

# Introduction



Welcome to Generosity in Action 2016 where you will find Edmonton Community Foundation's financial highlights from the past year. This report shows more than just the numbers. In conjunction with our Legacy in Action magazine you will see how we connect our donors with the Edmonton community to help weave the social fabric of our city through their generous support. From arts and education to health and wellness, Generosity in Action is a celebration of our donors' vision of a great city.

Through our donors' generous support, ECF was able to grant more than **\$21.9** million in 2016. Here are a few of the organizations ECF was able to help:

- **B's Supporting Youth Foundation received \$25,000 for "B's Lunch Program."**

*Running out of Millhurst Community Centre, B's Supporting Youth Foundation has provided more than 9000 bagged lunches for students in the Public and Catholic school districts. This program is a kids-helping-kids approach that connects young people to their community while ensuring a healthy lunch is accessible to students who need it.*

- **Pembina Foundation received \$38,500 for "Bringing Sustainable Energy to Alberta Communities."**

*This project helps Albertans navigate the programs being developed to transition to renewable energy sources. A user-friendly guide, webinars, and workshops illustrate the best practices for selecting a solar energy provider, what government programs exist to help finance this work, and what the regulatory requirements are.*

- **Edmonton Down Syndrome Society received \$60,000 for the "Family Support Liaison" program.**

*The liaison will provides up-to-date information about services, assistance, and programs offered throughout the Edmonton area for people with Down syndrome and their families.*

- **Edmonton Opera Association received \$50,000 for an "Understudy Program."**

*The Edmonton Opera is casting understudies for the principal roles in each major production. The program reduces the risks if artists fall ill and provides rich learning and mentoring opportunities for emerging Canadian artists. Usually major roles go to established international artists and the only other opera in Canada with an understudy program is Toronto; it is therefore difficult for young Canadian artists to gain experience. The understudies also perform at community events in Edmonton.*



For a full listing of our 2016 grants please review our publication for "Granting in Action."

Last year ECF grew to **\$513.8 million** in assets including **63** new funds. This is an incredible investment in the future of our community. A full donor listing booklet is also available online.

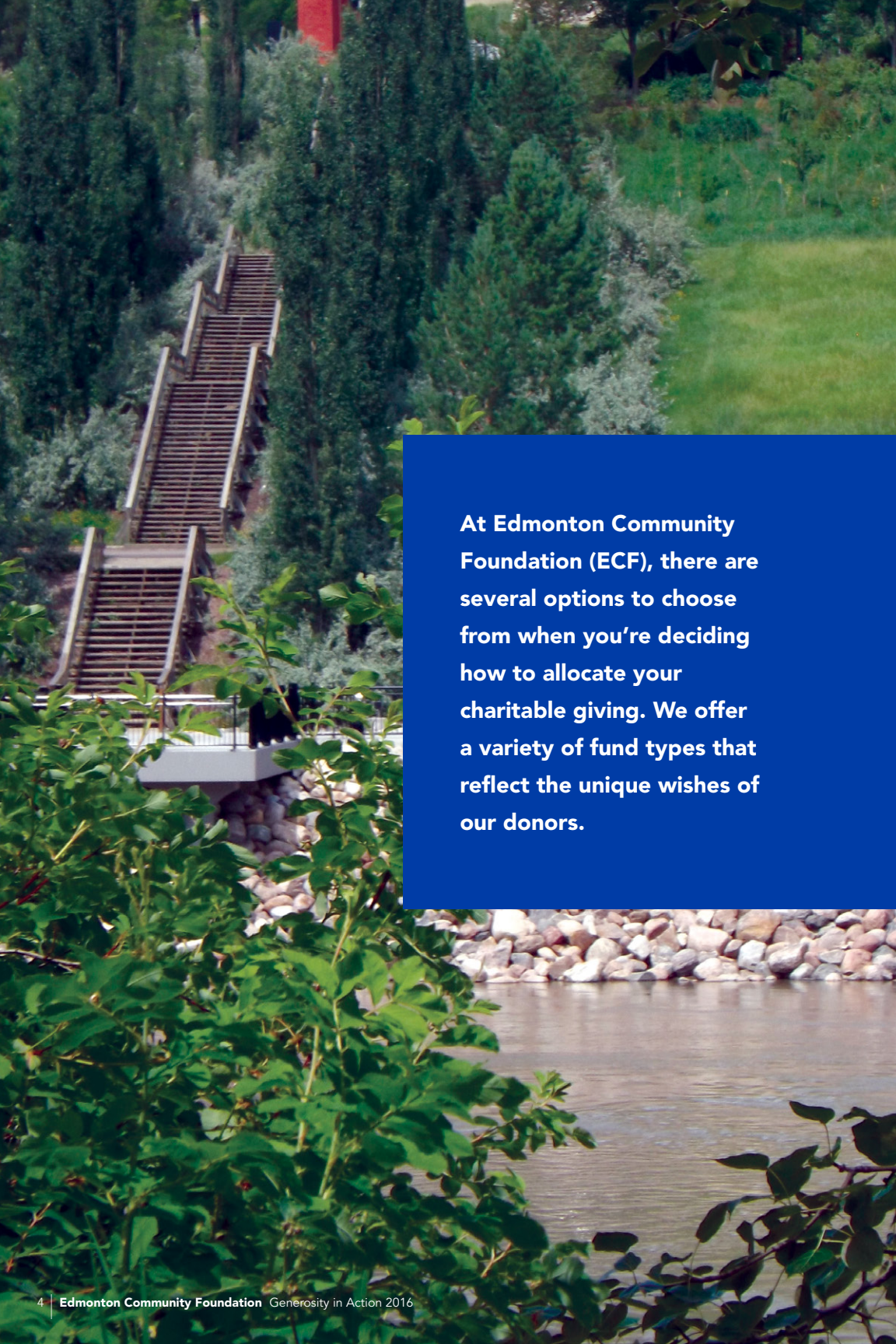
These funds are stewarded by ECF's board, investment counsellors, and staff. You can find all of our funds listed throughout this booklet.

If you would like to review the full set of financial statements or any of our documents, they are available on our website, or if you do not have internet access we would be happy to mail them to you. Just give us a call.

[www.ecfoundation.org](http://www.ecfoundation.org)  
780.426.0015



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**At Edmonton Community Foundation (ECF), there are several options to choose from when you're deciding how to allocate your charitable giving. We offer a variety of fund types that reflect the unique wishes of our donors.**

# Smart and Caring Community Funds

By making a gift to ECF's "Smart and Caring Community Funds" donors support emerging and priority needs in our community. ECF's board, with advice and support from staff and advisory committees, allocates amounts to support the community priorities in arts, culture and heritage; education and learning; health and wellness; community and social services; recreation and leisure; or the environment.

FUND NAME	BALANCE
Allen Fund	1,966,453
Heinrich & Lina Aulbach Fund	19,368
Betty Kathleen Brown Fund	83,554
Christopher & Lisa Cairns & Family Fund	18,627
Jo-Ann Campbell Fund	15,066
Collinge Fund	12,414
<b>John Corbett Fund</b>	<b>33,551</b>
John A. Cunningham Fund	10,977
Archibald Hadley Dickson Memorial Fund	266,323
Eldon & Anne Foote Community Fund	72,351,785
Eric Geddes Memorial Fund	14,009
General Community Fund	19,899,467
Governor General's Smart & Caring Community Fund	27,159
Scott Graham Community Fund	30,427
Dorothy Guilday Fund	419,195
Alex Hamilton Family Fund	238,443
Mich & Thorey Johnston Fund	32,249
Sophia Kinasevich Memorial Fund	11,587
Lorne & Kathie Leitch Family Fund	19,512
McLennan Ross Fund	14,056
Memorial Tribute Fund	168,978
Miller Office Group Fund	18,641
Miller Thomson Fund	60,701
<b>Eldon &amp; Helen Muttitt Fund</b>	<b>251,672</b>
Thomas Olenuk Community Fund	151,229
Otteson Family Fund	12,969
Gerald & Margaret Pearson Fund	25,208
Barbara C. Poole Memorial Fund	22,494
John E. Poole Memorial Fund	39,945
Princeton Fund	47,537
David W. Purvis Fund	2,209,291
Robert David Purvis Memorial Fund	154,812
John Slatter Memorial Fund	32,089

**Total Community Funds: \$98,679,788**

BOLDED FUNDS DENOTES NEW FUNDS

## Field of Interest Funds

Donors can direct their contributions to a personal field of interest to support important areas of community life. ECF's board awards grants to agencies and programs that are making a difference in many ways.

FUND NAME	BALANCE
Aboriginal Services Fund	12,059
Alberta Association of Fundraising Executives (AAFRE) Fund	56,915
Alberta Literacy Foundation Fund	13,153
Alberta Orange Foundation for Children Fund	511,180
David & Aline Bell Memorial Fund	35,361
Bishop & McKenzie Centennial Fund	106,036
Branches of Life Fund	38,486
Capital Region Beautification Fund	26,809
Jack & Sylvia Chetner Fund	27,708
Richard Cook & Wendy Cook Fund	28,437
Ken Crockett Music Fund	27,868
John Crockett Memorial Fund	38,153
Danh Du Fund	105,371
Feeding Hungry Minds Fund	45,597
Eldon & Anne Foote Capital Fund	20,671,553
Eldon & Anne Foote Fund for Children	10,335,776
Eldon & Anne Foote Fund for Continuing Support	62,014,657
Eldon & Anne Foote Fund for the Environment	20,671,552
Eldon & Anne Foote Fund for Excellence	10,335,776
Garber-Conrad Family Fund	15,064
Gaunce Family Fund	34,626
Governor General's Smart & Caring Creative Edmonton Fund	71,814
Governor General's Smart & Caring Social Impact Edmonton Fund	10,121
Elizabeth Gredley Humane Education Fund	165,717
The GYRO Club of Edmonton Fund	37,430
<b>Richard Frank Haley Memorial Fund</b>	10,585
Harvonen Family Fund for Young Children	18,913
Hawkesworth/Kriviak Family Fund	24,228
Heads Up Fraud Prevention/Fugi Saito Endowment Fund	26,837
Lois Hole Care & Nurture Legacy Fund	310,542
John & Jane Holmlund Family Fund	63,856
Johanna & Otto Holzapfel Fund	200,998
Barbara Leah Fund	164,133
Lee Community Playspace Fund	567,464

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Louis Lieberman Family Fund	47,343
Make a Dream Come True (Lions) Society Fund	87,960
Hugh & Madge McColl Family Trust Fund	434,143
H. Jean McDiarmid Fund for Musical Performance	2,227,828
<b>Jack &amp; Eleanor McMahon Family Fund</b>	101,788
Lilly Mueller Fund	112,447
Nick Ochotta Fund	135,111
<b>Sheila &amp; Allan Parr Fund</b>	10,550
George & Rae Poole Bequest Fund	1,420,117
John & Barbara Poole Arts Fund	2,565,334
John & Barbara Poole Family Campership Fund	105,442
V.N. & A.J. Pratt Fund	196,890
Bunny Casper Rae Fund	1,851,713
<b>Rebuilding Fort McMurray Fund</b>	1,308,012
Rosalie & William Rector Fund	390,297
Phyllis Ritchie Fund	188,023
Sydney Blair Rombough Memorial Fund	45,872
Peter Shertel Fund	607,435
Single Parents Independence Fund	176,661
Special Arts Fund	1,906,536
Stollery Fund	4,782,568
Treleaven-Tymofichuk Family Fund	69,192
Pearl & Thomas Wearmouth Fund	69,051
Anne & Peter Wightman Fund	32,411
Jennifer Wolfe Fund	350,778
Linda M. Youell and Gerald W. Youell Fund for the Arts	21,198
Young Edmonton Grants (YEG) Endowment Fund	456,292
<b>ALBERTA DENTAL ASSOCIATION &amp; COLLEGE COMMUNITY ASSISTANCE FUNDS</b>	
Alberta Dental Association & College Community Assistance Fund	235,283
Donald Winget Fund	17,246

**Total Field of Interest Funds: \$146,778,299**

BOLDED FUNDS DENOTES NEW FUNDS



# Designated Funds

These funds identify a specific charity or charities to receive support every year. Agreements for designated funds include planning for the inevitable changes that take place over long periods of time so the funds remain meaningful, effective, and robust.



FUND NAME	BALANCE
26BG1234 Family Fund	10,301
A.I.R.S. Fund	75,616
Alberta Legacy Development Society Fund	18,821
Alberta Legal Heritage Fund	155,769
Alberta Search & Rescue Fund	20,807
Anchor Fund	11,900
Anonymous	25,755
Anonymous	22,886
Another Chance Fund	15,304
Art Gallery of Alberta Fund	3,044,979
Augustana Lutheran Church Continuing Ministry Fund	1,612,952

**BOLDED FUNDS DENOTES NEW FUNDS**



FUND NAME	BALANCE
Milton Bablitz Memorial Fund	27,352
Banff Centre Fund	6,867
Clinton Bardell Fund	34,050
Amina Beecroft Fund	261,356
Helen & Laurel Bell Fund	160,045
Helen & Fred Bentley Action Canada for Sexual Health & Rights Fund	468,428
Helen & Fred Bentley Compass Centre for Sexual Wellness Fund	434,387
Gay Bisanz Leadership Development Fund	35,785
June Block People in Need Fund	114,501
June Block Talking Clocks Fund	245,832
<b>Boyle Street Community Services Endowment Fund</b>	52,021
Boyle-McCauley Health Centre Fund	194,754
Boys' & Girls' Clubs of Alberta Endowment Fund	40,509
Boys' & Girls' Clubs of Edmonton Fund	261,398
Buchkowsky Family Charitable Fund	12,855
Ralph Buttner Memorial Fund	74,423
Douglas Milton Campbell Estate Fund	855,352
Margaret Campbell Fund	237,639
Canadian Parks & Wilderness Society Fund for Alberta	319,012
Canadian Red Cross Society Fund	124,976
Canterbury Foundation Legacy Fund	213,578
Irene Lenore Carter Endowment Fund	345,138
CEASE Fund	28,014
Central Baptist Church Missions Fund	356,389
Centre for Spiritual Living Teen Endowment Fund	21,989
Cerebral Palsy Associations in Alberta Fund	480,339
Christmas Bureau of Edmonton Fund	13,827
Vince Clarke Memorial Fund	16,216
Compass Centre for Sexual Wellness Fund	21,025
Cosmopolitan Music Society Endowment Fund	24,076
<b>CPAWS Conservation Trust</b>	18,337
Cunningham AnimalCare Fund	477,157
Frank Philip Davis Fund	12,631
Delaney-Chapple Support Network Fund	71,417
Dogs with Wings Fund	16,361
Patricia Dougherty Memorial Fund	13,287
Edmonton Chamber Music Society Fund	52,227
Edmonton Down Syndrome Society Fund	111,089
Edmonton Gleaners Association Fund	67,737
Edmonton Heritage Festival Endowment Fund	28,261
Edmonton Musical Theatre Fund	32,691
Edmonton Oilers Community Foundation Emma Bailey Memorial Fund	40,662

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
<b>Edmonton Radial Railway Society Fund</b>	<b>11,950</b>
Edmonton YMCA Foundation Fund	40,920
Joy Eisert Habitat Lands Fund	48,145
Leta Gene Eisert Miquelon Lake Wildlands Sanctuary Fund	49,201
Andy & Marianne Elder Fund	62,835
Electro Equinology Fund	151,900
Cheryl Escott Memorial Fund	16,815
Family Centre Fund	1,397,460
Field Fund for Science Education	146,569
Filipkowski Fund	185,734
Fitzsimmons Family Fund	46,753
Ed & Rita Foy Memorial Fund	958,129
Friends of Jasper National Park Association Fund	16,753
Gift of Yoga Fund	53,333
Glenrose Rehabilitation Hospital Fund	151,742
Dr. Dasha Goody Memorial Fund	14,761
Goudreau Fund	33,812
Grant MacEwan University Foundation Fund	43,334
Growing Early Minds Fund	36,703
H.E.R. Fund	10,334
HIV Edmonton Endowment Fund	14,207
K. Janet Hughes Fund	36,315
Institute for Stuttering Treatment & Research (ISTAR) Fund	29,462
Kids Kottage Fund	306,070
Dianne & Irving Kipnes Emerging Artist Fund	12,238
Bishop Stephen P. Kristenson Seminarian Endowment Fund	375,200
Lawyers' Legacy Fund	97,547
Frank & Dollie Leah Memorial Fund	100,467
Leduc/Devon Oilfield Historical Society Fund	107,241
Lingle Educational Endowment Fund	20,335
Lions Seniors Centres - Jack & Fran Thomas Fund	140,241
Victor C. Love Memorial Fund	22,490
Lucy Baker School Society Fund	14,252
Peter & Dorothea Macdonnell Fund	332,546
Florence MacKenzie Fund	1,470,588
Fraser Malcolm Fund	48,140
Doris Louise (Belt) Marcum Family Fund	13,413
Rose McAllister and Deanna Nemirsky Old Friends Fund	38,012
Mary & Steve McEachern Fund	20,426
George & Lilian McEwen Family Fund	45,694
John Douglas McGavin Fund	778,859

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Letha McKee Fund	95,736
Memorial (Brewster) Fund	93,664
Margaret Michaud Family Fund	13,524
Margaret Michaud Fund	12,029
<b>JKMS Mullane Family Fund</b>	11,591
Mustard Seed (Edmonton) Fund	151,530
NAIT Scholarship & Bursary Fund	105,655
Native Cultural Awareness Fund	27,369
Nature Conservancy of Canada Fund	1,262,969
Orchid Species Preservation Foundation Endowment Fund	16,829
Our House Addiction Recovery Endowment Fund	13,671
<b>Fran Papworth Opportunity for Joy Endowment Fund</b>	51,545
Kathleen Pearson Fund	93,369
Brian Penner Fund	60,441
Roy A. Philion Fund	31,310
PLAN Edmonton Fund	87,927
George & Rae Poole Fund	4,679,033
Pride Centre of Edmonton Fund	10,986
Reinhart Family Endowment Fund	25,653
Alison B. Rice Endowment for Edmonton Inner City Housing Society	1,097,636
Gillian Richards Fund	10,537
Gene Robb Fund	256,045
Roper Fund	204,175
Royal Alexandra Hospital Fund	35,477
Frank & Ethel (Weisbeck) Rusconi Fund	3,229,034
Bill & Susan Sadler Fund	23,657
Susan & Peter Scott Fund	12,092
Albin J.E. Shanley Fund	22,457
Simonson Family Fund	18,662
SKILLS Society Fund	201,276
Slatter Family Fund	179,013
<b>Danny Sorochan Junior Sailing Fund</b>	25,139
Linda Stanier & Family Memorial Award Fund	46,017
STARS Alberta Shock Trauma Air Rescue Foundation Fund	71,407
Audrey Stechynsky Fund	210,353
Marg Stephen Legacy Fund	23,793
Stollery Children's Hospital Foundation Fund	65,667
David & Marlene Stratton Fund	100,037
Sustainable Food Edmonton Fund	39,400
Sylvia Syska Fund	835,793
Barb Tarbox Legacy Fund	21,982

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Teen Time of Edmonton Fund	41,554
Hazel F. Teskey Memorial Trust Fund	15,057
<b>Janson Towers Gift Fund</b>	16,559
Tsung Chou-King & Dun Yuen-Yee Fund	2,278,379
University Hospitals Foundation Fund	149,682
Valley Zoo Development Society Fund	121,271
Wagner Family Fund in Memory of Hazel Balog	10,103
Wally & Rosanna Kids to Kamp Fund	30,770
<b>Joseph &amp; Wadona Walsh Memorial Fund</b>	10,579
Kaitlyn Walsh Memorial Fund	136,991
Walterdale Theatre Associates Fund	21,170
<b>Water Ski &amp; Wakeboard Alberta Fund</b>	105,411
Marguerite Webb Fund	10,315
<b>WECAN Food Basket Society of Alberta Fund</b>	11,213
Ross & Eleanor Wein Family Disabilities Transportation Fund	30,768
Westend Seniors Activity Centre Endowment Fund	28,714
Wings of Providence Laurette Braconnier Tribute Fund	100,325
<b>Writers' Guild of Alberta Endowment Fund</b>	10,531

## FAMILIES OF DESIGNATED FUNDS

### ABC HEAD START SOCIETY FUNDS

ABC Head Start Society Fund	325,189
Kathy Lenihan Fund	12,264

### ALBERTA BALLET FUNDS

Alberta Ballet Fund	1,252,665
Canada Cultural Investment Fund for Alberta Ballet *	901,627

### ALBERTA BAROQUE ENSEMBLE FUNDS

Alberta Baroque Ensemble Endowment Fund	243,645
Alberta Baroque Ensemble Enhancement Fund	65,236
Kathy Hogan Memorial Fund	16,968
Catharinus Huyer Principal Second Violin Fund	16,995

### ALBERTA CANCER FOUNDATION FUNDS

Alberta Cancer Foundation Fund	78,715
Edmonds Family Fund	152,887
George C. Field Memorial Fund	238,512
Karen Sharpe Memorial Fund	4,169
Bob Tarr Memorial Fund	97,661

\* This project has been made possible in part by the Government of Canada

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
<b>ALBERTA COMMITTEE OF CITIZENS WITH DISABILITIES FUNDS</b>	
Alberta Committee of Citizens with Disabilities Endowment Fund	17,430
Donald Gordon McArthur Fund	72,025
<b>ALBERTA EMERALD FOUNDATION FUNDS</b>	
Alberta Emerald Foundation Endowment Fund	38,905
Alberta Emerald Foundation Fund	540,280
<b>BISSELL CENTRE FUNDS</b>	
Bissell Fund	436,805
Elizabeth McBride Fund	73,231
John & Barbara Poole Family Fund for Bissell Centre	33,220
<b>BRIAN WEBB DANCE COMPANY FUNDS</b>	
Brian Webb Dance Company Fund	127,035
Canada Cultural Investment Fund for the Brian Webb Dance Company *	114,980
<b>CAMP HE-HO-HA FUNDS</b>	
Camp Health Hope & Happiness Society Fund	356,490
Kiwanis Club of Edmonton Downtown Fund	13,099
Hugh & Madge McColl Camp Fund	63,440
<b>CANMORE &amp; AREA HEALTH FOUNDATION</b>	
Anonymous Fund #17	159,315
Canmore & Area Health Care Foundation Fund	627,484
Canmore Connection Charity Golf Fund	104,609
Murrieta's Charitable Fund	12,724
<b>CAPITAL CARE FUNDS</b>	
Capital Care Foundation Fund	73,133
Hawrelak-Porter Family for CapitalCare Fund	25,666
Dorothy and David McBean for CapitalCare Fund	15,666
<b>Roger &amp; Dorothy Parker for CapitalCare Fund</b>	<b>17,642</b>
<b>CENTRE FOR FAMILY LITERACY FUNDS</b>	
Centre for Family Literacy Society of Alberta Fund	139,329
Family Literacy Society Fund	36,095
<b>CITADEL THEATRE FUNDS</b>	
Canada Cultural Investment Fund for the Citadel Theatre *	3,602,912
Citadel Theatre Fund	4,278,817
Maclab Theatre Permanent Endowment Fund	663,078
Arliss & Tevie Miller Citadel Fund	107,911
Dr. Susan & Ove Minsos Q.C. & Family Citadel Fund	61,716
Joseph H. Shoctor Fund	411,486

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**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
<b>CKUA RADIO FUNDS</b>	
Bull Family CKUA Fund	12,649
CKUA Board of Directors Fund	15,185
CKUA Radio Foundation Fund	81,610
John & Barbara Poole Family Fund for CKUA Radio Foundation	868,006
<b>COVENANT FOUNDATION FUNDS</b>	
Caritas Hospitals Foundation Fund	78,062
Edmonton General (Grey Nuns) Hospital Fund	5,782
Ruthie & Hoadley Mitchell Memorial Fund	126,587
<b>SAMUEL JAMES DEANS &amp; AUGUSTA KREYE DEANS AWARD FUNDS</b>	
Margaret Ann (Maggie) Deans Fund	66,518
<b>Frank Doyle &amp; Rachel Deans Doyle Memorial Bursary Fund</b>	32,694
<b>EDMONTON &amp; AREA LAND TRUST FUNDS</b>	
Boisvert Stewardship Endowment Fund	45,991
EALT Agricultural Legacy Fund	13,109
Edmonton and Area Land Trust Capital Fund	30,092
Edmonton and Area Land Trust Conservation Endowment Fund	149,938
Edmonton and Area Land Trust Operating Endowment Fund	3,697,741
Edmonton Nature Club Endowment for Land Conservation & Stewardship	10,947
Betty Fisher Fund	10,573
Noni Lee Conservation Endowment	15,816
Ministik Stewardship Endowment Fund	78,118
Pipestone Creek Stewardship Endowment Fund	134,168
Prairie Crocus Fund	12,819
Russell Family Conservation Fund	15,554
Ross & Eleanor Wein Family Fund	15,894
<b>EDMONTON ARTS COUNCIL FUNDS</b>	
Edmonton Artists' Trust Fund	1,784,324
Lakhani Family Fund	23,560
Lee Fund for the Arts	1,509,487
John Mahon Fund	12,689
<b>EDMONTON CITY CENTRE CHURCH CORPORATION FUNDS</b>	
Anne Carmichael Children's Fund	13,126
William Daly Fund	148,741
Edmonton City Centre Church Corporation Fund	206,556
Annie Hole Children's Nutrition Fund	2,264,679
<b>EDMONTON FOLK MUSIC FESTIVAL FUNDS</b>	
Canada Cultural Investment Fund for the Edmonton Folk Music Festival Society *	1,109,583
Edmonton Folk Music Festival Society Fund	1,194,381
Don Snider Fund	363,227

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
<b>EDMONTON INTERFAITH CENTRE FUNDS</b>	
Edmonton Interfaith Centre for Education and Action Society Fund	15,271
Lavinia Singh Fund for Peace	13,290
<b>EDMONTON KIWANIS MUSIC FESTIVAL FUNDS</b>	
Ranald & Vera Shean Fund	1,735,882
Ranald & Vera Shean Sonata Fund	29,494
<b>EDMONTON OPERA FUNDS</b>	
Sam and Sonia Azer Family Fund	11,924
Canada Cultural Investment Fund for the Edmonton Opera *	1,818,952
Dr. David Cook Fund for Edmonton Opera	19,978
Edmonton Opera Endowment Fund	290,621
Edmonton Opera Endowment Trust Fund	19,007
Edmonton Opera Fund (Poole)	1,034,826
Edmonton Opera Staff Contributions Fund	65,258
Frederic and Alma Gojmerac Family Fund	14,167
Irving Guttman Opera Endowment Fund	42,119
<b>Tom Hall (Opera Chorus) Endowment Fund</b>	<b>16,113</b>
Robert Hood Fund	373,923
Dianne & Irving Kipnes Opera Fund	362,747
Oline and Roderick Markine Family Fund	15,746
Francis Price and Marguerite Trussler Family Fund	759,246
Russell & Dwight Purdy Memorial Fund	55,345
<b>EDMONTON POLICE FOUNDATION FUNDS</b>	
Edmonton Police Foundation Fund	69,625
Harry Hole Police Foundation Fund	748,217
<b>EDMONTON PUBLIC LIBRARY FUNDS</b>	
Edmonton Public Library Shelley Milner Fund	1,136,020
Stanley A. Milner Library Fund	153,721
<b>EDMONTON SYMPHONY ORCHESTRA FUNDS</b>	
Canada Cultural Investment Fund for the Edmonton Symphony Society *	1,085,008
Children's Programming Fund	131,714
Edmonton Symphony Endowment Fund	286,947
Edmonton Symphony Society Fund	1,145,224
Lila & Colin Eicher Symphony Fund	20,016
Peter & Astrid Griep Symphony Fund	19,695
Arliss & Tevie Miller Symphony Fund	112,393
<b>EDMONTON WOMEN'S SHELTER FUNDS</b>	
Georgina Costuros Memorial WIN House Fund	163,186
Edmonton Women's Shelter Fund	547,426

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**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
<b>FILM &amp; VIDEO ARTS FUNDS</b>	
Canada Cultural Investment Fund for the Film & Video Arts Society *	22,283
Film & Video Arts Society of Alberta Fund	24,815
<b>FRINGE THEATRE FUNDS</b>	
Canada Cultural Investment Fund for the Fringe Theatre Adventures Society *	284,611
Cohos Evamy Endowment Fund	13,314
Fringe Theatre Adventures Society Fund	370,381
<b>GIRL GUIDE FUNDS</b>	
Girl Guides of Canada-Alberta Council - Friends of Guiding Fund	14,927
Girl Guides of Canada-Alberta Council - William M. McGee Fund	18,123
<b>HABITAT FOR HUMANITY FUNDS</b>	
Alison B. Rice Bequest for Habitat for Humanity	3,190,336
Alison B. Rice Endowment for Habitat for Humanity	1,164,012
<b>JUNIOR ACHIEVEMENT FUNDS</b>	
Junior Achievement of Northern Alberta Fund	68,178
Junior Achievement Fund	32,019
<b>Gary Silsbe Leadership Award Fund</b>	22,139
Reagan Williams Achiever of the Year Scholarship Fund	31,996
<b>KIDSPORT EDMONTON FUNDS</b>	
KidSport Edmonton Fund	27,340
Olga Lentz Memorial Fund	20,957
<b>LIEUTENANT GOVERNOR OF ALBERTA ARTS AWARDS FOUNDATION FUNDS</b>	
Alberta Centennial Legacy Fund for the Lieutenant Governor of Alberta Arts Awards	646,045
Lieutenant Governor of Alberta Arts Award Fund	1,962,258
<b>MAYERTHORPE COMMUNITY FUNDS</b>	
Blasko Family Arts Award Fund	20,222
Kathleen A. Davies Memorial Scholarship Fund	32,901
Marshall Hagman Memorial Award Fund	14,019
Jolene Hunt Memorial Award Fund	3,462
Olaf & Olga Mattson Memorial Award Fund	17,194
Mayerthorpe Area Community Fund	67,345
Peter Trynchy Award Fund	10,427
Rhiannon White Memorial Award Fund	17,472
<b>MEMORIAL &amp; TRAFFIC SAFETY FUNDS</b>	
Bob Boutilier Engineering Leadership Award Fund	11,474
Memorial and Traffic Safety Fund	28,777
Traffic Safety Scholarship Fund	24,298

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**BOLDED FUNDS DENOTES NEW FUNDS**



FUND NAME	BALANCE
<b>MILE ZERO DANCE FUNDS</b>	
Canada Cultural Investment Fund for Mile Zero Dance Society *	20,296
Mile Zero Dance Endowment Fund	22,799
<b>NATIONAL THEATRE SCHOOL OF CANADA FUNDS</b>	
Canada Cultural Investment Fund for the National Theatre School of Canada *	490,961
National Theatre School of Canada Fund	618,374
TEC-NTS Canada Cultural Investment Fund *	161,680
TEC-NTS Fund	193,749
<b>NORQUEST COLLEGE FUNDS</b>	
John & Barbara Poole Family NorQuest Fund	380,915
Stollery NorQuest Student Fund	309,429
<b>OUR CHILDREN'S MILLENNIUM FUNDS</b>	
Bicentennial Fund	129,334
Sarah & Martin Gouin Family Fund for Children	1,720,368
John Edward & Mary Ann Hockin & Family Fund	478,352
Darlene & Doug McNally Family Fund	23,305
Our Children's Millennium Fund	5,422,850
<b>OPERA NUOVA FUNDS</b>	
Canada Cultural Investment Fund for Opera NUOVA *	24,614
Opera NUOVA Emerging Artists Fund	62,401
Opera NUOVA Fund	31,174
<b>PILGRIM'S HOSPICE FUNDS</b>	
Audrey Luft Fund	15,269
Pilgrim's Hospice Society Fund	34,061
<b>PRO CORO FUNDS</b>	
Canada Cultural Investment Fund for Pro Coro Society - Edmonton *	33,476
Pro Coro Canada Choir Fund	66,826
<b>RICHARD EATON SINGERS FUNDS</b>	
Canada Cultural Investment Fund for Richard Eaton Singers *	71,594
Richard Eaton Singers Fund	136,598

**BOLDED FUNDS DENOTES NEW FUNDS**

*\* This project has been made possible in part by the Government of Canada*

FUND NAME	BALANCE
<b>ROOTS OF CHANGE FUNDS</b>	
Father Michael Blanch Fund	16,261
FUNDACCO Fund for Higher Education	26,183
Father Denis Hebert Fund	98,465
John & Pauline Koroluk Memorial Fund	24,017
Eugene and Daria Malo Fund	11,396
Roots of Change Fund	37,044
Sacred Fund	20,690
<b>Peter &amp; Laura Smith Memorial Fund</b>	<b>26,129</b>
<b>SALVATION ARMY FUNDS</b>	
Salvation Army Fund	391,330
Salvation Army Endowment Fund	99,038
<b>ST. ALBERT COMMUNITY FOUNDATION FUNDS</b>	
Davidson Family Fund	10,329
Stanley Dennis Memorial Fund	34,670
Ron Hodgson Family Fund	27,823
Jamison Family Fund	184,296
Rouse Family Fund	20,190
Shelemey Client Memorial Trust Fund	21,408
St. Albert Community Fund	172,533
St. Albert Help Society Fund	67,560
St. Albert Library Future Fund	12,676
St. Albert Space Camp Fund	28,619
St. Albert Youth Community Centre Fund	11,962
St. Albert Youth Mental Health Fund	35,279
Thatcher Neonatal Care Fund	394,797
<b>Constable David Wynn Memorial Fund</b>	<b>41,856</b>
<b>TERRA CENTRE FUNDS</b>	
Maureen Barnes & Joe Dolan Award Fund	25,291
Jac'y Hayter Achieving Dreams Together Fund	110,011
Toby Levy Fund	11,534
Sylvia Nasser Education Fund for Terra	40,964
Terra Future Builders Fund	69,882
Terra Nutrition Fund	146,135
<b>TUXIS PARLIAMENTARY ALUMNI SOCIETY FUNDS</b>	
Tim Beechey Memorial Fund	22,870
John Cunningham Fund	10,969
TUXIS Legacy Fund	19,843

\* This project has been made possible in part by the Government of Canada

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
<b>UNITED WAY OF THE ALBERTA CAPITAL REGION FUNDS</b>	
Anonymous Fund #12	1,197,349
Anonymous Fund #13	1,197,209
Banister Family Fund	48,915
<b>Fran Block Fund</b>	<b>52,942</b>
Bernie Kollman & Brian McPherson Fund	14,362
Lillian A. Simonet United Way Fund	655,295
United Way of the Alberta Capital Region Endowment Fund #1	114,683
United Way of the Alberta Capital Region Endowment Fund #2	535,481
United Way of the Alberta Capital Region Endowment Fund #3	1,448,362
Germaine & Walter Walchuk Fund	75,892
<b>VICTORIA SCHOOL FOUNDATION FOR THE ARTS FUNDS</b>	
Audrey & Greg Greenough Family Fund	16,366
Victoria School Foundation for the Arts Endowment Fund	2,204,607
<b>THE WORKS ARTS FESTIVAL FUNDS</b>	
Canada Cultural Investment Fund for the Works International Visual Arts Society *	97,896
The Works Arts Festival Fund	199,948
<b>Y.W.C.A. FUNDS</b>	
Roger & Peggy Gouin Fund	59,530
Y.W.C.A. Fund	91,273
<b>YOUTH EMERGENCY SHELTER SOCIETY FUNDS</b>	
Richard Latte Educational Fund	51,933
John Slatter Fund	151,834
YESS 2 Love Fund	25,173
YESS Directors' Fund	12,714
YESS Staff Contributions Fund	13,668
Youth Emergency Shelter of Edmonton Fund	33,575
Youth Emergency Shelter Society Fund	573,270

**Total Designated Funds: \$107,490,321**



\* This project has been made possible in part by the Government of Canada

## Donor Advised Funds

Donors may choose to take an active role in selecting which charities to support each year and provide granting advice to the ECF board. Donor advised funds offer the flexibility of a private foundation but with lower costs and less paperwork.

FUND NAME	BALANCE
Abstractive Consulting Community Fund	57,183
Allen Family Fund	4,552,179
Alzheimer Research & Support Fund	20,045
Larry & Janet Anderson Experiential Learning Endowment Fund	421,111
Larry & Janet Anderson Learning Access Endowment Fund	422,565
Larry & Janet Anderson Learning Resources Endowment Fund	423,300
Larry & Janet Anderson Student Award Endowment Fund	421,111
Stephen M.L. Anderson Charity Fund	32,204
Stephen M.L. Anderson Endowment Fund	111,010
Andrekson Family Fund	199,467
Anonymous	138,813
Anonymous	19,240
Anonymous	41,976
Anonymous	11,762
Anonymous	50,972
Anonymous	800,000
Anonymous Fund #20	10,763
Phyllis A. Arnold Capital Fund	55,541
Bacon Family Fund	68,342
Baher Family Fund	2,408,837
Robert A. & Maria Bailey Fund	2,230,813
Tommy Banks Performing Artists Fund	200,558
Sharon & Douglas Barbour Fund	44,304
Basken Family Fund	19,878
Baydala-Krawiec Endowment Fund	40,587
Alice & Alan Bell Fund	33,269
David & Janet Bentley Family Fund	1,590,408
Bruce & Carol Bentley Family Capital Fund	52,416
Bruce & Carol Bentley Family Endowment Fund	52,436
Fred & Helen Bentley Education in Agriculture Awards Fund	83,748
Berger Family Fund	10,305

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Ian Bird Smart & Caring Community Fund	10,917
Barbara G. Blackley Fund	96,825
Roger & Riet Bland & Family Fund	129,138
David Bodnarchuk Fund	28,743
Bow Valley Community Fund	27,549
John J. Boyd Family Fund	12,374
B-rad Fund	52,870
Ross Brierton & Daniel Stavert Fund	20,912
Ruth & Dudley Bristow Family Fund	307,331
Buchwald Family Fund	34,993
Burton Family Fund	66,115
Cara's Friendship Fund	10,478
Celestial Fund	10,925
Gil Charest Living Quilt Fund	40,470
Ross and Muriel Cheriton Fund	103,788
AGMJJ Cheung Family Fund	17,114
Margaret Rose Christensen Family Memorial Fund	197,363
Cinders Fund	2,621,957
Ernie Christman Family Fund	901,853
Clanging Cymbal Capital Fund	6,937,881
Clanging Cymbal Fund	1,327,122
Collins Hazen Fund	54,797
<b>Cormack Ede Family Fund</b>	50,419
Coutts/Jager Family Fund	51,751
Crescent Hill Fund	295,963
Robin Croteau Forever Young, Forever Smiling Award Fund	21,018
Jock Dawe Fund	235,887
De Bathe Family Fund	13,084
Ann & John Dea Family Fund	82,071
Shannon and John Dean Endowment Fund	26,933
<b>Selena &amp; George DeMelo Family Fund</b>	10,070
Denman Endowment Fund	510,006
Dentons Canada LLP, Edmonton Community Fund	82,005
Detheridge Family Fund	527,143
Randy Diamond & Dree Thomson-Diamond Fund	42,430
DiBattista Family Fund	121,222
'CR' & Del Dilkie Fund	57,993
Jennie Diment Fund	66,334
Peter & Christine Dirksen Family Fund	15,571
Dixon Family Fund	11,852
Duggan Family Centennial Fund	47,398
Duncan Craig Community Fund	63,607

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Harold & Vivian Dundas Family Fund	157,808
Edmonton and District Labour Council Endowment Fund	10,328
Edmonton Chamber of Commerce Endowment Fund for Children in Need	634,937
Edmonton in Bloom Fund	22,083
Jim and Sheila Edwards Family Fund	91,508
Eidem Family Fund	1,066,636
Bev & Norm Ellingson Family Fund	150,727
Faulkner Family Fund	173,379
Joelle Fawcett-Arsenault Fund	209,725
Fenna Family Fund	164,370
Gladys Ferguson Fund	33,128
Lak & Ayoma Fernando Family Fund	27,052
Tony & Daniela Franceschini Family Fund	1,666,805
Friends United for YEG Fund	52,383
David Fuga Memorial Fund	46,721
Future Project Fund	54,562
Gabriel's Fund (Owen Salava & Cheryl Walker)	20,323
Gallant Family Fund	13,340
<b>Joanna Gallivan-Smith Celebrating Home Fund</b>	<b>37,277</b>
Sheldon Jaima & Jacqueline Geller Fund	60,020
Carol Gilfillan Fund	74,711
Aletha Joy Bourne Gilsdorf READ2KIDS Memorial Fund	16,322
Steven & Patty Glover Family Fund	60,594
Karen Good Family Fund	43,413
The Good News Fund	323,555
Goonchen Family Fund	66,764
Carol A. Gouin Memorial Fund	74,840
Sarah & Martin Gouin Family Fund	2,927,110
Gower Family Fund	93,858
Grateful Palate Fund	51,951
Grieve/Jones Family Fund	140,312
Erin Noelle Guthrie Memorial Fund	152,664
Marshall Hamar Memorial Fund	51,717
Hankins Family Charitable Fund	15,685
Harper-Kennedy Fund	25,053
Hartnagel Family Fund	104,970
Rick & Connie Hendrickson Family Fund	65,084
Joyce A. Hendrickson Fund	26,213
Bettie Hewes Memorial Fund	42,595
Alice & Brian Hinds Fund	30,289
Gail & Bruce Hogle Family Fund	25,983
Muriel Hole Fund	967,835

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Jack & Audrey Holmes Fund	142,845
John & Leni Honsaker Fund	369,161
Fabian Bubel Hopkins Fund	24,236
Jane Hopkinson Fund	19,445
Kay & Steve Hrudehy Memorial Fund	47,334
<b>Emma Marie Hunter/Lily Guthrie Memorial Capital Fund</b>	<b>10,041</b>
Kathy Hutchinson Fund	10,401
Hutton Family Fund	1,668,580
Katherine Jacob Fund	94,319
Yvonne & Ron Jodoin Fund	53,408
Karen L. Johnson Fund	154,613
<b>Phyllis L. Johnson Fund</b>	<b>55,898</b>
Jones Eidem Fund	134,185
Joy Family Fund	25,937
Jenny Jungkind Memorial Fund for Music and for Quality of Life	22,554
The Just Table Fund	10,526
<b>Trent Kaiser Fund</b>	<b>50,222</b>
Karbani Family Fund	17,312
Dr. T.A. Kasper Family Fund	761,314
John & Linda Kimmitt Family Fund	26,597
Kirby Family Fund	21,899
Larry & Kathy Klaus Fund	43,912
Gerald Knoll Family Fund	381,232
Kohan Family Fund	390,482
<b>Kontz Family Fund</b>	<b>20,123</b>
Kool Family Fund	131,556
Dawson J. Koski Memorial Fund	36,689
Kouri Family Fund	39,547
Kozak-Van Brabant Fund	89,835
Felix & Pat Kuefler Fund	369,434
Violet Kully Legacy Fund	12,242
La Bruyère Fund	731,690
William & Shirley Lakey Family Fund	522,059
Lammerink Family Fund	243,929
Laurie/Thomson Fund	19,840
William Arnold ("Bill") Lee Fund	16,167
LeLacheur Family Fund	195,317
Leung Family Fund	15,358
Don & Mary Leverington Fund	15,285
Brian & Esther Link Fund	225,456
Liviniuk Family Fund	11,909
LMG Fund	271,501

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Local 79 United Nurses of Alberta Endowment Fund	10,313
Lost Coin Fund	33,215
Allan & Donna Lundell Family Fund	43,963
Shari & Pete MacKay Endowment Fund	323,421
Linda & Kim Mackenzie Family Fund	34,683
DKGB Mark Legacy Fund	56,961
Bill Marsden Motion Picture Practicum Fund	33,026
Darrel & Edith Martin Family Fund	496,884
McCarthy Family Fund	496,432
Kathryn L. & Richard A. McCarthy Fund	36,064
John & Eda McClung Fund	127,080
McCuaig Desrochers Centennial Fund	180,025
McCullough ALES Capital Fund	214,374
<b>McCullough Capital Fund</b>	<b>424,119</b>
Ron & Brenda McCullough Fund	15,513
<b>Shane McElhanney Memorial Fund</b>	<b>28,947</b>
Dr. James McMillan Fund	309,462
McNary Fund	93,401
Blair & Lorna McPherson Family Fund	19,559
Lawrence & Edith McRae Fund	929,753
Arlene Meldrum Community Action Fund	16,399
Ana Maria Melo Fund	12,597
Kathryn & Robert Merrett Fund	78,637
John & Maggie KHG Mitchell Family Fund	1,060,682
Doreen & Zenith Moisey Fund	1,340,966
Montgomery Fund	31,914
Moses Charitable Fund	87,481
Music of the Spheres Legacy Fund	156,564
Nancy's Butterfly Fund	108,234
Eileen Nash Memorial Fund	64,776
NAVIFUND	239,886
Maggie & Jim Neilson Family Fund	27,253
Kimberly L. Nelson Fund	324,620
Michael Nelson Fund	324,360
Nichols Family Fund	17,980
No Room in the Inn Fund	38,253
Jim Noble Family Hope Fund	95,599
Nunastar Properties Fund for Northern Children	1,663,777
Odynski Family Fund	47,629
Ogilvie Fund	573,943
Fonds Vital & Colleen Ouellette Endowment Fund	19,019
Ralph & Aleda Patterson Family Fund	18,506

**BOLDED FUNDS DENOTES NEW FUNDS**



FUND NAME	BALANCE
Judith Peglau Family Fund	75,343
Burke Perry & Suzanne Kirwin Perry Family Fund	42,035
Pierzchajlo Swanson Family Fund	102,283
Platten-Brimacombe Family Fund	30,082
<b>PLS Family Capital Fund</b>	<b>547,285</b>
PLS Family Endowment Fund	1,002,378
Linda & Val Pohl Family Fund	27,199
David & Cheryl Porter Fund	16,664
Nancy Power Family Fund	14,422
John & Connie Prentice Family Endowment Fund	712,858
Nora & Don Prentice Family Fund	15,362
Prestwich Fund	19,750
Allan R. Purvis Junior Hockey Memorial Fund	17,612
Rainbow Fund	258,085
Redshoe Family Fund	19,806
Geraldine Cecilia Riley Fund	22,706
Ringrose Family Fund	42,625
Ann & Steve Robson Family Fund	26,325
Rockliff Jackson Family Fund	210,428
<b>Rotary Club of Edmonton Gateway Award Fund</b>	<b>21,375</b>
Arnold & Grace Rumbold Fund	403,366
<b>Kathy Salloum Fund</b>	<b>10,180</b>
Bud & Laverna Salloum Family Fund	137,797
David & Linda Salloum Family Fund	50,780
Savard Family Memorial Fund	919,788
Don & Georgie Scafe Fund	84,054
Schizophrenia Millennium 2000 Fund	17,608
Owen Schlosser Fund	280,469
David Schuster & Elaine Pollard Family Fund	109,253
Semchishen Family Fund	76,508
Joseph & Kayla Shoctor Family Fund	336,955
Maurice & Molly Shugarman Family Fund	78,814
Craig Simpson & Friends Charity Fund	53,183
Rod & Jane Simpson Family Fund	76,240
K.J. & M.C. Singleton Family Fund	60,978
Slavik Family Fund	659,534
<b>Smith Loparco Family Fund</b>	<b>20,377</b>
Don & Joan Stanley Fund	2,418,361
Jean & Gerry Staring Fund	66,574
Pam & David Steeves Fund	14,711
A Family That Cares - John & Avery Stobbe Family Fund	42,700
Emmy Stuebing Family & Friends Fund	15,671

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
<b>Tom &amp; Sandi Sutherland Family Fund</b>	<b>203,375</b>
Tanzi Family Endowment Fund	16,298
Taste of Edmonton Community Fund	38,435
Teri Taylor-Tunski (T3) Fund	531,085
"Teach a Man to Fish" Fund	23,424
Joe & Nancy Thompson Family Fund	2,727,437
Tiger Family Fund	27,953
Brian & Diane Travers Family Fund	54,146
<b>Reno &amp; Jane Trentini Family Fund</b>	<b>89,615</b>
Ron & Dorothy Triffo Family Fund	3,885,838
Bill & Laura Turnbull Fund	31,151
<b>Unitas Capital Fund of Canada</b>	<b>376,189</b>
<b>Unitas Fund of Canada</b>	<b>134,616</b>
Denise & Hank Van Weelden Family Fund	78,644
van Woudenberg Family Fund	1,844,466
Vasa Skandia Award Fund	82,130
Victor-Osten Fund	1,376,373
Watson Family Fund	161,145
Weir Family Fund	946,974
Genevieve (Jean) Whiting Fund	103,399
Wilkes Family Fund	12,256
Douglas & Jane Wilson Fund	107,278
Justin J. Wong Memorial Fund	66,239
Sam Wong Fund	13,052
C.J. Woods, FCA Family Capital Fund	1,711,782
C.J. Woods, FCA Family Fund	850,149
Ron & Donna Worthington Family Fund	103,161
Yez Family Fund	19,963
Yih Family Charitable Giving Fund	17,004
Ralph & Gay Young Family Fund	1,063,835
Ralph & Gay Young Family Capital Fund	1,063,184
Zeschuk Mehta Fund	12,381
<b>CABLE FAMILY COMMUNITY ENDOWMENT FUNDS</b>	
Cable Family Community Endowment Fund	989,470
Cable Family SALCF Endowment Fund	337,792
Cable Family SKILLS Endowment Fund	196,034
<b>Cable Family UHF Compassionate Support Endowment Fund</b>	<b>369,298</b>
John J. & Helen G. Lachambre Memorial Endowment Fund	136,188

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
<b>FLOW-THROUGH FUNDS</b>	
Larry & Janet Anderson Charity Fund	184,587
Anonymous	7,745
ERHC Non Profit Housing Fund	124,489
Edmonton Community Foundation Flow-through Fund	3,900
Juniper Fund	100,000
Larch Fund	200,000
<b>Ringrose Capital Fund</b>	15,598
Rundle Fund	100,000
Craig Simpson & Friends Flow-through Fund	25,100
Stollery Small Grants Fund	59,923
Douglas Stollery Fund	6,200
<b>ROTARY CLUB OF EDMONTON WEST FUNDS</b>	
Zen Moisey Rotary Club of West Edmonton Fund	18,462
Rotary Club of Edmonton West Fund	97,912

*Total Donor Advised Funds: \$84,185,099*

**BOLDED FUNDS DENOTES NEW FUNDS**



## Combined Funds

Donors often have a number of different goals they wish to accomplish. For example, donors may wish to designate specific charities to receive portions of the disbursements from their fund year after year with the remainder to be used to address priority needs in our community as identified by the ECF board.

FUND NAME	BALANCE
Anonymous Fund #4	51,690
Phyllis A. Arnold Learning Fund	930,568
Tony Chang Fund	12,128
Earl Clements Fund	23,774
H.J. (Jock) Dawe Family Fund	223,733
Herman & Elly de Jongh Fund	103,783
Delbaere Husum Family Fund	53,413
Audrey & Harold Eikeland Fund	111,599
Roy Faltinson Fund	129,963
Shirley & Gordon Gifford Family Fund	1,745,164
Earle & Elsie Hawkesworth Family Fund	179,143
W.A. & M. Hiller Fund	498,409
Jean & Garnet Ireland Fund	404,515
Owen & Peg Linton Family Fund	501,981
McIvor Kent Endowment Fund	148,946
Tevie & Arliss Miller Endowment Fund	91,001
Osback Brown Fund	18,109
Doris Tanner Pimm Fund	240,470
Linda & Roland Relf Fund	10,294
Ruste Family Fund	16,308
Shell Albian Sands Environment Fund	103,715
Jim & Billie Wilkins Fund	141,773
Winspear Fund	14,865,659
John & Olivia Young Fund for Health	250,137

**Total Combined Funds: \$20,856,277**



## Social Enterprise Funds

Impact investing is increasingly important provincially, nationally and internationally. ECF is a Canadian leader in this field. By investing in local social, cultural, and environmental projects, these funds not only earn financial returns, but contribute to important community objectives at the same time.

FUND NAME	BALANCE
Garber-Conrad Social Enterprise Endowment Fund	68,970
Social Enterprise Fund Operating Endowment Fund	1,549,544
Social Enterprise Capital Grant Fund	99,025
Bob Ward Social Enterprise Endowment Fund	31,407

**Total Social Enterprise Funds: \$1,748,947**



## Student Award Funds

ECF offers a number of scholarship, bursary, and award options to help students access a wide variety of post-secondary education and training opportunities.

FUND NAME	BALANCE
Acadia House Scholarship Fund	14,085
All Weather Windows' Scholarship Fund	382,251
Anonymous Fund #21	105,683
Awinita Scholarship Fund	328,012
Diana Bacon Scholarship Fund	18,396
Former MLA Carl Benito Award Fund	61,842
Albert Bodnarchuk Award Fund	13,942
Margaret-Ellen Bonar Scholarship Fund	13,815
Shirley Brauer Award for Women in Science Fund	22,536
Kathryn Burke Endowment Fund	26,176
Deb Cautley Award Fund	41,989
Rose Chapple Fund	69,653
Cheriton Student Award Fund	452,093
Thomas Chong Memorial Trust Fund	52,603
Clarence M. Christensen Occupational Health & Safety Scholarship Fund	52,640
Frantisek Cikanek Memorial Fund	16,730
Judy Craig Professional Development Endowment Fund	31,689
Esther & Peter Cunliffe Fund	81,197
Evelyn Mary Darch Memorial Fund	17,478
Delta Kappa Epsilon Award for Community Excellence Fund	46,989
Lindsay DeMone Scholarship Fund	20,456

**BOLDED FUNDS DENOTES NEW FUNDS**

FUND NAME	BALANCE
Francis & Muriel Dunnigan Fund	13,942
Edmonton Chinese Lions Club Legacy Endowment Fund	36,049
Edmonton Refugee & Emerging Community Awards Fund	42,111
ERHC Trade Scholarship Endowment Fund	607,040
Nancy Fairley Scholarship Fund	339,260
Farmer Family Instrumental Organ Scholarship Fund	38,315
Farmer Family Kiwanis Fund	20,954
Harry Farmer Memorial Fund	15,959
Kathleen Farmer Memorial Fund	15,959
Mike Fogolin Spirit of Champions Scholarship Fund	73,638
John Patrick Gillese Fund	17,547
Sarah & Martin Gouin Family Education Fund	1,353,761
Bill & Ruth Grundy Student Award Fund	30,676
Hartwell Family Award Fund	23,594
Howden Award Flow-through Fund	3,750
Chris Hunter Memorial Fund	31,989
Chris Judge Endowment Fund	58,069
Wendy Keiver Endowment Fund	26,176
Rose Margaret King Education Fund	767,326
Jeffrey Klaus Scholarship Fund	88,207
Lac Ste Anne Historical Society Scholarship Fund	12,964
Catherine Lalonde Memorial Scholarship Fund	82,148
Mathieu Lefevre Memorial Fund	24,047
Charmaine Letourneau Fund	90,497
Charmaine Letourneau Flow-through Fund	15,000
Don & Norine Lowry Award for Women of Excellence Fund	403,602
Beverley MacLean Legacy Fund	101,210
ManCap Legacy Education Grant Fund	746,376
Stephen and Lynn Mandel Graduate Scholarship in Sexual and Gender Minority Studies Fund	30,671
Manning Family Fund	14,961
Al Maurer Awards Fund	146,679
McCauley School "Invest in the Future" Scholarship Fund	31,333
Peter Mehl Memorial Award Fund	20,851
Dr. John Melling Scholarship Fund	1,808,428
Jean & Gregory Moisey Fund	26,362
Leilani Muir Fund	69,407
Paul & Florence Mulyk Fund	15,222
Alexandra M. Munn Scholarship Fund	69,111
Henry & Helen Neri Fund	10,892
<b>New Start Youth Award Fund</b>	<b>10,000</b>
John & George Nikel Music Award Fund	118,887

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Evelyn & Gene Norville Memorial Scholarship Fund	98,723
<b>Lorraine Osadchuk Award Fund</b>	<b>163,924</b>
Dr. David Plotsky Memorial Fund	12,470
John & Barbara Poole Arts to Education Scholarships Fund	304,204
John E. Poole Engineering Undergraduate Scholarships Fund	304,204
John E. Poole Scholarships for Excellence in Engineering Fund	1,585,072
Ernest E. Poole 1906 Stoughton Awards Endowment Fund	126,909
Douglas & Kathleen Ritchie Family Fund	67,595
Della Roland Memorial Fund	14,762
Saint John's School of Alberta Bursary Fund	22,015
Saint John's School of Ontario Bursary Fund	36,416
Father Sargeant Scholarship Fund	12,590
Iris M. Saunders Memorial Bursary Fund	22,049
Maria T. Schneider Fund	25,401
Shauna Seneca Award Fund	19,955
Ranald & Vera Shean Memorial Scholarship Fund	1,254,266
Stollery Education Trust Fund	331,259
Symphony Women's Educational Assistance Fund	59,579
Norm Usiskin Memorial Fund	14,073
John & Andrea Wallin Fund	34,544
Dave Williams Leadership Award Fund	46,870
<b>Sandra Woitas Educational Scholarship Fund</b>	<b>18,191</b>
F. Garth Worthington Memorial Scholarship Fund	16,526

## FAMILIES OF STUDENT AWARD FUNDS

### BELCOURT BROUSSEAU MÉTIS AWARDS FUNDS

Alberta Health Services Belcourt Brosseau Métis Award Fund	94,701
<b>Belcourt Brosseau Métis Health Care Education Award Fund</b>	<b>101,461</b>
Belcourt Brosseau Métis Awards Fund	17,886,064
A.T. (Alphonse Thomas) Brosseau Family Fund	131,944
<b>City of Edmonton / Métis Nation of Alberta Citizenship Award Fund</b>	<b>15,075</b>
Chris & Pat Cowden Fund	12,215
Edmonton Shrine BBMA Award Fund	10,909
Enbridge Pipelines Inc. Belcourt Brosseau Métis Awards Fund	113,926
Métis Elder Marge Friedel Award Fund	11,861
Alma Elizabeth McConnell Belcourt Brosseau Métis Award Fund	10,332
<b>Métis Child &amp; Family Services Fund</b>	<b>27,138</b>
Rau Family Belcourt Brosseau Métis Award Fund	12,155
June Virginia Robinson Memorial Award Fund	24,904
Shell Canada Limited Belcourt Brosseau Métis Award Fund	113,993
Syncrude Canada Ltd. Belcourt Brosseau Métis Award Fund	38,848
Tervita Belcourt Brosseau Métis Award Fund	10,988

**BOLDED FUNDS DENOTES NEW FUNDS**



FUND NAME	BALANCE
<b>COMMUNITY SCHOLARSHIP FUNDS</b>	
Community Scholarship Flow-through Fund	202,611
Raymond G. Flanagan Award Endowment Fund	146,657
Eldon & Anne Foote Fund for Education	10,335,776
Colin Forbes Memorial Fund	15,220
John & Barbara Poole Family Community Scholarship Fund	138,618
Stollery Community Scholarship Fund	144,902
<b>ROWSWELL FAMILY FUNDS</b>	
Gordon Giles Rowswell Fund	210,708
Ronald Gordon Rowswell-O'Connor Fund	210,708
Terrance Rowswell-O'Connor Award Fund	239,762
Barbara Joanne Rowswell-Sykes Fund	210,708
Gwendoline-Mary Standly-Rowswell Fund	210,708

*Total Student Award Funds: \$44,597,715*



# Operating Funds

ECF's goal is to maximize the amounts available to support the community. A prudent approach is taken to ensure that operating costs remain low. We appreciate the donors who contribute to ECF's operating fund.

FUND NAME	BALANCE
Edmonton Community Foundation Operating Endowment Fund	2,924,228
Jack Watson Family Fund	13,396

*Total Operating Funds: \$2,937,624*



## Emerging Funds

Donors can gradually build named funds over a ten-year period. An initial gift is made with the commitment from the donor to add regularly to the fund until it reaches \$10,000, at which time disbursements can be made to charitable causes.

FUND NAME	BALANCE
<b>AKY Fund</b>	721
Allenby Chapter #38 OES Fund	5,271
<b>Anne Burrows Music Foundation Scholarship Fund</b>	1,205
Anonymous	9,986
<b>Anonymous</b>	99
Anonymous Fund #16	8,407
Babb/Murchison Family Fund	6,793
<b>Belcourt Brosseau Métis Awards Alumni Fund</b>	3,165
Hamida, Danisha and Zafira Bhaloo Family Fund	1,577
Blankets for Burn Kids Fund	5,002
Brass Family Fund	5,248
Michael and Kathryn Brechtel Fund	9,567
Bull Family Fund	4,038
Chiveson Fund	4,114

BOLDED FUNDS DENOTES NEW FUNDS

FUND NAME	BALANCE
Mary DeFerro Fund	394
Edmonton Federation of Community Leagues 100th Anniversary Project Legacy Fund	9,888
Diann & Art Etter Fund	4,429
<b>Hawrysh Lukianchuk Family Fund</b>	<b>1,006</b>
Ross & Daralyn Hodgetts Family Fund	8,500
Holy Spirit Lutheran Church Fund	2,310
House Family Fund	7,496
<b>Kirkland Fund</b>	<b>5,028</b>
Ernesto B. Lejano Music Award Fund	4,060
Mark D. Lepine Fund	6,709
LEW's Compassion In Action Fund	9,579
Livia Stoyke Foundation EALT Fund	6,989
Scott & Cassandra Lundell Family Fund	4,442
Kelly Mah Memorial Fund	5,595
Morhart Personal and Community Leadership Fund	5,242
North Saskatchewan River Valley Conservation Society Capital Fund	4,455
Fay Orr & Ellen Hambrook Endowment Fund	6,330
Papulkas Family Grace & Gratitude Fund	1,587
Joan Paton Fund	2,414
Pilgrims Hospice Fund	9,619
Alexander D. Pringle QC Trust	1,315
Rennie Family Fund	2,585
Ross Sheppard Alumni Basketball Award Fund	7,266
Seeds of Science Fund	9,762
Shelemey Community Fund	2,418
<b>Spinal Cord Injury Alberta Legacy Fund</b>	<b>404</b>
<b>Christine &amp; Jason Taam Family Fund</b>	<b>5,281</b>
Terra Board Leadership Endowment Fund	1,341
Walterdale Players' Endowment Fund	6,201
Leif Welz Award for Multi-Sport Athletes Fund	3,220
<b>Chuck &amp; Sheila Williams Family Fund</b>	<b>7,155</b>
Noel D. Xavier Fund	6,498
Princess Taz Zowtuk Family Fund	6,430

**\$231,142**

BOLDED FUNDS DENOTES NEW FUNDS

# GIFTS PLANNED

## *for the future*

Sharon Abbott  
E. A. Dale Allen  
Jaima Altman-Geller  
Larry & Janet Anderson  
Stephen M. L. Anderson  
Paul & Carol Arnold-Schutta  
Patricia Babet  
Diana M. Bacon  
David & Seanna Badowich  
Ken & Bernice Baher  
Bonnie Baldwin  
Geoff Ball & Amanda Newton  
Janice & Leonard Baron  
Inger Bartram  
R.C. (Reg) Basken  
Vaughn & Tammy Beakhouse  
Cameron Bentz  
Danisha & Hamida Bhaloo  
Gurvinder Bhatia  
Roger & Frederika Bland  
Barbara Bowman  
Michael Bull & Family  
Nora Bumanis  
John & Ewa Burton  
Neil & Beverly Calhoun  
Ross & Muriel Cheriton  
Jack Chetner  
Richard C. Clayton  
R. Earl Clements  
Rob Cole  
Bert & Joyce Cook  
Richard S. Cook  
Wendy Cook  
Jean & Barbara Crepin  
Peter Cunliffe  
Helen Davies

Elly de Jongh  
Florence Mae Deans  
Anne Marie Decore  
Tereza Delaney & Sam Chapple  
Randy Diamond  
David Dickinson & Colette Mandin  
Dolores Dilkie  
Janet Dixon  
Joe Dolan & Maureen Barnes  
Elaina Dorsey  
Dr. Frank & Freda Dorsey  
Leslie Dowler  
Beste Edguer  
Edmonton Folk Music Festival Supporter  
Dr. Rod Eidem  
Pat Eidem  
Audrey Eikeland  
Leta Gene Eisert  
Diann Etter  
Kelly Falardeau  
Terry & Vicki Fannon  
Pamela Farmer  
Malcolm & Avau Fast  
Keith Ferguson  
Jean Fitzsimmons  
Terry Fuga & Carol Watson  
Phyllis & Vincent Gallant  
Robert Gellatly  
Eva Gelmici  
Ken & Ruth Genge  
Karen Good  
Donna Gordon  
Frank & Eva Haley  
Brian Haliburton  
Jon Hall

Kevin & Rita Hanniman  
Lenore Hanson  
Francia Harvonen  
Bob Hawkesworth  
Kathryn Hawkesworth  
L. Dawn Hawley  
Allen Hazen & Megan Collins  
Mark A. Hemstock  
Brian & Jeanne Hetherington  
Don Hight & Karen Iversen  
Aimee Hill  
Jane Hopkinson  
Don Howden & Jane Squire Howden  
Douglas Hughes & Wanda Fawcett  
DeAnn Hunter  
Warren Hurt  
Clare & Tammy Irwin  
Mark Ulrich Jensen  
Ronald & Yvonne Jodoin  
Sarah Johnston  
Lynne Jorgensen  
Trent Kaiser  
Scott & Lorraine Keast  
Dilip & Alaka Kembhavi  
Ann Kendall  
Kathleen (Kathy) King  
Pat Kirby  
Anne Kirkpatrick & Geoffrey King  
Larry & Kathy Klaus  
Miles Kohan & Annu Kaul-Kohan  
Eugene Kozak & Loretta Van Brabant  
Felix & Pat Kuefler  
Phillip Frank Lambert

Many donors have planned gifts that will create or add to endowment funds at a future date - gifts such as those made in wills or through life insurance or other estate planning tools. Thank you to the following donors for indicating they have made such a future gift.

David & Joan Laurie  
Barbara Leah  
William Arnold (Bill) Lee  
Morris & Doreen Lepine  
Elizabeth Lepp  
Dyann Lewis  
Debra Lieberman  
Dan & Laura-Lee Linehan  
Myron & Maureen Liviniuk  
Ross & Jane Logan  
Allan & Donna Lundell  
Sarah MacDonald  
Jim MacLean  
Diane & Ken Mark  
Brenda Martin  
Darrel & Edith Martin  
William, Mufty, Kyle &  
Kory Mathewson  
Eda McClung  
John McIvor & Doris Kent  
Janet McLean  
Jack & Eleanor McMahon  
Doug McNally  
Carman & Averie McNary  
John McPherson  
Victor & Arlene Meroniuk  
Kathryn & Robert Merrett  
David Morhart  
Paul & Stephanie Morton  
Ron & Lynn Odynski  
Al & Fran Olson  
Penny & Ron Omell  
Esther Ondrack  
Lorraine Osadchuk  
Dianne Osback  
Vital & Colleen Ouellette

Larry & Lucy Pana  
Allan & Sheila Parr  
Joan Paton  
Darwin G. Pearson  
Louise Perkins  
Burke Perry  
Holger Petersen  
Doris Tanner Pimm  
Karen Platten  
Gary & Linda Poignant  
Dennis & Tanya M. Pon  
David & Cheryl Porter  
Dan Post  
Nancy Power  
Monica Prelusky & Don Onischak  
Gordon Prest  
Kathleen Quinn & John Kolkman  
Josh Ramsbottom  
Deborah Reinhart  
Philip & Heather Renaud  
L. J. (Larry) Ricard  
Archie & Elaine Roberts  
Era Rowles  
Marshall & Lisa Sadd  
Kathy Salloum  
David & Linda Salloum  
Donna Savard  
Don & Georgie Scafe  
Maria T. Schneider  
Peter & Susan Scott  
Wally & Rosanna Sczebel  
Albin J. E. Shanley  
Halvor Simonson  
Kenneth & Margaret Singleton  
Jerome & Holly Slavik  
Carla Cumming Sojony

Lois Sorgen  
Peter Sorrell  
Colin Soskolne  
Stephanie Spafford  
Hugh & Anne-Marie Stacey  
E. Fay Stankov  
Alex Stephens  
David Earl Stewart  
Emmy Stuebing  
Craig & Mark Stumpf-Allen  
Darrel & Dorothy Sutton  
Dree Thomson-Diamond  
Olive Thorne  
Darryl Trueman  
Bill & Laura Turnbull  
Constance Unsworth &  
Marshall Palichuk  
Hank & Denise Van Weelden  
L. E. Wagner  
Owen Salava & Cheryl Walker  
Joseph & Wadona Walsh  
Jack & Marjorie Watson  
Eileen Werner  
Jack & Marion Whitworth  
Anne & Peter Wightman  
Gordon & Audrey Wilkes  
Charles C. Williams  
Ian & Betty Jean Willing  
Douglas & Jane Wilson  
Sam Wong  
C. J. Woods, FCA  
Noel Xavier  
Don & Leona Yez  
Linda M. Youell  
Olivia Young

# FINANCIAL *highlights*

- Total value of funds amounted to **\$513.8 million**  
(2015: \$489.3 million)
- Total distributions for charitable causes were **\$21.9 million**  
(2015: \$21.2 million)
- Annualized Return of **8.17%** since 1989  
(gross of fees)
- **\$23.7 million** received in contributions  
(2015: \$19 million)
- Return on investments: **5.83%** (2015: 7.19%)  
(net of average custodian and investment management fees)
- Net administration costs were **0.69%**  
of the average market value of all funds  
(2015: 0.67%) – excluding custodian and investment counsel
- **63** new funds created (2015: 63)

<i>Funds in millions of dollars</i>	2016	2015	2014
Total value of funds amounted to:	\$513.8	\$489.3	\$455.6
Total distributions for charitable causes were:	\$21.9	\$21.2	\$16.8
Annualized return of since 1989: (gross of fees)	8.17%	8.24%	8.27%
Received in contributions:	\$23.7	\$19.0	\$19.4
Return on investments (net of average custodian and investment management fees)	5.83%	7.19%	11.37%
Net administration costs were, as a % of the average market value of all funds – excluding custodian and investment counsel fees	0.69%	0.67%	0.63%
New funds created	63	63	83



## Funds

The total value of the funds was:

**\$513.8**

**\$489.3**

**\$455.6**

Funds in thousands of dollars	2016		2015		2014	
Field of Interest Funds	<b>\$145,470</b>	29%	<b>\$20,380</b>	4%	<b>\$16,565</b>	4%
Designated Funds	<b>114,915</b>	23%	<b>104,405</b>	21%	<b>95,200</b>	21%
Community Funds	<b>98,680</b>	19%	<b>25,787</b>	5%	<b>24,711</b>	5%
Donor Advised Funds	<b>93,187</b>	18%	<b>277,163</b>	58%	<b>261,836</b>	57%
Student Award Funds	<b>33,234</b>	6%	<b>33,411</b>	7%	<b>30,990</b>	7%
Combined Purpose Funds	<b>20,856</b>	4%	<b>20,612</b>	4%	<b>18,967</b>	4%
Operating Funds	<b>3,694</b>	1%	<b>3,776</b>	1%	<b>3,628</b>	1%
Restricted Funds	<b>2,051</b>	0%	<b>2,051</b>	0%	<b>2,051</b>	1%
Social Enterprise Funds	<b>1,749</b>	0%	<b>1,724</b>	0%	<b>1,650</b>	0%
	<b>\$513,836</b>	100%	<b>\$489,309</b>	100%	<b>\$455,598</b>	100%

## Administration

Net administration costs were kept to 0.69% of the average market value of all funds.

**0.69%**

**0.67%**

**0.63%**

Funds in thousands of dollars	2016		2015		2014	
Salaries & contract services	<b>\$2,472</b>	57%	<b>\$2,313</b>	59%	<b>\$2,158</b>	62%
General administration & Amortization	<b>750</b>	17%	<b>468</b>	12%	<b>420</b>	12%
Communications & donor services	<b>670</b>	15%	<b>668</b>	17%	<b>625</b>	18%
Program & community support	<b>207</b>	5%	<b>82</b>	2%	<b>72</b>	2%
Professional fees	<b>142</b>	3%	<b>153</b>	4%	<b>113</b>	3%
Occupancy	<b>123</b>	3%	<b>247</b>	6%	<b>111</b>	3%
Contributions & Recoveries	<b>(650)</b>		<b>(565)</b>		<b>(606)</b>	
	<b>\$3,714</b>	100%	<b>\$3,366</b>	100%	<b>\$2,893</b>	100%

# Disbursements

Funds in thousands of dollars	2016		2015		2014	
Community & Social Services	\$7,815	36%	\$6,596	30%	\$5,482	33%
Arts, Culture & Heritage	3,555	16%	3,210	15%	2,981	18%
Education & Learning	3,158	14%	3,510	17%	2,880	17%
Environment	2,140	10%	2,657	13%	1,216	7%
Health & Wellness	2,065	9%	2,070	10%	2,187	13%
Other	1,753	8%	1,748	8%	913	5%
Student Awards	1,050	5%	974	5%	616	4%
Recreation & Leisure	363	2%	406	2%	484	3%
	<b>\$21,899</b>	100%	<b>\$21,171</b>	100%	<b>\$16,759</b>	100%

# Investment allocation

- International Equities **(21%)**  
(2015: 17%)
- U.S. Equities **(20%)**  
(2015: 24%)
- Canadian Equities **(15%)**  
(2015: 15%)
- Bonds and Debentures **(13%)**  
(2015: 16%)
- Mortgage Funds **(11%)**  
(2015: 12%)
- Real Estate **(6%)**  
(2015: 1%)
- Private Equity **(6%)**  
(2015: 7%)
- Infrastructure **(5%)** (2015: 6%)
- Cash, Cash Equivalents, and Money Market Funds **(3%)**  
(2015: 2%)

