



**GENEROSITY** 20  
*in action* 15



Edmonton  
Community  
Foundation



## Introduction

Welcome to Generosity in Action 2015 where you will find Edmonton Community Foundation's financial highlights from the past year. This report shows more than just the numbers, in conjunction with our Legacy in Action magazine you will see how we connect our donors with the Edmonton community to help weave the social fabric of our city through their generous support. From arts and education to health and wellness, *Generosity in Action* is a celebration of our donors' vision of a great city.

Through your generous support, ECF was able to grant more than \$21.2 million in 2015. Here are a few of the organizations ECF was able to help:

- **EALT (Edmonton and Area Land Trust) - \$1,500,000**  
*Funding supports their participation in the preservation of Bunchberry Meadows in partnership with Nature Conservancy.*
- **Theatre Network - \$10,000**  
*Funds used to help rebuild after a devastating fire.*
- **STARS (Shock Trauma Air Rescue Society) - \$40,000**  
*Funds provided will purchase and installation of upgraded equipment to be part of a province-wide integrated radio communications network.*
- **Kids on Track Association of Edmonton - \$40,000**  
*Funding supports the 'Let's Get Active Program' offering technology-free recreational activities, free of charge, to to disadvantaged youth and families.*

For a full listing of our 2015 grants please visit our website for *Granting in Action*.

Last year saw more than **19 million** dollars contributed to funds at ECF including 63 new funds. This is an incredible investment in the future of our community. A full donor listing booklet is also available on-line.

These funds are stewarded by ECF's board, investment counsellors, and staff. You can find all of our funds listed throughout this booklet.

If you would like to review the full set of financial statements or any of our documents, they are available on our website, or if you do not have internet access we would be happy to mail them to you. Just give us a call.

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## Smart and Caring Community Funds

By making a gift to ECF's "Smart and Caring Community Funds" donors support emerging and priority needs in our community. ECF's board, with advice and support from staff and advisory committees, allocates amounts to support the community priorities in arts, culture and heritage; education and learning; health and wellness; community and social services; recreation and leisure; or the environment.

At Edmonton Community Foundation (ECF), there are several options to choose from when you're deciding how to allocate your charitable gifts. We offer a variety of fund types that reflect the unique wishes of our donors.

FUND NAME	BALANCE
Allen Fund	1,950,969
<b>Anonymous</b>	<b>13,149</b>
Heinrich & Lina Aulbach Fund	19,209
Betty Kathleen Brown Fund	82,866
Christopher & Lisa Cairns & Family Fund	18,473
Jo-Ann Campbell Fund	14,942
Collinge Fund	12,313
John A. Cunningham Fund	10,888
Archibald Hadley Dickson Memorial Fund	264,304
Eric Geddes Memorial Fund	13,893
General Community Fund	19,681,767
Governor General's Smart & Caring Community Fund	24,839
Scott Graham Community Fund	30,071
Dorothy Guilday Fund	416,006
Alex Hamilton Family Fund	236,634
Mich & Thorey Johnston Fund	31,984
Sophia Kinasevich Memorial Fund	11,491
Lorne & Kathie Leitch Family Fund	19,352
McLennan Ross Fund	13,942
Memorial Tribute Fund	166,435
Miller Office Group Fund	18,487
<b>Miller Thomson Fund</b>	<b>60,199</b>
Thomas Olenuk Community Fund	149,983
Otteson Family Fund	12,861
<b>Gerald &amp; Margaret Pearson Fund</b>	<b>25,000</b>
Barbara C. Poole Memorial Fund	22,309
John E. Poole Memorial Fund	39,617
Princeton Fund	47,145
David W. Purvis Fund	2,192,179
Robert David Purvis Memorial Fund	153,578
John Slatter Memorial Fund	31,825

**Total Community Funds: \$25,786,712**

BOLDED FUNDS DENOTES NEW FUNDS

## Field of Interest Funds

Donors can direct their contributions to a personal field of interest to support important areas of community life. ECF's board awards grants to agencies and programs that are making a difference in many ways.

FUND NAME	BALANCE
Aboriginal Services Fund	11,762
Alberta Association of Fundraising Executives (AAFRE) Fund	54,272
Alberta Literacy Foundation Fund	13,010
Alberta Orange Foundation for Children Fund	508,783
David & Aline Bell Memorial Fund	34,587
Bishop & McKenzie Centennial Fund	105,350
Branches of Life Fund	38,299
Capital Region Beautification Fund	16,178
Jack & Sylvia Chetner Fund	27,492
Richard Cook & Wendy Cook Fund	28,299
Ken Crockett Music Fund	25,826
John Crockett Memorial Fund	37,411
Feeding Hungry Minds Fund	43,792
Garber-Conrad Family Fund	14,966
Gaunce Family Fund	34,402
<b>Governor General's Smart &amp; Caring Social Impact Edmonton Fund</b>	10,055
Governor General's Smart & Caring Creative Edmonton Fund	70,963
Elizabeth Gredley Humane Education Fund	164,354
The GYRO Club of Edmonton Fund	37,039
Harvonen Family Fund for Young Children	18,036
Hawkesworth/Kriviak Family Fund	22,214
Heads Up Fraud Prevention/Fugi Saito Endowment Fund	27,628
Lois Hole Care & Nurture Legacy Fund	307,264
John & Jane Holmlund Family Fund	63,373
Johanna & Otto Holzapfel Fund	98,381
Barbara Leah Fund	163,035
Lee Community Playspace Fund	550,160
Louis Lieberman Family Fund	47,007
Make a Dream Come True (Lions) Society Fund	42,677
Hugh & Madge McColl Family Trust Fund	430,852
H. Jean McDiarmid Fund for Musical Performance	2,015,105
Lilly Mueller Fund	111,559
Nick Ochotta Fund	134,088
George & Rae Poole Bequest Fund	1,409,352

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
<b>John &amp; Barbara Poole Arts Fund</b>	2,547,041
John & Barbara Poole Family Campership Fund	104,557
Bunny Casper Rae Fund	1,837,671
Rosalie & William Rector Fund	387,770
Phyllis Ritchie Fund	187,020
Sydney Blair Rombough Memorial Fund	45,624
Peter Shertel Fund	602,829
Single Parents Independence Fund	178,758
Special Arts Fund	1,893,143
Stollery Fund	4,745,781
Treleaven-Tymofichuk Family Fund	67,355
Pearl & Thomas Wearmouth Fund	68,505
Anne & Peter Wightman Fund	32,166
Jennifer Wolfe Fund	222,635
Linda M. Youell & Gerald W. Youell Fund for the Arts	21,081

### YOUNG EDMONTON GRANTS (YEG) FUNDS: ALBERTA DENTAL ASSOCIATION & COLLEGE FUNDS

Alberta Dental Association & College Community Assistance Fund	230,932
Donald Winget Fund	17,112

### YOUNG EDMONTON GRANTS (YEG) FUNDS

Young Edmonton Grants (YEG) Endowment Fund	457,079
Young Edmonton Grants (YEG) Flow-through Fund	15,197

**Total Field of Interest Funds: \$20,379,831**

**BOLDED FUNDS DENOTES NEW FUNDS**



## Designated Funds

These funds identify a specific charity or charities to receive support every year. Agreements for designated funds include planning for the inevitable changes that take place over long periods of time so the funds remain meaningful, effective and robust.

FUND NAME	BALANCE
A.I.R.S. Fund	75,073
Alberta Legacy Development Society Fund	18,136
Alberta Legal Heritage Fund	154,539
Alberta Search & Rescue Fund	20,644
Anchor Fund	11,817
Anonymous Fund	20,178
Anonymous Fund	24,559
Another Chance Fund	13,199
Art Gallery of Alberta Fund	3,020,920
<b>Augustana Lutheran Church Continuing Ministry Fund</b>	<b>1,545,928</b>
Milton Bablitz Memorial Fund	26,199
Robert A. & Maria Bailey Hope for Haiti Fund	8,250
Banff Centre Fund	6,549
Clinton Bardell Fund	33,781
Amina Beecroft Fund	247,594
Helen & Laurel Bell Fund	158,784
Helen & Fred Bentley Action Canada for Sexual Health & Rights Fund	462,002
Helen & Fred Bentley Compass Centre for Sexual Wellness Fund	429,009
Gay Bisanz Leadership Development Fund	35,505
June Block People in Need Fund	113,596
June Block Talking Clocks Fund	243,889
Boyle-McCauley Health Centre Fund	193,495
Boys' & Girls' Clubs of Alberta Endowment Fund	40,237
Boys' & Girls' Clubs of Edmonton Fund	259,355
Buchkowsky Family Charitable Fund	12,259
Ralph Buttner Memorial Fund	73,870
Douglas Milton Campbell Estate Fund	848,592
Margaret Campbell Fund	235,770
Canadian Parks & Wilderness Society Fund for Alberta	316,492
Canadian Red Cross Society Fund	123,987
Canterbury Foundation Legacy Fund	212,217
Irene Lenore Carter Endowment Fund	342,586
CEASE Fund	26,786
Central Baptist Church Missions Fund	338,159

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Centre for Spiritual Living Teen Endowment Fund	21,850
Cerebral Palsy Associations in Alberta Fund	477,280
Christmas Bureau of Edmonton Fund	12,561
Cityfarm Fund	30,968
Vince Clarke Memorial Fund	13,087
Compass Centre for Sexual Wellness Fund	20,667
Cosmopolitan Music Society Endowment Fund	23,885
Cunningham Animal Care Fund	473,389
Frank Philip Davis Fund	12,548
Delaney-Chapple Support Network Fund	63,463
Dogs with Wings Fund	16,039
Patricia Dougherty Memorial Fund	13,201
Edmonton Chamber Music Society Fund	36,506
Edmonton Down Syndrome Society Fund	105,163
Edmonton Gleaners Association Fund	64,889
Edmonton Heritage Festival Endowment Fund	26,949
Edmonton Musical Theatre Fund	32,482
Edmonton Oilers Community Foundation Emma Bailey Memorial Fund	40,340
Edmonton YMCA Foundation Fund	40,658
Joy Eisert Habitat Lands Fund	47,745
Leta Gene Eisert Miquelon Lake Wildlands Sanctuary Fund	48,811
Andy & Marianne Elder Fund	62,398
Electro Equinology Fund	131,621
Cheryl Escott Memorial Fund	16,682
Family Centre Fund	1,387,196
Field Fund for Science Education	145,620
Filipkowski Fund	159,059
Fitzsimmons Family Fund	42,752
Ed & Rita Foy Memorial Fund	950,699
Friends of Jasper National Park Association Fund	15,975
Gift of Yoga Fund	52,947
Glenrose Rehabilitation Hospital Fund	150,565
Dr. Dasha Goody Memorial Fund	14,666
Goudreau Fund	33,544
Grant MacEwan University Foundation Fund	42,991
Growing Early Minds Fund	33,683
HIV Edmonton Endowment Fund	14,117
K. Janet Hughes Fund	36,079
Institute for Stuttering Treatment & Research (ISTAR) Fund	28,293
<b>Kids Kottage Fund</b>	<b>304,424</b>
Dianne & Irving Kipnes Emerging Artist Fund	11,687
Bishop Stephen P. Kristenson Seminarian Endowment Fund	365,516

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Lawyers' Legacy Fund	73,836
Frank & Dollie Leah Memorial Fund	99,870
Leduc/Devon Oilfield Historical Society Fund	106,401
Lingle Educational Endowment Fund	19,661
Lions Seniors Centres - Jack & Fran Thomas Fund	139,332
Victor C. Love Memorial Fund	22,313
Lucy Baker School Society Fund	14,160
Peter & Dorothea Macdonnell Fund	330,153
Florence MacKenzie Fund	1,459,085
Fraser Malcolm Fund	47,760
Doris Louise (Belt) Marcum Family Fund	12,909
Rose McAllister & Deanna Nemirsky Old Friends Fund	37,209
Mary & Steve McEachern Fund	20,279
George & Lilian McEwen Family Fund	45,352
John Douglas McGavin Fund	773,266
Letha McKee Fund	55,445
Memorial (Brewster) Fund	92,930
Margaret Michaud Family Fund	13,422
Margaret Michaud Fund	11,933
Mustard Seed (Edmonton) Fund	150,333
NAIT Scholarship & Bursary Fund	104,983
Native Cultural Awareness Fund	27,192
Nature Conservancy of Canada Fund	1,252,994
Orchid Species Preservation Foundation Endowment Fund	16,048
Our House Addiction Recovery Endowment Fund	13,564
Kathleen Pearson Fund	92,869
Brian Penner Fund	59,987
Roy A. Philion Fund	31,066
PLAN Edmonton Fund	83,847
George & Rae Poole Fund	4,648,166
<b>Pride Centre of Edmonton Fund</b>	<b>10,515</b>
Pro Coro Canada Choir Fund	66,393
Reinhart Family Endowment Fund	20,732
Alison B. Rice Endowment for Edmonton Inner City Housing Society	1,088,858
Gene Robb Fund	254,209
Roper Fund	202,618
Royal Alexandra Hospital Fund	35,197
Frank & Ethel (Weisbeck) Rusconi Fund	3,203,729
Bill & Susan Sadler Fund	23,504
Susan & Peter Scott Fund	12,014
Albin J.E. Shanley Fund	22,279
Simonson Family Fund	18,124

FUND NAME	BALANCE
SKILLS Society Fund	199,686
Slatter Family Fund	177,853
Linda Stanier & Family Memorial Award Fund	45,410
STARS Alberta Shock Trauma Air Rescue Foundation Fund	70,844
Audrey Stechynsky Fund	208,955
Marg Stephen Legacy Fund	21,506
Stollery Children's Hospital Foundation Fund	65,149
David & Marlene Stratton Fund	68,724
Sylvia Syska Fund	830,077
Barb Tarbox Legacy Fund	21,887
Teen Time of Edmonton Fund	41,286
Hazel F. Teskey Memorial Trust Fund	14,958
<b>Tsung Chou-King &amp; Dun Yuen-Yee Fund</b>	<b>2,002,398</b>
University Hospitals Foundation Fund	148,500
Valley Zoo Development Society Fund	120,314
<b>Wagner Family Fund in Memory of Hazel Balog</b>	<b>10,037</b>
Wally & Rosanna Kids to Kamp Fund	29,985
Kaitlyn Walsh Memorial Fund	109,370
Walterdale Theatre Associates Fund	20,187
<b>Marguerite Webb Fund</b>	<b>10,249</b>
Ross & Eleanor Wein Family Disabilities Transportation Fund	30,526
Westend Seniors Activity Centre Endowment Fund	28,335
Wings of Providence Laurette Braconnier Tribute Fund	88,579

## FAMILIES OF DESIGNATED FUNDS

### ABC HEAD START SOCIETY FUNDS

ABC Head Start Society Fund	322,743
Kathy Lenihan Fund	12,184

### ALBERTA BALLET FUNDS

Alberta Ballet Fund	1,244,562
Canada Cultural Investment Fund for Alberta Ballet *	895,792

### ALBERTA BAROQUE ENSEMBLE FUNDS

Alberta Baroque Ensemble Enhancement Fund	64,721
Alberta Baroque Ensemble Endowment Fund	226,410
Kathy Hogan Memorial Fund	16,834
Catharinus Huyer Principal Second Violin Fund	16,860

### ALBERTA CANCER FOUNDATION FUNDS

Alberta Cancer Foundation Fund	78,094
Edmonds Family Fund	151,179
George C. Field Memorial Fund	236,628

\* This project has been made possible in part by the Government of Canada

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Karen Sharpe Memorial Fund	3,977
Bob Tarr Memorial Fund	96,890
<b>ALBERTA COMMITTEE OF CITIZENS WITH DISABILITIES FUNDS</b>	
Alberta Committee of Citizens with Disabilities Endowment Fund	11,593
Donald Gordon McArthur Fund	68,682
<b>ALBERTA EMERALD FOUNDATION FUNDS</b>	
Alberta Emerald Foundation Endowment Fund	38,598
Alberta Emerald Foundation Fund	536,011
<b>BISSELL CENTRE FUNDS</b>	
Bissell Fund	433,353
Elizabeth McBride Fund	72,651
John & Barbara Poole Family Fund for Bissell Centre	32,957
<b>BOW VALLEY COMMUNITY FOUNDATION FUNDS</b>	
Bow Valley Community Foundation Operating Endowment Fund	12,884
Bow Valley Community Fund	13,386
Banff Alpine Racers Fund	18,920
Lamphouse Endowment for the Arts	28,484
Rockies Ride for Kids Foundation	66,692
<b>BRIAN WEBB DANCE COMPANY FUNDS</b>	
Brian Webb Dance Company Fund	126,031
Canada Cultural Investment Fund for the Brian Webb Dance Company *	114,071
<b>CAMP HE-HO-HA FUNDS</b>	
Camp Health Hope & Happiness Society Fund	353,109
Kiwanis Club of Edmonton Downtown Fund	13,016
Hugh & Madge McColl Camp Fund	63,030
<b>CANMORE &amp; AREA HEALTH FOUNDATION</b>	
Anonymous Fund #17	128,081
Canmore & Area Health Care Foundation Fund	623,424
Canmore Connection Charity Golf Fund	44,928
Murrieta's Charitable Fund	12,644
<b>CAPITAL CARE FUNDS</b>	
Capital Care Foundation Fund	72,555
Hawrelak-Porter Family for CapitalCare Fund	25,465
Dorothy & David McBean for CapitalCare Fund	15,544
<b>CENTRE FOR FAMILY LITERACY FUNDS</b>	
Centre for Family Literacy Society of Alberta Fund	138,227
Family Literacy Society Fund	35,809
<b>CITADEL THEATRE FUNDS</b>	
Canada Cultural Investment Fund for the Citadel Theatre *	3,418,680
Citadel Theatre Fund	4,251,129

**BOLD**ED FUNDS DENOTES NEW FUNDS

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FUND NAME	BALANCE
Maclab Theatre Permanent Endowment Fund	506,829
Arliss & Tevie Miller Citadel Fund	107,213
Dr. Susan & Ove Minsos Q.C. & Family Citadel Fund	61,317
Joseph H. Shoctor Fund	408,823
<b>CKUA RADIO FUNDS</b>	
Bull Family CKUA Fund	12,567
CKUA Board of Directors Fund	15,089
CKUA Radio Foundation Fund	80,778
John & Barbara Poole Family Fund for CKUA Radio Foundation	609,285
<b>COVENANT FOUNDATION FUNDS</b>	
Caritas Hospitals Foundation Fund	77,556
Edmonton General (Grey Nuns) Hospital Fund	5,514
Ruthie & Hoadley Mitchell Memorial Fund	125,768
<b>EDMONTON &amp; AREA LAND TRUST FUNDS</b>	
Boisvert Stewardship Endowment Fund	45,694
EALT Agricultural Legacy Fund	11,759
Edmonton & Area Land Trust Capital Fund	28,696
Edmonton & Area Land Trust Conservation Endowment Fund	143,716
Edmonton & Area Land Trust Operating Endowment Fund	3,673,007
<b>Edmonton Nature Club Endowment for Land Conservation &amp; Stewardship</b>	10,772
Noni Lee Conservation Endowment	15,068
Ministik Stewardship Endowment Fund	77,366
Pipestone Creek Stewardship Endowment Fund	133,300
Prairie Crocus Fund	12,163
Russell Family Conservation Fund	15,453
Ross & Eleanor Wein Family Fund	15,792
<b>EDMONTON ARTS COUNCIL FUNDS</b>	
Edmonton Artists' Trust Fund	1,771,784
Lakhani Family Fund	23,408
Lee Fund for the Arts	1,499,723
John Mahon Fund	12,101
<b>EDMONTON CITY CENTRE CHURCH CORPORATION FUNDS</b>	
Anne Carmichael Children's Fund	13,022
William Daly Fund	70,986
Edmonton City Centre Church Corporation Fund	204,389
Annie Hole Children's Nutrition Fund	2,246,784
<b>EDMONTON FOLK MUSIC FESTIVAL FUNDS</b>	
Canada Cultural Investment Fund for the Edmonton Folk Music Festival Society *	1,015,185
Edmonton Folk Music Festival Society Fund	1,083,797
<b>EDMONTON INTERFAITH CENTRE FUNDS</b>	
Don Snider Fund	360,382

**BOLD**ED FUNDS DENOTES NEW FUNDS

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FUND NAME	BALANCE
Edmonton Interfaith Centre for Education & Action Society Fund	15,151
Lavinia Singh Fund for Peace	13,186
<b>EDMONTON KIWANIS MUSIC FESTIVAL FUNDS</b>	
Ranald & Vera Shean Sonata Fund	29,335
Ranald & Vera Shean Fund	1,726,551
<b>EDMONTON OPERA FUNDS</b>	
Sam & Sonia Azer Family Fund	11,830
Canada Cultural Investment Fund for the Edmonton Opera *	1,717,809
Dr. David Cook Fund for Edmonton Opera	19,820
Edmonton Opera Endowment Fund	264,262
Edmonton Opera Endowment Trust Fund	18,856
Edmonton Opera Fund (Poole)	1,026,650
Edmonton Opera Staff Contributions Fund	62,692
Frederic & Alma Gojmerac Family Fund	14,056
Irving Guttman Opera Endowment Fund	41,785
Robert Hood Fund	438,558
Dianne & Irving Kipnes Opera Fund	349,786
Oline & Roderick Markine Family Fund	15,622
Francis Price & Marguerite Trussler Family Fund	709,004
Russell & Dwight Purdy Memorial Fund	49,851
<b>EDMONTON POLICE FOUNDATION FUNDS</b>	
Edmonton Police Foundation Fund	69,076
Harry Hole Police Foundation Fund	742,301
<b>EDMONTON PUBLIC LIBRARY FUNDS</b>	
Edmonton Public Library Shelley Milner Fund	1,127,406
Stanley A. Milner Library Fund	152,556
<b>EDMONTON SYMPHONY ORCHESTRA FUNDS</b>	
Canada Cultural Investment Fund for the Edmonton Symphony Society *	1,074,768
Children's Programming Fund	130,860
Edmonton Symphony Endowment Fund	283,481
Edmonton Symphony Society Fund	1,137,812
Lila & Colin Eicher Symphony Fund	19,885
Peter & Astrid Griep Symphony Fund	19,567
Arliss & Tevie Miller Symphony Fund	106,602
<b>EDMONTON WOMEN'S SHELTER FUNDS</b>	
Georgina Costuros Memorial WIN House Fund	161,899
Edmonton Women's Shelter Fund	543,101
<b>FILM &amp; VIDEO ARTS FUNDS</b>	
Canada Cultural Investment Fund for the Film & Video Arts Society *	22,142

**BOLDED FUNDS DENOTES NEW FUNDS**

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FUND NAME	BALANCE
Film & Video Arts Society of Alberta Fund	24,657
<b>FRINGE THEATRE FUNDS</b>	
Canada Cultural Investment Fund for the Fringe Theatre Adventures Society *	282,381
Cohos Evamy Endowment Fund	13,209
Fringe Theatre Adventures Society Fund	367,479
<b>GIRL GUIDE FUNDS</b>	
Girl Guides of Canada-Alberta Council - Friends of Guiding Fund	14,808
Girl Guides of Canada-Alberta Council - William M. McGee Fund	17,980
<b>HABITAT FOR HUMANITY FUNDS</b>	
Alison B. Rice Bequest for Habitat for Humanity	3,169,692
Alison B. Rice Endowment for Habitat for Humanity	1,156,480
<b>JUNIOR ACHIEVEMENT FUNDS</b>	
Junior Achievement of Northern Alberta Fund	67,737
Junior Achievement Fund	31,812
Reagan Williams Achiever of the Year Scholarship Fund	31,788
<b>KIDSPORT EDMONTON FUNDS</b>	
KidSport Edmonton Fund	16,432
Olga Lentz Memorial Fund	18,095
<b>LIEUTENANT GOVERNOR OF ALBERTA ARTS AWARDS FOUNDATION FUNDS</b>	
Alberta Centennial Legacy Fund for the Lieutenant Governor of Alberta Arts Awards	642,571
Lieutenant Governor of Alberta Arts Award Fund	1,951,713
<b>MAYERTHORPE COMMUNITY FUNDS</b>	
Blasko Family Arts Award Fund	19,579
Kathleen A. Davies Memorial Scholarship Fund	32,259
Marshall Hagman Memorial Award Fund	13,859
Jolene Hunt Memorial Award Fund	3,792
Olaf & Olga Mattson Memorial Award Fund	16,889
Mayerthorpe Area Community Fund	64,141
Peter Trynchy Award Fund	10,435
Rhiannon White Memorial Award Fund	17,053
<b>MEMORIAL &amp; TRAFFIC SAFETY FUNDS</b>	
Bob Boutilier Engineering Leadership Award Fund	11,384
Memorial & Traffic Safety Fund	23,340
Traffic Safety Scholarship Fund	24,107
<b>MILE ZERO DANCE FUNDS</b>	
Canada Cultural Investment Fund for Mile Zero Dance Society	20,138
Mile Zero Dance Endowment Fund	22,625
<b>NATIONAL THEATRE SCHOOL OF CANADA FUNDS</b>	
Canada Cultural Investment Fund for the National Theatre School of Canada *	487,240
National Theatre School of Canada Fund	613,684

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FUND NAME	BALANCE
TEC-NTS Canada Cultural Investment Fund	160,456
TEC-NTS Fund	192,280
<b>NORQUEST COLLEGE FUNDS</b>	
John & Barbara Poole Family NorQuest Fund	378,450
Stollery NorQuest Student Fund	307,426
<b>OUR CHILDREN'S MILLENNIUM FUNDS</b>	
Bicentennial Fund	128,322
Sarah & Martin Gouin Family Fund for Children	1,706,895
John Edward & Mary Ann Hockin & Family Fund	474,604
Darlene & Doug McNally Family Fund	23,124
Our Children's Millennium Fund	5,380,375
<b>OPERA NUOVA FUNDS</b>	
<b>Canada Cultural Investment Fund for Opera NUOVA</b>	15,941
Opera NUOVA Emerging Artists Fund	57,170
Opera NUOVA Fund	30,928
<b>PILGRIMS HOSPICE FUNDS</b>	
Audrey Luft Fund	15,149
Pilgrim's Hospice Society Fund	33,793
<b>RICHARD EATON SINGERS FUNDS</b>	
Canada Cultural Investment Fund for Richard Eaton Singers	66,444
Richard Eaton Singers Fund	133,204
<b>ROOTS OF CHANGE FUNDS</b>	
Father Michael Blanch Fund	16,132
FUNDACCO Fund for Higher Education	24,761
Father Denis Hebert Fund	91,575
John & Pauline Koroluk Memorial Fund	23,828
Eugene & Daria Malo Fund	11,306
Roots of Change Fund	35,689
Sacred Fund	19,922
<b>SALVATION ARMY FUNDS</b>	
Salvation Army Fund	388,798
Salvation Army Endowment Fund	98,398
<b>ST. ALBERT COMMUNITY FOUNDATION FUNDS</b>	
<b>Davidson Family Fund</b>	10,247
Stanley Dennis Memorial Fund	34,396
Ron Hodgson Family Fund	27,603
Jamison Family Fund	177,603
<b>Rouse Family Fund</b>	10,000
Shelemey Client Memorial Trust Fund	20,511
St. Albert Community Fund	171,171
St. Albert Help Society Fund	67,026
St. Albert Library Future Fund	11,574

FUND NAME	BALANCE
St. Albert Space Camp Fund	28,393
St. Albert Youth Community Centre Fund	11,867
<b>St. Albert Youth Mental Health Fund *</b>	35,000
Thatcher Neonatal Care Fund	391,678
<b>TERRA CENTRE FUNDS</b>	
Maureen Barnes & Joe Dolan Award Fund	25,094
Jac'y Hayter Achieving Dreams Together Fund	109,149
Toby Levy Fund	11,445
Sylvia Nasser Education Fund for Terra	35,189
Terra Future Builders Fund	69,335
Terra Nutrition Fund	144,990
<b>TUXIS PARLIAMENTARY ALUMNI SOCIETY FUNDS</b>	
Tim Beechey Memorial Fund	22,691
John Cunningham Fund	10,883
TUXIS Legacy Fund	14,449
<b>UNITED WAY OF THE ALBERTA CAPITAL REGION FUNDS</b>	
Anonymous Fund #12	1,187,969
Anonymous Fund #13	1,187,832
Banister Family Fund	43,296
Lillian A. Simonet United Way Fund	650,164
United Way of the Alberta Capital Region Endowment Fund #1	113,208
United Way of the Alberta Capital Region Endowment Fund #2	531,278
United Way of the Alberta Capital Region Endowment Fund #3	1,437,019
Germaine & Walter Walchuk Fund	74,754
<b>VICTORIA SCHOOL FOUNDATION FOR THE ARTS FUNDS</b>	
Audrey & Greg Greenough Family Fund	16,261
Victoria School Foundation for the Arts Endowment Fund	2,179,867
<b>THE WORKS ARTS FESTIVAL FUNDS</b>	
Canada Cultural Investment Fund for the Works International Visual Arts Society *	97,122
The Works Arts Festival Fund	198,370
<b>Y.W.C.A. FUNDS</b>	
Roger & Peggy Gouin Fund	59,060
Y.W.C.A. Fund	90,553
<b>YOUTH EMERGENCY SHELTER SOCIETY FUNDS</b>	
Richard Latte Educational Fund	50,911
John Slatter Fund	150,647
YESS 2 Love Fund	22,298
YESS Directors' Fund	12,614
YESS Staff Contributions Fund	13,497
Youth Emergency Shelter of Edmonton Fund	32,105
Youth Emergency Shelter Society Fund	568,789

**Total Designated Funds: \$104,404,712**

\* This project has been made possible in part by the Government of Canada

**BOLDED FUNDS DENOTES NEW FUNDS**

## Donor Advised Funds

Donors may choose to take an active role in selecting which charities to support each year and provide granting advice to the ECF board. Donor advised funds offer the flexibility of a private foundation but with lower costs and less paper work.

FUND NAME	BALANCE
Abstractive Consulting Community Fund	58,912
Allen Family Fund	4,523,558
Alzheimer Research & Support Fund	19,303
Larry & Janet Anderson Endowment Fund	1,672,127
<b>Stephen M.L. Anderson Charity Fund</b>	<b>36,409</b>
<b>Stephen M.L. Anderson Endowment Fund</b>	<b>110,360</b>
Andrekson Family Fund	198,197
Anonymous	137,970
Anonymous	19,109
Anonymous	32,423
Anonymous	800,000
Anonymous	11,216
Anonymous	994,459
Anonymous Fund #10	11,492,275
Anonymous Fund #11	16,031,238
Anonymous Fund #14	5,522,249
Anonymous Fund #18	38,773,282
Anonymous Fund #19	34,368,395
<b>Anonymous Fund #20</b>	<b>10,263</b>
Anonymous Fund #3	30,113,057
Anonymous Fund #7	24,580,087
Anonymous Fund #8	7,122,373
Anonymous Fund #9	21,069,032
Phyllis A. Arnold Capital Fund	52,963
Bacon Family Fund	67,884
Baher Family Fund	1,945,077
Robert A. & Maria Bailey Fund	2,223,551
Tommy Banks Performing Artists Fund	161,218
Sharon & Douglas Barbour Fund	43,953
Basken Family Fund	19,648
Baydala-Krawiec Endowment Fund	38,703
Alice & Alan Bell Fund	32,142
David & Janet Bentley Family Fund	1,350,108
Bruce & Carol Bentley Family Capital Fund	52,077

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Bruce & Carol Bentley Family Endowment Fund	52,077
Fred & Helen Bentley Education in Agriculture Awards Fund	83,206
Ian Bird Smart & Caring Community Fund	10,820
Barbara G. Blackley Fund	85,924
<b>Roger &amp; Riet Bland &amp; Family Fund</b>	<b>128,116</b>
David Bodnarchuk Fund	29,930
John J. Boyd Family Fund	12,294
B-rad Fund	52,458
Ross Brierton & Daniel Stavert Fund	16,569
Ruth & Dudley Bristow Family Fund	296,586
Buchwald Family Fund	33,370
Burton Family Fund	65,591
Celestial Fund	10,825
Gil Charest Living Quilt Fund	38,138
Ross & Muriel Cheriton Fund	102,977
AGMJJ Cheung Family Fund	16,319
Margaret Rose Christensen Family Memorial Fund	195,275
Ernie Christman Family Fund	895,203
Cinders Fund	1,740,169
Clanging Cymbal Fund	1,316,186
Clanging Cymbal Capital Fund	4,787,774
<b>Collins Hazen Fund</b>	<b>52,254</b>
Coutts/Jager Family Fund	48,363
Crescent Hill Fund	267,769
Robin Croteau Forever Young, Forever Smiling Award Fund	19,951
Jock Dawe Fund	233,902
De Bathe Family Fund	13,469
Ann & John Dea Family Fund	80,106
Shannon & John Dean Endowment Fund	24,640
Delbaere Husum Family Fund	52,153
<b>Denman Endowment Fund</b>	<b>506,734</b>
Dentons Canada LLP, Edmonton Community Fund	53,040
<b>Detheridge Family Fund</b>	<b>502,173</b>
Randy Diamond & Dree Thomson-Diamond Fund	42,095
<b>DiBattista Family Fund</b>	<b>98,501</b>
'CR' & Del Dilkie Fund	57,538
Jennie Diment Fund	65,076
Peter & Christine Dirksen Family Fund	14,847
Duggan Family Centennial Fund	35,931
Duncan Craig Community Fund	47,502
Harold & Vivian Dundas Family Fund	125,866
<b>Edmonton &amp; District Labour Council Endowment Fund</b>	<b>10,257</b>

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Edmonton Chamber of Commerce Endowment Fund for Children in Need	629,196
Edmonton in Bloom Fund	20,290
Jim & Sheila Edwards Family Fund	90,791
Eidem Family Fund	1,064,817
Bev & Norm Ellingson Family Fund	141,575
Faulkner Family Fund	151,904
Joelle Fawcett-Arsenault Fund	199,992
Fenna Family Fund	153,203
<b>Gladys Ferguson Fund</b>	<b>28,628</b>
Lak & Ayoma Fernando Family Fund	27,591
Eldon & Anne Foote Fund	9,273,365
Tony & Daniela Franceschini Family Fund	1,608,952
Friends United for YEG Fund	40,639
David Fuga Memorial Fund	41,078
Future Project Fund	51,059
Gabriel's Fund (Owen Salava & Cheryl Walker)	16,647
Gallant Family Fund	13,253
Sheldon Jaima & Jacqueline Geller Fund	53,081
Carol Gilfillan Fund	71,244
Aletha Joy Bourne Gilsdorf READ2KIDS Memorial Fund	16,219
Steven & Patty Glover Family Fund	60,121
The Good News Fund	320,959
Karen Good Family Fund	36,343
Goonchen Family Fund	47,556
Carol A. Gouin Memorial Fund	74,355
Sarah & Martin Gouin Family Fund	2,941,263
Gower Family Fund	83,177
Grateful Palate Fund	46,645
Grieve/Jones Family Fund	139,554
Erin Noelle Guthrie Memorial Fund	150,182
Marshall Hamar Memorial Fund	51,287
Hankins Family Charitable Fund	15,595
Harper-Kennedy Fund	22,925
Hartnagel Family Fund	93,154
Rick & Connie Hendrickson Family Fund	64,664
Joyce A. Hendrickson Fund	25,016
Bettie Hewes Memorial Fund	40,619
Alice & Brian Hinds Fund	29,082
Gail & Bruce Hogle Family Fund	25,831
<b>Muriel Hole Fund</b>	<b>960,564</b>
Jack & Audrey Holmes Fund	131,254
John & Leni Honsaker Fund	327,268

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Fabian Bubel Hopkins Fund	22,930
Jane Hopkinson Fund	17,825
Kay & Steve Hrudehy Memorial Fund	46,901
Kathy Hutchinson Fund	10,329
Hutton Family Fund	1,654,648
Katherine Jacob Fund	29,988
Yvonne & Ron Jodoin Fund	52,990
Karen L. Johnson Fund	128,174
Jones Eidem Fund	127,958
Joy Family Fund	22,843
Jenny Jungkind Memorial Fund for Music & for Quality of Life	21,507
<b>The Just Table Fund</b>	<b>10,037</b>
Karbani Family Fund	17,483
Dr. T.A. Kasper Family Fund	755,733
John & Linda Kimmitt Family Fund	26,389
Kirby Family Fund	19,951
Larry & Kathy Klaus Fund	41,876
Gerald Knoll Family Fund	378,421
Kohan Family Fund	372,469
Kool Family Fund	130,565
Dawson J. Koski Memorial Fund	36,261
Kouri Family Fund	34,813
Kozak-Van Brabant Fund	76,051
Felix & Pat Kuefler Fund	367,277
Violet Kully Legacy Fund	11,624
La Bruyère Fund	699,844
William & Shirley Lakey Family Fund	451,584
Lammerink Family Fund	241,978
Laurie/Thomson Fund	18,434
William Arnold ("Bill") Lee Fund	16,045
LeLacheur Family Fund	193,834
Leung Family Fund	14,645
Don & Mary Leverington Fund	14,575
Brian & Esther Link Fund	216,295
Liviniuk Family Fund	11,669
LMG Fund	253,100
<b>Local 79 United Nurses of Alberta Endowment Fund</b>	<b>10,257</b>
Lost Coin Fund	32,962
Allan & Donna Lundell Family Fund	37,475
Shari & Pete MacKay Endowment Fund	320,886
Linda & Kim Mackenzie Family Fund	33,397
DKGB Mark Legacy Fund	41,295

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Bill Marsden Motion Picture Practicum Fund	31,493
Darrel & Edith Martin Family Fund	439,474
McCarthy Family Fund	393,091
Kathryn L. & Richard A. McCarthy Fund	20,857
John & Eda McClung Fund	101,918
McCuaig Desrochers Centennial Fund	178,609
McCullough ALES Capital Fund	106,452
Ron & Brenda McCullough Fund	15,386
McNary Fund	69,972
A. Blair McPherson Memorial Fund	18,874
Lawrence & Edith McRae Fund	923,829
Arlene Meldrum Community Action Fund	16,275
Kathryn & Robert Merrett Fund	71,819
John & Maggie KHG Mitchell Family Fund	1,054,731
Doreen & Zenith Moisey Fund	1,331,665
Montgomery Fund	23,645
Moses Charitable Fund	84,861
Music of the Spheres Legacy Fund	149,298
Nancy's Butterfly Fund	102,695
Eileen Nash Memorial Fund	68,865
NAVIFUND	204,330
Maggie & Jim Neilson Family Fund	27,077
Kimberly L. Nelson Fund	320,959
Michael Nelson Fund	320,959
Nichols Family Fund	17,146
No Room in the Inn Fund	41,701
Jim Noble Family Hope Fund	85,988
Nunastar Properties Fund for Northern Children	1,621,156
Odynski Family Fund	45,077
Ogilvie Fund	549,853
Fonds Vital & Colleen Ouellette Endowment Fund	18,879
Ralph & Aleda Patterson Family Fund	18,360
Judith Peglau Family Fund	73,806
<b>Burke Perry &amp; Suzanne Kirwin Perry Family Fund</b>	20,671
<b>Pierzchajlo Swanson Family Fund</b>	101,472
Platten-Brimacombe Family Fund	25,705
Linda & Val Pohl Family Fund	23,023
David & Cheryl Porter Fund	16,538
Nancy Power Family Fund	13,758
V.N. & A.J. Pratt Fund	195,015
John & Connie Prentice Family Endowment Fund	734,369
Nora & Don Prentice Family Fund	15,263

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Prestwich Fund	18,071
Allan R. Purvis Junior Hockey Memorial Fund	16,795
Rainbow Fund	235,408
Redshoe Family Fund	16,880
Geraldine Cecilia Riley Fund	20,649
<b>Ringrose Family Fund</b>	40,815
Ann & Steve Robson Family Fund	24,860
<b>Rockliff Jackson Family Fund</b>	200,607
Arnold & Grace Rumbold Fund	372,731
Bud & Laverna Salloum Family Fund	116,147
David & Linda Salloum Family Fund	41,912
Savard Family Memorial Fund	785,434
Don & Georgie Scafe Fund	80,454
Schizophrenia Millennium 2000 Fund	17,471
Owen Schlosser Fund	199,961
David Schuster Family Fund	108,200
Semchishen Family Fund	75,944
Joseph & Kayla Shoctor Family Fund	333,687
<b>Maurice &amp; Molly Shugarman Family Fund</b>	50,537
Craig Simpson & Friends Charity Fund	52,736
Rod & Jane Simpson Family Fund	72,702
K.J. & M.C. Singleton Family Fund	60,561
Slavik Family Fund	633,290
Don & Joan Stanley Fund	2,370,823
Jean & Gerry Staring Fund	61,189
Pam & David Steeves Fund	14,590
A Family That Cares - John & Avery Stobbe Family Fund	36,682
Emmy Stuebing Family & Friends Fund	14,791
Tanzi Family Endowment Fund	15,447
<b>Taste of Edmonton Community Fund</b>	30,088
Teri Taylor-Tunski (T3) Fund	528,132
Teach a Man to Fish Fund	23,273
Joe & Nancy Thompson Family Fund	2,706,993
Tiger Family Fund	14,900
Brian & Diane Travers Family Fund	49,217
Ron & Dorothy Triffo Family Fund	3,725,009
Bill & Laura Turnbull Fund	20,814
Denise & Hank Van Weelden Family Fund	51,097
van Woudenberg Family Fund	1,830,868
Vasa Skandia Award Fund	75,401
Victor-Osten Fund	1,315,228
Watson Family Fund	158,758

BOLDED FUNDS DENOTES NEW FUNDS

## Combined Funds

FUND NAME	BALANCE
Weir Family Fund	946,805
Genevieve (Jean) Whiting Fund	102,590
Wilkes Family Fund	11,687
Douglas & Jane Wilson Fund	107,374
Justin J. Wong Memorial Fund	60,638
Sam Wong Fund	11,934
C.J. Woods, FCA Family Capital Fund	1,632,340
C.J. Woods, FCA Family Fund	378,711
Ron & Donna Worthington Family Fund	92,407
Yez Family Fund	18,607
Yih Family Charitable Giving Fund	16,215
Ralph & Gay Young Family Fund	1,055,462
Ralph & Gay Young Family Capital Fund	1,056,173
<b>Zeschuk Mehta Fund</b>	11,806

### FAMILIES OF DONOR ADVISED FUNDS: CABLE FAMILY COMMUNITY ENDOWMENT FUNDS

Cable Family Community Endowment Fund	886,514
Cable Family SALCF Endowment Fund	337,229
Cable Family SKILLS Endowment Fund	195,708
John J. & Helen G. Lachambre Memorial Endowment Fund	135,960

### FLOW-THROUGH FUNDS

Larry & Janet Anderson Charity Fund	288,087
<b>Anonymous</b>	7,745
ERHC Non Profit Housing Fund	88,480
Edmonton Community Foundation Flowthrough Fund	434,553
John & Barbara Poole Family Flow-through Fund for Environment & Heritage	52,000
John & Barbara Poole Family Miscellaneous Flow-through Fund	60,000
Craig Simpson & Friends Flow-through Fund	8,600
Stollery Small Grants Fund	66,151
Douglas Stollery Fund	17,200

### ROTARY CLUB OF EDMONTON WEST FUNDS

Zen Moisey Rotary Club of West Edmonton Fund	17,605
Rotary Club of Edmonton West Fund	93,369

**Total Donor Advised Funds: \$276,915,860**

Donors often have a number of different goals they wish to accomplish. For example, donors may wish to designate specific charities to receive portions of the disbursements from their fund year after year with the remainder to be used to address priority needs in our community as identified by the ECF Board.

FUND NAME	BALANCE
Randy Anderson Learning Fund	12,775
Anonymous Fund #4	51,261
Phyllis A. Arnold Learning Fund	924,665
Earl Clements Fund	22,671
H.J. (Jock) Dawe Family Fund	221,929
Herman & Elly de Jongh Fund	103,040
Audrey & Harold Eikeland Fund	98,603
Roy Faltinson Fund	129,082
Shirley & Gordon Gifford Family Fund	1,722,795
Earle & Elsie Hawkesworth Family Fund	172,198
W.A. & M. Hiller Fund	494,958
Jean & Garnet Ireland Fund	401,962
Owen & Peg Linton Family Fund	498,359
Mclvor Kent Endowment Fund	107,327
Tevie & Arliss Miller Endowment Fund	90,347
Osback Brown Fund	16,985
Doris Tanner Pimm Fund	238,733
<b>Linda &amp; Roland Relf Fund</b>	10,220
Ruste Family Fund	16,189
Shell Albian Sands Environment Fund	101,930
Jim & Billie Wilkins Fund	140,358
Winspear Fund	14,787,598
John & Olivia Young Fund for Health	248,083

**Total Combined Funds: \$20,612,068**

## Social Enterprise Funds

Impact investing is increasingly important provincially, nationally and internationally. ECF is a Canadian leader in this field. By investing in local social, cultural and environmental projects, these funds earn not only financial returns, but contribute to important community objectives at the same time.

FUND NAME	BALANCE
Bob Ward Social Enterprise Endowment Fund	30,110
Garber-Conrad Social Enterprise Endowment Fund	63,181
Social Enterprise Capital Grant Fund	94,431
Social Enterprise Fund Operating Endowment Fund	1,536,602

**Total Social Enterprise Funds: \$1,724,325**

## Student Award Funds

ECF offers a number of scholarship, bursary and award options to help students access a wide variety of post-secondary education and training opportunities.

FUND NAME	BALANCE
Acadia House Scholarship Fund	13,920
All Weather Windows' Scholarship Fund	369,299
<b>Anonymous Fund #21</b>	100,776
Awinita Scholarship Fund	325,419
Diana Bacon Scholarship Fund	18,226
Former MLA Carl Benito Award Fund	58,973
Albert Bodnarchuk Award Fund	13,809
Margaret-Ellen Bonar Scholarship Fund	13,690
<b>Shirley Brauer Award for Women in Science Fund</b>	10,898
Kathryn Burke Endowment Fund	25,993
Deb Cautley Award Fund	41,596
<b>Rose Chapple Fund</b>	69,202
Cheriton Student Award Fund	441,935
Thomas Chong Memorial Trust Fund	52,224
Clarence M. Christensen Occupational Health & Safety Scholarship Fund	52,211
Frantisek Cikane Memorial Fund	16,469

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Judy Craig Professional Development Endowment Fund	31,223
Esther & Peter Cunliffe Fund	80,445
<b>Danh Du Fund</b>	100,479
Evelyn Mary Darch Memorial Fund	17,085
Samuel James Deans & Augusta Kreye Deans Award Fund	91,469
Delta Kappa Epsilon Award for Community Excellence Fund	46,358
Lindsay DeMone Scholarship Fund	19,971
Francis & Muriel Dunnigan Fund	13,832
Edmonton Chinese Lions Club Legacy Endowment Fund	30,272
Edmonton Refugee & Emerging Community Awards Fund	43,455
ERHC Trade Scholarship Endowment Fund	569,258
Nancy Fairley Scholarship Fund	328,368
Farmer Family Instrumental Organ Scholarship Fund	37,944
Farmer Family Kiwanis Fund	21,013
Harry Farmer Memorial Fund	15,806
Kathleen Farmer Memorial Fund	15,806
Raymond G. Flanagan Award Endowment Fund	139,854
Mike Fogolin Spirit of Champions Scholarship Fund	65,425
John Patrick Gillese Fund	16,733
Sarah & Martin Gouin Family Education Fund	1,342,429
Bill & Ruth Grundy Student Award Fund	30,258
Hartwell Family Award Fund	23,506
<b>Howden Award Flowthrough Fund</b>	7,000
Chris Hunter Memorial Fund	31,784
Chris Judge Endowment Fund	57,384
Wendy Keiver Endowment Fund	25,993
Rose Margaret King Education Fund	746,175
Jeffrey Klaus Scholarship Fund	87,177
<b>Lac Ste Anne Historical Society Scholarship Fund</b>	12,854
Catherine Lalonde Memorial Scholarship Fund	80,763
<b>Mathieu Lefevre Memorial Fund</b>	21,137
<b>Charmaine Letourneau Flow-through Fund</b>	10,000
Charmaine Letourneau Fund	86,053
Don & Norine Lowry Award for Women of Excellence Fund	396,788
Beverley MacLean Legacy Fund	99,849
ManCap Legacy Education Grant Fund	735,915
Stephen & Lynn Mandel Graduate Scholarship in Sexual & Gender Minority Studies Fund	30,280
Manning Family Fund	14,782
Al Maurer Awards Fund	147,034
McCauley School "Invest in the Future" Scholarship Fund	31,130
Peter Mehl Memorial Award Fund	20,862
Dr. John Melling Scholarship Fund	1,798,002

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Jean & Gregory Moisey Fund	26,195
Leilani Muir Fund	68,501
Paul & Florence Mulyk Fund	15,124
Alexandra M. Munn Scholarship Fund	67,613
John & George Nikel Music Award Fund	117,948
Evelyn & Gene Norville Memorial Scholarship Fund	97,750
Dr. David Plotsky Memorial Fund	11,890
John & Barbara Poole Arts to Education Scholarships Fund	302,978
John E. Poole Engineering Undergraduate Scholarships Fund	302,978
John E. Poole Scholarships for Excellence in Engineering Fund	1,454,300
Ernest E. Poole 1906 Stoughton Awards Endowment Fund	126,088
Douglas & Kathleen Ritchie Family Fund	58,539
Della Roland Memorial Fund	14,615
Saint John's School of Alberta Bursary Fund	21,844
Saint John's School of Ontario Bursary Fund	36,130
Father Sargeant Scholarship Fund	12,491
<b>Iris M. Saunders Memorial Bursary Fund</b>	20,263
Maria T. Schneider Fund	24,951
Shauna Seneca Award Fund	19,515
Ranald & Vera Shean Memorial Scholarship Fund	1,260,008
Stollery Education Trust Fund	327,530
Symphony Women's Educational Assistance Fund	59,112
John & Andrea Wallin Fund	34,213
Dave Williams Leadership Award Fund	44,694
F. Garth Worthington Memorial Scholarship Fund	16,419

## FAMILIES OF STUDENT AWARD FUNDS

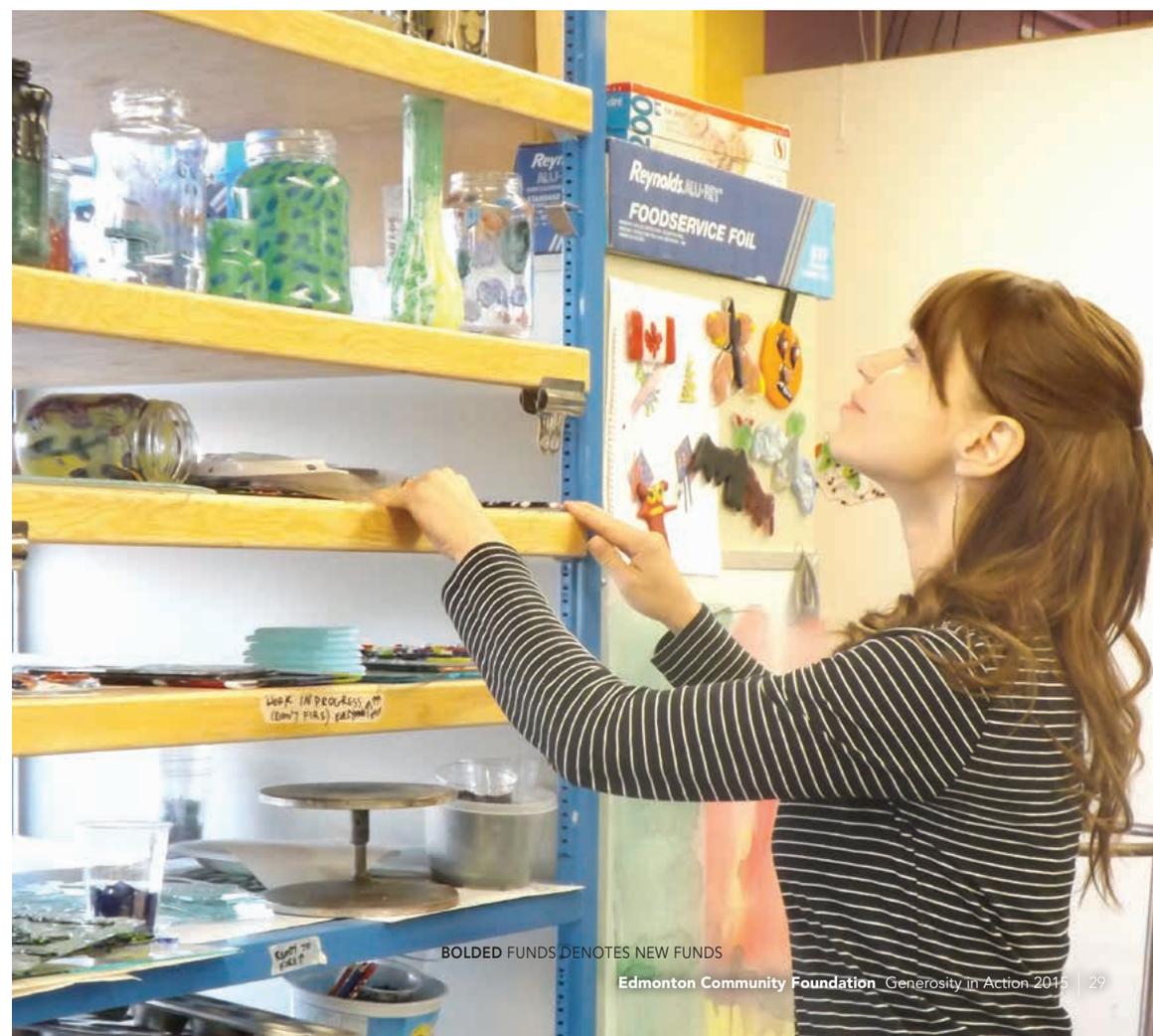
### BELCOURT BROSSÉAU MÉTIS AWARDS FUNDS

Alberta Government Scholarship Flow Through Fund	47,142
Alberta Health Services Belcourt Brosseau Métis Award Fund	92,596
Belcourt Brosseau Métis Awards Fund	17,644,964
A.T. (Alphonse Thomas) Brosseau Family Fund	132,015
Chris & Pat Cowden Fund	12,121
Enbridge Pipelines Inc. Belcourt Brosseau Métis Awards Fund	113,034
Métis Elder Marge Friedel Award Fund	11,769
<b>Alma Elizabeth McConnell Belcourt Brosseau Métis Award Fund</b>	10,252
Rau Family Belcourt Brosseau Métis Award Fund	12,058
June Virginia Robinson Memorial Award Fund	25,583
Shell Canada Limited Belcourt Brosseau Métis Award Fund	113,804
Syncrude Canada Ltd. Belcourt Brosseau Métis Award Fund	38,544

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Tervita Belcourt Brosseau Métis Award Fund	10,901
<b>COMMUNITY SCHOLARSHIP FUNDS</b>	
Community Scholarship Flow-through Fund	91,520
Colin Forbes Memorial Fund	15,021
John & Barbara Poole Family Community Scholarship Fund	134,116
Stollery Community Scholarship Fund	143,038
<b>ROWSWELL FAMILY FUNDS</b>	
Gordon Giles Rowswell Fund	209,181
Ronald Gordon Rowswell-O'Connor Fund	209,181
Terrance Rowswell-O'Connor Award Fund	237,917
Gwendoline-Mary Standly-Rowswell Fund	209,181
Barbara Joanne Rowswell-Sykes Fund	209,181

**Total Student Award Funds: \$33,411,403**



**BOLDED FUNDS DENOTES NEW FUNDS**

## Operating Funds

ECF's goal is to maximize the amounts available to support the community. A prudent approach is taken to ensure that operating costs remain low. We appreciate the donors who contribute to ECF's operating fund.

FUND NAME	BALANCE
Edmonton Community Foundation Operating Fund	2,927,358
Jack Watson Family Fund	13,291

**Total Operating Funds: \$2,940,648**



## Emerging Funds

Donors can gradually build named funds over a ten-year period. An initial gift is made with the commitment from the donor to add regularly to the fund until it reaches \$10,000, at which time disbursements can be made to charitable causes.

FUND NAME	BALANCE
26BG1234 Family Fund	8,310
<b>Allenby Chapter #38 OES Fund</b>	5,028
<b>Anonymous</b>	9,523
<b>Anonymous</b>	1,505
<b>Anonymous</b>	2,465
Anonymous Fund #16	7,082
Babb/Murchison Family Fund	5,880
Berger Family Fund	4,685
<b>Hamida, Danisha &amp; Zafira Bhaloo Family Fund</b>	305
<b>Blankets for Burn Kids Fund</b>	1,403
<b>Brass Family Fund</b>	2,575
Michael & Kathryn Brechtel Fund	7,235
Bull Family Fund	1,847
Cara's Friendship Fund	6,915

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Chapple-Delaney Family Fund	4,975
<b>Chiveson Fund</b>	2,006
Mary DeFerro Fund	375
<b>Dixon Family Fund</b>	9,896
<b>Edmonton Federation of Community Leagues 100th Anniversary Project Legacy Fund</b>	9,227
Edmonton Shrine BBMA Award Fund	5,546
Diann & Art Etter Fund	4,223
Betty Fisher Fund	8,188
<b>H.E.R. Fund</b>	628
Ross & Daralyn Hodgetts Family Fund	5,918
Holy Spirit Lutheran Church Fund	2,203
House Family Fund	6,002
Keating Family Hedgehog Fund	1,160
<b>Bernie Kollman &amp; Brian McPherson Fund</b>	3,530
Ernesto B. Lejano Music Award Fund	3,643
Mark D. Lepine Fund	5,335
<b>LEW's Compassion In Action Fund</b>	3,104
Livia Stoyke Foundation EALT Fund	6,665
Scott & Cassandra Lundell Family Fund	2,597
Anne Mainland MacRae Award Fund	5,239
<b>Kelly Mah Memorial Fund</b>	2,560
<b>Dr. James McMillan Fund</b>	9,414
Ana Maria Melo Fund	9,363
<b>Morhart Personal &amp; Community Leadership Fund</b>	2,282
Henry & Helen Neri Fund	7,958
North Saskatchewan River Valley Conservation Society Capital Fund	3,294
<b>Fay Orr &amp; Ellen Hambrook Endowment Fund</b>	5,066
Papulkas Family Grace & Gratitude Fund	1,513
Joan Paton Fund	2,303
Pilgrims Hospice Fund	9,172
<b>Alexander D. Pringle QC Trust</b>	1,019
<b>Gillian Richards Fund</b>	7,026
Ross Sheppard Alumni Basketball Award Fund	6,929
<b>Seeds of Science Fund</b>	1,023
<b>Shelemey Community Fund</b>	2,049
Terra Board Leadership Endowment Fund	1,279
Walterdale Players' Endowment Fund	5,913
Leif Welz Award for Multi-Sport Athletes Fund	3,070
Noel D. Xavier Fund	5,036
Princess Taz Zowtuk Family Fund	5,532

**\$247,022**

BOLDED FUNDS DENOTES NEW FUNDS

# GIFTS PLANNED

## *for the future*

Many donors have planned gifts that will create or add to endowment funds at a future date - gifts such as those made in wills or through life insurance or other estate planning tools. Thank you to the following donors for indicating they have made such a future gift.

Sharon Abbott	Helen Davies	Kevin & Rita Hanniman	William Arnold (Bill) Lee	Darwin G. Pearson	Carla Cumming Sojonky
E.A. Dale Allen	Elly de Jongh	Lenore Hanson	Morris & Doreen Lepine	Louise Perkins	Lois Sorgen
Jaima Altman-Geller	Florence Mae Deans	Francia Harvonen	Elizabeth Lepp	Burke Perry	Peter Sorrell
Larry & Janet Anderson	Anne Marie Decore	Kathryn Hawkesworth	Dyann Lewis	Holger Petersen	Colin Soskolne
Stephen M. L. Anderson	Terena Delaney & Sam Chapple	Bob Hawkesworth	Debra Lieberman	Doris Tanner Pimm	Hugh & Anne-Marie Stacey
Paul & Carol Arnold-Schutta	Randy Diamond	L. Dawn Hawley	Dan & Laura-Lee Linehan	Karen Platten	E. Fay Stankov
Patricia Babet	David Dickinson & Colette Mandin	Allen Hazen & Megan Collins	Myron & Maureen Liviniuk	Florence Sylvia Plishka	Alex Stephens
Diana M. Bacon	Dolores Dilkie	Brian & Jeanne Hetherington	Ross & Jane Logan	Gary & Linda Poignant	David Earl Stewart
David & Seanna Badowich	Joe Dolan & Maureen Barnes	Don Hight & Karen Iversen	Allan & Donna Lundell	Dennis & Tanya M. Pon	Emmy Stuebing
Ken & Bernice Baher	Dr. Frank & Freda Dorsey	Jane Hopkinson	Jim MacLean	David & Cheryl Porter	Craig & Mark Stumpf-Allen
Bonnie Baldwin	Elaina Dorsey	Don Howden & Jane Squire Howden	Diane & Ken Mark	Dan Post	Dree Thomson-Diamond
Geoff Ball & Amanda Newton	Leslie Dowler	Douglas Hughes & Wanda Fawcett	Brenda Martin	Nancy Power	Olive Thorne
Inger Bartram	Edmonton Folk Music Festival Supporter	DeAnn Hunter	Darrel & Edith Martin	Monica Prelusky & Don Onischak	Darryl Trueman
R.C. (Reg) Basken	Pat Eidem	Warren Hurt	William, Mufty, Kyle & Kory Mathewson	Gordon Prest	Bill & Laura Turnbull
Vaughn & Tammy Beakhouse	Audrey Eikeland	Clare & Tammy Irwin	Eda McClung	Kathleen Quinn & John Kolkman	Constance Unsworth & Marshall Palichuk
Cameron Bentz	Leta Gene Eisert	Mark Ulrich Jensen	John McIvor & Doris Kent	Josh Ramsbottom & Shannon Zwicker	L. Elaine Wagner
Danisha & Hamida Bhaloo	Diann Etter	Ronald & Yvonne Jodoin	Letha McKee	Deborah Reinhart	Joseph & Wadona Walsh
Gurvinder Bhatia & Aimee Hill	Kelly Falardeau	Sarah Johnston	Janet McLean	Philip & Heather Renaud	Jack & Marjorie Watson
Roger & Frederika Bland	Terry & Vicki Fannon	Lynne Jorgensen	Jack & Eleanor McMahan	L. J. (Larry) Ricard	Eileen Werner
Barbara Bowman	Pamela Farmer	Scott & Lorraine Keast	Carman & Averie McNary	Archie & Elaine Roberts	Jack & Marion Whitworth
Doris Boychuk	Malcolm & Avau Fast	Dilip & Alaka Kembhavi	John McPherson	Era Rowles	Anne & Peter Wightman
Michael Bull & Family	Keith Ferguson	Ann Kendall	Victor & Arlene Meroniuk	Marshall & Lisa Sadd	Gordon & Audrey Wilkes
Nora Bumanis	Jean Fitzsimmons	Kathleen (Kathy) King	Kathryn & Robert Merrett	Owen Salava & Cheryl Walker	lan & Betty Jean Willing
John & Ewa Burton	Terry Fuga & Carol Watson	Pat Kirby	David Morhart	David & Linda Salloum	Douglas & Jane Wilson
Neil & Beverly Calhoun	Phyllis & Vincent Gallant	Anne Kirkpatrick & Geoffrey King	Paul & Stephanie Morton	Donna Savard	Sam Wong
Ross & Muriel Cheriton	Robert Gellatly	Larry & Kathy Klaus	Ron & Lynn Odynski	Don & Georgie Scafe	C. J. Woods, FCA
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R. Earl Clements	Donna Gordon	Felix & Pat Kuefler	Esther Ondrack	Albin J. E. Shanley	Linda M. Youell
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Richard S. Cook	L. Neil Gower	David & Joan Laurie	Dianne Osback	Halvor Simonson	
Wendy Cook	Brian Haliburton	Barbara Leah	Vital & Colleen Ouellette	Kenneth & Margaret Singleton	
Jean & Barbara Crepin			Larry & Lucy Pana	Jerome & Holly Slavik	
Peter Cunliffe			Joan Paton		

# FINANCIAL highlights

- Total value of funds amounted to **\$489.3 million**  
(2014: \$455.6 million)
- Total distributions for charitable causes were **\$21.2 million**  
(2014: 16.8 million)
- Annualized return of **8.24%** since 1989  
(gross of fees)
- **\$19 million** received in contributions  
(2014: \$19.4 million)
- Return on investments: **7.19%** (2014: 11.37%)  
(net of average custodian and investment management fees)
- Net administration costs were **0.67%**  
of the average market value of all funds  
(2014: 0.63%) – excluding custodian and investment counsel
- **63** new funds created (2014: 83)



## Funds

The total value of the funds was: **\$489.3** | **\$455.6** | **\$404.8**

Funds in millions of dollars	2015		2014		2013	
Donor Advised Funds	\$277,163	58%	\$261,836	57%	\$230,706	56%
Designated Funds	104,405	21%	95,200	21%	83,831	20%
Community Funds	25,787	5%	24,711	5%	27,347	7%
Student Award Funds	33,411	7%	30,990	7%	23,077	6%
Combined Purpose Funds	20,612	4%	18,967	4%	17,200	4%
Field of Interest Funds	20,380	4%	16,565	4%	14,774	4%
Operating Funds	3,776	1%	3,628	1%	3,203	1%
Restricted Fund	2,051	>1%	2,051	1%	2,051	1%
Social Enterprise Funds	1,724	>1%	1,650	>1%	2,565	1%
		100%		100%		100%

## Administration

Net administration costs were kept to, of the average market value of all funds. **0.67%** | **0.63%** | **0.66%**

Funds in millions of dollars	2015		2014		2013	
Salaries & contract services	\$2,313	59%	\$2,158	62%	\$1,898	62%
Communications & donor services	668	17%	625	18%	378	13%
General administration & programs	468	12%	420	12%	443	14%
Occupancy	247	6%	111	3%	82	3%
Professional fees	153	4%	113	3%	141	5%
Program & community support	82	2%	72	2%	76	3%
Contributions & recoveries	(565)		(606)		(508)	
	\$3,366	100%	\$2,893	100%	\$2,510	100%

## Disbursements

Funds in millions of dollars	2015		2014		2013	
Community & Social Services	\$6,596	30%	\$5,482	33%	\$3,849	32%
Education & Learning	3,510	17%	2,880	17%	1,402	11%
Arts, Culture & Heritage	3,210	15%	2,981	18%	2,246	19%
Environment	2,657	13%	1,216	7%	1,149	9%
Health & Wellness	2,070	10%	2,187	13%	1,731	14%
Other	1,748	8%	913	5%	666	5%
Student Awards	974	5%	616	4%	614	5%
Recreation & Leisure	406	2%	484	3%	640	5%
	<b>\$21,171</b>	100%	<b>\$16,759</b>	100%	<b>\$8,448</b>	100%

## Investment allocation

- US Equities (24%)  
(2014: 25%)
- International Equities (17%)  
(2014: 15%)
- Fixed Income (16%)  
(2014: 12%)
- Canadian Equities (15%)  
(2014: 23%)
- Mortgage Funds (12%)  
(2014: 9%)
- Private Equity (7%)  
(2014: 7%)
- Infrastructure (6%)  
(2014: 6%)
- Cash, Cash equivalents and Money Market Funds (2%) (2014: 2%)
- Real Estate (1%)  
(2014: 1%)



## Board of Edmonton Community Foundation

Ted Kouri, CHAIR  
 Nancy Reynolds, VICE-CHAIR  
 Joanne Berger  
 Gurvinder Bhatia  
 Chandra Clarke  
 Terena Delaney\*  
 John Mah  
 Anne McLellan  
 Carman McNary\*  
 Liz O'Neill\*  
 Clive Oshry  
 Gary Smith  
 David McCalla, SECRETARY

\* Departing as of the June 2016 Board Meeting

## Investment Committee

Gary Smith, CHAIR  
 Randy Biberdorf  
 Robert Cole  
 Micheal Dal Bello  
 Arthur Madden\*  
 Kevin McDowell  
 Carman McNary  
 Clive Oshry  
 Peter Pontikes  
 Orest A. Pyshniak  
 David Salloum

\* Departing member in 2015

## Main Fund Custodian

CIBC Mellon Global Securities Services Company

## Investment Counsellors

Bentall Kennedy (Canada) LP  
 Canadian Urban Limited  
 CIBC Asset Management Inc.  
 Connor, Clark & Lunn Investment Management Ltd.  
 GE Asset Management Incorporated  
 Global Infrastructure Partners  
 Mawer Investment Management Ltd.  
 Northleaf Capital Partners  
 Pavilion Investment House  
 Phillips, Hager & North Investment Management / RBC Global Asset Management Inc.  
 Standard Life Investments  
 State Street Global Advisors

## Staff

Martin Garber-Conrad, CHIEF EXECUTIVE OFFICER  
 Jane Frances Asaba, DONOR SERVICES ASSISTANT – RECEIPTING  
 Anita Bauman, FINANCE ASSOCIATE  
 Elizabeth Bonkink, COMMUNICATIONS ADVISOR  
 Gladys Bugayong, FINANCE ACCOUNTANT  
 Kerri DeLuca, STEWARDSHIP ASSOCIATE  
 Alex Draper, DONOR GRANTS ASSOCIATE  
 Ashley Dryburgh, FOCUS GRANTS ASSOCIATE  
 Tracey Gleason, FUND DEVELOPMENT ASSISTANT  
 Kathy Hawkesworth, DIRECTOR, DONOR SERVICES  
 Cassandra Lundell, COMMUNITY GRANTS ASSOCIATE  
 Liz Lepp, Estates, LEGAL ASSISTANT  
 Matt Mandrusiak, DONOR ADVISOR  
 Florence Okeola, OPERATIONS ACCOUNTANT  
 Anna Opryshko, STUDENT AWARDS ASSOCIATE  
 Andrew Paul, COMMUNICATIONS ADVISOR  
 Lisa Pruden, EXECUTIVE ASSISTANT TO CEO  
 Chris Quinn, DIRECTOR, FINANCE & OPERATIONS  
 Chris Roberts, COMMUNITY GRANTS ASSOCIATE  
 Craig Stumpf-Allen, DIRECTOR, GRANTS & COMMUNITY ENGAGEMENT  
 Denise Veinot, RECEPTIONIST  
 Carol Watson, DIRECTOR, COMMUNICATIONS  
 Noel Xavier, DONOR ADVISOR

## Social Enterprise Fund

Jane Bisbee, EXECUTIVE DIRECTOR  
 Gail M. Yakemchuk, ADMINISTRATIVE ASSOCIATE



# GENEROSITY <sup>20</sup> *in action* <sup>15</sup>

*Thank you to the following organizations.*



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[www.ecfoundation.org](http://www.ecfoundation.org) [info@ecfoundation.org](mailto:info@ecfoundation.org)  
9910-103 Street NW, Edmonton T5K 2V7 780.426.0015