56,580
Stollery Small Grants Fund	40,790
Douglas Stollery Fund	6,200
Emmy Stuebing Family & Friends Fund	15,707
Tom & Sandi Sutherland Family Fund	195,563
Tanzi Family Endowment Fund	16,461
Taste of Edmonton Community Fund	45,022

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Teri Taylor-Tunski (T3) Fund	545,630
"Teach a Man to Fish" Fund	25,278
Joe & Nancy Thompson Family Fund	2,733,544
Tiger Family Fund	31,963
Kaelan William Traub Memorial Fund	298,723
Brian & Diane Travers Family Fund	64,059
Reno & Jane Trentini Family Fund	89,692
Ron & Dorothy Triffo Family Fund	3,755,034
Bill & Laura Turnbull Fund	61,215
Unitas Capital Fund of Canada	411,931
Unitas Fund of Canada	140,117
Denise & Hank Van Weelden Family Fund	78,681
van Woudenberg Family Fund	1,845,162
Vasa Skandia Award Fund	89,528
Victor-Osten Fund	1,457,607
Viegas Family Fund	96,830
Peter & Lee-Anne Wardell Family Fund	10,004
Watson Family Fund	164,672
Weir Family Fund	949,336
Genevieve (Jean) Whiting Fund	103,357
Wiebe Family Fund	298,355
Nicole Wiebe Fund	18,047
Wilkes Family Fund	13,276
Chuck & Sheila Williams Family Fund	12,395
Lorris & Kathy Williams Family Fund	245,447
Douglas & Jane Wilson Fund	108,883
Sam Wong Fund	14,768
C.J. Woods, FCA Family Fund	1,440,977
Ron & Donna Worthington Family Fund	120,401
Yez Family Fund	20,706
Yih Family Charitable Giving Fund	17,693
Ralph & Gay Young Family Fund	1,162,595
Ralph & Gay Young Family Capital Fund	1,134,452
Zeschuk Mehta Fund	13,412
Zupan Family Fund	98,302

BOLDED FUNDS DENOTES NEW FUNDS



PHOTO CREDIT: Boys & Girls Clubs Big Brothers Big Sisters of Edmonton & Area (BGCBigS)

FUND NAME	BALANCE
FAMILIES OF DONOR ADVISED FUNDS	
CABLE FAMILY COMMUNITY ENDOWMENT FUNDS	
Cable Family Community Endowment Fund	1,074,377
Cable Family Compassionate Support Endowment Fund-AHS 101	393,048
Cable Family SALCF Endowment Fund	336,428
Cable Family SKILLS Endowment Fund	195,242
Waltraut H. Hein Memorial Endowment Fund	96,866
John J. & Helen G. Lachambre Memorial Endowment Fund	135,641
ROTARY CLUB OF EDMONTON WEST FUNDS	
Zen Moisey Rotary Club of West Edmonton Fund	16,903
Rotary Club of Edmonton West Fund	96,084

Total Donor Advised Funds: \$104,032,263

Combined FUNDS

Donors often have a number of different goals they wish to accomplish. For example, donors may wish to designate specific charities to receive portions of the disbursements from their fund year after year with the remainder to be used to address priority needs in our community as identified by the ECF Board.

FUND NAME	BALANCE
Larry & Janet Anderson Arts Endowment Fund	253,935
Anonymous Fund #4	52,805
Phyllis A. Arnold Learning Fund	936,281
Tony Chang Fund	12,130
Earl Clements Fund	25,872
H.J. (Jock) Dawe Family Fund	224,181
Sandra & Peter Dawes Endowment Fund	9,852
Herman & Elly de Jongh Fund	103,931
Audrey & Harold Eikeland Fund	135,314
Roy Faltinson Fund	130,162
Keith & Laura Ferguson Fund	42,369
Kevin Gaetz Black Gold Fund	987,277
Kevin Gaetz Charity Fund	980,274
Kevin Gaetz Elk Island Fund	987,497
Shirley & Gordon Gifford Family Fund	1,747,589
Earle & Elsie Hawkesworth Family Fund	183,928
W.A. & M. Hiller Fund	498,963
Jean & Garnet Ireland Fund	404,992
Owen & Peg Linton Family Fund	502,888
McIvor Kent Endowment Fund	191,934
Tevie & Arliss Miller Endowment Fund	91,151
Donald Rae Milne Fund	10,012
Osback Brown Fund	20,514
Doris Tanner Pimm Fund	355,144
Plishka Family Fund	1,211,326
Linda & Roland Relf Fund	12,271
Ruste Family Fund	16,663
Shell Albian Sands Environment Fund	106,218
Treleaven-Tymofichuk Family Fund	71,493

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Jim & Billie Wilkins Fund	141,975
Winspear Fund	14,895,850
John & Olivia Young Fund for Health	250,275

Total Combined Funds: \$25,595,066

Operating FUNDS

ECF's goal is to maximize the amounts available to support the community. A prudent approach is taken to ensure that operating costs remain low. We appreciate the donors who contribute to ECF's operating fund.

FUND NAME	BALANCE
Edmonton Community Foundation Operating Endowment Fund	2,926,557
Jack Watson Family Fund	13,404

Total Operating Funds: \$2,939,962

Social Enterprise FUNDS

Impact investing is increasingly important provincially, nationally, and internationally. ECF is a Canadian leader in this field. By investing in local social, cultural, and environmental projects, these funds not only earn financial returns, but contribute to important community objectives at the same time.

FUND NAME	BALANCE
Garber-Conrad Social Enterprise Endowment Fund	74,095
Social Enterprise Fund Operating Endowment Fund	1,551,692
Social Enterprise Capital Grant Fund	107,280
Bob Ward Social Enterprise Endowment Fund	42,576

Total Social Enterprise Funds: \$1,775,643

BOLDED FUNDS DENOTES NEW FUNDS

Student Award FUNDS

ECF offers a number of scholarship, bursary, and award options to help students access a wide variety of post-secondary education and training opportunities.

FUND NAME	BALANCE
Acadia House Scholarship Fund	14,102
Alberta Government Scholarship Flow Through Fund	54,000
All Weather Windows' Scholarship Fund	385,037
Larry & Janet Anderson Student Award Endowment Fund	424,337
Anonymous Fund #21	110,626
Awinita Scholarship Fund	337,851
Diana Bacon Scholarship Fund	18,437
Wendy & Chris Batty Engineering Education Fund	122,683
Former MLA Carl Benito Award Fund	66,997
Albert Bodnarchuk Award Fund	14,101
Margaret-Ellen Bonar Scholarship Fund	13,965
Shirley Brauer Award for Women in Science Fund	29,049
Kathryn Burke Endowment Fund	26,352
Deb Cautley Award Fund	42,172
Rose Chapple Fund	76,600
Cheriton Student Award Fund	451,570
Thomas Chong Memorial Trust Fund	52,974
Clarence M. Christensen Occupational Health & Safety Scholarship Fund	53,015
Frantisek Cikane Memorial Fund	16,922
Judy Craig Professional Development Endowment Fund	32,324
Esther & Peter Cunliffe Fund	81,946
Evelyn Mary Darch Memorial Fund	17,735
Davison Rotary Bursary Fund	16,193
Delta Kappa Epsilon Award for Community Excellence Fund	47,292
Lindsay DeMone Scholarship Fund	21,260
Francis & Muriel Dunnigan Fund	13,993
Edmonton Chinese Lions Club Legacy Endowment Fund	42,971
Edmonton Refugee & Emerging Community Awards Fund	42,139
Edmonton Rotary Club Foundation Don Milne Student Bursary Fund	24,716
ERHC Trade Scholarship Endowment Fund	610,423
Nancy Fairley Scholarship Fund	353,603
Farmer Family Instrumental Organ Scholarship Fund	45,936
Farmer Family Kiwanis Fund	20,697
Harry Farmer Memorial Fund	16,087

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Kathleen Farmer Memorial Fund	16,087
Kevin Gaetz Education Award Fund	988,506
Sarah & Martin Gouin Family Education Fund	1,402,415
Hartwell Family Award Fund	23,555
Howden Award Flow-through Fund	4,582
Chris Hunter Memorial Fund	32,019
Chris Judge Endowment Fund	58,898
Wendy Keiver Endowment Fund	26,352
Rose Margaret King Education Fund	768,190
Jeffrey Klaus Scholarship Fund	88,581
Lac Ste Anne Historical Society Scholarship Fund	13,041
Catherine Lalonde Memorial Scholarship Fund	85,372
Mathieu Lefèvre Memorial Fund	33,884
Charmaine Letourneau Fund	95,779
Charmaine Letourneau Flow-through Fund	20,777
Don & Norine Lowry Award for Women of Excellence Fund	402,357
Beverly MacLean Legacy Fund	102,413
ManCap Legacy Education Grant Fund	795,056
Stephen and Lynn Mandel Graduate Scholarship in Sexual and Gender Minority Studies Fund	30,824
Manning Family Fund	15,004
Al Maurer Awards Fund	149,423
Hugh C. McCullough Award Fund	9,987
Peter Mehl Memorial Award Fund	24,028
Dr. John Melling Scholarship Fund	1,818,517
Jean & Gregory Moisey Fund	27,479
Brenda J. Moore Scholarship Fund	10,838
Leilani Muir Fund	69,790
Paul & Florence Mulyk Award Fund	15,839
Alexandra M. Munn Scholarship Fund	70,410
NAIT Scholarship & Bursary Fund	105,763
Henry & Helen Neri Fund	10,905
New Start Youth Award Fund	9,200
John & George Nikel Music Award Fund	118,990
Evelyn & Gene Norville Memorial Scholarship Fund	98,930
Lorraine Osadchuk Award Fund	486,344
Dr. David Plotsky Memorial Fund	11,502
Ernest E. Poole 1906 Stoughton Awards Endowment Fund	127,044
John & Barbara Poole Arts to Education Scholarships Fund	304,024
John E. Poole Engineering Undergraduate Scholarships Fund	303,413
John E. Poole Scholarships for Excellence in Engineering Fund	1,717,169
Douglas & Kathleen Ritchie Family Fund	102,315

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Della Roland Memorial Fund	14,801
Rotary Club of Edmonton - Urban Spirits Leadership Award Fund	12,274
Saint John's School of Alberta Bursary Fund	22,028
Saint John's School of Ontario Bursary Fund	36,446
Father Sargeant Scholarship Fund	12,597
Iris M. Saunders Memorial Bursary Fund	22,879
Maria T. Schneider Fund	25,510
Shauna Seneca Award Fund	20,009
Ranald & Vera Shean Memorial Scholarship Fund	1,255,777
Stollery Education Trust Fund	334,739
Symphony Women's Educational Assistance Fund	59,653
Norm Usiskin Memorial Fund	16,305
John & Andrea Wallin Fund	34,567
Dave Williams Leadership Award Fund	48,664

FAMILIES OF STUDENT AWARD FUNDS

BELCOURT BROUSSEAU MÉTIS AWARDS FUNDS	
Alberta Health Services Belcourt Brosseau Métis Award Fund	94,840
Belcourt Brosseau Métis Health Care Education Award Fund	103,918
Belcourt Brosseau Métis Awards Fund	17,920,695
A.T. (Alphonse Thomas) Brosseau Family Fund	132,091
City of Edmonton / Métis Nation of Alberta Citizenship Award Fund	15,111
Chris & Pat Cowden Fund	12,262
Edmonton Shrine BBMA Award Fund	10,929
Enbridge Pipelines Inc. Belcourt Brosseau Métis Awards Fund	114,031
Métis Elder Marge Friedel Award Fund	11,881
Kihei Acahkos Iskwew Fund	115,063
Kiwanis Club of Sherwood Park BBMA Fund	10,370
Alma Elizabeth McConnell Belcourt Brosseau Métis Award Fund	10,350
Métis Child & Family Services Fund	27,179
Rau Family Belcourt Brosseau Métis Award Fund	13,818
June Virginia Robinson Memorial Award Fund	26,235
Shell Canada Limited Belcourt Brosseau Métis Award Fund	113,948
Syncrude Canada Ltd. Belcourt Brosseau Métis Award Fund	38,924
TELUS Belcourt Brosseau Métis Award Fund	9,946
Tervita Belcourt Brosseau Métis Award Fund	10,993
ECF AWARDS & BURSARIES FUNDS	
Raymond G. Flanagan Award Endowment Fund	141,528
Eldon & Anne Foote Fund for Education	10,682,028
Colin Forbes Memorial Fund	15,234
Morhart Personal and Community Leadership Fund	11,766

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
John & Barbara Poole Family Community Scholarship Fund	135,706
Rose Rosenberger Family Fund	67,949
Evelyn Shapka Communications Endowment Fund	16,882
John Shaw Memorial Fund	11,563
Stollery Community Scholarship Fund	144,525
EDMONTON CATHOLIC SCHOOLS FUNDS	
Mike Fogolin Spirit of Champions Scholarship Fund	74,549
Roy A. Pillion Fund	31,406
EDMONTON PUBLIC SCHOOLS FUNDS	
Patricia Dougherty Memorial Fund	13,302
Gift of Yoga Fund	53,390
Bill & Ruth Grundy Student Award Fund	31,034
Highlands School Arts Endowment Fund	485,181
Lucy Baker School Society Fund	14,267
McCauley School "Invest in the Future" Scholarship Fund	31,367
Fran Papworth Opportunity for Joy Endowment Fund	54,240
Catherine & Robert Povaschuk Endowment Fund	36,964
Rotary Club of Edmonton Gateway Award Fund	22,540
Fernanda Salinas-Sanchez Memorial Fund	29,815
Hazel F. Teskey Memorial Trust Fund	15,146
Sandra Woitas Educational Scholarship Fund	24,392
Justin J. Wong Memorial Fund	68,271
F. Garth Worthington Memorial Scholarship Fund	16,544
MAYERTHORPE COMMUNITY AWARD FUNDS	
Blasko Family Arts Award Fund	20,905
Kathleen A. Davies Memorial Scholarship Fund	33,637
Marshall Hagman Memorial Award Fund	14,186
Jolene Hunt Memorial Award Fund	2,745
Olaf & Olga Mattson Memorial Award Fund	17,626
Peter Trynchy Award Fund	10,295
Rhiannon White Memorial Award Fund	18,390
ROWSWELL FAMILY FUNDS	
Gordon Giles Rowswell Fund	211,426
Ronald Gordon Rowswell-O'Connor Fund	211,426
Terrance Rowswell-O'Connor Award Fund	240,496
Barbara Joanne Rowswell-Sykes Fund	211,426
Gwendoline-Mary Standly-Rowswell Fund	211,426

Total Student Award Funds: \$48,436,111

BOLDED FUNDS DENOTES NEW FUNDS

Emerging FUNDS

Donors can gradually build named funds over a ten-year period. Donors make a commitment to add regularly to the fund until it reaches \$10,000, at which time disbursements can be made to charitable causes.

FUND NAME	BALANCE
AKY Fund	3,201
Babb/Murchison Family Fund	8,570
Ballet Edmonton Endowment Fund	2,083
Banff Centre Fund	7,440
Belcourt Brosseau Métis Awards Alumni Fund	3,426
Hamida, Danisha and Zafira Bhaloo Family Fund	4,124
Blankets for Burn Kids Fund	6,297
Loretta & Kathleen Branter Fund	9,484
Diane Butcher Open Door Legacy Fund	9,786
Canada Cultural Investment Fund for the Edmonton Chamber Music Society*	6,480
Eva A. Chalmers Fund	399
Chiveson Fund	6,439
Mary DeFerro Fund	619
Herb Dixon Full Steam Ahead Award Fund	524
Edmonton General (Grey Nuns) Hospital Fund	6,264
Empowerment Through Education Fund	850
Diann & Art Etter Fund	4,801
Every Woman Empowered Endowment Fund	4,937
Furry Friends Fund	194
Grace Gliener Fund	4,911
Go FISH Fund	989
Lynn Groves Hautmann Chrysalis Endowment Fund	6,672
Dawn Hawley Fund	4,960
Hawrysh Lukianchuk Family Fund	3,509
Holy Spirit Lutheran Church Fund	3,488
House Family Fund	9,489
Jarod's Legacy Fund	983
Brooklyn Johnston Memorial Scholarship Fund	7,174
David Thomas King School Community Fund	4,071
Lañgit Family Fund	146
Brian & Cheryl Latte Family Fund	1,985
Dr. Lawley Family Fund	1,937
Ernesto B. Lejano Music Award Fund	4,399
Mark D. Lepine Fund	9,621

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Livia Stoyke Foundation EALT Fund	9,996
Scott & Cassandra Lundell Family Fund	7,837
Anne Mainland MacRae Award Fund	7,235
Kelly Mah Memorial Fund	8,346
Mandrusiak Family Fund	97
Bruce Milton McGhan Fund	974
Benjamyn Richard William McKay Fund	574
McMillan Family Fund	5,950
MINT Communities Fund	1,086
Muzzillo Isenbecker Fund	2,897
North Saskatchewan River Valley Conservation Society Capital Fund	6,818
Fay Orr & Ellen Hambrook Endowment Fund	9,849
Papulkas Family Grace & Gratitude Fund	2,462
Parekh Family Fund	1,001
Joan Paton Fund	2,615
Polish Student Leadership Fund	1,088
Donna Powell Legacy Fund	1,212
Powell Family Fund	4,848
Alexander D. Pringle QC Trust	1,425
Quinn Family Fund	5,726
Chris Roberts Fund	589
Ross Sheppard Alumni Basketball Award Fund	9,854
Sally-Anne Marie Fund	495
Karen Sharpe Memorial Fund	4,518
Shelemey Community Fund	2,619
Shepherd Turner Memorial Fund	2,097
Stanhope-Cole Fund	5,054
Step Forward Fund	962
Mark & Craig Stumpf-Allen Fund	6,874
Christine & Jason Taam Family Fund	7,960
Tigger's RASINE Fund	1,885
TUXIS Western Canada Youth Parliament Fund	574
Vegreville Creek and Wetlands Fund	2,751
Walterdale Players' Endowment Fund	6,925
Leif Welz Award for Multi-Sport Athletes Fund	3,970
Alana & Cary Williams Family Fund	1,955
Women Building Futures Fund	6,451
Noel D. Xavier Fund	9,392
Princess Taz Zowtuk Family Fund	8,175

Total Emerging Funds: \$315,388

BOLDED FUNDS DENOTES NEW FUNDS

GIFTS PLANNED *for the future*

Sharon Abbott
E.A. Dale Allen
Jaima Altman-Geller
Larry & Janet Anderson
Stephen M. L. Anderson
Paul & Carol Arnold-Schutta
Susan Ashworth
Patricia Babet
Diana M. Bacon
David & Seanna Badowich
Ken & Bernice Baher
Bonnie Baldwin
Geoff Ball & Amanda Newton
Janice & Leonard Baron
Inger Bartram
R. C. (Reg) Basken
Christopher E. Batty
Vaughn & Tammy Beakhouse
Cameron Bentz
Henry & Jane Bereznicki
Joseph & Christine Bereznicki
Danisha & Hamida Bhaloo
Gurvinder Bhatia
Elizabeth Bonkink & Gary Smith
Barbara Bowman
Kathleen Branter
Loretta Branter
Michael Bull & Family
Nora Bumanis
John & Ewa Burton
Nancy Byway
Neil & Beverly Calhoun
Jack Chetner
Richard C. Clayton
Rob Cole
Bert & Joyce Cook
Richard S. Cook
Wendy Cook
Michael & Christine Costanzo
Jean & Barbara Crepin
Peter Cunliffe
Helen Davies

Sandra & Peter Dawes
Florence Mae Deans
Donald de Beaudrap
Anne Marie Decore
Terena Delaney & Sam Chapple
Randy Diamond
David Dickinson & Colette Mandin
Del Dilkie
Janet Dixon
Mark T. Dixon
Joe Dolan & Maureen Barnes
Elaina Dorsey
Dr. Frank & Freda Dorsey
Leslie Dowler
Beste Edguer
Edmonton Folk Music Festival
Supporter
Pat Eidem
Dr. Rod Eidem
Audrey Eikeland
Leta Gene Eisert
Diann Etter
Richard & Anna Fahrion
Kelly Falardeau
Terry & Vicki Fannon
Pamela Farmer
Malcolm & Avau Fast
Keith Ferguson
Jean Fitzsimmons
Terry Fuga & Carol Watson
Phyllis Gallant
Kevin Gangel
Robert Gellatly
Eva Gelmici
Ken & Ruth Genge
Karen Good
Donna Gordon
L. Neil Gower
Frank & Eva Haley
Brian Haliburton
Jon Hall
Kevin & Rita Hanniman
Lenore Hanson

Francia Harvonen
Bob Hawkesworth
Kathryn Hawkesworth
L. Dawn Hawley
Allen Hazen & Megan Collins
Brian & Jeanne Hetherington
Don Hight & Karen Iversen
Aimée Hill
Jane Hopkinson
Don Howden & Jane Squire Howden
Douglas Hughes & Wanda Fawcett
DeAnn Hunter
Warren Hurt
Clare & Tammy Irwin
Mark Ulrich Jensen
Ronald & Yvonne Jodoin
Sarah Johnston
Lynne Jorgensen
Trent Kaiser
Rod & Laura Karius
Scott & Lorraine Keast
Jay & Nadia Kelly
Dilip & Alaka Kembhavi
Ann Kendall
Kathleen (Kathy) King
Pat Kirby
Anne Kirkpatrick & Geoffrey King
Larry & Kathy Klaus
Reginald & Crispin Kontz
Eugene Kozak & Loretta Van Brabant
Felix & Pat Kuefler
Phillip Frank Lambert
Brian & Cheryl Latte
David & Joan Laurie
Martha M. Laverty
Barbara Leah
William Arnold (Bill) Lee
Tim LeMessurier & Tammy Banting
Morris & Doreen Lepine
Elizabeth Lepp
Dyann Lewis
Debra Lieberman

Many donors have planned gifts that will create or add to endowment funds at a future date - gifts such as those made in wills or through life insurance or other estate planning tools. Thank you to the following donors for indicating they have made such a future gift.

Dan & Laura-Lee Linehan
Myron & Maureen Liviniuk
Ross & Jane Logan
Allan & Donna Lundell
Cassandra & Scott Lundell
Karen Lynch
Sarah MacDonald
Jim MacLean
Matt Mandrusiak
Diane & Ken Mark
Brenda Martin
Darrel & Edith Martin
William, Mufty, Kyle & Kory Mathewson
Sandra Maygard
Eda McClung
Darcy McDonald & Jee Sun Kim
John McIvor & Doris Kent
Janet McLean
Jack & Eleanor McMahon
Jan McMillan
Doug McNally
Carman & Averie McNary
Lorna H. McPherson
John McPherson
Victor & Arlene Meroniuk
Kathryn & Robert Merrett
David Morhart
Paul & Stephanie Morton
Leah Muzzillo & Kurt Isenbecker
Ron & Lynn Odynski
Al & Fran Olson
Penny & Ron Omell
Esther Ondrack
Lorraine Osadchuk
Dianne Osback
Vital & Colleen Ouellette
Larry & Lucy Pana
Allan & Sheila Parr
Joan Paton
Darwin G. Pearson
Louise Perkins
Burke Pery

Holger Petersen
Marvin & Gloria Phillips
Karen Platten
Gary & Linda Poignant
Dennis & Tanya M. Pon
David & Cheryl Porter
Dan Post
Robert & Cath Povaschuk
Nancy Power
Monica Prelusky & Don Onischak
Gordon Prest
Kathleen Quinn & John Kolkman
Josh Ramsbottom
Deborah Reinhart
Phillip & Heather Renaud
L. J. (Larry) Ricard
Janet M. Riopel
Archie & Elaine Roberts
Christopher Roberts
Ron & Rose Rosenberger
Jim Ross
Era Rowles
Marshall & Lisa Sadd
Owen Salava
David & Linda Salloum
Kathy Salloum
Donna Savard
Don & Georgie Scafe
Maria T. Schneider
Peter & Susan Scott
Wally & Rosanna Sczebel
Albin J. E. Shanley
Halvor Simonson
Valerie L. Sim
Kenneth & Margaret Singleton
Jerome & Holly Slavik
Carla Cumming Sojonky
Lois Sorgen
Peter Sorrell
Colin Soskolne
Stephanie Spafford
Hugh & Anne-Marie Stacey

E. Fay Stankov
Alex Stephens
David Earl Stewart
John & Avery Stobbe Family
Emmy Stuebing
Craig & Mark Stumpf-Allen
Darrel & Dorothy Sutton
Dree Thomson-Diamond
Olive Thorne
Darryl Trueman
Bill & Laura Turnbull
Deborah J. Turner
Constance Unsworth & Marshall Palichuk
Clara Van Hecke
Henry & Denise Van Weelden
Jamey Wagner
L. E. Wagner
Cheryl Walker
Joseph & Wadona Walsh
Margaret Wardell
Jack & Marjorie Watson
Jack & Marion Whitworth
Nicole Wiebe
Anne & Peter Wightman
Gordon & Audrey Wilkes
Cary & Alana Williams
Charles C. Williams
Lorris & Kathy Williams
Ian & Betty Jean Willing
Douglas & Jane Wilson
Kerry & Lisa Wilson
Sam Wong
C. J. Woods
Noel Xavier
Don & Leona Yez
Linda M. Youell
Olivia Young

YEAR ENDED DECEMBER 31, 2018

The complete, audited financial statements are available at ecfoundation.org.

FINANCIAL highlights



\$560.9

MILLION

TOTAL VALUE
OF FUNDS
(2017: \$562.5 million)



\$24.7

MILLION

TOTAL
DISTRIBUTIONS FOR
CHARITABLE CAUSES
(2017: \$24.6 million)



7.95%

ANNUALIZED
RETURN

SINCE 1989
(Gross of fees)



\$29.1

MILLION

RECEIVED IN
CONTRIBUTIONS
(2017: \$26.2 million)



-0.33%

RETURN

ON INVESTMENTS
(2017: 9.6%)

Net of average custodian and
investment management fees.



108

NEW FUNDS
CREATED

(2017: 87)



0.71%

NET OPERATING
COSTS

as a percentage of the average
market value of all funds
- excluding custodian and
investment counsel. (2017: 0.70%)

Disbursement by Sector

Funds in thousands of dollars	2018		2017		2016	
Human Services	\$6,515	26%	\$7,947	32%	\$7,052	32%
Arts & Culture	4,587	19%	3,799	16%	3,682	17%
Education	3,688	15%	3,448	14%	3,335	15%
Environment & Animal Welfare	2,367	10%	2,088	8%	2,429	11%
Health	1,865	7%	3,157	13%	1,723	8%
Philanthropy	1,651	7%	1,562	6%	1,168	6%
Sports & Recreation	1,219	5%	361	1%	282	1%
Other	2,853	11%	2,324	10%	2,228	10%
	\$24,745	100%	\$24,686	100%	\$21,899	100%



PHOTO CREDIT: Home on the Range Green Care Farm

Funds

Total value of the funds:

\$560.9

\$562.5

\$513.8

<i>Funds in thousands of dollars</i>	2018		2017		2016	
Field of Interest Funds	\$148,831	26%	\$57,232	10%	\$145,470	29%
Designated Funds	125,978	22%	119,700	21%	114,915	23%
Donor Advised Funds	104,594	19%	199,802	36%	93,187	18%
Community Funds	100,109	18%	104,782	19%	98,680	19%
Student Award Funds	48,436	9%	49,285	9%	33,234	6%
Combined Purpose Funds	25,595	5%	24,168	4%	20,856	4%
Operating Funds	3,510	1%	3,655	1%	3,694	1%
Restricted Fund	2,051	0%	2,051	0%	2,051	0%
Social Enterprise Funds	1,776	0%	1,860	0%	1,749	0%
	\$560,880	100%	\$562,535	100%	\$513,836	100%

Administration

Net administration costs were kept to, of the average market value of all funds.

0.71%

0.70%

0.69%

<i>Funds in thousands of dollars</i>	2018		2017		2016	
Salaries & Contract Services	\$2,536	52%	\$2,451	53%	\$2,472	57%
Communications & Donor Services	1,022	21%	946	21%	670	15%
General Administration & Amortization	867	18%	844	18%	750	17%
Occupancy	192	4%	139	3%	123	3%
Program & Community Support	122	3%	119	3%	142	3%
Professional Fees	97	2%	110	2%	207	5%
Contributions & Recoveries	(668)		(607)		(650)	
	\$4,168	100%	\$4,002	100%	\$3,714	100%

Investment Allocation

	2018	2017	2016
● International Equities	27%	23%	21%
● U.S. Equities	18%	18%	20%
● Canadian Equities	11%	15%	15%
● Bonds and Debentures	10%	9%	13%
● Mortgage Funds	8%	9%	11%
● Real Estate	7%	6%	6%
● Infrastructure	5%	5%	5%
● Absolute Return	4%	5%	0%
● Private Equity	4%	4%	6%
● Mission Related Investments	4%	3%	3%
● Cash, Cash Equivalents, and Money Market Funds	2%	3%	3%
	100%	100%	100%

PHOTO CREDIT: Marc J. Chalifoux



Board of Edmonton Community Foundation

Chandra Clarke, CHAIR	Susan McGee
Zahra Somani, VICE CHAIR	Clive Oshry
Marc Arnal	Gary Smith
Teresa Clouston	Keren Tang
Cynthia Dunnigan	Siobhan Vipond
Bob Kinasewich	SECRETARY:
Mark Korthuis	Marshall Shoctor, <i>o.c.</i>
Shabir Ladha	

Staff

Martin Garber-Conrad, CHIEF EXECUTIVE OFFICER
Anita Bauman, FINANCE ASSOCIATE
Elizabeth Bonkink, COMMUNICATIONS ADVISOR
Gladys Bugayong, FINANCE ACCOUNTANT
Sharlene Clarke, DONOR SERVICES ASSISTANT - RECEIPTING
Kerri DeLuca, STEWARDSHIP ASSOCIATE
Andrea Diamond, GRANTS IMPACT ASSOCIATE
Nicholas Diaz, STUDENT AWARDS ASSOCIATE
Alex Draper, DONOR GRANTS ASSOCIATE
Ashley Dryburgh, FOCUS GRANTS ASSOCIATE
Tracey Gleason, FUND DEVELOPMENT ASSISTANT
Kathy Hawkesworth, DIRECTOR, DONOR SERVICES
Laura Kugler, DONOR SERVICES ASSOCIATE
Cassandra Lundell, COMMUNITY GRANTS ASSOCIATE
Matt Mandrusiak, DONOR ADVISOR
Zillah Matano, RECEPTIONIST
Florence Okeola, OPERATIONS ACCOUNTANT
Anna Opryshko, STUDENT AWARDS ASSOCIATE (MAT LEAVE)
Andrew Paul, COMMUNICATIONS ADVISOR
Lisa Pruden, EXECUTIVE ASSISTANT TO CEO
Chris Quinn, CHIEF FINANCIAL OFFICER
Craig Stumpf-Allen, DIRECTOR,
GRANTS & COMMUNITY ENGAGEMENT
Carol Watson, DIRECTOR, COMMUNICATIONS
Noel Xavier, DONOR ADVISOR

Social Enterprise Fund

Jane Bisbee, EXECUTIVE DIRECTOR
Gail M. Yakemchuk, ADMINISTRATIVE ASSOCIATE

Investment Committee

Clive Oshry, COMMITTEE CHAIR, ECF BOARD	
Gary Smith, ECF BOARD	
Micheal Dal Bello	Ahmed Mubashir
Peter Pontikes	Jeff Russell
David Porter	Kevin McDowell*
Filip Ksiazkiewicz	Randy Biberdorf*
Thea Jackson	

* Completed their terms during 2018

Main Fund Custodian

CIBC Mellon Global Securities
Services Company

Investment Counsellors

AQR Capital Management
Bentall Kennedy (Canada) LP
Canadian Urban Limited
CIBC Asset Management Inc.
Connor, Clark & Lunn Investment
Management Ltd.
Dimensional Funds Advisors
Global Infrastructure Partners
GoldPoint Partners
Mawer Investment Management Ltd.
Northleaf Capital Partners
Pavilion Advisory Group Ltd.
Phillips, Hager & North Investment
Management/RBC Global Asset
Management Inc.
Standard Life Investments
State Street Global Advisors
Warburg Pincus LLC

GENEROSITY IN ACTION 2018

*Thank you to the
following organizations.*



Canadian Urban Limited

CIBC MELLON

Northleaf,
Capital Partners

WARBURG PINCUS

STATE STREET
GLOBAL ADVISORS

PHILLIPS, HAGER & NORTH
Investment Management®



Bentall
Kennedy



GoldPoint
PARTNERS

Finance par le
gouvernement
du Canada

Funded by the
Government
of Canada

Canada

info@ecfoundation.org www.ecfoundation.org

9910 103 St NW Edmonton, AB T5K 2V7 780.426.0015

30
YEARS

EDMONTON
COMMUNITY
FOUNDATION