



Edmonton  
Community  
Foundation

# Generosity *in Action*

2011

Timeless contributions.

Endless possibilities.



# Message from the CEO

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# Timeless Contributions. Endless Possibilities.



At Edmonton Community Foundation (ECF), there are many options to choose from when you're deciding how to allocate your charitable gift. We offer a variety of fund types that reflect the unique wishes of our donors.

## Community Fund

By making a gift to ECF's "Community Fund", donors support the emerging needs in our community. The ECF's board, with advice and support from staff and our advisory committees, allocates amounts to support the community's highest priorities whether in arts, culture and heritage; education and learning; health and wellness; community and social services; recreation and leisure; or the environment.

COMMUNITY FUNDS	YEAR END BALANCE
Allen Fund	1,497,803
Betty Kathleen Brown Fund	62,945
Jo-Ann Campbell Fund	11,324
Archibald Hadley Dickson Memorial Fund	201,162
<b>Duggan Family Centennial Fund</b>	<b>10,159</b>
Eric Geddes Memorial Fund	10,182
Alex Hamilton Family Fund	150,895
<b>Mich &amp; Thorey Johnston Fund</b>	<b>24,262</b>
Lorne & Kathie Leitch Family Fund	15,679
McLennan Ross Fund	10,226
Memorial Tribute Fund	115,484
Miller Office Group Fund	14,981
Thomas Olenuk Community Fund	117,685
John E. Poole Memorial Fund	* 30,082
Princeton Fund	37,026
David W. Purvis Fund	1,677,629
Robert David Purvis Memorial Fund	115,979
General Community Fund	14,983,258
<b>TOTAL: COMMUNITY FUNDS</b>	<b>19,086,761</b>

## Field of Interest Funds

Donors can target their gifts to a personal field of interest to support important areas of community life. The ECF board awards grants to community groups and programs that are making a difference in many ways.

FIELD OF INTEREST FUNDS	YEAR END BALANCE
Alberta Dental Association and College Community Assistance Fund	75,996
Alberta Orange Foundation for Children Fund	341,536
Bishop & McKenzie Centennial Fund	80,265
Branches of Life Fund	28,436
Ken Crockett Music Fund	14,992
John Crockett Memorial Fund	25,890
Feeding Hungry Minds Fund	28,716
Garber-Conrad Family Fund	11,400
Gaunce Family Fund	26,212
Glenora Fund	232
Karen Good Family Fund	21,632
The GYRO Club of Edmonton Fund	21,107
Heads Up Fraud Prevention/Fugi Saito Endowment Fund	19,434
Lois Hole Care & Nurture Legacy Fund	228,554
John & Jane Holmlund Family Fund	48,250
Johanna & Otto Holzappel Fund	57,708
Barbara Leah Fund	124,223
Lee Community Playspace Fund	433,013
Louis Lieberman Family Fund	18,807
H. Jean McDiarmaid Fund for Musical Performance	1,526,600
<b>Lilly Mueller Fund</b>	<b>84,635</b>
Nick Ochotta Fund	102,042
George & Rae Poole Bequest Fund	1,072,073
Bunny Casper Rae Fund	1,408,941
Rosalie & William Rector Fund	295,302
Phyllis Ritchie Fund	141,910
Sydney Blair Rombough Memorial Fund	35,017
<b>Peter Shertel Fund</b>	<b>416,876</b>
Single Parents Independence Fund	* 132,691
Special Arts Fund	* 1,415,490
Stollery Fund	3,625,111
Treleaven-Tymofichuk Family Fund	51,098
<b>Anne &amp; Peter Wightman Fund</b>	<b>24,488</b>
<b>Donald Winget Fund</b>	<b>12,919</b>
<b>TOTAL: FIELD OF INTEREST FUNDS</b>	<b>11,951,596</b>

\* Funds established by the John & Barbara Poole Family.

## Designated Funds

These funds identify a specific charity or charities to receive support every year. Agreements for designated funds include planning for the inevitable changes that take place over long periods of time so the funds remain meaningful, effective and robust.

DESIGNATED FUNDS	YEAR END BALANCE
ABC Head Start Society Fund	244,170
A.I.R.S. Fund	57,026
Alberta Legal Heritage Fund	117,055
Alberta Literacy Foundation Fund	9,867
Alberta Search & Rescue Fund	9,739
Anchor Fund	8,961
Art Gallery of Alberta Fund	* 2,288,172
Milton Bablitz Memorial Fund	21,227
Robert A. & Maria Bailey Hope for Haiti Fund	48,250
Banff Centre Fund	4,317
Clinton Bardell Fund	25,674
<b>Tim Beechey Memorial Fund</b>	<b>15,329</b>
Amina Beecroft Fund	182,999
Helen & Laurel Bell Fund	120,328
Helen & Fred Bentley Planned Parenthood Edmonton Fund	326,742
Helen & Fred Bentley Planned Parenthood Federation of Canada Fund	349,113
Gay Bisanz Leadership Development Fund	26,930
Boyle-McCauley Health Centre Fund	* 146,546
Boys' & Girls' Clubs of Alberta Endowment Fund	30,502
Boys' & Girls' Clubs of Edmonton Fund	197,143
Boysdale Camp Fund	* 73,998
Ralph Buttner Memorial Fund	56,052
Douglas Milton Campbell Estate Fund	642,652
Margaret Campbell Fund	184,329
Canadian Parks & Wilderness Society Fund for Alberta	147,283
Canadian Red Cross Society Fund	93,909
<b>Canmore &amp; Area Health Care Foundation Fund</b>	<b>127,479</b>
<b>Canterbury Foundation Legacy Fund</b>	<b>150,968</b>
Capital Care Foundation Fund	* 54,953
<b>Cecilia Fund</b>	<b>30,092</b>
Centre for Spiritual Living Teen Endowment Fund	16,641
Cerebral Palsy Associations in Alberta Fund	363,582
Cityfarm Fund	9,632



## DESIGNATED FUNDS (CONTINUED)

## YEAR END BALANCE

Cosmopolitan Music Society Endowment Fund	11,859
Cunningham AnimalCare Fund	286,561
Frank Philip Davis Fund	9,554
'CR' & Del Dilkie Fund	43,655
Dogs with Wings Fund	12,127
Edmonton Chamber Music Society Fund	27,690
Edmonton General (Grey Nuns) Hospital Fund	* 3,896
Edmonton Gleaners Association Fund	33,393
Edmonton Heritage Festival Endowment Fund	17,766
Edmonton Musical Theatre Fund	24,742
Edmonton Oilers Community Foundation Emma Bailey Memorial Fund	30,469
Edmonton Women's Shelter Fund	411,363
Edmonton YMCA Foundation Fund	30,969
Joy Eisert Habitat Lands Fund	36,314
Leta Gene Eisert Miquelon Lake Wildlands Sanctuary Fund	36,970
Electro Equinology Fund	48,373
Cheryl Escott Memorial Fund	12,634
Field Fund for Science Education	95,998
Jean Fitzsimmons & Family Fund	21,542
Ed & Rita Foy Memorial Fund	695,719
Friends of Jasper National Park Association Fund	10,529
Glenrose Rehabilitation Hospital Fund	114,689
Dr. Dasha Goody Memorial Fund	10,439
Goudreau Fund	25,402
Grant MacEwan University Foundation Fund	* 32,565
Growing Early Minds Fund	17,924
Dorothy Guilday Fund	321,763
HIV Edmonton Endowment Fund	10,424
<b>K. Janet Hughes Fund</b>	<b>10,521</b>
Bishop Stephen P. Kristenson Seminarian Endowment Fund	277,212
Frank & Dollie Leah Memorial Fund	75,986
Leduc/Devon Oilfield Historical Society Fund	37,930
Lingle Educational Endowment Fund	12,884
Victor C. Love Memorial Fund	16,897
Lucy Baker School Society Fund	10,788
Peter & Dorothea Macdonnell Fund	250,579
Florence MacKenzie Fund	880,599
Fraser Malcolm Fund	36,171
Doris Louise (Belt) Marcum Family Fund	9,144

\* Funds established by the John & Barbara Poole Family.

## DESIGNATED FUNDS (CONTINUED)

## YEAR END BALANCE

Rose McAllister and Deanna Nemirsky Old Friends Fund	26,632
Donald Gordon McArthur Fund	40,876
Mary & Steve McEachern Fund	15,400
George & Lilian McEwen Family Fund	24,392
Letha McKee Fund	42,164
Memorial (Brewster) Fund	70,481
Margaret Michaud Fund	9,036
Mustard Seed (Edmonton) Fund	* 113,864
NAIT Scholarship & Bursary Fund	79,971
Native Cultural Awareness Fund	20,710
Nature Conservancy of Canada Fund	* 852,724
NUOVA Fund	23,410
Orchid Species Preservation Foundation Endowment Fund	10,577
Our House Addiction Recovery Endowment Fund	10,273
Kathleen Pearson Fund	70,811
PLAN Edmonton Fund	55,273
Planned Parenthood Association of Edmonton Fund	14,426
George & Rae Poole Fund	3,537,230
Pro Coro Canada Choir Fund	* 26,127
Alison B. Rice Endowment for Edmonton Inner City Housing Society	828,011
Roper Fund	100,749
Gwen & Gordon Rowswell Fund	12,831
Royal Alexandra Hospital Fund	* 26,661
<b>Frank &amp; Ethel (Weisbeck) Rusconi Fund</b>	<b>930,919</b>
Bill & Susan Sadler Fund	13,511
Albin J.E. Shanley Fund	16,565
Simonson Family Fund	12,684
SKILLS Society Fund	131,963
Slatter Family Fund	131,156
Linda Stanier & Family Memorial Award Fund	29,925
STARS Alberta Shock Trauma Air Rescue Foundation Fund	* 53,663
Marg Stephen Legacy Fund	10,561
Stollery Children's Hospital Foundation Fund	* 49,339
<b>Sylvia Syska Fund</b>	<b>597,134</b>
Barb Tarbox Legacy Fund	16,469
Hazel F. Teskey Memorial Trust Fund	11,392
Jack & Fran Thomas Fund	12,023
University Hospitals Foundation Fund	* 112,476
Valley Zoo Development Society Fund	* 91,132

<b>DESIGNATED FUNDS (CONTINUED)</b>	<b>YEAR END BALANCE</b>
Wally & Rosanna Kids to Kamp Fund	21,209
<b>Kaitlyn Walsh Memorial Fund</b>	<b>30,972</b>
Walterdale Theatre Associates Fund	13,043
Ross & Eleanor Wein Family Disabilities Transportation Fund	17,782
Westend Seniors Activity Centre Endowment Fund	21,299
Wings of Providence Laurette Braconnier Tribute Fund	45,080

## **Families of Designated Funds**

### **ALBERTA BALLET FUNDS**

Alberta Ballet Fund	* 647,624
Canada Cultural Investment Fund for Alberta Ballet	404,361

### **ALBERTA BAROQUE ENSEMBLE FUNDS**

Alberta Baroque Ensemble Endowment Fund	171,017
Alberta Baroque Ensemble Enhancement Fund	49,020
Catharinus Huyer Principal Second Violin Fund	12,770

### **ALBERTA CANCER FOUNDATION FUNDS**

Alberta Cancer Foundation Fund	* 59,146
Edmonds Family Fund	78,709
George C. Field Memorial Fund	179,218
Karen Sharpe Memorial Fund	2,866
Bob Tarr Memorial Fund	73,382

### **ALBERTA EMERALD FOUNDATION FUNDS**

Alberta Emerald Foundation Endowment Fund	29,235
Alberta Emerald Foundation Fund	405,994

### **BISSELL FUNDS**

Bissell Fund	318,353
Elizabeth McBride Fund	55,022
John & Barbara Poole Family Fund for Bissell Centre	24,961

### **BOW VALLEY COMMUNITY FOUNDATION FUNDS**

Banff Alpine Racers Fund	28,273
Bow Valley Community Fund	9,737
Bow Valley Community Foundation Operating Endowment Fund	9,737
Lamphouse Endowment for the Arts	101,448
Rockies Ride for Kids Foundation	203,471

\* Funds established by the John & Barbara Poole Family.

## DESIGNATED FUNDS (CONTINUED)

YEAR END BALANCE

**BRIAN WEBB DANCE COMPANY FUNDS**

Brian Webb Dance Company Fund	* 90,647
Canada Cultural Investment Fund for the Brian Webb Dance Company	77,678

**CABLE FAMILY COMMUNITY ENDOWMENT FUNDS**

Cable Family Endowment Fund for Abused Seniors	50,599
Cable Family Boyle-McCauley Health Centre Endowment Fund	49,606
Cable Family Community Endowment Fund	245,196
Cable Family iHuman Youth Society Endowment Fund	49,606
Cable Family Operation Friendship Seniors Society Endowment Fund	49,606
Cable Family Priest Retirement Endowment Fund	49,606
Cable Family SALCF Endowment Fund	260,726
Cable Family SKILLS Endowment Fund	150,501

**John J. & Helen G. Lachambre Memorial Endowment Fund** **99,553**

**CAMP HEALTH HOPE & HAPPINESS SOCIETY FUNDS**

Camp Health Hope & Happiness Society Fund	254,702
Kiwanis Club of Edmonton Downtown Fund	9,900
Hugh & Madge McColl Camp Fund	38,773

**CARITAS HOSPITALS FOUNDATION FUNDS**

Caritas Hospitals Foundation Fund	* 59,074
Ruthie & Hoadley Mitchell Memorial Fund	95,801

**CENTRE FOR FAMILY LITERACY SOCIETY OF ALBERTA FUNDS**

Centre for Family Literacy Society of Alberta Fund	96,801
Family Literacy Society Fund	* 25,438

**CITADEL THEATRE FUNDS**

Canada Cultural Investment Fund for the Citadel Theatre	2,018,065
Citadel Theatre Fund	* 2,993,383
Dr. Susan & Ove Minsos Q.C. & Family Citadel Fund	46,636
Joseph H. Shoctor Fund	311,403

**CKUA FOUNDATION FUNDS**

CKUA Radio Foundation Fund	52,891
John & Barbara Poole Family Fund for CKUA Radio Foundation	* 152,838

**EDMONTON AND AREA LAND TRUST FUNDS**

Edmonton and Area Land Trust Capital Fund	17,179
<b>Edmonton and Area Land Trust Conservation Fund</b>	<b>99,825</b>

DESIGNATED FUNDS (CONTINUED)	YEAR END BALANCE
Edmonton and Area Land Trust Operating Endowment Fund	2,791,993
Ross & Eleanor Wein Family Fund	12,008
<b>EDMONTON ARTS COUNCIL FUNDS</b>	
Edmonton Artists' Trust Fund	* 1,217,338
Lakhani Family Fund	17,067
Lee Fund for the Arts	1,142,383
<b>EDMONTON CITY CENTRE CHURCH CORPORATION FUNDS</b>	
Anne Carmichael Children's Fund	9,863
William Daly Fund	45,994
Edmonton City Centre Church Corporation Fund	* 154,542
Harry & Muriel Hole Family Fund	93,162
Annie Hole Children's Nutrition Fund	1,701,719
<b>EDMONTON FOLK MUSIC FESTIVAL SOCIETY FUNDS</b>	
Canada Cultural Investment Fund for the Edmonton Folk Music Festival Society	522,519
Edmonton Folk Music Festival Society Fund	874,269
<b>EDMONTON INTERFAITH CENTRE FOR EDUCATION AND ACTION SOCIETY FUNDS</b>	
Edmonton Interfaith Centre for Education and Action Society Fund	11,488
Lavinia Singh Fund for Peace	10,000
<b>EDMONTON KIWANIS MUSIC FESTIVAL ASSOCIATION FUNDS</b>	
Ranald & Vera Shean Fund	1,330,527
Ranald & Vera Shean Sonata Fund	22,285
<b>EDMONTON OPERA FUNDS</b>	
Canada Cultural Investment Fund for the Edmonton Opera	967,880
Dr. David Cook Fund for Edmonton Opera	15,011
Edmonton Opera Fund	* 767,988
Edmonton Opera Endowment Fund	130,202
Edmonton Opera Staff Contributions Fund	40,568
Edmonton Opera Endowment Trust Fund	14,284
Irving Guttman Opera Endowment Fund	31,654
<b>Robert Hood Fund</b>	<b>373,118</b>
Dianne & Irving Kipnes Opera Fund	205,054
Francis Price and Marguerite Trussler Family Fund	393,768
Dwight Purdy Memorial Fund	20,324

\* Funds established by the John & Barbara Poole Family.

DESIGNATED FUNDS (CONTINUED)	YEAR END BALANCE
<b>EDMONTON POLICE FOUNDATION FUNDS</b>	
Edmonton Police Foundation Fund	* 52,322
Harry Hole Police Foundation Fund	450,675
<b>EDMONTON PUBLIC LIBRARY FUNDS</b>	
Edmonton Public Library Shelley Milner Fund	559,466
Stanley A. Milner Library Fund	* 116,064
<b>EDMONTON SYMPHONY SOCIETY FUNDS</b>	
Canada Cultural Investment Fund for the Edmonton Symphony Society	705,318
Children's Programming Fund	79,823
Edmonton Symphony Society Fund	* 866,674
Edmonton Symphony Endowment Fund	209,412
Lila & Colin Eicher Symphony Fund	15,146
Peter & Astrid Griep Symphony Fund	14,904
<b>FRINGE THEATRE ADVENTURES SOCIETY FUNDS</b>	
Canada Cultural Investment Fund for the Fringe Theatre Adventures Society	129,816
Cohos Evamy Endowment Fund	10,020
Fringe Theatre Adventures Society Fund	275,282
<b>GIRL GUIDES OF CANADA-ALBERTA COUNCIL FUNDS</b>	
Girl Guides of Canada-Alberta Council - Friends of Guiding Fund	11,215
Girl Guides of Canada-Alberta Council - William M. McGee Fund	13,622
<b>HABITAT FOR HUMANITY FUNDS</b>	
Alison B. Rice Bequest for Habitat for Humanity	2,414,370
Alison B. Rice Endowment for Habitat for Humanity	880,896
<b>JUNIOR ACHIEVEMENT FUNDS</b>	
Junior Achievement of Northern Alberta Fund	* 51,596
Junior Achievement Fund	24,230
Reagan Williams Achiever of the Year Scholarship Fund	24,211
<b>LIEUTENANT GOVERNOR OF ALBERTA ARTS AWARD FUNDS</b>	
Alberta Centennial Legacy Fund for the Lieutenant Governor of Alberta Arts Awards	489,249
Lieutenant Governor of Alberta Arts Award Fund	* 1,487,226
<b>MEMORIAL AND TRAFFIC SAFETY FUNDS</b>	
Memorial and Traffic Safety Fund	11,712
<b>Traffic Safety Scholarship Fund</b>	<b>18,333</b>



## DESIGNATED FUNDS (CONTINUED)

YEAR END BALANCE

## NATIONAL THEATRE SCHOOL OF CANADA FUNDS

Canada Cultural Investment Fund for the National Theatre School of Canada 120,057

**National Theatre School (NTS) Theatre & Community Engagement Fund 145,815**

National Theatre School of Canada Fund \* 223,709

## NORQUEST FUNDS

John &amp; Barbara Poole Family Norquest Fund \* 288,241

Stollery Norquest Student Fund 233,811

## OUR CHILDREN'S MILLENNIUM FUNDS

David William Bell Memorial Fund 15,434

Bicentennial Fund 97,742

Steven &amp; Patty Glover Family Fund 45,658

Sarah &amp; Martin Gouin Family Fund for Children 1,300,169

Hawkesworth/Kriviak Family Fund 13,732

John Edward &amp; Mary Ann Hockin &amp; Family Fund 289,844

Darlene &amp; Doug McNally Family Fund 17,618

Our Children's Millennium Fund 4,065,500

## PILGRIM'S HOSPICE SOCIETY FUNDS

Audrey Luft Fund 11,472

Pilgrim's Hospice Society Fund \* 25,501

## RICHARD EATON SINGERS FUNDS

Canada Cultural Investment Fund for Richard Eaton Singers 40,826

Richard Eaton Singers Fund 86,839

## ROOTS OF CHANGE FUNDS

**John & Pauline Koroluk Memorial Fund 10,072****Roots of Change Fund 10,072**

## SALVATION ARMY FUNDS

Salvation Army Fund \* 295,550

Salvation Army Endowment Fund 74,945

## ST. ALBERT COMMUNITY FUNDS

Stanley Dennis Memorial Fund 26,050

Jamison Family Fund 121,430

Shelemey Client Memorial Trust Fund 12,541

St. Albert Community Fund 76,131

**St. Albert Help Society Fund 50,765**

Thatcher Neonatal Care Fund 296,670



**DESIGNATED FUNDS (CONTINUED)****YEAR END BALANCE****TERRA CENTRE FOR PREGNANT & PARENTING TEENS FUNDS**

Jac'y Hayter Achieving Dreams Together Fund	82,316
Terra Future Builders Fund	51,187
Sylvia Nasser Education Fund for Terra	24,587
Terra Nutrition Fund	109,967

**UNITED WAY OF THE ALBERTA CAPITAL REGION FUNDS**

Anonymous Fund #12	899,807
Anonymous Fund #13	899,712
Banister Family Fund	10,645
Lillian A. Simonet United Way Fund	492,466
United Way of the Alberta Capital Region Fund	* 1,088,463

**VICTORIA SCHOOL FOUNDATION FOR THE ARTS ENDOWMENT FUNDS**

Audrey & Greg Greenough Family Fund	12,390
Victoria School Foundation for the Arts Endowment Fund	1,600,268

**THE WORKS ARTS FESTIVAL FUNDS**

<b>Canada Cultural Investment Fund for the Works International Visual Arts Society</b>	<b>13,864</b>
The Works Arts Festival Fund	* 130,986

**Y.W.C.A. FUNDS**

Roger & Peggy Gouin Fund	44,729
Y.W.C.A. Fund	* 68,581

**YOUTH EMERGENCY SHELTER SOCIETY FUNDS**

John Slatter Fund	113,757
Youth Emergency Shelter Society Fund	* 431,304
Youth Emergency Shelter of Edmonton Fund	23,806

**TOTAL: DESIGNATED FUNDS****64,852,624**

\* Funds established by the John &amp; Barbara Poole Family.

## Donor Advised Funds

Donors may choose to take an active role in selecting which charities to support and provide annual granting advice to the ECF board. Donor advised funds offer the flexibility of a private foundation but with lower costs and less administrative work.

DONOR ADVISED FUNDS	YEAR END BALANCE
<b>Abstractive Consulting Community Fund</b>	<b>11,062</b>
Allen Family Fund	3,436,550
Alzheimer Research & Support Fund	15,138
Larry & Janet Anderson Endowment Fund	1,010,061
Andrekson Family Fund	150,464
<b>Anonymous</b>	<b>98,101</b>
Anonymous	800,000
Anonymous Fund #10	8,316,484
Anonymous Fund #11	8,073,126
Anonymous Fund #14	4,170,652
Anonymous Fund #3	22,821,537
Anonymous Fund #7	17,874,376
Anonymous Fund #8	5,285,136
Anonymous Fund #9	15,812,684
Heinrich & Lina Aulbach Fund	14,025
Bacon Family Fund	40,981
Robert A. & Maria Bailey Fund	1,581,545
Sharon & Douglas Barbour Fund	22,433
Basken Family Fund	14,197
Baydala-Krawiec Endowment Fund	25,515
Alice & Alan Bell Fund	22,208
<b>David &amp; Janet Bentley Family Fund</b>	<b>500,767</b>
Fred & Helen Bentley Education in Agriculture Awards Fund	60,878
Barbara G. Blackley Fund	37,992
June Block Talking Clocks Fund	12,650
David Bodnarchuk Fund	22,052
Ruth & Dudley Bristow Family Fund	195,520
Buchwald Family Fund	21,999
<b>Burton Family Fund</b>	<b>24,397</b>
Christopher & Lisa Cairns & Family Fund	13,931
Gil Charest Living Quilt Fund	22,244
Ross and Muriel Cheriton Fund	75,673
AGMJJ Cheung Family Fund	11,386

## DONOR ADVISED FUNDS (CONTINUED)

## YEAR END BALANCE

Margaret Rose Christensen Family Memorial Fund	146,710
Ernie Christman Family Fund	677,454
Cinders Fund	854,483
Clanging Cymbal Capital Fund	1,002,559
Clanging Cymbal Fund	996,567
Coutts/Jager Family Fund	16,530
Crescent Hill Fund	111,166
Jock Dawe Fund	177,489
De Bathe Family Fund	10,127
Herman & Elly de Jongh Fund	77,272
Ann & John Dea Family Fund	38,888
Shannon and John Dean Endowment Fund	14,602
Delbaere Husum Family Fund	20,111
Randy Diamond & Dree Thomson-Diamond Fund	28,468
Jennie Diment Fund	48,942
<b>Peter &amp; Christine Dirksen Family Fund</b>	<b>9,788</b>
Edmonton Chamber of Commerce Endowment Fund for Children in Need	474,186
Jim and Sheila Edwards Family Fund	68,925
Eidem Family Fund	402,489
Bev & Norm Ellingson Family Fund	77,042
Fenna Family Fund	111,716
Lak & Ayoma Fernando Family Fund	21,986
Eldon & Anne Foote Fund	7,019,349
Colin Forbes Memorial Fund	11,237
Tony & Daniela Franceschini Family Fund	1,090,124
Future Project Fund	29,928
<b>Gallant Family Fund</b>	<b>10,051</b>
Carol Gilfillan Fund	47,856
Aletha Joy Bourne Gilsdorf READ2KIDS Memorial Fund	11,485
Carol A. Gouin Memorial Fund	50,932
Sarah & Martin Gouin Family Fund	2,185,205
Gower Family Fund	27,925
Grieve/Jones Family Fund	105,651
Erin Noelle Guthrie Memorial Fund	110,652
Hartnagel Family Fund	35,450
Rick & Connie Hendrickson Family Fund	49,038
Joyce A. Hendrickson Fund	15,366
Bettie Hewes Memorial Fund	26,779
Alice & Brian Hinds Fund	17,444

\* Funds established by the John & Barbara Poole Family.

**DONOR ADVISED FUNDS (CONTINUED)****YEAR END BALANCE**

Gail & Bruce Hogle Family Fund	14,912
Jack & Audrey Holmes Fund	72,977
John & Leni Honsaker Fund	169,136
Fabian Bubel Hopkins Fund	13,355
Kay & Steve Hruday Memorial Fund	35,440
Hutton Family Fund	1,251,113
Jean & Garnet Ireland Fund	71,026
Katherine Jacob Fund	18,830
Karen L. Johnson Fund	23,279
Jones Eidem Fund	81,191
<b>Joy Family Fund</b>	<b>10,000</b>
Jenny Jungkind Memorial Fund for Music and for Quality of Life	13,758
Karbani Family Fund	12,995
Dr. T.A. Kasper Family Fund	573,989
John & Linda Kimmitt Family Fund	20,082
Larry & Kathy Klaus Fund	27,607
Gerald Knoll Family Fund	286,769
Kohan Family Fund	102,325
Dawson J. Koski Memorial Fund	21,055
Kouri Family Fund	13,009
Kozak-Van Brabant Fund	20,802
La BruyPré Fund	508,754
William & Shirley Lakey Family Fund	135,389
Lammerink Family Fund	184,333
Laurie/Thomson Fund	12,241
William Arnold ("Bill") Lee Fund	12,208
LeLacheur Family Fund	142,518
Don & Mary Leverington Fund	9,916
LMG Fund	135,002
Lost Coin Fund	18,470
Allan & Donna Lundell Family Fund	12,786
Linda & Kim Mackenzie Family Fund	21,917
Bill Marsden Motion Picture Practicum Fund	20,764
Hugh & Madge McColl Family Trust Fund	327,716
McCuaig Desrochers Centennial Fund	135,003
A. Blair McPherson Memorial Fund	11,478
Lawrence & Edith McRae Fund	677,300
Arlene Meldrum Community Action Fund	10,699
Kathryn & Robert Merrett Fund	39,148

DONOR ADVISED FUNDS (CONTINUED)	YEAR END BALANCE
John & Maggie KHG Mitchell Family Fund	795,173
Doreen & Zenith Moisey Fund	951,023
Moses Charitable Fund	60,424
Music of the Spheres Legacy Fund	101,664
Nancy's Butterfly Fund	66,731
Eileen Nash Memorial Fund	48,287
NAVIFUND	123,413
Maggie & Jim Neilson Family Fund	19,194
<b>Nilex Community Fund</b>	<b>262,382</b>
Jim Noble Family Hope Fund	34,242
Nunastar Properties Fund for Northern Children	1,162,739
Odynski Family Fund	26,901
Ogilvie Fund	367,381
Fonds Vital & Colleen Ouellette Endowment Fund	14,332
Ralph & Aleda Patterson Family Fund	13,957
Judith Peglau Family Fund	50,049
Platten-Brimacombe Family Fund	10,630
David & Cheryl Porter Fund	11,896
Nancy Power Family Fund	10,415
V.N. & A.J. Pratt Fund	142,953
John & Connie Prentice Family Endowment Fund	500,373
Nora & Don Prentice Family Fund	10,358
<b>Prestwich Fund</b>	<b>10,029</b>
Allan R. Purvis Junior Hockey Memorial Fund	11,068
Rainbow Fund	14,611
Douglas & Kathleen Ritchie Family Fund	27,643
Ann & Steve Robson Family Fund	13,604
Arnold & Grace Rumbold Fund	202,370
<b>David &amp; Linda Salloum Family Fund</b>	<b>10,095</b>
Bud & Laverna Salloum Family Fund	51,174
<b>Savard Family Memorial Fund</b>	<b>152,979</b>
Don & Georgie Scafe Fund	33,202
Schizophrenia Millennium 2000 Fund	13,259
Owen Schlosser Fund	39,584
Semchishen Family Fund	57,595
Joseph & Kayla Shoctor Family Fund	252,252
Craig Simpson & Friends Charity Funds	37,426
Rod & Jane Simpson Family Fund	49,355
Slavik Family Fund	373,436

\* Funds established by the John & Barbara Poole Family.

<b>DONOR ADVISED FUNDS (CONTINUED)</b>	<b>YEAR END BALANCE</b>
Don & Joan Stanley Fund	1,645,947
Jean & Gerry Staring Fund	46,251
Pam & David Steeves Fund	11,107
A Family That Cares - John & Avery Stobbe Family Fund	14,260
P & L Strohschein Family Fund	268,487
Teri Taylor-Tunski (T3) Fund	409,250
"Teach a Man to Fish" Fund	12,594
Joe & Nancy Thompson Family Fund	1,386,280
Brian & Diane Travers Family Fund	20,575
Ron & Dorothy Triffo Family Fund	2,791,296
Vasa Skandia Award Fund	38,655
Victor-Osten Fund	832,538
Watson Family Fund	116,420
Weir Family Fund	711,206
Genevieve (Jean) Whiting Fund	70,679
Douglas & Jane Wilson Fund	45,824
Justin J. Wong Memorial Fund	33,778
C.J. Woods, FCA Family Fund	249,008
Ron & Donna Worthington Family Fund	44,985
Yih Family Charitable Giving Fund	11,063
Ralph & Gay Young Family Fund	476,627
Ralph & Gay Young Family Capital Fund	533,526

### **Families of Donor Advised Funds**

#### **ROTARY CLUB OF EDMONTON WEST FUNDS**

Zen Moisey Rotary Club of West Edmonton Fund	13,501
Rotary Club of Edmonton West Fund	71,264

#### **FLOW-THROUGH FUNDS**

Larry & Janet Anderson Charity Fund	173,020
ERHC Non Profit Housing Fund	6,803
Edmonton Community Foundation Flowthrough Fund	1,196,570
Stollery Small Grants Fund	47,320
Youth Empowerment Fund	* 53,011

**TOTAL: DONOR ADVISED FUNDS** **129,563,069**

## Combined Funds

---

Donors may have a number of different goals they wish to accomplish. For example, donors may wish to designate specific charities to receive portions of the disbursements from their fund year after year with the remainder to be used to address priority needs in our community as identified by the ECF Board.

COMBINED FUNDS	YEAR END BALANCE
Randy Anderson Learning Fund	32,358
Anonymous Fund #4	38,776
Phyllis A. Arnold Learning Fund	560,674
Earl Clements Fund	14,943
H.J. (Jock) Dawe Family Fund	168,357
Edmonton Legal Community Fund	48,131
Audrey & Harold Eikeland Fund	30,662
Roy Faltinson Fund	98,245
Shirley & Gordon Gifford Family Fund	1,060,389
Earle & Elsie Hawkesworth Family Fund	53,164
W.A. & M. Hiller Fund	240,141
Owen & Peg Linton Family Fund	298,285
Tevie & Arliss Miller Endowment Fund	68,691
Osback Brown Fund	10,224
Doris Tanner Pimm Fund	180,936
Ruste Family Fund	12,040
Shell Albian Sands Environment Fund	74,255
Jim & Billie Wilkins Fund	103,339
Winspear Fund	11,328,954
John & Olivia Young Fund for Health	141,816
<b>TOTAL: COMBINED FUNDS</b>	<b>14,564,379</b>



\* Funds established by the John & Barbara Poole Family.

## Social Enterprise Funds

These funds are used to invest in organizations with a social, environmental or cultural mission.

SOCIAL ENTERPRISE FUNDS	YEAR END BALANCE
Garber-Conrad Social Enterprise Endowment Fund	43,478
Social Enterprise Capital Endowment Fund General Loan Fund	487,125
United Way of the Alberta Capital Region Endowment Fund	470,076
Social Enterprise Capital Grant Fund	62,255
Social Enterprise Operating Fund	1,164,288
<b>Bob Ward Social Enterprise Endowment Fund</b>	<b>21,035</b>
<b>TOTAL: SOCIAL ENTERPRISE FUNDS</b>	<b>2,248,256</b>

An additional anonymous \$1 million is included in the Donor Advised Funds section of this publication.

## Scholarship Funds

ECF offers a number of scholarship, bursary and award options to help students access a wide variety of post-secondary education and training opportunities.

SCHOLARSHIP FUNDS	YEAR END BALANCE
Acadia House Scholarship Fund	10,183
All Weather Windows' Scholarship Fund	232,423
Diana Bacon Scholarship Fund	13,869
MLA Carl Benito Award Fund	38,878
Albert Bodnarchuk Award Fund	10,744
Margaret-Ellen Bonar Scholarship Fund	10,663
Deb Cautley Award Fund	26,652
Cheriton Student Award Fund	336,815
Thomas Chong Memorial Trust Fund	39,343
Frantisek Cikanek Memorial Fund	12,323
Judy Craig Professional Development Endowment Fund	23,919
Esther & Peter Cunliffe Fund	61,205
Evelyn Mary Darch Memorial Fund	12,482
<b>Samuel James Deans &amp; Augusta Kreye Deans Award Fund</b>	<b>62,365</b>
Edmonton Refugee & Emerging Community Awards Fund	28,421
ERHC Trade Scholarship Endowment Fund	322,925
Nancy Fairley Scholarship Fund	235,628





**SCHOLARSHIP FUNDS (CONTINUED)**
**YEAR END BALANCE**

Harry Farmer Memorial Fund	12,354
Farmer Family Instrumental Organ Scholarship Fund	29,572
Kathleen Farmer Memorial Fund	12,354
Farmer Family Kiwanis Fund	17,113
Mike Fogolin Spirit of Champions Scholarship Fund	49,917
John Patrick Gillese Fund	12,595
Sarah & Martin Gouin Family Education Fund	988,137
Marshall Hamar Memorial Fund	33,952
Hartwell Family Award Fund	18,756
Chris Hunter Memorial Fund	24,211
Chris Judge Endowment Fund	41,089
Rose Margaret King Education Fund	545,007
Jeffrey Klaus Scholarship Fund	62,415
Catherine Lalonde Memorial Scholarship Fund	61,063
Charmaine Letourneau Fund	45,758
Beverley MacLean Legacy Fund	73,931
ManCap Legacy Education Grant Fund	461,992
Manning Family Fund	11,383
Al Maurer Awards Fund	110,565
McCauley School "Invest in the Future" Scholarship Fund	23,710
Dr. John Melling Scholarship Fund	1,322,287
Jean & Gregory Moisey Fund	19,954
Leilani Muir Fund	51,816
Paul & Florence Mulyk Fund	11,517
Alexandra Munn Scholarship Fund	48,218
John & George Nikel Music Award Fund	53,408
Evelyn & Gene Norville Memorial Scholarship Fund	74,057
Terrance O'Connor Award Fund	21,172
Dr. David Plotsky Memorial Fund	9,066
Ernest E. Poole 1906 Stoughton Awards Endowment Fund	* 96,035
Della Roland Memorial Fund	11,117
Saint John's School of Alberta Bursary Fund	16,563
Saint John's School of Ontario Bursary Fund	27,403
Father Sargeant Scholarship Fund	9,475
Maria T. Schneider Fund	18,607
Shauna Seneca Award Fund	14,427
Ranald & Vera Shean Memorial Scholarship Fund	921,571
Stollery Education Trust Fund	241,600

SCHOLARSHIP FUNDS (CONTINUED)	YEAR END BALANCE
Symphony Women's Educational Assistance Fund	44,970
John & Andrea Wallin Fund	24,945
Dave Williams Leadership Award Fund	31,199

## Families of Scholarship Funds

### BELCOURT BROUSSEAU MÉTIS AWARDS FUNDS

<b>Alberta Health Services Belcourt Brosseau Metis Award Fund</b>	<b>70,220</b>
Belcourt Brosseau Metis Awards Fund	13,260,947
Enbridge Pipelines Inc. Belcourt Brosseau Metis Awards Fund	75,202
June Virginia Robinson Memorial Award Fund	10,778
Syncrude Canada Ltd. Belcourt Brosseau Metis Award Fund	29,252

### COMMUNITY SCHOLARSHIP FUNDS

John & Barbara Poole Family Community Scholarship Fund	* 103,463
Stollery Community Scholarship Fund	109,603
<b>TOTAL: SCHOLARSHIP FUNDS</b>	<b>20,843,587</b>



## Operating Funds

ECF's goal is to maximize the amounts available to support the community. A prudent approach is taken to ensure that operating costs remain low and we appreciate the donors who contribute.

OPERATING FUNDS	YEAR END BALANCE
Edmonton Community Foundation Operating Endowment Fund	* 2,216,846
Jack Watson Family Fund	10,074
<b>TOTAL: OPERATING FUNDS</b>	<b>2,226,920</b>

\* Funds established by the John & Barbara Poole Family.

## Emerging Funds

Donors can gradually build named funds over a ten-year period. An initial gift of \$1,000 is made with the commitment from the donor to add steadily to the fund until it reaches \$10,000, at which time disbursements can be made to charitable causes.

EMERGING FUNDS	YEAR END BALANCE
26BG1234 Family Fund	3,478
<b>Alberta Legacy Development Society Fund</b>	<b>3,899</b>
Anonymous	7,396
Anonymous Fund #15	5,589
Sam and Sonia Azer Family Fund	7,744
Babb/Murchison Family Fund	1,899
<b>Maureen Barnes &amp; Joe Dolan Award Fund</b>	<b>3,534</b>
John J. Boyd Family Fund	6,242
Michael and Kathryn Brechtel Fund	1,355
Bull Family Fund	2,139
David & Deb Cautley Family Legacy Fund	2,860
CKUA Board of Directors Fund	9,763
Collinge Fund	8,769
<b>Chris &amp; Pat Cowden Fund</b>	<b>7,739</b>
Mary DeFerro Fund	247
Edmonton in Bloom Fund	6,313
Diann & Art Etter Fund	2,787
Hugh & Jean Falconar Fund	5,776
Charlotte and Tom Fredericks Fund for CKUA	1,005
Sheldon Jaima & Jacqueline Geller Fund	1,219
Frederic and Alma Gojmerac Family Fund	6,947
Bill & Ruth Grundy Student Award Fund	7,707
Harper-Kennedy Fund	9,491
Harvonen Family Fund for Young Children	8,494
Holy Spirit Lutheran Church Fund	1,013
Jane Hopkinson Fund	5,131
House Family Fund	3,958
Keating Family Hedgehog Fund	232
Sophia Kinasevich Memorial Fund	6,224
Kirby Family Fund	5,983
Kathy Lenihan Fund	5,453
Mark D. Lepine Fund	1,178
Leung Family Fund	7,343

<b>EMERGING FUNDS (CONTINUED)</b>	<b>YEAR END BALANCE</b>
Margaret Michaud Family Fund	8,714
Nichols Family Fund	6,641
Otteson Family Fund	7,161
Pilgrims Hospice Fund	6,045
Linda & Val Pohl Family Fund	5,099
Rau Family Belcourt Brosseau Metis Award Fund	3,082
Redshoe Family Fund	6,609
Geraldine Cecilia Riley Fund	9,272
Ross Sheppard Alumni Basketball Award Fund	4,389
<b>Russell Family Conservation Fund</b>	<b>5,393</b>
Emmy Stuebing Family & Friends Fund	6,474
<b>Tanzi Family Endowment Fund</b>	<b>9,137</b>
Teen Time of Edmonton Fund	7,149
Tiger Family Fund	8,881
United Way of the Alberta Capital Region Endowment Fund	6,164
Germaine & Walter Walchuk Fund	5,032
Walterdale Players' Endowment Fund	1,575
Sam Wong Fund	4,072
YESS 2 Love Fund	5,242
<b>YESS Staff Contributions Fund</b>	<b>517</b>
Yez Family Fund	9,957
Linda M. Youell and Gerald W. Youell Fund for the Arts	3,732
Princess Taz Zowtuk Family Fund	1,704
<b>TOTAL: EMERGING FUNDS</b>	<b>290,944</b>



\* Funds established by the John & Barbara Poole Family.

# Gifts Planned for the *Future*

---

Many donors have planned gifts that will create or add to endowment funds at a future date – gifts such as those made in wills or through life insurance or other estate planning tools.

Thank you to the following donors for indicating they made such a future gift.

Anonymous

Larry & Janet Anderson

Paul & Carol  
Arnold-Schutta

Patricia Babet

Diana M. Bacon

David Badowich  
& Seanna  
Collins Badowich

Geoff Ball &  
Amanda Newton

Inger Bartram

R.C. (Reg) Basken

Vaughn & Tammy  
Beakhouse

June Block

Barbara Bowman

Doris Boychuk

Michael Bull & Family

Nora Bumanis

John & Ewa Burton

Irene Carter

Ross & Muriel Cheriton

Sylvia &  
Jack Chetner

John Choi

Richard C. Clayton

R. Earl Clements

Bert & Joyce Cook

John Corbett

Jean & Barbara Crepin

Carla Cumming Sojonky  
& Frank Sojonky

Peter Cunliffe

Helen Davies

Elly de Jongh

F. Mae Deans

Anne Marie Decore

Randy Diamond

David Dickinson  
& Colette Mandin

Dolores Dilkie

Dennis Dixon

Joe Dolan &  
Maureen Barnes

Elaina Dorsey

Leslie Dowler

Pat Eidem

Audrey Eikeland

Leta Gene Eisert

Diann Etter

Terry & Vicki Fannon

Pamela Farmer

Malcolm & Avau Fast

Keith Ferguson

Jean Fitzsimmons

Terry Fuga &  
Carol Watson

Phyllis &  
Vincent Gallant

Robert Gellatly

Jaima Geller

Ken & Ruth Genge

Karen Good

Donna Gordon

RonGorgichuk

Martin Gouin &  
Sarah MacDonald

L. Neil Gower

Brian Haliburton

Kevin & Rita Hanniman

Lenore Hanson

Francia Harvonen

Kathryn Hawkesworth

L. Dawn Hawley

Brian & Jeanne  
Hetherington

Don Hight  
& Karen Iversen

Margaret Hiller

Jane Hopkinson

Don Howden &  
Jane Squire Howden

Douglas Hughes  
& Wanda Fawcett

Warren Hurt

Garnet Ireland

Clare & Tammy Irwin

Mark Ulrich Jensen

David & Karen Jeu

Sarah Johnston

Lynne Jorgensen

Leah Joys

Herbert Junker

Scott & Lorraine Keast

Ann Kendall

Pat Kirby

Anne Kirkpatrick  
& Geoffrey King

Larry & Kathy Klaus

Miles Kohan  
& Annu Kaul-Kohan

Eugene Kozak  
& Loretta Van Brabant

Phillip Frank Lambert

David & Joan Laurie

Barbara Leah

Bill Lee



Morris & Doreen Lépine  
J. Praxède Lépine  
Dyann Lewis  
Debra Lieberman  
Dan & Laura-Lee Linehan  
Peg Linton  
Allan & Donna Lundell  
Jim MacLean  
William, Mufty,  
Kyle & Kory Mathewson  
Lilian McEwen  
John McIvor  
& Doris Kent  
Letha McKee  
Bob & Bev McNally  
John McPherson  
Robert & Kathryn  
Merrett Fund  
Ron & Lynn Odynski  
Al & Fran Olson  
Penny & Ron Omell  
Esther Ondrack  
Dianne Osback  
Vital & Colleen Ouellette  
Lucy & Larry Pana  
Joan Paton  
Darwin G. Pearson  
Louise Perkins

Doris Tanner Pimm  
Karen Platten  
Gary & Linda Poignant  
Dennis & Tanya M. Pon  
David & Cheryl Porter  
Dan Post  
Nancy Power  
Monica Prelusky  
& Don Onischak  
Gordon Prest  
Josh Ramsbottom  
& Shannon Zwicker  
Deborah Reinhart  
L.J. (Larry) Ricard  
Gene Robb  
Archie & Elaine Roberts  
Era Rowles  
Owen Salava &  
Cheryl Walker  
David & Linda Salloum  
Donna Savard  
Maria T. Schneider  
Wally & Rosanna  
Sczebel  
Albin J.E. Shanley  
Hal Simonson  
Kenneth &  
Margaret Singleton

Jerome Slavik  
Lois Sorgen  
Peter Sorrell  
Audrey Stechynsky  
Alex Stephens  
David Earl Stewart  
Craig & Mark  
Stumpf-Allen  
Thomas Summers  
Dree Thomson-Diamond  
Olive Thorne  
Darryl Trueman  
Constance Unsworth  
& Marshall Palichuk  
John & Andrea Wallin  
Joseph & Wadona Walsh  
Jack & Marjorie Watson  
Marguerite Webb  
Eileen Werner  
Peter & Anne Wightman  
Ian & Betty Jean Willing  
Sam Wong  
C. J. Woods, FCA  
Don & Leona Yez  
Linda M. Youell  
John & Olivia Young

# Financial Highlights YEAR ENDED DECEMBER 31, 2011

The complete, audited financial statements are available at [ecfoundation.org](http://ecfoundation.org).

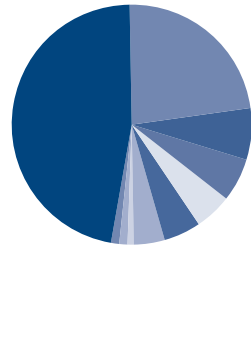
- Total value of funds amounted to \$282.9 Million (2010: \$276.6 Million)
- \$18 million received in contributions (2010: \$18.1 million)
- 45 new funds created (2010: 56)
- Total distributions for charitable causes were: \$11.9 Million (2010: \$16.1 million)
- Return on investments of 0.82% (2010: 8.68%) - net of average custodian and investment management fees
- Annualised return of 7.71% since 1989 (gross of fees)
- Net administration costs were 0.67% of the average market value of all funds (2010: 0.59%) - excluding custodian and investment counsel

## Funds

The total value of the funds was \$282.9 million (\$276.6 million - 2010 ) at year-end.

### (THOUSANDS OF DOLLARS)

	2011	%
Donor Advised Funds	<sup>3</sup> 133,385	47%
Designated Funds	<sup>2</sup> 66,059	23%
Community funds	19,630	7%
Scholarship, Bursary & Award Funds	16,073	6%
Combined Purpose Funds	<sup>1</sup> 14,564	5%
Administered Funds	13,247	5%
Field of Interest Funds	11,981	4%
Restricted fund	3,502	1%
Operating Endowment Funds	2,227	1%
Social Enterprise Funds	2,248	1%
<b>TOTAL</b>	<b>282,916</b>	<b>100%</b>



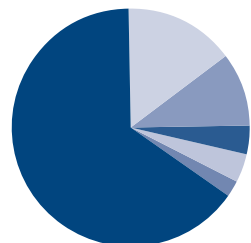
<sup>1</sup> Includes Winspear Fund <sup>2</sup> Includes designated Scholarship, Bursary and Award, Our Children's Millennium Funds and Edmonton & Area Land Trust Funds <sup>3</sup> Includes Emerging and Flowthrough Funds

## Administration

Net administration costs were kept to 0.67% of the average market value of all funds.

### (THOUSANDS OF DOLLARS)

	2011	%
Salaries & contract services	1454	65%
General administration and programs	340	15%
Communications & donor services	231	10%
Program & community support	85	4%
Professional fees	98	4%
Occupancy	48	2%
Contributions & recoveries	(-526)	
<b>TOTAL</b>	<b>1,730</b>	<b>100%</b>

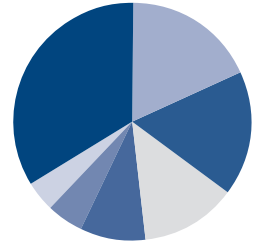




## Disbursements for Charitable Purposes

Distributions for charitable causes were \$11.9 M  
(including \$1,074,000 from funds administered for other charities)

(THOUSANDS OF DOLLARS)	2011	%
Social & community services	4,054	34%
Education	2,118	18%
Health	1,978	17%
Arts & culture	1,523	13%
Environment, recreation & leisure	1,053	9%
Other	612	5%
Scholarships & awards	518	4%
<b>TOTAL</b>	<b>\$11,856</b>	<b>100%</b>



## Annual Report/Giving Guide Contributions & Distributions

CONTRIBUTION	2011	2010
Endowed funds	12,997	14,025
Non-endowed funds	3,785	2,573
Administered funds	596	577
Current operations - administration	297	351
Current operations - direct program expenses	277	588
Total per financial statements	17,952	18,114

\* Excludes note disclosed items like benefits  
from insurance policies, remainder/residual trusts

DISTRIBUTION	2011	2010
Endowed funds	8,256	6,990
Non-endowed funds	2,986	4,277
Administered funds	1,074	5,070
Total per financial statements	12,316	16,337
Less: insurance premiums	(85)	(-74)
Less: admin costs / direct costs - BELC	(373)	(-189)
Less: other (refunds - Scholarship plus rounding)	(2)	-
	11,856	16,074

## Board of Directors

---

Penny Omell, Chair  
Carman McNary,  
Deputy-chair  
Neil Gower, Secretary  
Terena Delaney  
Linda Hughes  
John Mahon  
Anne McLellan  
Larry Pana  
Liz O'Neill  
Nancy Reynolds  
Rod Rode  
Garth Warner

## Investment Committee

---

Penny Omell, Chair  
Robert Cole  
David Guernsey  
Ross Lizotte  
Arthur Madden  
Carman McNary  
Orest Pyshniak  
David Salloum  
Gary Smith

## Main Fund Custodian

---

CIBC Mellon Global  
Securities Services  
Company

## Investment Counsellors

---

Bentall Kennedy  
(Canada) LP  
Connor, Clark  
& Lunn Investment  
Management Ltd.  
GE Asset  
Management Inc.  
Global Infrastructure  
Partners  
Mawer Investment  
Management Ltd.  
Phillips, Hager and  
North Investment  
Management Ltd.  
Standard Life Investments  
State Street Global  
Advisors, Ltd.  
Canadian Urban Limited  
Northleaf Capital Partners

## ECF Contact List

---

Martin Garber-Conrad  
*Chief Executive Officer*  
Teresa Goldie  
*Executive Assistant/  
Communication Coordinator*  
Kathy Hawkesworth  
*Director, Donor Services*  
Karen Good  
*Donor Services Advisor*  
Liz Lepp  
*Donor Services Associate*  
Kerri De Luca  
*Donor Services Assistant*  
Vivian Trihn  
*Donor Services Administrator  
Communications Liaison*

Carol Watson  
*Director, Communications*  
Andrew Paul  
*Social Media Coordinator*  
Scott Graham  
*Director, Community Grants*  
Craig Stumpf-Allen  
*Director of Special Funds*  
Cassandra Flett  
*Grants Administrator*  
Alex Draper  
*Special Funds Administrator*  
Mira Seliga  
*Director, Finance  
& Operations*

Wendy Buck  
*Receptionist*  
Anita Bauman  
*Accounting Associate*  
Ana Robitu  
*Operations Accountant*  
**SOCIAL ENTERPRISE FUND**  
Jane Bisbee  
*Executive Director*





## CONTACT US

---

Edmonton Community Foundation  
9910 - 103 Street NW,  
Edmonton AB, T5K 2V7  
[www.ecfoundation.org](http://www.ecfoundation.org)



Edmonton  
Community  
Foundation



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