



GENEROSITY IN ACTION

2019

30

ECF



Introduction

Welcome to *Generosity in Action 2019* where you will find Edmonton Community Foundation's financial highlights from the past year. This report shows more than just the numbers. In conjunction with our *Legacy in Action* magazine, you will see how we connect our donors with the Edmonton community to help weave the social fabric of our city through their generous support. *Generosity in Action* is a celebration of donors' vision of a great city that includes arts, education, environment, helping people living in difficult circumstances, health and wellness, and more.

Through our donors' generous support, ECF was able to grant more than **\$26.2 MILLION in 2019**.

Here are a few of the organizations ECF was able to help:

Through the **HELP** (Health Equipment Loan Program) initiative, the **Canadian Red Cross** offers health equipment such as wheelchairs, walkers and bathroom aids, on a short-term basis to individuals recovering from illness, injury, or surgery. A grant supported the purchase of additional equipment.

The **Edmonton Symphony Society's YONA** (Youth Orchestra of Northern Alberta - Sistema) program uses music and music education for social change and to teach children social and emotional skills. Through Kipohtakaw, the ESO is bringing the YONA program to young people of Alexander First Nation.

The **Hallway Beautification Project** at **Capital Care Foundation's Grandview Centre** helped create unique doorways for residents with dementia, to help them recognize their own rooms.

Going to Bat for Bats is a program of the **Wildlife Conservation Society Canada** to educate the public about the importance of bats to the environment, economy and human health, and to reduce the impact of White Nose Syndrome on bat populations, prior to the arrival of the disease in the province.



For a full listing of our 2019 grants please visit **granting.ecfoundation.org**.

As of the end of 2019, ECF's asset base grew to \$616.7 million including 95 new funds. This is an incredible investment in the future of our community.

These funds are stewarded by ECF's board, investment counsellors, and staff. You can find all of our funds listed throughout this booklet.

If you would like to review the full set of financial statements or any of our documents, they are available on our website, or if you do not have internet access we would be happy to mail them to you. Just give us a call.

ecfoundation.org

780.426.0015

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At Edmonton Community Foundation (ECF), there are several options to choose from when you're deciding how to allocate your charitable giving. We offer a variety of fund types that reflect the unique wishes of our donors.

Smart & Caring COMMUNITY FUNDS

By making a gift to ECF's "Smart and Caring Community Funds" donors support emerging and priority needs in our community. ECF's board, with advice and support from staff and advisory committees, allocates amounts to support community priorities in arts, culture and heritage; education and learning; health and wellness; community and social services; recreation and leisure; or the environment.

| FUND NAME | BALANCE |
|--|------------|
| Allen Fund | 2,091,848 |
| Heinrich & Lina Aulbach Fund | 20,605 |
| Betty Kathleen Brown Fund | 88,886 |
| Christopher & Lisa Cairns & Family Fund | 19,811 |
| Jo-Ann Campbell Fund | 16,026 |
| Canadian Urban Fund | 121,697 |
| Collinge Fund | 13,193 |
| John & Nora Corbett Fund | 35,664 |
| John A. Cunningham Fund | 11,670 |
| Louis & Marcelle Desrochers Community Fund | 51,555 |
| Archibald Hadley Dickson Memorial Fund | 283,314 |
| Eldon & Anne Foote Community Fund | 77,926,662 |
| Eric Geddes Memorial Fund | 14,893 |
| General Community Fund | 21,960,987 |
| Governor General's Smart & Caring Community Fund | 30,905 |
| Scott Graham Community Fund | 33,882 |
| Dorothy Guilday Fund | 445,855 |
| Alex Hamilton Family Fund | 253,654 |
| Mich & Thorey Johnston Fund | 34,304 |
| Sophia Kinasevich Memorial Fund | 12,325 |
| Jane Klaray Memorial Fund | 11,046 |
| Lorne & Kathie Leitch Family Fund | 20,771 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|---------------|
| Leung Family Fund | 17,697 |
| Nancy Lees Lord Community Fund | 42,144 |
| McLennan Ross Fund | 14,954 |
| Memorial Tribute Fund | 182,313 |
| Miller Office Group Fund | 19,823 |
| Miller Thomson Fund | 64,526 |
| Eldon & Helen Muttitt Fund | 267,727 |
| Thomas Olenuk Community Fund | 160,750 |
| Otteson Family Fund | 13,801 |
| Ralph & Aleda Patterson Family Fund | 19,673 |
| Gerald & Margaret Pearson Fund | 26,867 |
| Barbara C. Poole Memorial Fund | 23,878 |
| John E. Poole Memorial Fund | 42,382 |
| Princeton Fund | 50,516 |
| David W. Purvis Fund | 2,349,128 |
| Robert David Purvis Memorial Fund | 164,546 |
| Janice & Bruce Rennie Fund | 33,385 |
| John Slatter Memorial Fund | 34,100 |
| Jack & Cathy Anne (Paul) Smith Fund | 26,742 |

Total Community Funds: \$107,054,505



Field of Interest FUNDS

Donors can direct their contributions to a personal field of interest to support important areas of community life. ECF's board awards grants to agencies and programs that are making a difference in many ways.

| FUND NAME | BALANCE |
|--|------------|
| Aboriginal Services Fund | 34,611 |
| Alberta Association of Fundraising Executives (AAFRE) Fund | 58,359 |
| Alberta Literacy Foundation Fund | 13,994 |
| Alberta Orange Foundation for Children Fund | 543,309 |
| Anonymous Fund #23 | 10,463 |
| Anonymous Fund #24 | 31,437 |
| Tommy Banks Performing Artists Fund | 212,574 |
| David & Aline Bell Memorial Fund | 38,679 |
| Jiti Bhatia Quality of Life Fund | 17,967 |
| Bishop & McKenzie Centennial Fund | 112,650 |
| Branches of Life Fund | 40,868 |
| Buchwald Family Fund | 52,583 |
| Ross and Muriel Cheriton Fund | 701,678 |
| Jack & Sylvia Chetner Fund | 29,522 |
| Richard Cook & Wendy Cook Fund | 30,220 |
| Ken Crockett Music Fund | 34,119 |
| John Crockett Memorial Fund | 41,320 |
| Danh Du Fund | 111,802 |
| Jennie Diment Fund | 76,365 |
| Peter & Christine Dirksen Family Fund | 16,011 |
| Feeding Hungry Minds Fund | 54,849 |
| Eldon & Anne Foote Capital Fund | 21,997,351 |
| Eldon & Anne Foote Fund for Children | 11,110,468 |
| Eldon & Anne Foote Fund for Continuing Support | 66,009,070 |
| Eldon & Anne Foote Fund for the Environment | 22,625,603 |
| Eldon & Anne Foote Fund for Excellence | 10,955,712 |
| Jody Fraser Fund | 14,915 |
| Garber-Conrad Family Fund | 16,003 |
| Gaunce Family Fund | 36,788 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|-----------|
| Carol Gilfillan Fund | 88,222 |
| Governor General's Smart & Caring Creative Edmonton Fund | 76,353 |
| Governor General's Smart & Caring Social Impact Edmonton Fund | 10,758 |
| Elizabeth Gredley Humane Education Fund | 182,886 |
| The GYRO Club of Edmonton Fund | 44,334 |
| Richard Frank Haley Memorial Fund | 21,713 |
| Harvonen Family Fund for Young Children | 19,497 |
| Hawkesworth/Kriviak Family Fund | 33,905 |
| Heads Up Fraud Prevention/Fugi Saito Endowment Fund | 28,520 |
| Lois Hole Care & Nurture Legacy Fund | 333,156 |
| John & Jane Holmlund Family Fund | 67,861 |
| Johanna & Otto Holzapfel Fund | 215,556 |
| Jenny Jungkind Memorial Fund for Music and for Quality of Life | 23,198 |
| Allan & Patricia Klein Fund | 160,798 |
| Don & Martha Laverty Fund | 42,050 |
| Barbara Leah Fund | 225,745 |
| Lee Community Playspace Fund | 580,592 |
| Don & Mary Leverington Fund | 18,070 |
| Louis Lieberman Family Fund | 71,370 |
| Make a Dream Come True (Lions) Society Fund | 108,916 |
| Bill Marsden Motion Picture Practicum Fund | 36,541 |
| Mayerthorpe Area Community Fund | 72,523 |
| Hugh & Madge McColl Family Trust Fund | 461,263 |
| H. Jean McDiarmid Fund for Musical Performance | 2,364,575 |
| George & Lilian McEwen Family Fund | 48,599 |
| Jack & Eleanor McMahan Fund | 145,065 |
| Lilly Mueller Fund | 119,911 |
| Music of the Spheres Legacy Fund | 187,196 |
| Nick Ochotta Fund | 143,474 |
| P.A.M.S. Fund | 20,911 |
| Sheila & Allan Parr Fund | 29,643 |
| George & Rae Poole Bequest Fund | 1,507,433 |
| John & Barbara Poole Arts Fund | 2,730,079 |
| John & Barbara Poole Family Campership Fund | 112,166 |
| V.N. & A.J. Pratt Fund | 209,239 |
| Bunny Casper Rae Fund | 1,968,479 |
| Rainbow Fund | 263,681 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|-----------|
| Rosalie & William Rector Fund | 414,824 |
| Phyllis Ritchie Fund | 199,911 |
| Sydney Blair Rombough Memorial Fund | 48,830 |
| Peter Shertel Fund | 645,039 |
| Single Parents Independence Fund | 188,491 |
| Special Arts Fund | 2,026,123 |
| Stollery Fund | 5,083,320 |
| Muriel Stuhlemmer Fund | 182,939 |
| Mark & Craig Stumpf-Allen Fund | 10,796 |
| Sundance Charitable Fund | 20,728 |
| Pearl & Thomas Wearmouth Fund | 73,456 |
| Anne & Peter Wightman Fund | 34,416 |
| Jennifer Wolfe Fund | 753,889 |
| Linda M. Youell and Gerald W. Youell Fund for the Arts | 22,652 |
| Young Edmonton Grants (YEG) Endowment Fund | 543,776 |
| ALBERTA DENTAL ASSOCIATION & COLLEGE COMMUNITY ASSISTANCE FUNDS | |
| Alberta Dental Association and College Community Assistance Fund | 266,912 |
| Donald Winget Fund | 19,074 |

Total Field of Interest Funds: \$158,338,744



PHOTO CREDIT: You Can Ride 2

Designated FUNDS

These funds identify a specific charity or charities to receive support every year. Agreements for designated funds include planning for the inevitable changes that take place over long periods of time so the funds remain meaningful, effective and robust.

| FUND NAME | BALANCE |
|--|------------------|
| 26BG1234 Family Fund | 12,835 |
| A.I.R.S. Fund | 80,428 |
| AdaptAbilities Fund | 10,959 |
| Alberta Legacy Development Society Fund | 20,017 |
| Alberta Legal Heritage Fund | 165,679 |
| Alberta Search & Rescue Fund | 22,131 |
| Anchor Fund | 12,660 |
| Anne Burrows Music Foundation Endowment Fund | 30,956 |
| Anonymous | 27,394 |
| Anonymous | 98,736 |
| Anonymous | 28,594 |
| Anonymous | 205,709 |
| Anonymous Fund #31 | 1,004,386 |
| Anonymous Fund #32 | 10,034 |
| Another Chance Fund | 19,794 |
| Art Gallery of Alberta Fund | 3,238,687 |
| Augustana Lutheran Church Continuing Ministry Fund | 1,741,349 |
| Milton Bablitz Memorial Fund | 27,940 |
| Clinton Bardell Fund | 36,213 |
| Amina Beecroft Fund | 292,671 |
| Helen & Laurel Bell Fund | 170,244 |
| Helen & Fred Bentley Action Canada for Sexual Health & Rights Fund | 509,375 |
| Helen & Fred Bentley Scholarship for Forage Crops Fund | 468,434 |
| Sandy Bergwall Memorial Fund | 24,968 |
| Gay Bisanz Leadership Development Fund | 38,066 |
| Carman Bisbee Music Fund | 10,387 |
| John Blasko Legacy Fund | 617,639 |
| June Block People in Need Fund | 121,785 |
| June Block Talking Clocks Fund | 261,471 |
| Don & Heather Boonstra Family Fund | 10,539 |
| Boyle Street Community Services Endowment Fund | 59,017 |
| Boyle-McCauley Health Centre Fund | 207,164 |
| Boys' & Girls' Clubs of Alberta Endowment Fund | 43,144 |
| Boys' & Girls' Clubs of Edmonton Fund | 279,191 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|----------------|
| Buchkowsky Family Charitable Fund | 13,224 |
| Ralph Buttner Memorial Fund | 79,169 |
| Douglas Milton Campbell Estate Fund | 909,771 |
| Margaret Campbell Fund | 252,723 |
| Canadian Red Cross Society Fund | 132,927 |
| Canmore Folk Music Festival Fund | 40,587 |
| Canterbury Foundation Legacy Fund | 227,191 |
| Irene Lenore Carter Endowment Fund | 367,092 |
| CASA Kids Scholarship Fund | 10,631 |
| CEASE Fund | 36,337 |
| Central Baptist Church Missions Fund | 657,493 |
| Centre for Spiritual Living Teen Endowment Fund | 23,386 |
| Cerebral Palsy Associations in Alberta Fund | 510,954 |
| CHED Santas Anonymous Fund | 146,870 |
| Christmas Bureau of Edmonton Fund | 74,415 |
| Vince Clarke Memorial Fund | 24,075 |
| Compass Centre for Sexual Wellness Fund | 22,718 |
| Cosmopolitan Music Society Endowment Fund | 29,616 |
| Cunningham AnimalCare Fund | 507,548 |
| Frank Philip Davis Fund | 13,435 |
| Delaney-Chapple Support Network Fund | 112,163 |
| Dogs with Wings Fund | 18,311 |
| Wanda Draginda Endowment Fund | 11,505 |
| Edmonton Down Syndrome Society Fund | 123,275 |
| Edmonton Eskimo Junior Football Education Award Fund | 25,042 |
| Edmonton Federation of Community Leagues 100th Anniversary Project Legacy Fund | 25,255 |
| Edmonton Gleaners Association Fund | 84,833 |
| Edmonton Heritage Festival Endowment Fund | 33,791 |
| Edmonton Musical Theatre Fund | 34,774 |
| Edmonton Oilers Community Foundation Emma Bailey Memorial Fund | 43,250 |
| Edmonton Radial Railway Society Fund | 14,903 |
| Edmonton Social Planning Council Fund | 11,184 |
| Joy Eisert Habitat Lands Fund | 51,211 |
| Leta Gene Eisert Miquelon Lake Wildlands Sanctuary Fund | 52,334 |
| Andy & Marianne Elder Fund | 66,841 |
| Electro Equinology Fund | 212,588 |
| EMPEO Fund for Environmental Law Centre | 15,186 |
| EmployAbilities Fund | 950,685 |
| Cheryl Escott Memorial Fund | 17,886 |
| Family Centre Fund | 1,486,366 |
| Field Fund for Science Education | 155,909 |
| Filipkowski Fund | 277,592 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|-----------|
| Fitzsimmons Family Fund | 62,362 |
| Ed & Rita Foy Memorial Fund | 1,017,825 |
| Friends of Jasper National Park Association Fund | 19,278 |
| George Spady Centre Society Fund | 51,851 |
| Glenrose Rehabilitation Hospital Fund | 161,412 |
| Dr. Dasha Goody Memorial Fund | 15,703 |
| Goudreau Fund | 35,965 |
| Grant MacEwan University Foundation Fund | 46,091 |
| Lynn Groves Hautmann Chrysalis Endowment Fund | 10,597 |
| Growing Early Minds Fund | 48,193 |
| H.E.R. Fund | 11,043 |
| History & Heroes Foundation Fund | 797,954 |
| HIV Edmonton Endowment Fund | 16,125 |
| Olga Homeniuk Endowment Fund | 137,006 |
| K. Janet Hughes Fund | 55,889 |
| Institute for Stuttering Treatment & Research (ISTAR) Fund | 37,142 |
| Brooklyn Johnston Memorial Scholarship Fund | 16,046 |
| Roy & Leah Joys Memorial Fund | 1,094,798 |
| Junior League of Edmonton Fund | 10,383 |
| Kids Kottage Fund | 325,580 |
| Dianne & Irving Kipnes Emerging Artist Fund | 14,829 |
| Frank & Dollie Leah Memorial Fund | 106,862 |
| Leduc/Devon Oilfield Historical Society Fund | 119,396 |
| Lingle Educational Endowment Fund | 27,285 |
| Lions Seniors Centres - Jack & Fran Thomas Fund | 149,183 |
| Lorraine Fund | 159,109 |
| Victor C. Love Memorial Fund | 23,917 |
| Peter & Dorothea Macdonnell Fund | 353,742 |
| Charles MacKay Fund for Ballet Edmonton | 10,544 |
| Florence MacKenzie Fund | 1,566,665 |
| Fraser Malcolm Fund | 51,207 |
| Doris Louise (Belt) Marcum Family Fund | 14,265 |
| Harvey C. & Dorothy M. Marsh Fund | 10,153 |
| Rose McAllister and Deanna Nemirsky Old Friends Fund | 41,999 |
| Mary & Steve McEachern Fund | 21,728 |
| John Douglas McGavin Fund | 828,431 |
| Letha McKee Fund | 101,830 |
| Memorial (Brewster) Fund | 99,627 |
| Mental Health Foundation Fund | 11,405 |
| Metro Cinema Society Endowment Fund | 16,461 |
| Margaret Michaud Family Fund | 14,383 |
| Margaret Michaud Fund | 12,796 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|----------------|
| Lorraine Ginther Milner South Alberta Light Horse (RCAC) Fund | 1,052,761 |
| Jean & Gregory Moisey Fund | 29,199 |
| Marvin & Frances Moore Family Fund | 113,351 |
| JKMS Mullane Family Fund | 12,328 |
| Mustard Seed (Edmonton) Fund | 161,487 |
| Native Cultural Awareness Fund | 29,113 |
| Nature Conservancy of Canada Fund | 1,343,296 |
| Vern Oberg Legacy Fund for Water Ski & Wakeboard Alberta | 196,246 |
| Our House Addiction Recovery Endowment Fund | 14,540 |
| Kathleen Pearson Fund | 99,320 |
| Brian Penner Fund | 126,665 |
| PLAN Edmonton Fund | 105,129 |
| George & Rae Poole Fund | 4,977,229 |
| Pride Centre of Edmonton Fund | 12,703 |
| Reinhart Family Endowment Fund | 41,636 |
| Alison B. Rice Endowment for Edmonton Inner City Housing Society | 1,167,468 |
| Gillian Richards Fund | 11,513 |
| Gene Robb Fund | 272,324 |
| Roper Fund | 217,179 |
| Royal Alexandra Hospital Fund | 37,942 |
| Frank & Ethel (Weisbeck) Rusconi Fund | 3,434,943 |
| Bill & Susan Sadler Fund | 25,167 |
| Schizophrenia Millennium 2000 Fund | 18,704 |
| Seeds of Science Fund | 13,166 |
| Albin J.E. Shanley Fund | 32,081 |
| Sickle Cell Foundation of Alberta Fund | 15,562 |
| Simonson Family Fund | 20,896 |
| SKILLS Society Fund | 235,279 |
| Danny Sorochan Junior Sailing Fund | 42,985 |
| Spinal Cord Injury Alberta Legacy Fund | 707,635 |
| Linda Stanier & Family Memorial Award Fund | 54,579 |
| STARS Alberta Shock Trauma Air Rescue Foundation Fund | 75,947 |
| Audrey Stechynsky Fund | 224,860 |
| Marg Stephen Legacy Fund | 29,574 |
| Stollery Children's Hospital Foundation Fund | 69,840 |
| David & Marlene Stratton Fund | 153,447 |
| Sustainable Food Edmonton Fund | 43,401 |
| Sylvia Syska Fund | 889,064 |
| Barb Tarbox Legacy Fund | 23,539 |
| Teen Time of Edmonton Fund | 45,212 |
| Janson Towers Gift Fund | 17,845 |
| Tsung Chou-King & Dun Yuen-Yee Fund | 2,423,616 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|----------------|
| Clementine Turner Memorial Fund | 55,694 |
| University Hospitals Foundation Fund | 159,204 |
| Valley Zoo Development Society Fund | 128,988 |
| Clara Van Hecke Fund | 104,370 |
| Wagner Family Fund in Memory of Hazel Balog | 10,749 |
| Wally & Rosanna Kids to Kamp Fund | 32,733 |
| Joseph & Wadona Walsh Memorial Fund | 11,259 |
| Kaitlyn Walsh Memorial Fund | 204,162 |
| Walterdale Theatre Associates Fund | 25,309 |
| Marguerite Webb Fund | 10,975 |
| WECAN Food Basket Society of Alberta Fund | 17,648 |
| Ross & Eleanor Wein Family Disabilities Transportation Fund | 148,806 |
| Eileen Werner Fund | 88,490 |
| Westend Seniors Activity Centre Endowment Fund | 30,544 |
| Patrick Wilson Designated Fund | 315,146 |
| Wings of Providence Laurette Braconnier Tribute Fund | 108,245 |
| Winnifred Stewart Association Endowment Fund | 104,359 |
| ABC HEAD START SOCIETY FUNDS | |
| ABC Head Start Society Fund | 348,030 |
| Babb/Murchison Family Fund | 10,082 |
| Kathy Lenihan Fund | 13,044 |
| ALBERTA BALLET FUNDS | |
| Alberta Ballet Fund | 1,340,380 |
| Canada Cultural Investment Fund for Alberta Ballet * | 959,089 |
| ALBERTA BAROQUE ENSEMBLE FUNDS | |
| Alberta Baroque Ensemble Endowment Fund | 274,622 |
| Alberta Baroque Ensemble Enhancement Fund | 69,387 |
| Canada Cultural Investment Fund for Alberta Baroque Ensemble * | 24,582 |
| Kathy Hogan Memorial Fund | 18,851 |
| Catharinus Huyer Principal Second Violin Fund | 18,079 |
| ALBERTA CANCER FOUNDATION FUNDS | |
| Alberta Cancer Foundation Fund | 84,038 |
| Edmonds Family Fund | 163,645 |
| George C. Field Memorial Fund | 253,686 |
| Bob Tarr Memorial Fund | 103,873 |
| ALBERTA COUNCIL FOR ENVIRONMENTAL EDUCATION FUNDS | |
| Alberta Council for Environmental Education Fund | 35,151 |
| EMPEO Fund for Alberta Council for Environmental Education | 63,634 |
| ALBERTA EMERALD FOUNDATION FUNDS | |
| Alberta Emerald Foundation Endowment Fund | 42,394 |
| Alberta Emerald Foundation Fund | 574,711 |

* This project has been made possible in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|-----------|
| ALBERTA SYNOD OF THE EVANGELICAL LUTHERAN CHURCH FUNDS | |
| Bev Boren Lutheran Campus Ministry Fund | 266,316 |
| Bishop Stephen P. Kristenson Seminarian Endowment Fund | 399,112 |
| BEAVERHILL BIRD OBSERVATORY FUNDS | |
| Beaverhill Bird Observatory Endowment Fund | 25,806 |
| EMPEO Fund for Beaverhill Bird Observatory Society | 90,906 |
| Elson Olorenshaw Memorial Fund | 10,500 |
| Mary Hughes Weir Memorial Fund | 15,041 |
| BISSELL CENTRE FUNDS | |
| Bissell Fund | 481,445 |
| Elizabeth McBride Fund | 77,888 |
| John & Barbara Poole Family Fund for Bissell Centre | 35,334 |
| BRIAN WEBB DANCE COMPANY FUNDS | |
| Brian Webb Dance Company Fund | 135,118 |
| Canada Cultural Investment Fund for the Brian Webb Dance Company * | 122,294 |
| CAMP HE-HO-HA FUNDS | |
| Camp Health Hope & Happiness Society Fund | 383,433 |
| Kiwanis Club of Edmonton Downtown Fund | 13,931 |
| Hugh & Madge McColl Camp Fund | 67,478 |
| CANADIAN PARKS & WILDERNESS SOCIETY FUNDS | |
| Canadian Parks & Wilderness Society Fund for Alberta | 365,276 |
| CPAWS Conservation Trust | 33,994 |
| EMPEO Fund for Canadian Parks & Wilderness Society | 19,195 |
| CANMORE & AREA HEALTH FOUNDATION | |
| Anonymous Fund #17 | 201,970 |
| Canmore & Area Health Care Foundation Fund | 860,073 |
| Canmore Connection Charity Golf Fund | 66,970 |
| Murrieta's Charitable Fund | 13,533 |
| CAPITALCARE FOUNDATION FUNDS | |
| CapitalCare Foundation Fund | 77,783 |
| Hawrelak-Porter Family for CapitalCare Fund | 27,297 |
| Dorothy and David McBean for CapitalCare Fund | 16,663 |
| Roger & Dorothy Parker for CapitalCare Fund | 18,762 |
| CENTRE FOR FAMILY LITERACY FUNDS | |
| Centre for Family Literacy Society of Alberta Fund | 148,192 |
| Family Literacy Society Fund | 38,391 |
| CITADEL THEATRE FUNDS | |
| David & Janet Bentley Citadel Theatre Fund | 353,543 |
| Canada Cultural Investment Fund for the Citadel Theatre * | 4,289,286 |
| Citadel Theatre Fund | 4,657,864 |

BOLDED FUNDS DENOTES NEW FUNDS

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| FUND NAME | BALANCE |
|--|----------------|
| Maclab Theatre Permanent Endowment Fund | 865,217 |
| Arliss & Tevie Miller Citadel Fund | 114,785 |
| Dr. Susan & Ove Minsos Q.C. & Family Citadel Fund | 65,647 |
| Joseph H. Shoctor Fund | 447,731 |
| CKUA RADIO FUNDS | |
| Bull Family CKUA Fund | 16,339 |
| CKUA Board of Directors Fund | 16,990 |
| CKUA Family Fund | 15,706 |
| CKUA Radio Foundation Fund | 87,127 |
| John & Barbara Poole Family Fund for CKUA Radio Foundation | 1,702,222 |
| COVENANT FOUNDATION FUNDS | |
| Covenant Foundation Fund | 83,035 |
| Ruthie & Hoadley Mitchell Memorial Fund | 134,652 |
| SAMUEL JAMES DEANS & AUGUSTA KREYE DEANS AWARD FUNDS | |
| Margaret Ann (Maggie) Deans Fund | 70,750 |
| Frank Doyle & Rachel Deans Doyle Memorial Bursary Fund | 34,786 |
| E4C FUNDS | |
| Anne Carmichael Children's Fund | 13,960 |
| William Daly Fund | 158,201 |
| Edmonton City Centre Church Corporation Fund | 220,004 |
| Annie Hole Children's Nutrition Fund | 2,408,850 |
| EDMONTON & AREA LAND TRUST FUNDS | |
| Boisvert Stewardship Endowment Fund | 52,909 |
| Lu Carbyn Nature Sanctuary Trust Fund | 41,972 |
| Devon Dunes / Glade Farm Fund | 206,397 |
| EALT Agricultural Legacy Fund | 182,044 |
| Edmonton and Area Land Trust Capital Fund | 42,361 |
| Edmonton and Area Land Trust Conservation Endowment Fund | 198,117 |
| Edmonton and Area Land Trust Operating Endowment Fund | 4,195,650 |
| Edmonton Nature Club Endowment for Land Conservation & Stewardship | 23,557 |
| EMPEO Fund for Edmonton and Area Land Trust | 220,699 |
| Betty Fisher Fund | 14,722 |
| Noni Lee Conservation Endowment | 26,805 |
| Livia Stoyke Foundation EALT Fund | 11,108 |
| Ministik Stewardship Endowment Fund | 86,344 |
| Pipestone Creek Stewardship Endowment Fund | 148,566 |
| Prairie Crocus Fund | 14,672 |
| Russell Family Conservation Fund | 21,106 |
| Smith-Blackburn Homestead Fund | 34,631 |
| Ross & Eleanor Wein Family Fund | 17,570 |

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BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|-----------|
| EDMONTON ARTS COUNCIL FUNDS | |
| Edmonton Artists' Trust Fund | 1,901,215 |
| Lakhani Family Fund | 28,831 |
| Lee Fund for the Arts | 1,605,662 |
| John Mahon Fund | 15,172 |
| EDMONTON CHAMBER MUSIC SOCIETY FUNDS | |
| Canada Cultural Investment Fund for the Edmonton Chamber Music Society * | 13,507 |
| Edmonton Chamber Music Society Fund | 78,396 |
| EDMONTON FOLK MUSIC FESTIVAL FUNDS | |
| Canada Cultural Investment Fund for the Edmonton Folk Music Festival Society *G311 | 1,288,862 |
| Edmonton Folk Music Festival Society Fund | 1,302,630 |
| Don Snider Fund | 386,335 |
| EDMONTON HUMANE SOCIETY FUNDS | |
| Prelusky Feline Fund | 10,370 |
| Susan & Peter Scott Fund | 12,866 |
| Slatter Family Fund | 192,509 |
| Daphne & Kathryn Ward Fund | 25,645 |
| EDMONTON INTERFAITH CENTRE FOR EDUCATION AND ACTION FUNDS | |
| Edmonton Interfaith Centre for Education and Action Society Fund | 16,243 |
| Lavinia Singh Fund for Peace | 14,137 |
| EDMONTON MUSIC & SPEECH ARTS FESTIVAL FUNDS | |
| Ranald & Vera Shean Fund | 1,846,509 |
| Ranald & Vera Shean Sonata Fund | 31,476 |
| EDMONTON OPERA FUNDS | |
| Sam and Sonia Azer Family Fund | 12,683 |
| Jim and Sharon Brown Opera Fund | 262,384 |
| Canada Cultural Investment Fund for the Edmonton Opera * | 3,198,719 |
| Dr. David Cook Fund for Edmonton Opera | 21,249 |
| Edmonton Opera Endowment Fund | 392,402 |
| Edmonton Opera Endowment Trust Fund | 20,217 |
| Edmonton Opera Fund (Poole) | 1,100,655 |
| Edmonton Opera Staff Contributions Fund | 79,180 |
| Frederic and Alma Gojmerac Family Fund | 24,295 |
| Irving Guttman Opera Endowment Fund | 44,870 |
| Tom Hall (Opera Chorus) Endowment Fund | 23,428 |
| Robert Hood Fund | 143,528 |
| Dianne & Irving Kipnes Opera Fund | 2,180,264 |
| Oline and Roderick Markine Family Fund | 16,747 |
| Naqvi Family Opera Fund | 53,159 |
| Francis Price and Marguerite Trussler Family Fund | 958,831 |

BOLDED FUNDS DENOTES NEW FUNDS

** This project has been made possible in part by the Government of Canada*

| FUND NAME | BALANCE |
|---|----------------|
| Russell & Dwight Purdy Memorial Fund | 74,261 |
| Otto & Elfi Werner Opera Fund | 55,852 |
| Bill & Paulette Winter Opera Fund | 1,311,928 |
| Ralph & Gay Young Fund for Edmonton Opera | 102,884 |
| EDMONTON POLICE FOUNDATION FUNDS | |
| Edmonton Police Foundation Fund | 74,052 |
| Harry Hole Police Foundation Fund | 795,831 |
| EDMONTON PUBLIC LIBRARY FUNDS | |
| Edmonton Public Library Shelley Milner Fund | 1,234,845 |
| Stanley A. Milner Library Fund | 164,825 |
| EDMONTON SYMPHONY ORCHESTRA FUNDS | |
| Canada Cultural Investment Fund for the Edmonton Symphony Society * | 1,163,877 |
| Children's Programming Fund | 140,161 |
| Edmonton Symphony Endowment Fund | 311,053 |
| Edmonton Symphony Society Fund | 1,218,204 |
| Lila & Colin Eicher Symphony Fund | 21,289 |
| Peter & Astrid Griep Symphony Fund | 20,949 |
| Arliss & Tevie Miller Symphony Fund | 119,558 |
| EDMONTON WOMEN'S SHELTER FUNDS | |
| Georgina Costuros Memorial WIN House Fund | 173,555 |
| Edmonton Women's Shelter Fund | 582,780 |
| FILM & VIDEO ARTS SOCIETY FUNDS | |
| Canada Cultural Investment Fund for the Film & Video Arts Society * | 24,331 |
| Film & Video Arts Society of Alberta Fund | 27,447 |
| FORT EDMONTON FOUNDATION FUNDS | |
| Friends of Fort Edmonton Fund | 11,341 |
| Mary Anne Murphy Fort Edmonton Fund | 56,694 |
| FRINGE THEATRE ADVENTURES FUNDS | |
| Canada Cultural Investment Fund for the Fringe Theatre Adventures Society * | 583,284 |
| Cohos Evamy Endowment Fund | 14,161 |
| Fringe Theatre Adventures Society Fund | 394,263 |
| Mowat Diversity Fringe Theatre Award Fund | 163,501 |
| Nordic & Cloutier Family Innovation Fund | 40,784 |
| Westbury Family Fringe Theatre Fund | 232,624 |
| GIRL GUIDES OF CANADA FUNDS | |
| Girl Guides of Canada-Alberta Council - Friends of Guiding Fund | 15,875 |
| Girl Guides of Canada-Alberta Council - William M. McGee Fund | 19,273 |
| HABITAT FOR HUMANITY FUNDS | |
| Alison B. Rice Bequest for Habitat for Humanity | 3,393,652 |
| Alison B. Rice Endowment for Habitat for Humanity | 1,238,189 |

* This project has been made possible in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|-----------|
| IHUMAN YOUTH SOCIETY FUNDS | |
| David Finkelman Fund | 41,530 |
| iHuman Youth Society Fund | 13,569 |
| INSIDE EDUCATION FUNDS | |
| EMPEO Fund for Inside Education | 14,005 |
| Jim Martin Legacy Fund | 13,549 |
| JEWISH FAMILY SERVICES FUNDS | |
| Larry Derkach Legacy Fund | 13,863 |
| Shragge (Jewish Family Services) Fund | 32,112 |
| JUNIOR ACHIEVEMENT FUNDS | |
| Junior Achievement of Northern Alberta Fund | 72,523 |
| Junior Achievement Fund | 34,058 |
| Timothy C. Melton Entrepreneurial Award Fund | 20,938 |
| Gary Silsbe Leadership Award Fund | 44,828 |
| Reagan Williams Achiever of the Year Scholarship Fund | 34,033 |
| KIDSPORT EDMONTON FUNDS | |
| KidSport Edmonton Fund | 40,683 |
| Olga Lentz Memorial Fund | 26,457 |
| LEDUC COMMUNITY HOSPITAL FOUNDATION FUNDS | |
| Stanley Branton Fund | 156,614 |
| Florence Lede Fund | 104,411 |
| Leduc Community Hospital Foundation Endowment Fund | 693,515 |
| LIEUTENANT GOVERNOR OF ALBERTA ARTS AWARDS FOUNDATION FUNDS | |
| Alberta Centennial Legacy Fund for the Lieutenant Governor of Alberta Arts Awards | 687,218 |
| Lieutenant Governor of Alberta Arts Award Fund | 2,087,303 |
| MEMORIAL & TRAFFIC SAFETY FUNDS | |
| Bob Boutilier Engineering Leadership Award Fund | 12,202 |
| Memorial and Traffic Safety Fund | 44,266 |
| Traffic Safety Scholarship Fund | 25,841 |
| MIISTAKIS INSTITUTE FOR THE ROCKIES FUNDS | |
| EMPEO Fund for Miistakis Institute for the Rockies | 54,142 |
| Miistakis Institute for the Rockies Fund | 30,200 |
| MILE ZERO DANCE FUNDS | |
| Canada Cultural Investment Fund for Mile Zero Dance Society * | 34,815 |
| Mile Zero Dance Endowment Fund | 44,807 |
| NATIONAL THEATRE SCHOOL OF CANADA FUNDS | |
| Canada Cultural Investment Fund for the National Theatre School of Canada * | 522,194 |
| National Theatre School of Canada Fund | 657,713 |
| TEC-NTS Canada Cultural Investment Fund * | 171,965 |
| TEC-NTS Fund | 206,076 |

BOLDED FUNDS DENOTES NEW FUNDS

** This project has been made possible in part by the Government of Canada*

| FUND NAME | BALANCE |
|---|-----------|
| NATURE ALBERTA FUNDS | |
| EMPEO Fund for Nature Alberta | 43,249 |
| Nature Alberta Fund | 25,085 |
| NORQUEST FUNDS | |
| John & Barbara Poole Family NorQuest Fund | 405,227 |
| Stollery NorQuest Student Fund | 329,147 |
| OUR CHILDREN'S MILLENNIUM FUNDS | |
| Bicentennial Fund | 137,560 |
| Sarah & Martin Gouin Family Fund for Children | 1,829,803 |
| John Edward & Mary Ann Hockin & Family Fund | 508,784 |
| Darlene & Doug McNally Family Fund | 24,790 |
| Our Children's Millennium Fund | 5,767,830 |
| OPERA NUOVA FUNDS | |
| Canada Cultural Investment Fund for Opera NUOVA * | 33,511 |
| Opera NUOVA Emerging Artists Fund | 69,128 |
| Opera NUOVA Fund | 43,625 |
| ORCHID SPECIES PRESERVATION FOUNDATION FUNDS | |
| EMPEO Fund for Orchid Species Preservation Foundation | 10,895 |
| Orchid Species Preservation Foundation Endowment Fund | 25,598 |
| PIGEON LAKE WATERSHED ASSOCIATION FUNDS | |
| EMPEO Fund for Pigeon Lake Watershed Association | 11,457 |
| Pigeon Lake Watershed Association Fund | 11,047 |
| PILGRIMS HOSPICE FUNDS | |
| Audrey Luft Fund | 16,242 |
| Kelly Mah Memorial Fund | 11,757 |
| Pilgrims Hospice Family Support Endowment Fund | 25,134 |
| Pilgrims Hospice Fund | 10,626 |
| Pilgrims Hospice Society Fund | 36,224 |
| PRO CORO CANADA CHOIR FUNDS | |
| Canada Cultural Investment Fund for Pro Coro Society - Edmonton * | 44,402 |
| Russ & Johann Mann Pro Coro Canada Endowment Fund | 13,987 |
| Pro Coro Canada Choir Fund | 75,679 |
| RICHARD EATON SINGERS FUNDS | |
| Canada Cultural Investment Fund for Richard Eaton Singers * | 89,424 |
| Richard Eaton Singers Fund | 157,228 |
| RIVERWATCH INSTITUTE FUNDS | |
| EMPEO Fund for RiverWatch Institute of Alberta | 29,618 |
| RiverWatch Institute of Alberta Endowment Fund | 21,193 |
| ROOTS OF CHANGE FUNDS | |
| Father Michael Blanch Fund | 17,298 |

* This project has been made possible in part by the Government of Canada

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|---------|
| FUNDACCO Fund for Higher Education | 50,863 |
| Father Denis Hebert Fund | 114,537 |
| John & Pauline Koroluk Memorial Fund | 25,867 |
| Eugene and Daria Malo Fund | 18,503 |
| Roots of Change Fund | 67,039 |
| Sacred Fund | 22,543 |
| Peter & Laura Smith Memorial Fund | 27,807 |
| SALVATION ARMY FUNDS | |
| Salvation Army Fund | 416,269 |
| Salvation Army Endowment Fund | 105,352 |
| ST. ALBERT COMMUNITY FOUNDATION FUNDS | |
| Brick Family Fund | 30,613 |
| Canadian Parents for French, Alberta Branch Fund | 16,734 |
| Davidson Family Fund | 16,038 |
| Stanley Dennis Memorial Fund | 36,876 |
| Fischer Family Fund | 10,600 |
| Harder Fund | 52,620 |
| Jackie Heitzman Scholarship Fund | 25,560 |
| Jackie & Ed Heitzman Family Fund | 10,790 |
| Ron Hodgson Family Fund | 29,592 |
| Roger & Rose Hutlet Legacy Fund | 125,557 |
| Erin James Fund | 47,828 |
| Jamison Family Fund | 631,283 |
| KDM Helping Hands Legacy Fund | 20,668 |
| Ken & Wendy Macrae Family Fund | 10,813 |
| Bruce & Cindy McPherson Fund | 153,309 |
| Petter Family Fund | 25,260 |
| Neil & Kristi Rouse Family Fund | 40,108 |
| Shelemey Client Memorial Trust Fund | 22,772 |
| St. Albert Community Fund | 184,033 |
| St. Albert Help Society Fund | 71,858 |
| St. Albert Humboldt Remembrance Award Fund | 438,555 |
| St. Albert Library Future Fund | 14,276 |
| St. Albert Space Camp Fund | 30,439 |
| St. Albert Youth Community Centre Fund | 12,725 |
| St. Albert Youth Mental Health Fund | 106,829 |
| Thatcher Neonatal Care Fund | 419,914 |
| Constable David Wynn Memorial Fund | 156,643 |
| TEMPLE BETH ORA FUNDS | |
| Halpert Family Fund | 10,469 |
| Temple Beth Ora Endowment Fund | 16,327 |

BOLDED FUNDS DENOTES NEW FUNDS

** This project has been made possible in part by the Government of Canada*

| FUND NAME | BALANCE |
|--|-----------|
| TERRA CENTRE FUNDS | |
| Maureen Barnes & Joe Dolan Award Fund | 26,903 |
| Peter Faid Strengthening Hope Award Fund | 10,043 |
| Jac'y Hayter Achieving Dreams Together Fund | 117,007 |
| Toby Levy Fund | 12,269 |
| Sylvia Nasser Education Fund for Terra | 38,102 |
| Terra Future Builders Fund | 75,872 |
| Terra Nutrition Fund | 155,541 |
| THEATRE NETWORK FUNDS | |
| Canada Cultural Investment Fund for Theatre Network (1975) Society * | 67,099 |
| Morris Foundation / Theatre Network Fund for Commission of Plays | 105,727 |
| TUXIS PARLIAMENTARY ALUMNI SOCIETY FUNDS | |
| Tim Beechey Memorial Fund | 25,369 |
| John Cunningham Fund | 11,669 |
| TUXIS Legacy Fund | 23,190 |
| UNITED WAY OF THE ALBERTA CAPITAL REGION FUNDS | |
| Anonymous Fund #12 | 1,273,454 |
| Anonymous Fund #13 | 1,273,373 |
| Banister Family United Way Fund | 67,664 |
| Fran Block Fund | 56,310 |
| Bernie Kollman & Brian McPherson Fund | 41,859 |
| Fay Orr & Ellen Hambrook Endowment Fund | 15,883 |
| Lillian A. Simonet United Way Fund | 696,977 |
| Anne & George Smith United Way Fund | 50,876 |
| United Way of the Alberta Capital Region Endowment Fund #1 | 1,175,927 |
| United Way of the Alberta Capital Region Endowment Fund #2 | 569,581 |
| United Way of the Alberta Capital Region Endowment Fund #3 | 1,540,498 |
| Germaine & Walter Walchuk Fund | 97,100 |
| Zupan Kid Kit Program Fund | 447,287 |
| VICTORIA SCHOOL FOUNDATION FOR THE ARTS FUNDS | |
| Audrey & Greg Greenough Family Fund | 17,410 |
| Victoria School Foundation for the Arts Endowment Fund | 2,359,745 |
| VOICE OF ALBERTANS WITH DISABILITIES FUNDS | |
| Alberta Committee of Citizens with Disabilities Endowment Fund | 18,540 |
| Donald Gordon McArthur Fund | 76,615 |
| WOMEN BUILDING FUTURES FUNDS | |
| JudyLynn Archer Fund | 333,656 |
| Women Building Futures Fund | 79,379 |
| WOOD BUFFALO COMMUNITY FOUNDATION FUNDS | |
| Ball Family Fund | 44,363 |

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BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|-----------|
| Cormier Jackson Family Fund | 32,596 |
| Erskine Family Fund | 11,905 |
| Richard L. George Family Fund | 208,226 |
| Kearney Family Fund | 10,550 |
| Dr. Lawley Family Fund | 10,120 |
| Little Family Fund | 62,422 |
| Mike & Annette MacSween Fund | 41,039 |
| Nabholz Family Fund | 42,371 |
| Powell Family Fund | 10,469 |
| Rebuilding Fort McMurray Fund | 140,444 |
| Teresa & Mark Shaw Family Fund | 10,255 |
| John Wilson Family Fund | 248,913 |
| Wood Buffalo Community Fund | 2,151,391 |
| THE WORKS ARTS FESTIVAL FUNDS | |
| Canada Cultural Investment Fund for the Works International Visual Arts Society * | 104,122 |
| The Works Arts Festival Fund | 212,667 |
| WRITERS' GUILD OF ALBERTA FUNDS | |
| John Patrick Gilgese Fund | 18,065 |
| Sharon Lynne Henderson Memorial Fund | 17,681 |
| Writers' Guild of Alberta Endowment Fund | 35,494 |
| YELLOWSTONE TO YUKON FUNDS | |
| EMPEO Fund for Yellowstone to Yukon Conservation Initiative | 36,362 |
| Yellowstone to Yukon Conservation Initiative Fund | 20,046 |
| YMCA FUNDS | |
| Edmonton YMCA Foundation Fund | 43,529 |
| Bill Rees Fund | 64,854 |
| YWCA FUNDS | |
| Roger & Peggy Gouin Fund | 63,318 |
| YWCA Fund | 97,077 |
| YWCA Stewardship Fund | 10,399 |
| YOUTH EMERGENCY SHELTER SOCIETY FUNDS | |
| Michael and Kathryn Brechtel Fund | 12,449 |
| John Slatter Fund | 164,717 |
| YESS 2 Love Fund | 26,776 |
| YESS Directors' Fund | 13,520 |
| YESS Staff Contributions Fund | 14,538 |
| Youth Emergency Shelter of Edmonton Fund | 36,482 |
| Youth Emergency Shelter Society Fund | 611,820 |

Total Designated Funds: \$141,375,109

Donor Advised FUNDS

Donors may choose to take an active role in selecting which charities to support each year and provide granting advice to the ECF board. Donor advised funds offer the flexibility of a private foundation but with lower costs and less paper work.

| FUND NAME | BALANCE |
|---|-----------|
| Abstractive Consulting Community Fund | 63,045 |
| Dorothy & Edward Allan Fund | 300,441 |
| Allen Family Fund | 4,839,353 |
| Allenby Chapter #38 OES Fund | 17,019 |
| Alzheimer Research & Support Fund | 23,015 |
| Larry & Janet Anderson Charity Fund | 201,087 |
| Larry & Janet Anderson Experiential Learning Endowment Fund | 448,067 |
| Larry & Janet Anderson Learning Access Endowment Fund | 449,757 |
| Larry & Janet Anderson Learning Resources Endowment Fund | 450,346 |
| Stephen M.L. Anderson Charity Fund | 11,692 |
| Stephen M.L. Anderson Endowment Fund | 120,103 |
| Andrekson Family Fund | 212,332 |
| Anonymous | 60,948 |
| Anonymous | 153,379 |
| Anonymous | 4,850 |
| Anonymous | 20,476 |
| Anonymous | 77,015 |
| Anonymous | 192,000 |
| Anonymous | 12,522 |
| Anonymous | 566,183 |
| Anonymous | 1,068,105 |
| Anonymous | 1,759 |
| Anonymous Fund #20 | 26,848 |
| Anonymous Fund #29 | 99,707 |
| Anonymous Capital Fund #30 | 370,174 |
| Phyllis A. Arnold Capital Fund | 12,320 |
| B-rad Fund | 56,332 |
| Bacon Family Fund | 87,393 |
| Baher Family Fund | 4,044,384 |
| Robert A. & Maria Bailey Fund | 2,368,723 |
| Banister Family Fund | 40,978 |
| Sharon & Douglas Barbour Fund | 47,104 |
| Basken Family Fund | 33,237 |
| Baydala-Krawiec Endowment Fund | 112,049 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|-----------|
| Alice & Alan Bell Fund | 36,583 |
| David & Janet Bentley Family Fund | 2,119,498 |
| Bruce & Carol Bentley Family Capital Fund | 234,544 |
| Bruce & Carol Bentley Family Endowment Fund | 105,966 |
| Fred & Helen Bentley Education in Agriculture Awards Fund | 89,143 |
| Henry & Jane Bereznicki Family Fund | 437,016 |
| Joseph & Christine Bereznicki Family Fund | 535,133 |
| Berger Family Fund | 12,159 |
| Bevan Schneider Fund | 10,588 |
| Ian Bird Smart & Caring Community Fund | 12,574 |
| Barbara G. Blackley Fund | 102,946 |
| Roger & Riet Bland & Family Fund | 289,543 |
| David Bodnarchuk Fund | 32,993 |
| Bow Valley Community Fund | 29,652 |
| John J. Boyd Family Fund | 13,163 |
| Loretta & Kathleen Branter Fund | 15,806 |
| Brass Family Fund | 14,419 |
| Ross Brierton & Daniel Stavert Fund | 33,027 |
| Ruth & Dudley Bristow Family Fund | 364,224 |
| Jim & Sharon Brown Charity Fund | 278,365 |
| Bull Family Fund | 11,532 |
| Burton Family Fund | 210,553 |
| Diane Butcher Open Door Legacy Fund | 11,094 |
| Callaghan Chubb Fund | 53,016 |
| Capital Region Beautification Fund | 102,781 |
| Cara's Friendship Fund | 14,274 |
| Carson Fund | 27,257 |
| Celestial Fund | 41,949 |
| Cettiga Family Fund | 10,034 |
| Gil Charest Living Quilt Fund | 49,796 |
| ChefGail Fund | 38,832 |
| AGMJJ Cheung Family Fund | 19,719 |
| L & E Chow Family Fund | 23,710 |
| Margaret Rose Christensen Family Memorial Fund | 210,645 |
| Ernie & Cody Christman Family Fund | 981,229 |
| Cinders Fund | 7,982,741 |
| Clanging Cymbal Capital Fund | 7,410,980 |
| Clanging Cymbal Fund | 1,412,602 |
| Clark Builders Community Foundation Fund | 329,906 |
| Collins Hazen Fund | 58,409 |
| Cormack Ede Family Fund | 115,477 |
| Coutts/Jager Family Fund | 67,761 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|-----------|
| Crescent Hill Fund | 396,858 |
| Robin Croteau Forever Young, Forever Smiling Award Fund | 29,281 |
| Cudrak Engelhardt Fund | 10,034 |
| Jock Dawe Fund | 251,228 |
| De Bathe Family Fund | 15,073 |
| Ann & John Dea Family Fund | 90,486 |
| Shannon and John Dean Endowment Fund | 39,328 |
| Delbaere Husum Family Fund | 68,128 |
| Selena, George & Alana DeMelo Family Fund | 42,866 |
| Nestor & Donna Demianczuk Family Fund | 133,753 |
| Denman Endowment Fund | 543,524 |
| Dentons Canada LLP, Edmonton Community Fund | 94,179 |
| Detheridge Family Fund | 1,068,302 |
| Randy Diamond & Dree Thomson-Diamond Fund | 45,091 |
| DiBattista Family Fund | 125,880 |
| 'CR' & Del Dilkie Fund | 61,621 |
| Dixon Family Fund | 18,091 |
| Duggan Family Centennial Fund | 78,195 |
| Duncan Craig Community Fund | 93,561 |
| Harold & Vivian Dundas Family Fund | 177,628 |
| Edmonton and District Labour Council Endowment Fund | 12,774 |
| Edmonton Chamber of Commerce Endowment Fund for Children in Need | 689,189 |
| Edmonton Chinese Cultural Legacy Fund | 30,032 |
| Edmonton in Bloom Fund | 23,277 |
| Jim and Sheila Edwards Family Fund | 97,287 |
| Eidem Family Fund | 1,134,766 |
| Bev & Norm Ellingson Family Fund | 186,956 |
| ERHC Non Profit Housing Fund | 206,562 |
| Richard & Anna Fahrion Fund | 83,201 |
| Faulkner Family Fund | 251,482 |
| Joelle Fawcett-Arsenault Fund | 250,758 |
| Fenna Family Fund | 211,014 |
| Feraco Torrieri Fund | 41,302 |
| Gladys Ferguson Fund | 38,855 |
| Lak & Ayoma Fernando Family Fund | 28,988 |
| Financial Services Group Community Trust Fund | 110,722 |
| Edmonton Community Foundation Flow-through Fund | 53,193 |
| Forest Family Foundation Endowment Fund | 40,135 |
| Forest Family Foundation Capital Fund | 160,541 |
| Tony & Daniela Franceschini Capital Fund | 2,168,039 |
| Tony & Daniela Franceschini Family Fund | 1,856,388 |
| Friends United for YEG Fund | 64,752 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|-----------|
| David Fuga Memorial Fund | 74,233 |
| Future Project Fund | 65,238 |
| Gabriel's Fund (Owen Salava & Cheryl Walker) | 29,136 |
| Gallant Family Fund | 14,170 |
| Joanna Gallivan-Smith Celebrating Home Fund | 46,727 |
| Sheldon, Jaima & Jacqueline Geller Fund | 63,845 |
| Aletha Joy Bourne Gilsdorf READ2KIDS Memorial Fund | 17,352 |
| Steven & Patty Glover Family Fund | 64,420 |
| Karen Good Family Fund | 55,897 |
| The Good News Fund | 344,243 |
| Goonchen Family Fund | 137,161 |
| Carol A. Gouin Memorial Fund | 79,620 |
| Sarah & Martin Gouin Family Fund | 3,118,657 |
| Neil Gower Family Fund | 118,483 |
| Grateful Palate Fund | 79,161 |
| Greenwood Family Fund | 19,100 |
| Grieve/Jones Family Fund | 149,217 |
| Erin Noelle Guthrie Memorial Fund | 165,732 |
| Marshall Hamar Memorial Fund | 55,216 |
| Hankins Family Charitable Fund | 21,156 |
| Harper-Kennedy Fund | 28,851 |
| Hartnagel Family Fund | 183,921 |
| Dawn Hawley Fund | 11,903 |
| Rick & Connie Hendrickson Family Fund | 69,244 |
| Joyce A. Hendrickson Fund | 34,032 |
| Bettie Hewes Memorial Fund | 40,930 |
| Alice & Brian Hinds Fund | 33,240 |
| Ross & Daralyn Hodgetts Family Fund | 16,916 |
| Gail & Bruce Hogle Family Fund | 27,945 |
| Muriel Hole Fund | 1,052,343 |
| Jack & Audrey Holmes Fund | 167,954 |
| John & Leni Honsaker Fund | 578,064 |
| Fabian Bubel Hopkins Fund | 29,554 |
| Jane Hopkinson Fund | 24,435 |
| House Family Fund | 10,472 |
| Kay & Steve Hrudehy Memorial Fund | 100,210 |
| Emma Marie Hunter/Lily Guthrie Memorial Capital Fund | 82,763 |
| Kent & Dana Hunter Fund | 20,741 |
| Kathy Hutchinson Fund | 11,081 |
| Hutton Family Fund | 1,779,883 |
| Katherine Jacob Fund | 112,103 |
| Yvonne & Ron Jodoin Fund | 268,333 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|------------------|
| Karen L. Johnson Fund | 223,795 |
| Phyllis L. Johnson Fund | 66,641 |
| Bill Johnston & Mary Ritchie Fund for Aboriginal Youth | 50,903 |
| Jones Eidem Fund | 143,272 |
| Joy Family Fund | 32,064 |
| Juniper Fund | 87,950 |
| The Just Table Fund | 12,129 |
| K J Benevolent Fund | 12,552 |
| Trent Kaiser Fund | 207,255 |
| Karbani Family Fund | 18,428 |
| Rod & Laura Karius Family Fund | 202,574 |
| Dr. T.A. Kasper Family Fund | 808,278 |
| Lindsay & Doug Kelly Fund | 214,994 |
| John & Linda Kimmitt Family Fund | 28,277 |
| Dianne & Irving Kipnes Charity Fund | 1,549,094 |
| Kirby Family Fund | 33,612 |
| Kirkland Fund | 26,891 |
| Larry & Kathy Klaus Fund | 52,505 |
| Gerald Knoll Family Fund | 405,691 |
| Kohan Family Fund | 491,777 |
| Kontz Family Fund | 35,444 |
| Kool Family Fund | 139,775 |
| Dawson J. Koski Memorial Fund | 42,568 |
| Myrna Kostash Fund | 10,372 |
| Kouri Family Fund | 61,114 |
| Kozak-Van Brabant Fund | 130,856 |
| Roy J. Kubica Fund | 127,627 |
| Felix & Pat Kuefler Fund | 396,845 |
| Violet Kully Legacy Fund | 15,190 |
| La Bruyère Fund | 776,063 |
| William & Shirley Lakey Family Fund | 738,387 |
| Lammerink Family Fund | 260,905 |
| Larch Capital Fund | 659,641 |
| Richard Latte Educational Fund | 58,369 |
| Laurie/Thomson Fund | 22,478 |
| Lawyers' Legacy Fund | 175,407 |
| Frank & Dollie Leah Tribute Fund | 51,415 |
| William Arnold ("Bill") Lee Fund | 17,221 |
| LeLacheur Family Fund | 224,794 |
| Mary LeMessurier Fund for the Arts | 27,427 |
| Mark D. Lepine Fund | 13,109 |
| Brian, Maxine & Tom Levang Family Fund | 100,535 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|-----------|
| LEW's Compassion In Action Fund | 20,225 |
| Brian & Esther Link Fund | 229,566 |
| Living Positive Legacy Fund | 52,789 |
| Liviniuk Family Fund | 15,124 |
| Thomas Edward Lloyd Fund | 236,138 |
| LMG Fund | 297,160 |
| Local 79 United Nurses of Alberta Endowment Fund | 11,975 |
| Lost Coin Fund | 53,181 |
| Allan & Donna Lundell Family Fund | 66,953 |
| Scott & Cassandra Lundell Family Fund | 11,773 |
| Shari & Pete MacKay Endowment Fund | 344,256 |
| Linda & Kim Mackenzie Family Fund | 39,452 |
| Malcolmson Family Fund | 103,626 |
| DKGB Mark Legacy Fund | 86,996 |
| Darrel & Edith Martin Family Fund | 633,702 |
| McCarthy Family Fund | 552,361 |
| Kathryn L. & Richard A. McCarthy Fund | 56,784 |
| John & Eda McClung Fund | 200,283 |
| McCuaig Desrochers Centennial Fund | 199,016 |
| McCullough Capital Fund | 369,211 |
| Ron & Brenda McCullough Fund | 22,826 |
| Shane McElhanney Memorial Fund | 71,588 |
| Dr. James McMillan Fund | 329,102 |
| McNary Fund | 178,120 |
| Blair & Lorna McPherson Family Fund | 22,368 |
| Lawrence & Edith McRae Fund | 988,381 |
| Arlene Meldrum Community Action Fund | 18,833 |
| Ana Maria Melo Fund | 23,868 |
| Kathryn & Robert Merrett Fund | 155,805 |
| Mitchell Family Fund | 1,130,821 |
| Doreen & Zenith Moisey Fund | 1,443,539 |
| Montgomery Fund | 61,577 |
| Moses Charitable Fund | 114,081 |
| Nancy's Butterfly Fund | 129,507 |
| Eileen Nash Memorial Fund | 72,130 |
| NAVIFUND | 278,000 |
| Maggie & Jim Neilson Family Fund | 30,023 |
| Kimberly L. Nelson Fund | 358,456 |
| Michael Nelson Fund | 359,176 |
| Nichols Family Fund | 18,509 |
| No Room in the Inn Fund | 29,380 |
| Jim Noble Family Hope Fund | 115,907 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|---------------|
| Nunastar Properties Fund for Northern Children | 1,895,106 |
| Odynski Family Fund | 54,803 |
| Offenberger Family Fund | 53,678 |
| Ogilvie Fund | 680,288 |
| Onischak Headstart Fund | 44,259 |
| Lorne & Fran Oswald Fund | 512,685 |
| Fonds Vital & Colleen Ouellette Endowment Fund | 51,774 |
| Judith Peglau Family Fund | 84,616 |
| Burke Perry & Suzanne Kirwin Perry Family Fund | 87,672 |
| Pierzchajlo Swanson Family Fund | 109,105 |
| Platten-Brimacombe Family Fund | 47,071 |
| Linda & Val Pohl Family Fund | 45,714 |
| John & Barbara Poole Family Miscellaneous Flow-through Fund | 775,000 |
| David & Cheryl Porter Fund | 17,740 |
| Nancy Power Family Fund | 17,243 |
| Michael J. Prendergast Fund | 20,500 |
| John & Connie Prentice Family Endowment Fund | 770,149 |
| Nora & Don Prentice Family Fund | 16,370 |
| Prestwich Fund | 25,510 |
| In Memory of Alex Pringle | 7,745 |
| Allan R. Purvis Junior Hockey Memorial Fund | 21,054 |
| Quinn Family Fund | 10,026 |
| Redshoe Family Fund | 27,205 |
| Geraldine Cecilia Riley Fund | 31,798 |
| Ringrose Capital Fund | 12,862 |
| Ringrose Family Fund | 136,134 |
| Ann & Steve Robson Family Fund | 31,810 |
| Rockliff Jackson Family Fund | 214,303 |
| Rudy & Maddie Legacy Endowment Fund | 16,004 |
| Arnold & Grace Rumbold Fund | 492,524 |
| Rundle Fund | 150,000 |
| Leona Jean Rylaarsdam Memorial Fund | 13,747 |
| Kathy Salloum Fund | 10,832 |
| Bud & Laverna Salloum Family Fund | 179,996 |
| David & Linda Salloum Family Fund | 85,905 |
| Savard Family Memorial Fund | 1,141,885 |
| Don & Georgie Scafe Fund | 191,080 |
| Owen Schlosser Fund | 463,641 |
| David Schuster & Elaine Pollard Family Fund | 117,734 |
| Semchishen Family Fund | 148,188 |
| Bill & Jane Sereda Family Memorial Fund | 10,188 |
| Joseph & Kayla Shoctor Family Fund | 462,504 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|----------------|
| Naomi G. Shoctor Fund | 42,151 |
| Maurice & Molly Shugarman Family Fund | 146,483 |
| Craig Simpson & Friends Charity Fund | 58,690 |
| Craig Simpson & Friends Flow-through Fund | 1,136 |
| Rod & Jane Simpson Family Fund | 87,729 |
| K.J. & M.C. Singleton Family Fund | 94,553 |
| Slavik Family Fund | 792,680 |
| Smith Loparco Family Fund | 40,187 |
| Steven Snyder & Connie Silva Fund | 25,525 |
| SOULCHANGE Fund | 12,608 |
| Don & Joan Stanley Family Fund | 4,349,635 |
| Don & Joan Stanley Fund | 2,550,738 |
| Jean & Gerry Staring Fund | 88,841 |
| Pam & David Steeves Fund | 15,645 |
| Andrew & Christine Stewart Family Fund | 11,697 |
| A Family That Cares - John & Avery Stobbe Family Fund | 65,144 |
| Stollery Small Grants Fund | 82,094 |
| Emmy Stuebing Family & Friends Fund | 16,687 |
| Tom & Sandi Sutherland Family Fund | 221,179 |
| Tanzi Family Endowment Fund | 16,830 |
| Taste of Edmonton Community Fund | 52,839 |
| Teri Taylor-Tunski (T3) Fund | 577,411 |
| "Teach a Man to Fish" Fund | 28,908 |
| Joe & Nancy Thompson Family Fund | 2,904,957 |
| Tiger Family Fund | 34,274 |
| Kaelan William Traub Memorial Fund | 317,815 |
| Brian & Diane Travers Family Fund | 72,423 |
| Reno & Jane Trentini Family Fund | 95,608 |
| Ron & Dorothy Triffo Family Fund | 4,001,515 |
| Bill & Laura Turnbull Fund | 75,126 |
| Unitas Capital Fund of Canada | 454,640 |
| Unitas Fund of Canada | 154,644 |
| Denise & Hank Van Weelden Family Fund | 83,651 |
| van Woudenberg Family Fund | 1,959,763 |
| Vasa Skandia Award Fund | 96,527 |
| Victor-Osten Fund | 1,600,451 |
| Viegas Family Fund | 102,916 |
| Vu Impact Fund | 40,172 |
| Walter Fund | 10,043 |
| Peter & Lee-Anne Wardell Family Fund | 11,045 |
| Watson Family Fund | 175,536 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|------------------|
| Weir Family Fund | 1,010,035 |
| Genevieve (Jean) Whiting Fund | 109,850 |
| Wiebe Family Fund | 421,891 |
| Nicole Wiebe Fund | 24,069 |
| Wilkes Family Fund | 15,136 |
| Chuck & Sheila Williams Family Fund | 13,681 |
| Lorris & Kathy Williams Family Fund | 260,977 |
| Douglas & Jane Wilson Fund | 116,559 |
| Bill & Paulette Winter Charity Fund | 1,391,823 |
| Sam Wong Fund | 17,388 |
| Dr. Curtis & C.J. Woods, FCA Family Fund | 1,740,977 |
| Ron & Donna Worthington Family Fund | 136,440 |
| Noel D. Xavier Fund | 12,882 |
| Yez Family Fund | 22,019 |
| Yih Family Charitable Giving Fund | 19,526 |
| Ralph & Gay Young Family Fund | 1,247,563 |
| Ralph & Gay Young Family Capital Fund | 1,213,738 |
| Zeschuk Mehta Fund | 14,802 |
| Zupan Family Fund | 108,496 |

FAMILIES OF DONOR ADVISED FUNDS

CABLE FAMILY COMMUNITY ENDOWMENT FUNDS

| | |
|---|---------------|
| Cable Family Community Endowment Fund | 1,134,026 |
| Cable Family Compassionate Support Endowment Fund-AHS 101 | 417,729 |
| Cable Family SALCF Endowment Fund | 357,390 |
| Cable Family SKILLS Endowment Fund | 207,407 |
| Marjorie L. Cable Memorial Endowment Fund | 50,646 |
| Waltraut H. Hein Memorial Endowment Fund | 169,857 |
| John J. & Helen G. Lachambre Memorial Endowment Fund | 144,093 |

ROTARY CLUB OF EDMONTON WEST FUNDS

| | |
|--|---------|
| Zen Moisey Rotary Club of West Edmonton Fund | 18,005 |
| Rotary Club of Edmonton West Fund | 106,900 |

Total Donor Advised Funds: \$120,719,025

Combined FUNDS

Donors often have a number of different goals they wish to accomplish. For example, donors may wish to designate specific charities to receive portions of the disbursements from their funds year after year, with the remainder to be used to address priority needs in our community as identified by the ECF Board.

| FUND NAME | BALANCE |
|--|-----------|
| Larry & Janet Anderson Arts Endowment Fund | 264,283 |
| Anonymous | 31,342 |
| Anonymous Fund #4 | 55,016 |
| Phyllis A. Arnold Learning Fund | 989,344 |
| Tony Chang Fund | 12,902 |
| Earl Clements Fund | 28,555 |
| Bert & Joyce Cook Fund | 15,406 |
| H.J. (Jock) Dawe Family Fund | 238,129 |
| Sandra & Peter Dawes Endowment Fund | 21,816 |
| Herman & Elly de Jongh Fund | 110,399 |
| Audrey & Harold Eikeland Fund | 156,147 |
| Roy Faltinson Fund | 138,229 |
| Keith & Laura Ferguson Fund | 106,048 |
| Kevin Gaetz Black Gold Fund | 1,069,182 |
| Kevin Gaetz Charity Fund | 2,373,017 |
| Kevin Gaetz Elk Island Fund | 1,048,629 |
| Shirley & Gordon Gifford Family Fund | 1,972,167 |
| Earle & Elsie Hawkesworth Family Fund | 194,471 |
| W.A. & M. Hiller Fund | 529,809 |
| Jean & Garnet Ireland Fund | 425,656 |
| Owen & Peg Linton Family Fund | 533,950 |
| Mclvor Kent Endowment Fund | 221,691 |
| Tevie & Arliss Miller Endowment Fund | 96,793 |
| Donald Rae Milne Fund | 10,635 |
| Osback Brown Fund | 23,254 |
| Doris Tanner Pimm Fund | 377,211 |
| Plishka Family Fund | 1,746,946 |
| Linda & Roland Relf Fund | 16,169 |
| Ruste Family Fund | 18,046 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|-------------------------------------|------------|
| Shell Albian Sands Environment Fund | 114,067 |
| Treleaven-Tymofichuk Family Fund | 75,628 |
| Jim & Billie Wilkins Fund | 150,678 |
| Winspear Fund | 15,815,500 |
| John & Olivia Young Fund for Health | 267,366 |

Total Combined Funds: \$29,248,481

Operating FUNDS

ECF's goal is to maximize the amounts available to support the community. A prudent approach is taken to ensure that operating costs remain low. We appreciate the donors who contribute to ECF's operating fund.

| FUND NAME | BALANCE |
|--|-----------|
| Edmonton Community Foundation Operating Endowment Fund | 3,110,597 |
| Jack Watson Family Fund | 14,245 |

Total Operating Funds: \$3,124,842

Social Enterprise FUNDS

Impact investing is increasingly important provincially, nationally, and internationally. ECF is a Canadian leader in this field. By investing in local social, cultural, and environmental projects, these funds not only earn financial returns, but contribute to important community objectives at the same time.

| FUND NAME | BALANCE |
|---|-----------|
| Garber-Conrad Social Enterprise Endowment Fund | 84,067 |
| Social Enterprise Fund Operating Endowment Fund | 1,649,161 |
| Social Enterprise Capital Grant Fund | 118,402 |
| Bob Ward Social Enterprise Endowment Fund | 46,254 |

Total Social Enterprise Funds: \$1,897,884

BOLDED FUNDS DENOTES NEW FUNDS

Student Award FUNDS

ECF offers a number of scholarship, bursary, and award options to help students access a wide variety of post-secondary education and training opportunities.

| FUND NAME | BALANCE |
|---|---------|
| Acadia House Scholarship Fund | 14,985 |
| Alberta Government Scholarship Flow Through Fund | 54,000 |
| All Weather Windows' Scholarship Fund | 409,690 |
| Larry & Janet Anderson Student Award Endowment Fund | 451,719 |
| Anonymous Fund #21 | 117,863 |
| Awinita Scholarship Fund | 369,605 |
| Diana Bacon Scholarship Fund | 19,630 |
| Wendy & Chris Batty Engineering Education Fund | 130,270 |
| Former MLA Carl Benito Award Fund | 70,158 |
| Albert Bodnarchuk Award Fund | 15,049 |
| Margaret-Ellen Bonar Scholarship Fund | 14,898 |
| Shirley Brauer Award for Women in Science Fund | 31,035 |
| Kathryn Burke Endowment Fund | 28,056 |
| Deb Cautley Award Fund | 44,905 |
| Rose Chapple Fund | 81,398 |
| Cheriton Student Award Fund | 483,871 |
| Thomas Chong Memorial Trust Fund | 56,412 |
| Clarence M. Christensen Occupational Health & Safety Scholarship Fund | 56,676 |
| Frantisek Cikane Memorial Fund | 18,061 |
| Judy Craig Professional Development Endowment Fund | 34,648 |
| Esther & Peter Cunliffe Fund | 87,358 |
| Evelyn Mary Darch Memorial Fund | 18,946 |
| Davison Rotary Bursary Fund | 17,209 |
| Delta Kappa Epsilon Award for Community Excellence Fund | 50,341 |
| Lindsay DeMone Scholarship Fund | 22,693 |
| Francis & Muriel Dunnigan Fund | 14,877 |
| Edmonton Chinese Lions Club Legacy Endowment Fund | 61,648 |
| Edmonton Refugee & Emerging Community Awards Fund | 46,505 |
| Edmonton Rotary Club Foundation Don Milne Student Bursary Fund | 26,252 |
| ERHC Trade Scholarship Endowment Fund | 648,794 |
| Nancy Fairley Scholarship Fund | 377,938 |
| Farmer Family Instrumental Organ Scholarship Fund | 48,848 |
| Farmer Family Kiwanis Fund | 21,816 |
| Harry Farmer Memorial Fund | 17,138 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|----------------|
| Kathleen Farmer Memorial Fund | 17,138 |
| Kevin Gaetz Education Award Fund | 1,050,933 |
| Sarah & Martin Gouin Family Education Fund | 1,496,103 |
| Hartwell Family Award Fund | 24,969 |
| Chris Hunter Memorial Fund | 34,024 |
| Chris Judge Endowment Fund | 62,950 |
| Wendy Keiver Endowment Fund | 28,056 |
| Jeffrey Klaus Scholarship Fund | 93,609 |
| Lac Ste Anne Historical Society Scholarship Fund | 13,880 |
| Catherine Lalonde Memorial Scholarship Fund | 94,222 |
| Mathieu Lefèvre Memorial Fund | 47,795 |
| Charmaine Letourneau Fund | 112,373 |
| Charmaine Letourneau Flow-through Fund | 20,555 |
| Don & Norine Lowry Award for Women of Excellence Fund | 435,290 |
| Beverley MacLean Legacy Fund | 110,085 |
| ManCap Legacy Education Grant Fund | 886,957 |
| Stephen and Lynn Mandel Graduate Scholarship in Sexual and Gender Minority Studies Fund | 32,787 |
| Manning Family Fund | 15,944 |
| Al Maurer Awards Fund | 158,778 |
| Hugh C. McCullough Award Fund | 10,615 |
| Peter Mehl Memorial Award Fund | 25,712 |
| Dr. John Melling Scholarship Fund | 1,934,197 |
| Brenda J. Moore Scholarship Fund | 11,961 |
| Leilani Muir Fund | 74,221 |
| Paul & Florence Mulyk Award Fund | 16,831 |
| Alexandra M. Munn Scholarship Fund | 74,468 |
| NAIT Scholarship & Bursary Fund | 112,386 |
| Henry & Helen Neri Fund | 11,588 |
| John & George Nikel Music Award Fund | 126,464 |
| Evelyn & Gene Norville Memorial Scholarship Fund | 105,075 |
| Lorraine Osadchuk Award Fund | 658,091 |
| Dr. David Plotsky Memorial Fund | 12,183 |
| Ernest E. Poole 1906 Stoughton Awards Endowment Fund | 134,999 |
| John & Barbara Poole Arts to Education Scholarships Fund | 321,668 |
| John E. Poole Engineering Undergraduate Scholarships Fund | 320,890 |
| John E. Poole Scholarships for Excellence in Engineering Fund | 1,895,189 |
| Douglas & Kathleen Ritchie Family Fund | 155,875 |
| Della Roland Memorial Fund | 15,771 |
| Rotary Club of Edmonton - Urban Spirits Leadership Award Fund | 13,547 |
| Saint John's School of Alberta Bursary Fund | 23,413 |
| Saint John's School of Ontario Bursary Fund | 38,734 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|--|------------|
| Father Sargeant Scholarship Fund | 13,391 |
| Iris M. Saunders Memorial Bursary Fund | 29,560 |
| Maria T. Schneider Fund | 27,131 |
| Shauna Seneca Award Fund | 21,266 |
| Ranald & Vera Shean Memorial Scholarship Fund | 1,333,327 |
| Stollery Education Trust Fund | 357,170 |
| Symphony Women's Educational Assistance Fund | 63,420 |
| Norm Usiskin Memorial Fund | 18,266 |
| John & Andrea Wallin Fund | 36,776 |
| Dave Williams Leadership Award Fund | 52,634 |
| BELCOURT BROSSÉAU MÉTIS AWARDS FUNDS | |
| Alberta Health Services Belcourt Brosseau Métis Award Fund | 100,817 |
| Belcourt Brosseau Métis Health Care Education Award Fund | 108,063 |
| Belcourt Brosseau Métis Awards Fund | 19,014,980 |
| A.T. (Alphonse Thomas) Brosseau Family Fund | 140,346 |
| City of Edmonton / Métis Nation of Alberta Citizenship Award Fund | 16,069 |
| Chris & Pat Cowden Fund | 13,021 |
| Edmonton Shrine BBMA Award Fund | 12,060 |
| Enbridge Pipelines Inc. Belcourt Brosseau Métis Awards Fund | 122,642 |
| Métis Elder Marge Friedel Award Fund | 12,601 |
| Kihei Acahkos Iskwew Award Fund | 144,425 |
| Kiwanis Club of Sherwood Park BBMA Fund | 11,037 |
| Alma Elizabeth McConnell Belcourt Brosseau Métis Award Fund | 11,009 |
| Métis Child & Family Services Fund | 28,862 |
| Pembina Pipeline Corporation Belcourt Brosseau Métis Award Fund | 10,352 |
| Rau Family Belcourt Brosseau Métis Award Fund | 14,877 |
| June Virginia Robinson Memorial Award Fund | 31,347 |
| Shell Canada Limited Belcourt Brosseau Métis Award Fund | 121,113 |
| Syncrude Canada Ltd. Belcourt Brosseau Métis Award Fund | 41,425 |
| TELUS Belcourt Brosseau Métis Award Fund | 10,562 |
| Tervita Belcourt Brosseau Métis Award Fund | 11,726 |
| ECF AWARDS & BURSARIES FUNDS | |
| Raymond G. Flanagan Award Endowment Fund | 154,401 |
| Eldon & Anne Foote Fund for Education | 11,211,338 |
| Colin Forbes Memorial Fund | 16,199 |
| Don Howden & Jane Squire Howden Education Award Fund | 14,472 |
| Don Howden & Jane Squire Howden Current Education Award Fund | 10,192 |
| Rose Margaret King Education Fund | 829,718 |
| Morhart Personal and Community Leadership Fund | 17,688 |
| John & Barbara Poole Family Community Scholarship Fund | 147,849 |
| Rose Rosenberger Family Fund | 108,063 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|---------|
| Rotary Club of Edmonton Strathcona Endowment Fund | 14,886 |
| Evelyn Shapka Communications Endowment Fund | 19,319 |
| John Shaw Memorial Fund | 14,006 |
| Stollery Community Scholarship Fund | 154,209 |
| EDMONTON CATHOLIC SCHOOLS FUNDS | |
| Mike Fogolin Spirit of Champions Scholarship Fund | 79,415 |
| Roy A. Philon Fund | 33,435 |
| EDMONTON PUBLIC SCHOOLS FUNDS | |
| Patricia Dougherty Memorial Fund | 14,134 |
| Gift of Yoga Fund | 56,760 |
| Bill & Ruth Grundy Student Award Fund | 33,019 |
| Highlands School Arts Endowment Fund | 515,593 |
| Lucy Baker School Society Fund | 15,160 |
| McCauley School "Invest in the Future" Scholarship Fund | 33,330 |
| Fran Papworth Opportunity for Joy Endowment Fund | 57,636 |
| Catherine & Robert Povaschuk Endowment Fund | 39,281 |
| Ross Sheppard Alumni Basketball Award Fund | 10,877 |
| Rotary Club of Edmonton Gateway Award Fund | 24,678 |
| Fernanda Salinas-Sanchez Memorial Fund | 37,641 |
| Hazel F. Teskey Memorial Trust Fund | 16,092 |
| Opportunity Through Education Sandra B. Woitas Scholarship Fund | 26,891 |
| Justin J. Wong Memorial Fund | 73,036 |
| F. Garth Worthington Memorial Scholarship Fund | 17,581 |
| MAYERTHORPE COMMUNITY AWARD FUNDS | |
| Blasko Family Arts Award Fund | 22,556 |
| Kathleen A. Davies Memorial Scholarship Fund | 36,095 |
| Marshall Hagman Memorial Award Fund | 15,143 |
| Jolene Hunt Memorial Award Fund | 2,516 |
| Olaf & Olga Mattson Memorial Award Fund | 18,938 |
| Peter Trynchy Award Fund | 10,849 |
| Rhiannon White Memorial Award Fund | 19,888 |
| ROWSWELL FAMILY FUNDS | |
| Gordon Giles Rowswell Fund | 224,713 |
| Ronald Gordon Rowswell-O'Connor Fund | 224,713 |
| Terrance Rowswell-O'Connor Award Fund | 255,565 |
| Barbara Joanne Rowswell-Sykes Fund | 224,713 |
| Gwendoline-Mary Standly-Rowswell Fund | 224,713 |

Total Student Award Funds: \$51,801,194

BOLDED FUNDS DENOTES NEW FUNDS

Emerging FUNDS

Donors can gradually build named funds over a ten-year period with the commitment from the donor to add regularly to the fund until it reaches \$10,000, at which time disbursements can be made to charitable causes.

| FUND NAME | BALANCE |
|---|---------|
| Affordable Housing Sustainability Fund | 97 |
| AKY Fund | 4,782 |
| Anonymous Fund #33 | 2,502 |
| Ballet Edmonton Endowment Fund | 2,299 |
| Banff Centre Fund | 8,210 |
| Belcourt Brosseau Métis Awards Alumni Fund | 4,081 |
| Hamida, Danisha and Zafira Bhaloo Family Fund | 7,319 |
| Blankets for Burn Kids Fund | 7,069 |
| Canada Cultural Investment Fund for Metro Cinema Society * | 6,354 |
| Eva A. Chalmers Fund | 2,938 |
| Chiveson Fund | 9,212 |
| Rebecca Craver & Bobbie O'Connor Fund | 1,302 |
| The Dash Fund | 3,766 |
| Mary DeFerro Fund | 987 |
| Grace Helen Dixon Head, Heart, Hands Award Fund | 2,137 |
| Herb Dixon Full Steam Ahead Award Fund | 579 |
| Edmonton General (Grey Nuns) Hospital Fund | 6,913 |
| Empowerment Through Education Fund | 2,197 |
| Environmental Law Centre Fund | 8,386 |
| Diann & Art Etter Fund | 5,300 |
| Every Woman Empowered Endowment Fund | 5,941 |
| Pamela Farmer Assistance Fund | 1,071 |
| Furry Friends Fund | 1,354 |
| Grace Gliener Fund | 5,418 |
| Go FISH Fund | 4,396 |
| Hawrysh Lukianchuk Family Fund | 5,331 |
| Holy Spirit Lutheran Church Fund | 4,951 |
| Toivo & Tyyne Jacobson Memorial Fund | 7,078 |
| Collin Jama Memorial Fund | 40 |
| Jarod's Legacy Fund | 2,733 |
| John Humphrey Centre Legacy Fund | 192 |
| Kathleen S. Keehn Tribute Fund | 101 |
| Robert & Donna Kinasewich Fund | 487 |
| David Thomas King School Community Fund | 6,496 |
| Rod Kirkpatrick Music Fund | 495 |
| Lañgjit Family Fund | 1,100 |

BOLDED FUNDS DENOTES NEW FUNDS

| FUND NAME | BALANCE |
|---|---------|
| Brian & Cheryl Latte Family Fund | 4,196 |
| Ernesto B. Lejano Music Award Fund | 4,856 |
| Little Warriors Fund | 5,614 |
| Anne Mainland MacRae Award Fund | 7,985 |
| Mandrusiak Family Fund | 408 |
| Bruce Milton McGhan Fund | 1,073 |
| Benjamyn Richard William McKay Fund | 1,139 |
| McMillan Family Fund | 6,568 |
| MINT Communities Fund | 1,197 |
| Marshall Mithrush Memorial Fund | 4,090 |
| Muzzillo Isenbecker Fund | 8,541 |
| North Saskatchewan River Valley Conservation Society Capital Fund | 8,524 |
| Michelle & Enyinnah Okere Fund | 100 |
| Papulkas Family Grace & Gratitude Fund | 3,022 |
| Parekh Family Fund | 6,115 |
| Joan Paton Fund | 2,886 |
| Pearce McPhee Fund | 3,682 |
| Polish Student Leadership Fund | 5,916 |
| Donna Powell Legacy Fund | 1,548 |
| Alexander D. Pringle QC Trust | 1,571 |
| Todd Reade Fund | 1,213 |
| Chris Roberts Fund | 2,946 |
| Sally-Anne Marie Fund | 1,054 |
| Karen Sharpe Memorial Fund | 4,987 |
| Shelemey Community Fund | 2,891 |
| Shepherd Turner Memorial Fund | 3,565 |
| Sleepaneet Fund | 1,211 |
| Stanhope-Cole Fund | 5,577 |
| Step Forward Fund | 5,284 |
| Christine & Jason Taam Family Fund | 9,340 |
| Tigger & Binzy's RASINE Fund | 6,141 |
| Titanium Fund | 957 |
| TUXIS Western Canada Youth Parliament Fund | 3,222 |
| Ukrainian Shumka Dancers Whirlwind Fund | 1,008 |
| Vegreville Creek and Wetlands Fund | 8,200 |
| Walterdale Players' Endowment Fund | 8,046 |
| Leif Welz Award for Multi-Sport Athletes Fund | 5,484 |
| Alana & Cary Williams Family Fund | 2,159 |
| Gail Yakemchuk Fund | 1,001 |
| Princess Taz Zowtuk Family Fund | 9,648 |

Total Emerging Funds: \$296,579

BOLDED FUNDS DENOTES NEW FUNDS

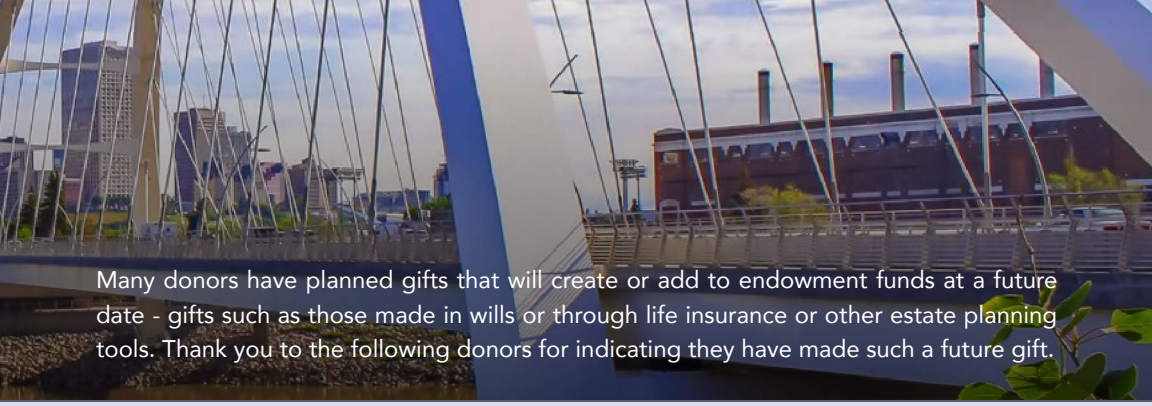
A photograph of the Edmonton skyline with various skyscrapers and buildings, set against a blue sky. In the foreground, there is a lush green park with trees and a body of water, possibly a river or lake, with a bridge structure visible on the right side.

GIFTS PLANNED *for the future*

Sharon Abbott
E. A. Dale Allen
Jaime Altman-Geller
Larry & Janet Anderson
Stephen M. L. Anderson
Paul & Carol Arnold-Schutta
Susan Ashworth
Patricia Babet
Diana M. Bacon
David & Seanna Badowich
Ken & Bernice Baher
Bonnie Baldwin
Geoff Ball & Amanda Newton
Janice & Leonard Baron
Inger Bartram
R. C. (Reg) Basken
Christopher & Wendy Batty
Vaughn & Tammy Beakhouse
Cameron Bentz
Henry & Jane Bereznicki
Joseph & Christine Bereznicki
Danisha Bhaloo-Shivji
Hamida Bhaloo
Gurvinder Bhatia
Don & Heather Boonstra
Elizabeth Bonkink & Gary Smith
Barbara Bowman
Kathleen Branter
Loretta Branter
Michael Bull & Family
Nora Bumanis
John & Ewa Burton
Nancy Byway
Neil & Beverly Calhoun
James Cettiga
Jack Chetner
Barry & Beth Clattenburg
Richard C. Clayton
Rob Cole
Bert & Joyce Cook
Richard S. Cook
Wendy Cook
Michael & Christine Costanzo
Rebecca Craver & Bobbie O'Connor
Jean & Barbara Crepin
Peter Cunliffe
Helen Davies
Peter & Sandra Dawes
Florence Mae Deans

Donald de Beudrap
Anne Marie Decore
Terena Delaney & Sam Chapple
Randy Diamond
David Dickinson & Colette Mandin
Del Dilkie
Janet Dixon
Mark T. Dixon
Joe Dolan & Maureen Barnes
Elaina Dorsey
Dr. Frank & Freda Dorsey
Samantha Dover
Leslie Dowler
Beste Edguer
Edmonton Folk Music Festival
Supporter
Pat Eidem
Dr. Rod Eidem
Audrey Eikeland
Diann Etter
Richard & Anna Fahrion
Kelly Falardeau
Terry & Vicki Fannon
Pamela Farmer
Malcolm & Avau Fast
William & Donna Fawcett
Keith Ferguson
Jean Fitzsimmons
Sylyanne Foo
Ric Forest
Stan Franklin
Terry Fuga & Carol Watson
Phyllis Gallant
Kevin Gangel
Gillian A. Garner
Missy Geffen
Eva Gelmici
Ken & Ruth Genge
Karen Good
Donna Gordon
L. Neil Gower
Norm Greenwood & Family
Frank & Eva Haley
Brian Haliburton
Jon Hall
Donna Hamar
Kevin & Rita Hanniman
Lenore Hanson
Sally Harris

Francia Harvonen
Bob Hawkesworth
Kathryn Hawkesworth
L. Dawn Hawley
Allen Hazen & Megan Collins
Brian & Jeanne Hetherington
Don Hight & Karen Iversen
Aimée Hill
Jane Hopkinson
Don Howden & Jane Squire Howden
Douglas Hughes & Wanda Fawcett
DeAnn Hunter
Warren Hurl
Kathy Hutchinison
Clare & Tammy Irwin
Ernest Jacobson
Mark Ulrich Jensen
David & Karen Jeu
Ronald & Yvonne Jodoin
Sarah Johnston
Lynne Jorgensen
Trent Kaiser
Rod & Laura Karius
Scott & Lorraine Keast
Kelley Keehn
Bill & Denise Keenan
Jay & Nadia Kelly
Dilip & Alaka Kembhavi
Ann Kendall
Kathleen (Kathy) King
Carey Kinjerski
Pat Kirby
Anne Kirkpatrick & Geoffrey King
Larry & Kathy Klaus
Reginald & Crispin Kontz
Myrna Kostash
Eugene Kozak & Loretta Van Brabant
Felix & Pat Kuefler
Gary & Myrna Kwasnecha
Phillip Frank Lambert
Mai Anh Le Van & Ted Kouri
Brian & Cheryl Latte
David & Joan Laurie
Martha M. Laverty
Barbara Leah
William Arnold (Bill) Lee
Tim LeMessurier & Tammy Banting
Morris & Doreen Lepine
Elizabeth Lepp



Many donors have planned gifts that will create or add to endowment funds at a future date - gifts such as those made in wills or through life insurance or other estate planning tools. Thank you to the following donors for indicating they have made such a future gift.

Dyann Lewis
Debra Lieberman
Dan & Laura-Lee Linehan
Myron & Maureen Liviniuk
Ross & Jane Logan
Allan & Donna Lundell
Bob & Ingrid Lundell
Cassandra & Scott Lundell
Karen Lynch
Sarah MacDonald
Jim MacLean
Ian, Doreen & Allan Malcolmson
Matt Mandrusiak
Diane & Ken Mark
Gordon S. Marsh
Brenda Martin
Darrel & Edith Martin
William, Mufty, Kyle & Kory Mathewson
Sandra Maygard
Richard & Kathryn McCarthy
Eda McClung
Darcy McDonald & Jee Sun Kim
John McIvor & Doris Kent
Janet McLean
Jack & Eleanor McMahon
Jan McMillan
Doug McNally
Carman & Averie McNary
Lorna H. McPherson
John McPherson
Victor & Arlene Meroniuk
Kathryn & Robert Merrett
Patrick Miller
Walter Moerth
David Morhart
Paul & Stephanie Morton
Leah Muzzillo & Kurt Isenbecker
Ron & Lynn Odynski
Al & Fran Olson
Penny & Ron Omell
Esther Ondrack
Lorraine Osadchuk
Dianne Osback
Vital & Colleen Ouellette
Larry & Lucy Pana
Sheila & Allan Parr
Joan Paton
Barbara Pearce & Kent McPhee
Darwin G. Pearson

Louise Perkins
Burke Perry
Holger Petersen
Marvin & Gloria Phillips
Karen Platten
Gary & Linda Poignant
Dennis Pon
Tanya M. Pon
David & Cheryl Porter
Dan Post
Robert & Cath Povashcuk
Monica Prelusky & Don Onischak
Michael J. Prendergast
Kathleen Quinn & John Kolkman
Todd Reade
Deborah Reinhart
Roland & Linda Relf
Phillip & Heather Renaud
L. J. (Larry) Ricard
Janet M. Riopel
Archie & Elaine Roberts
Christopher Roberts
Ron & Rose Rosenberger
Jim Ross
Era Rowles
Marshall & Lisa Sadd
Owen Salava
David & Linda Salloum
Kathy Salloum
Donna Savard
Don & Georgie Scafe
Bruce Bevan & Charlene Schneider
Maria T. Schneider
Peter & Susan Scott
Wally & Rosanna Sczebel
Kathleen Seutter
Albin J. E. Shanley
Naomi G. Shoctor
Valerie L. Sim
Halvor Simonson
Kenneth & Margaret Singleton
Phyllis Skulsky
Jerome & Holly Slavik
Carla Cumming Sojony
Lois Sorgen
Peter Sorrell
Colin Soskolne
Stephanie Spafford
Hugh & Anne-Marie Stacey

E. Fay Stankov
Alex Stephens
David Earl Stewart
John & Avery Stobbe & Family
Emmy Stuebing
Craig & Mark Stumpf-Allen
Darrel & Dorothy Sutton
Dree Thomson-Diamond
Olive Thorne
Tiger Family
Darryl Trueman
Bill & Laura Turnbull
Dr. Bob Turner
Deborah J. Turner
Constance Unsworth & Marshall Palichuk
Clara Van Hecke
Henry & Denise Van Weelden
Gina Vliet
Catherine Vu
Jamey Wagner
L. E. Wagner
Cheryl Walker
Joseph & Wadona Walsh
Margaret Wardell
Marion & the late Jack Whitworth
Nicole Wiebe
Anne & Peter Wightman
Gordon & Audrey Wilkes
Cary & Alana Williams
Charles C. Williams
Lorris & Kathy Williams
Alan Wilson & Janice Bloomfield
Douglas & Jane Wilson
Kerry & Lisa Wilson
Sam Wong
Bette Woodhead
C. J. Woods
Don & Leone Woods
Glenda Wyatt
Noel Xavier
Don & Leona Yez
Linda M. Youell
Olivia Young
John & Celeste Zurbrigg

YEAR ENDED DECEMBER 31, 2019

The complete, audited financial statements are available at ecfoundation.org.

FINANCIAL *highlights*



\$616.7

MILLION

TOTAL VALUE OF FUNDS
(2018: \$560.9 million)



\$26.2

MILLION

TOTAL DISTRIBUTIONS FOR CHARITABLE CAUSES
(2018: \$24.7 million)



8.09%

ANNUALIZED RETURN

SINCE 1989
(Gross of fees)



\$24.6

MILLION

RECEIVED IN CONTRIBUTIONS
(2018: \$29.1 million)



11.60%

RETURN

ON INVESTMENTS
(2018: -0.33%)
Net of average custodian and investment management fees.



95

NEW FUNDS

CREATED
(2018: 108)



0.68%

NET OPERATING COSTS

as a percentage of the average market value of all funds - excluding custodian and investment counsel fees.
(2018: 0.71%)

Disbursement by Sector

| <i>Funds in thousands of dollars</i> | 2019 | | 2018 | | 2017 | |
|--------------------------------------|-----------------|------|-----------------|------|-----------------|------|
| Human Services | \$6,879 | 26% | \$6,515 | 26% | \$7,947 | 32% |
| Arts & Culture | 5,064 | 19% | 4,587 | 19% | 3,799 | 16% |
| Education | 3,338 | 12% | 3,688 | 15% | 3,448 | 14% |
| Environment & Animal Welfare | 2,979 | 11% | 2,367 | 10% | 2,088 | 8% |
| Health | 2,216 | 8% | 1,865 | 7% | 3,157 | 13% |
| Philanthropy | 1,418 | 7% | 1,651 | 7% | 1,562 | 6% |
| Sport & Recreation | 1,153 | 4% | 1,219 | 5% | 361 | 1% |
| Other | 3,199 | 12% | 2,853 | 11% | 2,324 | 10% |
| | \$26,245 | 100% | \$24,745 | 100% | \$24,686 | 100% |

Funds

Total value of the funds:

\$616.7

\$560.9

\$562.5

| Funds in thousands of dollars | 2019 | | 2018 | | 2017 | |
|------------------------------------|------------------|------|------------------|------|------------------|------|
| Field of Interest Funds | \$158,339 | 26% | \$148,831 | 26% | \$57,232 | 10% |
| Designated Funds | 141,375 | 23% | 125,978 | 22% | 119,700 | 21% |
| Donor Advised Funds | 121,016 | 20% | 104,594 | 19% | 199,802 | 36% |
| Community Funds | 107,055 | 17% | 100,109 | 18% | 104,782 | 19% |
| Scholarship, Bursary & Award Funds | 51,801 | 8% | 48,436 | 9% | 49,285 | 9% |
| Combined Purpose Funds | 29,248 | 5% | 25,595 | 5% | 24,168 | 4% |
| Operating Funds | 3,919 | 1% | 3,510 | 1% | 3,655 | 1% |
| Restricted Fund | 2,051 | 0% | 2,051 | 0% | 2,051 | 0% |
| Social Enterprise Funds | 1,898 | 0% | 1,776 | 0% | 1,860 | 0% |
| | \$616,702 | 100% | \$560,880 | 100% | \$562,535 | 100% |

Operating Costs

Net operating costs were kept to, of the average market value of all funds.

0.68%

0.71%

0.70%

| Funds in thousands of dollars | 2019 | | 2018 | | 2017 | |
|---------------------------------------|----------------|------|----------------|------|----------------|------|
| Salaries & Contract Services | \$2,519 | 51% | \$2,536 | 52% | \$2,451 | 53% |
| Communications & Donor Services | 1,104 | 23% | 1,022 | 21% | 946 | 21% |
| General Administration & Amortization | 829 | 17% | 867 | 18% | 844 | 18% |
| Occupancy | 136 | 3% | 192 | 4% | 139 | 3% |
| Program & Community Support | 125 | 3% | 122 | 3% | 119 | 3% |
| Professional Fees | 123 | 3% | 97 | 2% | 110 | 2% |
| Contributions & Recoveries | (674) | | (668) | | (607) | |
| | \$4,162 | 100% | \$4,168 | 100% | \$4,002 | 100% |

Investment Allocation

| | 2019 | 2018 | 2017 |
|--|-------------|-------------|-------------|
| ● International Equities | 27% | 27% | 23% |
| ● U.S. Equities | 17% | 18% | 18% |
| ● Canadian Equities | 11% | 11% | 15% |
| ● Bonds and Debentures | 9% | 10% | 7% |
| ● Mortgage Funds | 7% | 8% | 9% |
| ● Real Estate | 7% | 7% | 6% |
| ● Private Equity | 7% | 4% | 4% |
| ● Mission Related Investments | 6% | 4% | 3% |
| ● Infrastructure | 5% | 5% | 5% |
| ● Absolute return | 3% | 4% | 5% |
| ● Cash, Cash Equivalents, and Money Market Funds | 1% | 2% | 3% |
| | 100% | 100% | 100% |

2019 Board Officers

Zahra Somani, CHAIR

Teresa Clouston, VICE CHAIR

Marshall Shoctor, SECRETARY

Directors

Marc Arnal

Susan McGee

Linda Banister

Clive Oshry

Cynthia Dunnigan

Keren Tang

Bob Kinasewich

Gary Smith

Mark Kothuis

Monelle Sturko

Shabir Ladha

Siobhan Vipond

Staff

Martin Garber-Conrad, CHIEF EXECUTIVE OFFICER

Elizabeth Bonkink, COMMUNICATIONS ADVISOR

Gladys Bugayong, INVESTMENT ANALYST

Sharlene Clarke, DONOR SERVICES ASSISTANT - RECEIPTING

Kerri DeLuca, STEWARDSHIP ASSOCIATE

Andrea Diamond, GRANTS IMPACT ASSOCIATE

Nicholas Diaz, DONOR GRANTS ASSOCIATE

Ashley Dryburgh, FOCUS GRANTS ASSOCIATE

Tracey Gleason, FUND DEVELOPMENT ASSISTANT

Kathy Hawkesworth, DIRECTOR, DONOR SERVICES

Laura Kugler, DONOR SERVICES ASSOCIATE

Cassandra Lundell, COMMUNITY GRANTS MANAGER

Matt Mandrusiak, DONOR ADVISOR

Zillah Matano, RECEPTIONIST

Nneka Otogbolu,

DIRECTOR OF COMMUNICATIONS AND EQUITY STRATEGY

Florence Okeola, OPERATIONS ACCOUNTANT

Anna Opryshko, STUDENT AWARDS ASSOCIATE

Andrew Paul, COMMUNICATIONS ADVISOR

Lisa Pruden, EXECUTIVE ASSISTANT TO CEO

Chris Quinn, CHIEF FINANCIAL OFFICER

Craig Stumpf-Allen,

DIRECTOR, GRANTS & COMMUNITY ENGAGEMENT

Yetayale Tekle, GRANTS ASSISTANT

Carol Watson, DIRECTOR, COMMUNICATIONS (RETIRED)

Noel Xavier, DONOR ADVISOR

Social Enterprise Fund

Jane Bisbee, EXECUTIVE DIRECTOR

Alex Draper, OUTCOMES ASSOCIATE

Gail M. Yakemchuk,

BUSINESS AFFAIRS AND OPERATIONS ASSOCIATE

Investment Committee

Clive Oshry (COMMITTEE CHAIR, ECF BOARD)

Micheal Dal Bello

Peter Pontikes

Thea Jackson

David Porter

Filip Ksiazkiewicz

Jeff Russell

Ahmed Mubashir

Gary Smith

Main Fund Custodian

CIBC Mellon Global Securities
Services Company

Investment Counsellors

AMP Capital Infrastructure

AQR Capital Management

BentallGreenOak

Canadian Urban Limited

CIBC Asset Management Inc.

Connor, Clark & Lunn Investment
Management Ltd.

Dimensional Funds Advisors

Global Infrastructure Partners

GoldPoint Partners

Mawer Investment Management Ltd.

Mercer

Northleaf Capital Partners

Phillips, Hager & North Investment
Management/RBC Global Asset
Management Inc.

Standard Life Investments

State Street Global Advisors

Warburg Pincus LLC



GENEROSITY IN ACTION 2019

Thank you to the following organizations.



Canadian Urban Limited

Northleaf
Capital Partners

WARBURG PINCUS

BentallGreenOak 

Finance par le
gouvernement
du Canada

Funded by the
Government
of Canada

Canada 

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