



Edmonton Community Foundation

Generosity *in Action*



2013

Introduction

Welcome to Generosity in Action 2013 where you will find Edmonton Community Foundation's financial highlights from the past year. This report shows more than just the numbers; in conjunction with our Legacy in Action magazine you will see how we connect our donors with the Edmonton community to help weave the social fabric of our city through their generous support. From arts and education to health and wellness, Generosity in Action is a celebration of our donors' vision of a great city.

Through our donor's generous support, ECF was able to grant more than \$12.3 million in 2013. Here are a few of the organizations ECF was able to help:

- **ABC Head Start** received \$37,800 to relieve the backlog of waitlisted children and low-income families and provide them with early learning and family support programming.
- **Edmonton Symphony Orchestra** received \$40,000 to create a Sistema Program to allow students in central Edmonton schools to experience music education. In addition to learning to play an orchestral instrument, youth will be inspired and enhance their social and leadership skills.
- **Good Women Dance Society** received \$24,125 for their annual production of Convergence; a showcase of professional contemporary dance choreographed and performed by GWDS's collective and local emerging artists.
- **CKUA Radio Foundation** received \$22,500 to purchase laptops, software and wireless infrastructure. Volunteers will have dedicated technology to aid them in their work.

For a full listing of our 2013 grants please visit our website for "Granting in Action".

Last year saw more than \$73.4 million dollars contributed to funds at ECF including 63 new funds. This is an incredible investment in the future of our community. A full donor listing booklet is also available on-line.

These funds are stewarded by ECF's board, investment counsellors, and staff. You can find all of our funds listed throughout this booklet.

If you would like to review the full set of financial statements or any of our documents, they are available on our website, or if you do not have internet access we would be happy to mail them to you. Just give us a call.

For more information:

780.426.0015 ecfoundation.org



Edmonton Community Foundation

Table of Contents

Introduction	1
Funds	4
Gifts Planned for the Future	32
Financial Highlights	34
Board & Investment Committee List	37
Investment Counsellors	37

2013



Timeless Contributions. *Endless Possibilities.*

At Edmonton Community Foundation (ECF), there are several options to choose from when you're deciding how to allocate your charitable giving. We offer a variety of fund types that reflect the unique wishes of our donors.

Smart and Caring Community Funds

By making a gift to ECF's "Smart and Caring Community Funds", donors support the emerging priority needs in our community. The ECF's board, with advice and support from staff and our advisory committees, allocates amounts to support the community's highest priorities whether in arts, culture and heritage; education and learning; health and wellness; community and social services; recreation and leisure; or the environment.

Smart and Caring Community Funds	Year End Balance
Allen Fund	1,738,319
Heinrich & Lina Aulbach Fund	17,088
Betty Kathleen Brown Fund	73,872
Christopher & Lisa Cairns & Family Fund	16,435
Jo-Ann Campbell Fund	13,290
Collinge Fund	10,975
Archibald Hadley Dickson Memorial Fund	235,535
Duggan Family Centennial Fund	20,661
Eric Geddes Memorial Fund	12,358
General Community Fund	17,770,737
Governor General's Smart & Caring Community Fund	16,310
Scott Graham Community Fund	22,189
Dorothy Guilday Fund	381,461
Alex Hamilton Family Fund	188,790
Mich & Thorey Johnston Fund	28,474
Sophia Kinasevich Memorial Fund	10,230
Lorne & Kathie Leitch Family Fund	17,214
McLennan Ross Fund	12,411
Memorial Tribute Fund	133,719
Miller Office Group Fund	16,446
Thomas Olenuk Community Fund	133,405

Smart and Caring Community Funds (continued)	Year End Balance
Otteson Family Fund	11,441
John E. Poole Memorial Fund	* 35,267
Princeton Fund	41,971
David W. Purvis Fund	1,953,233
Robert David Purvis Memorial Fund	136,629
John Slatter Memorial Fund	28,315
Total: Community Funds	23,076,774

Field of Interest Funds

Donors can direct their gifts to a personal field of interest to support important areas of community life. The ECF board awards grants to community groups and programs that are making a difference in many ways.

Field of Interest Funds	Year End Balance
Alberta Association of Fundraising Executives (AAFRE) Fund	48,021
Alberta Orange Foundation for Children Fund	451,777
David William Bell Memorial Fund	20,710
Bishop & McKenzie Centennial Fund	93,880
June Block Talking Clocks Fund	15,283
Branches of Life Fund	33,251
Richard Cook & Wendy Cook Fund	25,200
John Crockett Memorial Fund	32,314
Ken Crockett Music Fund	20,402
Feeding Hungry Minds Fund	36,454
Garber-Conrad Family Fund	13,341
Gaunce Family Fund	30,648
Governor General's Smart & Caring Creative Edmonton Fund	30,283
The GYRO Club of Edmonton Fund	32,091
Harvonen Family Fund for Young Children	16,074
Hawkesworth/Kriviak Family Fund	17,326
Heads Up Fraud Prevention/Fugi Saito Endowment Fund	24,323
Lois Hole Care & Nurture Legacy Fund	271,537
John & Jane Holmlund Family Fund	56,474
Johanna & Otto Holzapfel Fund	78,278
Barbara Leah Fund	145,294
Lee Community Playspace Fund	503,237

Field of Interest Funds (continued)	Year End Balance
Louis Lieberman Family Fund	22,165
H. Jean McDiarmid Fund for Musical Performance	1,805,486
Lilly Mueller Fund	99,322
Nick Ochotta Fund	119,431
George & Rae Poole Bequest Fund	1,254,768
John & Barbara Poole Family Campership Fund	* 92,737
Bunny Casper Rae Fund	1,634,162
Rosalie & William Rector Fund	345,291
Phyllis Ritchie Fund	166,545
Sydney Blair Rombough Memorial Fund	43,828
Peter Shertel Fund	535,768
Single Parents Independence Fund	* 155,857
Special Arts Fund	* 1,684,969
Audrey Stechynsky Fund	171,220
Stollery Fund	4,233,417
Treleaven-Tymofichuk Family Fund	60,002
Anne & Peter Wightman Fund	28,642
Jennifer Wolfe Fund	78,433
Yez Family Fund	13,273
Linda M. Youell and Gerald W. Youell Fund for the Arts	11,855

Families of Field of Interest Funds

Alberta Dental Association & College Funds

Alberta Dental Association and College Community Assistance Fund	205,798
Donald Winget Fund	15,239
Total: Field of Interest Funds	14,774,408



Designated Funds

These funds identify a specific charity or charities to receive support every year. Agreements for designated funds include planning for the inevitable changes that take place over long periods of time so the funds remain meaningful, effective and robust.

Designated Funds	Year End Balance
A.I.R.S. Fund	66,816
Alberta Legacy Development Society Fund	14,235
Alberta Legal Heritage Fund	137,397
Alberta Literacy Foundation Fund	11,576
Alberta Search & Rescue Fund	11,408
Anchor Fund	10,523
Art Gallery of Alberta Fund	* 2,685,816
Milton Bablitz Memorial Fund	25,055
Robert A. & Maria Bailey Hope for Haiti Fund	28,250
Banff Centre Fund	5,403
Clinton Bardell Fund	30,078
Tim Beechey Memorial Fund	17,957
Amina Beecroft Fund	217,193
Helen & Laurel Bell Fund	141,198
Helen & Fred Bentley Planned Parenthood Edmonton Fund	378,827
Helen & Fred Bentley Planned Parenthood Federation of Canada Fund	406,132
Gay Bisanz Leadership Development Fund	31,594
Boyle-McCauley Health Centre Fund	* 172,031
Boys' & Girls' Clubs of Alberta Endowment Fund	35,774
Boys' & Girls' Clubs of Edmonton Fund	230,939
Buchkowsky Family Charitable Fund	10,884
Ralph Buttner Memorial Fund	65,719
Douglas Milton Campbell Estate Fund	754,455
Margaret Campbell Fund	202,131
Canadian Parks & Wilderness Society Fund for Alberta	* 253,032
Canadian Red Cross Society Fund	* 110,229
Canterbury Foundation Legacy Fund	189,077
Capital Care Foundation Fund	64,504
Irene Lenore Carter Endowment Fund	304,792
CEASE Fund	10,059
Cecilia Fund	118,799
Central Baptist Church Missions Fund	286,604
Centre for Spiritual Living Teen Endowment Fund	19,465

Designated Funds (continued)	Year End Balance
Cerebral Palsy Associations in Alberta Fund	425,253
Cityfarm Fund	18,492
Cosmopolitan Music Society Endowment Fund	15,077
Cunningham AnimalCare Fund	424,772
Frank Philip Davis Fund	11,176
Delaney-Chapple Support Network Fund	56,112
Dogs with Wings Fund	14,228
Patricia Dougherty Memorial Fund	11,761
Edmonton Chamber Music Society Fund	32,488
Edmonton Gleaners Association Fund	46,058
Edmonton Heritage Festival Endowment Fund	22,236
Edmonton Musical Theatre Fund	28,939
Edmonton Oilers Community Foundation Emma Bailey Memorial Fund	35,766
Edmonton YMCA Foundation Fund	36,221
Joy Eisert Habitat Lands Fund	42,512
Leta Gene Eisert Miquelon Lake Wildlands Sanctuary Fund	43,400
Andy & Marianne Elder Fund	55,556
Electro Equinology Fund	92,881
Cheryl Escott Memorial Fund	14,831
Hugh & Jean Falconar Fund	11,519
Family Centre Fund	1,235,056
Field Fund for Science Education	120,153
Fitzsimmons Family Fund	31,333
Ed & Rita Foy Memorial Fund	847,536
Friends of Jasper National Park Association Fund	13,179
Glenrose Rehabilitation Hospital Fund	* 134,141
Dr. Dasha Goody Memorial Fund	13,065
Goudreau Fund	29,820
Grant MacEwan University Foundation Fund	* 38,225
Growing Early Minds Fund	25,440
HIV Edmonton Endowment Fund	12,192
K. Janet Hughes Fund	23,603
Institute for Stuttering Treatment & Research (ISTAR) Fund	25,222
Dianne & Irving Kipnes Emerging Artist Fund	10,398
Bishop Stephen P. Kristenson Seminarian Endowment Fund	325,238
Frank & Dollie Leah Memorial Fund	88,878
Leduc/Devon Oilfield Historical Society Fund	65,355
Lingle Educational Endowment Fund	16,241
Lions Seniors Centres - Jack & Fran Thomas Fund	29,057

Designated Funds (continued)	Year End Balance
Victor C. Love Memorial Fund	19,837
Lucy Baker School Society Fund	12,617
Peter & Dorothea Macdonnell Fund	293,829
Florence MacKenzie Fund	1,297,397
Fraser Malcolm Fund	42,461
Doris Louise (Belt) Marcum Family Fund	11,477
Rose McAllister and Deanna Nemirsky Old Friends Fund	32,235
Donald Gordon McArthur Fund	56,671
Mary & Steve McEachern Fund	18,047
George & Lilian McEwen Family Fund	29,415
John Douglas McGavin Fund	688,215
Letha McKee Fund	49,349
Memorial (Brewster) Fund	82,693
Margaret Michaud Family Fund	11,950
Margaret Michaud Fund	10,607
Mile Zero Dance Endowment Fund	10,801
Mustard Seed (Edmonton) Fund	* 133,652
NAIT Scholarship & Bursary Fund	93,536
Native Cultural Awareness Fund	24,222
Nature Conservancy of Canada Fund	* 1,114,017
Options Sexual Health Association Fund	18,057
Orchid Species Preservation Foundation Endowment Fund	13,238
Our House Addiction Recovery Endowment Fund	12,060
Kathleen Pearson Fund	82,795
Brian Penner Fund	53,364
Roy A. Phillion Fund	27,415
PLAN Edmonton Fund	69,181
George & Rae Poole Fund	4,139,554
Pro Coro Canada Choir Fund	* 30,601
Alison B. Rice Endowment for Edmonton Inner City Housing Society	969,960
Gene Robb Fund	226,050
Roper Fund	180,242
Royal Alexandra Hospital Fund	* 31,295
Frank & Ethel (Weisbeck) Rusconi Fund	2,577,622
Bill & Susan Sadler Fund	21,097
Susan & Peter Scott Fund	10,480
Albin J.E. Shanley Fund	19,443
Simonson Family Fund	14,956
SKILLS Society Fund	183,045

* Funds established by the John & Barbara Poole Family. | New funds in 2013 in bold type.

Designated Funds (continued)	Year End Balance
Slatter Family Fund	156,563
Linda Stanier & Family Memorial Award Fund	37,768
STARS Alberta Shock Trauma Air Rescue Foundation Fund	* 62,988
Marg Stephen Legacy Fund	13,447
Stollery Children's Hospital Foundation Fund	* 57,919
David & Marlene Stratton Fund	42,652
Sylvia Syska Fund	738,536
Barb Tarbox Legacy Fund	19,342
Teen Time of Edmonton Fund	36,781
Hazel F. Teskey Memorial Trust Fund	13,324
University Hospitals Foundation Fund	* 132,022
Valley Zoo Development Society Fund	* 106,969
Wally & Rosanna Kids to Kamp Fund	24,921
Kaitlyn Walsh Memorial Fund	69,457
Walterdale Theatre Associates Fund	16,657
Ross & Eleanor Wein Family Disabilities Transportation Fund	27,139
Westend Seniors Activity Centre Endowment Fund	24,961
Wings of Providence Laurette Braconnier Tribute Fund	60,592

Families of Designated Funds

ABC Head Start Society Funds

ABC Head Start Society Fund	286,453
Kathy Lenihan Fund	10,159

Alberta Ballet Funds

Alberta Ballet Fund	* 919,434
Canada Cultural Investment Fund for Alberta Ballet	555,119

Alberta Baroque Ensemble Funds

Alberta Baroque Ensemble Endowment Fund	201,290
Alberta Baroque Ensemble Enhancement Fund	57,539

Kathy Hogan Memorial Fund	13,391
Catharinus Huyer Principal Second Violin Fund	14,989

Designated Funds (continued)	Year End Balance
<i>Alberta Cancer Foundation Funds</i>	
Alberta Cancer Foundation Fund	* 69,430
Edmonds Family Fund	115,837
George C. Field Memorial Fund	210,383
Karen Sharpe Memorial Fund	3,286
Bob Tarr Memorial Fund	86,14
<i>Alberta Emerald Foundation Funds</i>	
Alberta Emerald Foundation Endowment Fund	34,316
Alberta Emerald Foundation Fund	476,551
<i>Bissell Centre Funds</i>	
Bissell Fund	385,015
Elizabeth McBride Fund	64,590
John & Barbara Poole Family Fund for Bissell Centre	* 29,301
<i>Bow Valley Community Funds</i>	
Banff Alpine Racers Fund	76,042
Bow Valley Community Foundation Operating Endowment Fund	11,465
Bow Valley Community Fund	11,465
Lamphouse Endowment for the Arts	122,856
Rockies Ride for Kids Foundation	284,282
<i>Brian Webb Dance Company Funds</i>	
Brian Webb Dance Company Fund	* 112,054
Canada Cultural Investment Fund for the Brian Webb Dance Company	101,416
<i>Camp Health Hope & Happiness Society Funds</i>	
Camp Health Hope & Happiness Society Fund	312,683
Kiwanis Club of Edmonton Downtown Fund	11,596
Hugh & Madge McColl Camp Fund	56,059
<i>Canmore & Area Health Care Foundation Funds</i>	
Anonymous Fund #17	58,686
Canmore & Area Health Care Foundation Fund	408,775
Canmore Connection Charity Golf Fund	21,618
Murrieta's Charitable Fund	11,268
<i>Caritas Hospitals Foundation Funds</i>	
Caritas Hospitals Foundation Fund	* 69,093
Edmonton General (Grey Nuns) Hospital Fund	* 4,550
Ruthie & Hoadley Mitchell Memorial Fund	112,049

Designated Funds (continued)**Year End Balance***Centre for Family Literacy Society of Alberta Funds*

Centre for Family Literacy Society of Alberta Fund	122,307
Family Literacy Society Fund	* 31,838

Citadel Theatre Funds

Canada Cultural Investment Fund for the Citadel Theatre	2,498,987
Citadel Theatre Fund	* 3,501,369
Maclab Theatre Permanent Endowment Fund	264,678
Dr. Susan & Ove Minsos Q.C. & Family Citadel Fund	54,629
Joseph H. Shoctor Fund	364,218

CKUA Radio Foundation Funds

CKUA Board of Directors Fund	13,749
CKUA Radio Foundation Fund	70,046
John & Barbara Poole Family Fund for CKUA Radio Foundation	* 400,921

Edmonton and Area Land Trust Funds

Edmonton and Area Land Trust Capital Fund	22,734
Edmonton and Area Land Trust Conservation Endowment Fund	127,662
Edmonton and Area Land Trust Operating Endowment Fund	3,266,140
Ministik Stewardship Endowment Fund	68,938
Pipestone Creek Stewardship Endowment Fund	118,754
Prairie Crocus Fund	10,834
Russell Family Conservation Fund	13,764
Ross & Eleanor Wein Family Fund	14,066

Edmonton Arts Council Funds

Edmonton Artists' Trust Fund	* 1,483,499
Lakhani Family Fund	20,858
Lee Fund for the Arts	1,336,115

Edmonton City Centre Church Corporation Funds

Anne Carmichael Children's Fund	11,578
William Daly Fund	62,003
Edmonton City Centre Church Corporation Fund	* 181,621
Annie Hole Children's Nutrition Fund	1,997,549

Edmonton Folk Music Festival Society Funds

Canada Cultural Investment Fund for the Edmonton Folk Music Festival Society	790,307
Edmonton Folk Music Festival Society Fund	988,599
Don Snider Fund	154,585

Designated Funds (continued)**Year End Balance***Edmonton Interfaith Centre for Education and Action Society Funds*

Edmonton Interfaith Centre for Education and Action Society Fund	13,478
Lavinia Singh Fund for Peace	11,732

Edmonton Kiwanis Music Festival Association Funds

Ranald & Vera Shean Fund	1,539,219
Ranald & Vera Shean Sonata Fund	26,066

Edmonton Opera Funds

Canada Cultural Investment Fund for the Edmonton Opera	1,400,379
Dr. David Cook Fund for Edmonton Opera	17,620
Edmonton Opera Endowment Fund	195,396
Edmonton Opera Endowment Trust Fund	16,766
Edmonton Opera Fund	* 912,763
Edmonton Opera Staff Contributions Fund	53,523
Frederic and Alma Gojmerac Family Fund	12,497
Irving Guttman Opera Endowment Fund	37,155
Robert Hood Fund	425,522
Dianne & Irving Kipnes Opera Fund	297,195
Oline and Roderick Markine Family Fund	12,092
Francis Price and Marguerite Trussler Family Fund	552,109
Dwight Purdy Memorial Fund	29,539

Edmonton Police Foundation Funds

Edmonton Police Foundation Fund	* 61,415
Harry Hole Police Foundation Fund	659,759

Edmonton Public Library Funds

Edmonton Public Library Shelley Milner Fund	801,393
Stanley A. Milner Library Fund	* 135,828

Edmonton Symphony Society Funds

Canada Cultural Investment Fund for the Edmonton Symphony Society	850,413
Children's Programming Fund	116,577
Edmonton Symphony Endowment Fund	248,308
Edmonton Symphony Society Fund	* 1,013,668
Lila & Colin Eicher Symphony Fund	17,715
Peter & Astrid Griep Symphony Fund	17,432

Edmonton Women's Shelter Funds

Georgina Costuros Memorial WIN House Fund	143,861
Edmonton Women's Shelter Fund	* 482,853

* Funds established by the John & Barbara Poole Family. | New funds in 2013 in bold type.

Designated Funds (continued)

Year End Balance

Film & Video Arts Society of Alberta Funds

Canada Cultural Investment Fund for the Film & Video Arts Society	10,957
Film & Video Arts Society of Alberta Fund	17,227

Fringe Theatre Adventures Society Funds

Canada Cultural Investment Fund for the Fringe Theatre Adventures Society	251,265
Cohos Evamy Endowment Fund	11,756
Fringe Theatre Adventures Society Fund	326,978

Girl Guides of Canada-Alberta Council Funds

Girl Guides of Canada-Alberta Council - Friends of Guiding Fund	13,164
Girl Guides of Canada-Alberta Council - William M. McGee Fund	15,989

Habitat for Humanity Funds

Alison B. Rice Bequest for Habitat for Humanity	2,823,856
Alison B. Rice Endowment for Habitat for Humanity	1,030,300

Junior Achievement of Northern Alberta Funds

Junior Achievement Fund	* 28,340
Junior Achievement of Northern Alberta Fund	60,346
Reagan Williams Achiever of the Year Scholarship Fund	28,319

Lieutenant Governor of Alberta Arts Award Funds

Alberta Centennial Legacy Fund for the Lieutenant Governor of Alberta Arts Awards	572,846
Lieutenant Governor of Alberta Arts Award Fund	* 1,739,857

Memorial and Traffic Safety Funds

Bob Boutilier Engineering Leadership Award Fund	10,142
Memorial and Traffic Safety Fund	15,528
Traffic Safety Scholarship Fund	21,476
National Theatre School of Canada Funds	
Canada Cultural Investment Fund for the National Theatre School of Canada	215,962
National Theatre School of Canada Fund	* 546,394
TEC-NTS Canada Cultural Investment Fund	142,863
TEC-NTS Fund	171,191

NorQuest College Funds

John & Barbara Poole Family NorQuest Fund	* 337,156
Stollery NorQuest Student Fund	273,880

2013



Designated Funds (continued)	Year End Balance
<i>Opera NUOVA Funds</i>	
NUOVA Fund	* 27,478
Opera NUOVA Emerging Artists Fund	27,023
<i>Our Children's Millennium Funds</i>	
Bicentennial Fund	114,319
Sarah & Martin Gouin Family Fund for Children	1,520,672
John Edward & Mary Ann Hockin & Family Fund	422,821
Darlene & Doug McNally Family Fund	20,605
Our Children's Millennium Fund	4,783,519
<i>Pilgrim's Hospice Society Funds</i>	
Audrey Luft Fund	13,465
Pilgrim's Hospice Society Fund	* 30,043
<i>Richard Eaton Singers Funds</i>	
Canada Cultural Investment Fund for Richard Eaton Singers	51,916
Richard Eaton Singers Fund	109,589
<i>Roots of Change Funds</i>	
Father Michael Blanch Fund	14,343
FUNDACCO Fund for Higher Education	17,798
Father Denis Hebert Fund	60,650
John & Pauline Koroluk Memorial Fund	20,188
Roots of Change Fund	29,334
Sacred Fund	17,712
<i>Salvation Army Funds</i>	
Salvation Army Fund	* 346,378
Salvation Army Endowment Fund	87,656
<i>St. Albert Community Funds</i>	
Stanley Dennis Memorial Fund	30,577
Jamison Family Fund	153,169
Shelemey Client Memorial Trust Fund	15,871
St. Albert Community Fund	89,361
St. Albert Help Society Fund	59,589
Thatcher Neonatal Care Fund	348,227

Designated Funds (continued)	Year End Balance
<i>Terra Centre Funds</i>	
Maureen Barnes & Joe Dolan Award Fund	13,371
Jac'y Hayter Achieving Dreams Together Fund	97,119
Toby Levy Fund	10,183
Sylvia Nasser Education Fund for Terra	29,388
Terra Future Builders Fund	61,289
Terra Nutrition Fund	129,017
<i>United Way of the Alberta Capital Region Funds</i>	
Anonymous Fund #12	1,056,187
Anonymous Fund #13	1,056,070
Banister Family Fund	24,08
Lillian A. Simonet United Way Fund	578,045
United Way of the Alberta Capital Region Fund	* 1,277,617
Germaine & Walter Walchuk Fund	16,665
<i>Victoria School Foundation for the Arts Funds</i>	
Audrey & Greg Greenough Family Fund	14,491
Victoria School Foundation for the Arts Endowment Fund	1,942,222
<i>The Works Arts Festival Funds</i>	
Canada Cultural Investment Fund for the Works International Visual Arts Society	86,349
The Works Arts Festival Fund	* 176,370
<i>Y.W.C.A. Funds</i>	
Roger & Peggy Gouin Fund	52,506
Y.W.C.A. Fund	* 80,508
<i>Youth Emergency Shelter Society Funds</i>	
Richard Latte Educational Fund	28,018
John Slatter Fund	134,089
YESS 2 Love Fund	14,118
Youth Emergency Shelter of Edmonton Fund	27,943
Youth Emergency Shelter Society Fund	* 506,259
Total: Designated Funds	83,830,678



Donor Advised Funds

Donors may choose to take an active role in selecting which charities to support each year and provide granting advice to the ECF board. Donor advised funds offer the flexibility of a private foundation but with lower costs and less administrative work.

Donor Advised Funds	Year End Balance
Abstractive Consulting Community Fund	50,488
Allen Family Fund	4,029,814
Alzheimer Research & Support Fund	17,186
Larry & Janet Anderson Endowment Fund	1,183,101
Andrekson Family Fund	176,191
Anonymous	122,786
Anonymous	10,055
Anonymous	10,051
Anonymous	884,701
Anonymous	800,000
Anonymous Fund #10	10,052,42
Anonymous Fund #11	14,286,869
Anonymous Fund #14	4,897,942
Anonymous Fund #18	34,500,807
Anonymous Fund #19	30,557,554
Anonymous Fund #3	26,898,934
Anonymous Fund #7	20,938,218
Anonymous Fund #8	6,308,323
Anonymous Fund #9	18,610,420
B-rad Fund	46,665
Bacon Family Fund	58,142
Robert A. & Maria Bailey Fund	1,853,390
Tommy Banks Performing Artists Fund	115,172

Donor Advised Funds (continued)	Year End Balance
Sharon & Douglas Barbour Fund	37,673
Basken Family Fund	16,665
Baydala-Krawiec Endowment Fund	31,935
Alice & Alan Bell Fund	27,433
David & Janet Bentley Family Fund	967,113
Fred & Helen Bentley Education in Agriculture Awards Fund	73,851
Barbara G. Blackley Fund	61,469
David Bodnarchuk Fund	24,963
John J. Boyd Family Fund	10,201
Ruth & Dudley Bristow Family Fund	244,715
Buchwald Family Fund	27,535
Burton Family Fund	30,536
Gil Charest Living Quilt Fund	29,428
Ross and Muriel Cheriton Fund	91,626
AGMJJ Cheung Family Fund	14,251
Margaret Rose Christensen Family Memorial Fund	173,213
Ernie Christman Family Fund	795,266
Cinders Fund	1,288,554
Clanging Cymbal Capital Fund	3,329,663
Clanging Cymbal Fund	1,169,772
Coutts/Jager Family Fund	31,096
Crescent Hill Fund	188,707
Robin Croteau Forever Young, Forever Smiling Award Fund	13,975
Jock Dawe Fund	207,905
De Bathe Family Fund	12,285
Herman & Elly de Jongh Fund	90,292
Ann & John Dea Family Fund	48,869
Shannon and John Dean Endowment Fund	17,365
Delbaere Husum Family Fund	31,138
Randy Diamond & Dree Thomson-Diamond Fund	36,128
'CR' & Del Dilkie Fund	51,218
Jennie Diment Fund	57,685
Peter & Christine Dirksen Family Fund	12,251
Duncan Craig Community Fund	20,047
HV Dundas Family Fund	50,550
Edmonton Chamber of Commerce Endowment Fund for Children in Need	558,031
Edmonton in Bloom Fund	14,914
Jim and Sheila Edwards Family Fund	80,832
Eidem Family Fund	580,968

Donor Advised Funds (continued)	Year End Balance
Bev & Norm Ellingson Family Fund	114,382
Faulkner Family Fund	112,601
Fenna Family Fund	135,521
Lak & Ayoma Fernando Family Fund	23,849
Eldon & Anne Foote Fund	8,239,167
Tony & Daniela Franceschini Family Fund	1,351,069
Friends United for YEG Fund	12,634
David Fuga Memorial Fund	29,268
Future Project Fund	40,468
Gallant Family Fund	11,803
Sheldon Jaima & Jacqueline Geller Fund	12,004
Carol Gilfillan Fund	57,951
Aletha Joy Bourne Gilsdorf READ2KIDS Memorial Fund	14,375
Steven & Patty Glover Family Fund	53,487
Karen Good Family Fund	28,735
Carol A. Gouin Memorial Fund	63,746
Sarah & Martin Gouin Family Fund	2,570,460
Gower Family Fund	54,514
Grieve/Jones Family Fund	124,024
Erin Noelle Guthrie Memorial Fund	129,540
Hankins Family Charitable Fund	10,282
Harper-Kennedy Fund	16,153
Hartnagel Family Fund	64,315
Rick & Connie Hendrickson Family Fund	57,546
Joyce A. Hendrickson Fund	20,396
Bettie Hewes Memorial Fund	33,517
Alice & Brian Hinds Fund	24,024
Gail & Bruce Hogle Family Fund	17,477
Jack & Audrey Holmes Fund	108,752
John & Leni Honsaker Fund	261,539
Fabian Bubel Hopkins Fund	18,048
Kay & Steve Hrudey Memorial Fund	41,556
Hutton Family Fund	1,469,229
Jean & Garnet Ireland Fund	90,478
Katherine Jacob Fund	23,728
Yvonne & Ron Jodoin Fund	10,080
Karen L. Johnson Fund	59,133
Jones Eidem Fund	109,489
Joy Family Fund	14,731

Donor Advised Funds (continued)

Year End Balance

Jenny Jungkind Memorial Fund for Music and for Quality of Life	17,743
Karbani Family Fund	15,255
Dr. T.A. Kasper Family Fund	672,059
John & Linda Kimmitt Family Fund	23,493
Kirby Family Fund	12,798
Larry & Kathy Klaus Fund	34,553
Gerald Knoll Family Fund	336,607
Kohan Family Fund	255,793
Kool Family Fund	116,270
Dawson J. Koski Memorial Fund	29,583
Kouri Family Fund	22,850
Kozak-Van Brabant Fund	47,643
Felix & Pat Kuefler Fund	326,353
La Bruyère Fund	624,944
William & Shirley Lakey Family Fund	288,261
Lammerink Family Fund	215,635
Laurie/Thomson Fund	15,447
William Arnold ("Bill") Lee Fund	14,29
LeLacheur Family Fund	172,550
Leung Family Fund	12,254



* Funds established by the John & Barbara Poole Family. | New funds in 2013 in bold type.

Donor Advised Funds (continued)	Year End Balance
Don & Mary Leverington Fund	12,027
LMG Fund	193,054
Lost Coin Fund	23,388
Allan & Donna Lundell Family Fund	23,769
Linda & Kim Mackenzie Family Fund	28,789
Bill Marsden Motion Picture Practicum Fund	25,988
Darrel & Edith Martin Family Fund	297,981
Mayerthorpe Area Community Fund	156,470
McCarthy Family Fund	25,084
John & Eda McClung Fund	22,219
Hugh & Madge McColl Family Trust Fund	383,691
McCuaig Desrochers Centennial Fund	158,480
McNary Fund	27,757
A. Blair McPherson Memorial Fund	15,798
Lawrence & Edith McRae Fund	821,782
Arlene Meldrum Community Action Fund	14,512
Kathryn & Robert Merrett Fund	56,814
John & Maggie KHG Mitchell Family Fund	933,360
Doreen & Zenith Moisey Fund	1,144,282
Moses Charitable Fund	72,416
Music of the Spheres Legacy Fund	123,647
Nancy's Butterfly Fund	83,833
Eileen Nash Memorial Fund	56,822
NAVIFUND	170,146
Maggie & Jim Neilson Family Fund	24,024
Nichols Family Fund	14,142
Nilex Community Fund	410,093
No Room in the Inn Fund	43,534



Donor Advised Funds (continued)
Year End Balance

Jim Noble Family Hope Fund	62,621
Nunastar Properties Fund for Northern Children	1,405,084
Odynski Family Fund	36,141
Ogilvie Fund	451,228
Fonds Vital & Colleen Ouellette Endowment Fund	16,769
Ralph & Aleda Patterson Family Fund	16,339
Judith Peglau Family Fund	60,899
Platten-Brimacombe Family Fund	21,039
Linda & Val Pohl Family Fund	12,937
David & Cheryl Porter Fund	14,732
Nancy Power Family Fund	12,226
V.N. & A.J. Pratt Fund	167,268
John & Connie Prentice Family Endowment Fund	605,930
Nora & Don Prentice Family Fund	12,139
Prestwich Fund	13,306
Allan R. Purvis Junior Hockey Memorial Fund	13,853
Rainbow Fund	20,795
Redshoe Family Fund	11,762
Geraldine Cecilia Riley Fund	15,117
Ann & Steve Robson Family Fund	19,760
Arnold & Grace Rumbold Fund	281,709
Bud & Laverna Salloum Family Fund	90,314
David & Linda Salloum Family Fund	30,376
Savard Family Memorial Fund	469,236
Don & Georgie Scafe Fund	38,847
Schizophrenia Millennium 2000 Fund	15,558
Owen Schlosser Fund	78,202
Semchishen Family Fund	67,603
Joseph & Kayla Shoctor Family Fund	296,244
Craig Simpson & Friends Charity Fund	46,844
Rod & Jane Simpson Family Fund	61,774
K.J. & M.C. Singleton Family Fund	44,196
Slavik Family Fund	506,277
Don & Joan Stanley Fund	1,932,587
Jean & Gerry Staring Fund	56,011
Pam & David Steeves Fund	12,998
A Family That Cares - John & Avery Stobbe Family Fund	23,980
Emmy Stuebing Family & Friends Fund	11,088
Tanzi Family Endowment Fund	12,745

Donor Advised Funds (continued)	Year End Balance
Teri Taylor-Tunski (T3) Fund	465,645
"Teach a Man to Fish" Fund	20,726
Joe & Nancy Thompson Family Fund	1,625,854
Tiger Family Fund	12,850
Brian & Diane Travers Family Fund	34,306
Ron & Dorothy Triffo Family Fund	3,280,148
Vasa Skandia Award Fund	57,154
Victor-Osten Fund	1,080,645
Watson Family Fund	139,807
Weir Family Fund	835,738
Genevieve (Jean) Whiting Fund	88,589
Douglas & Jane Wilson Fund	53,807
Justin J. Wong Memorial Fund	47,128
C.J. Woods, FCA Family Fund	311,661
Ron & Donna Worthington Family Fund	66,814
Yih Family Charitable Giving Fund	13,020
Ralph & Gay Young Family Capital Fund	699,465
Ralph & Gay Young Family Fund	633,895

Families of Donor Advised Funds

Cable Family Community Endowment Funds

Cable Family Community Endowment Fund	633,937
Cable Family SALCF Endowment Fund	302,693
Cable Family SKILLS Endowment Fund	175,665
John J. & Helen G. Lachambre Memorial Endowment Fund	116,196

Flow-through Funds

Larry & Janet Anderson Charity Fund	302,837
Edmonton Community Foundation Flowthrough Fund	161,831
John & Barbara Poole Family Flow-through Fund for the Arts	* 68,794
John & Barbara Poole Family Flow-through Fund for Community Services	* 120,512
John & Barbara Poole Family Miscellaneous Flow-through Fund	* 510,000
Stollery Small Grants Fund	83,311
Douglas Stollery Fund	52,200
Young Edmonton Grants Fund	* 77,719

Rotary Club of Edmonton West Funds

Zen Moisey Rotary Club of West Edmonton Fund	14,526
Rotary Club of Edmonton West Fund	82,023

Total: Donor Advised Funds **230,443,742**



Combined Funds

Donors often have a number of different goals they wish to accomplish. For example, donors may wish to designate specific charities to receive portions of the disbursements from their fund year after year with the remainder to be used to address priority needs in our community as identified by the ECF Board.

Combined Funds	Year End Balance
Randy Anderson Learning Fund	23,722
Anonymous Fund #4	45,517
Phyllis A. Arnold Learning Fund	644,631
Earl Clements Fund	18,703
H.J. (Jock) Dawe Family Fund	197,563
Edmonton Legal Community Fund	56,491
Audrey & Harold Eikeland Fund	67,483
Roy Faltinson Fund	114,982
Shirley & Gordon Gifford Family Fund	1,244,763
Earle & Elsie Hawkesworth Family Fund	129,282
W.A. & M. Hiller Fund	406,480
Jane Hopkinson Fund	12,319
Owen & Peg Linton Family Fund	349,342
Tevie & Arliss Miller Endowment Fund	80,475
Osback Brown Fund	14,158
Doris Tanner Pimm Fund	212,535
Ruste Family Fund	14,582
Shell Albian Sands Environment Fund	89,312
Jim & Billie Wilkins Fund	125,079
Winspear Fund	13,127,358
John & Olivia Young Fund for Health	225,242
Total: Combined Funds	17,200,020

Social Enterprise Funds

Impact investing is increasingly important provincially, nationally and internationally. ECF is a Canadian leader in this field. By investing in local social, cultural and environmental projects, these funds earn not only financial returns, but contribute to important community objectives at the same time

Social Enterprise Funds	Year End Balance
Garber-Conrad Social Enterprise Endowment Fund	49,267
Social Enterprise Capital Endowment Fund	188,034
Social Enterprise Capital Grant Fund	77,918
Social Enterprise Fund Operating Endowment Fund	1,367,032
Social Enterprise Loan Fund	702,750
United Way of the Alberta Capital Region Endowment Fund	154,071
Bob Ward Social Enterprise Endowment Fund	26,075
Total: Social Enterprise Funds	2,565,147



Student Awards Funds

ECF offers a number of scholarship, bursary and award options to help students access a wide variety of post-secondary education and training opportunities.

Student Award Funds	Year End Balance
Acadia House Scholarship Fund	12,745
All Weather Windows' Scholarship Fund	313,119
Diana Bacon Scholarship Fund	16,231
MLA Carl Benito Award Fund	48,661
Albert Bodnarchuk Award Fund	12,293

Student Award Funds (continued)	Year End Balance
Margaret-Ellen Bonar Scholarship Fund	12,193
Deb Cautley Award Fund	36,951
Cheriton Student Award Fund	386,051
Thomas Chong Memorial Trust Fund	45,781
Frantisek Cikanek Memorial Fund	14,488
Judy Craig Professional Development Endowment Fund	27,642
Esther & Peter Cunliffe Fund	71,592
Evelyn Mary Darch Memorial Fund	14,823
Samuel James Deans & Augusta Kreye Deans Award Fund	80,841
Delta Kappa Epsilon Award for Community Excellence Fund	39,107
Francis & Muriel Dunnigan Fund	12,317
Edmonton Chinese Lions Club Legacy Endowment Fund	17,235
Edmonton Refugee & Emerging Community Awards Fund	35,852
ERHC Trade Scholarship Endowment Fund	399,847
Nancy Fairley Scholarship Fund	280,632
Farmer Family Instrumental Organ Scholarship Fund	33,799
Farmer Family Kiwanis Fund	19,129
Harry Farmer Memorial Fund	14,096
Kathleen Farmer Memorial Fund	14,096
Raymond G. Flanagan Scholarship Endowment Fund	115,401
Mike Fogolin Spirit of Champions Scholarship Fund	57,884
John Patrick Gillese Fund	14,824
Sarah & Martin Gouin Family Education Fund	1,164,393
Bill & Ruth Grundy Student Award Fund	12,844
Marshall Hamar Memorial Fund	42,616
Hartwell Family Award Fund	21,180
Hawrelak-Porter Family for CapitalCare Fund	22,666
Chris Hunter Memorial Fund	28,318
Chris Judge Endowment Fund	49,132
Rose Margaret King Education Fund	643,390
Jeffrey Klaus Scholarship Fund	78,475
Catherine Lalonde Memorial Scholarship Fund	70,960
Charmaine Letourneau Fund	62,043
Don & Norine Lowry Award for Women of Excellence Fund	339,608
Beverley MacLean Legacy Fund	88,118
ManCap Legacy Education Grant Fund	584,405
Stephen and Lynn Mandel Graduate Scholarship in Sexual and Gender Minority Studies Fund	26,598
Manning Family Fund	13,094

Student Award Funds (continued)	Year End Balance
--	-------------------------

Al Maurer Awards Fund	128,425
McCauley School "Invest in the Future" Scholarship Fund	27,733
Peter Mehl Memorial Award Fund	15,245
Dr. John Melling Scholarship Fund	1,583,644
Jean & Gregory Moisey Fund	23,339
Leilani Muir Fund	60,700
Paul & Florence Mulyk Fund	13,472
Alexandra Munn Scholarship Fund	58,287
John & George Nickel Music Award Fund	104,522
Evelyn & Gene Norville Memorial Scholarship Fund	86,461
Terrance O'Connor Award Fund	25,503
Dr. David Plotsky Memorial Fund	10,266
John & Barbara Poole Arts to Education Scholarships Fund	250,000
John E. Poole Engineering Undergraduate Scholarships Fund	250,000
John E. Poole Scholarships for Excellence in Engineering Fund	1,200,000
Ernest E. Poole 1906 Stoughton Awards Endowment Fund	112,332
Douglas & Kathleen Ritchie Family Fund	32,725
Della Roland Memorial Fund	13,010
Saint John's School of Alberta Bursary Fund	19,432
Saint John's School of Ontario Bursary Fund	32,150
Father Sargeant Scholarship Fund	11,116
Maria T. Schneider Fund	21,889
Shauna Seneca Award Fund	16,968
Ranald & Vera Shean Memorial Scholarship Fund	1,100,746
Stollery Education Trust Fund	284,099
Symphony Women's Educational Assistance Fund	52,628
John & Andrea Wallin Fund	30,349
Dave Williams Leadership Award Fund	37,836

Families of Student Award Funds

Belcourt Brosseau Metis Awards Funds

Alberta Health Services Belcourt Brosseau Métis Award Fund	82,340
Belcourt Brosseau Métis Awards Fund	15,602,649
A.T. (Alphonse Thomas) Brosseau Family Fund	114,557
Chris & Pat Cowden Fund	10,789
Enbridge Pipelines Inc. Belcourt Brosseau Métis Awards Fund	92,921
June Virginia Robinson Memorial Award Fund	20,462
Shell Canada Limited Belcourt Brosseau Métis Award Fund	100,462
Syncrude Canada Ltd. Belcourt Brosseau Métis Award Fund	34,293

Student Award Funds (continued)**Year End Balance***Community Scholarship Funds*

Colin Forbes Memorial Fund	14,064
Community Scholarship Flow-through Fund	24,224
John & Barbara Poole Family Community Scholarship Fund	* 121,421
Stollery Community Scholarship Fund	130,561
Total: Student Award Funds	27,347,088



Operating Funds

ECF's goal is to maximize the amounts available to support the community. A prudent approach is taken to ensure that operating costs remain low and we appreciate the donors who contribute to our own operating fund.

Operating funds**Year End Balance**

Edmonton Community Foundation Operating Endowment Fund	* 2,603,321
Jack Watson Family Fund	11,828
Total: Operating Funds	2,615,149

* Funds established by the John & Barbara Poole Family. | New funds in 2013 in bold type.



Emerging Funds

Donors can gradually build named funds over a ten-year period. An initial gift of \$1,000 is made with the commitment from the donor to add regularly to the fund until it reaches \$10,000, at which time disbursements can be made to charitable causes.

Emerging Funds	Year End Balance
26BG1234 Family Fund	6,045
Anonymous	9,257
Anonymous Fund #16	2,429
Another Chance Fund	7,816
Sam and Sonia Azer Family Fund	9,693
Babb/Murchison Family Fund	3,744
Berger Family Fund	2,160
Michael and Kathryn Brechtel Fund	4,861
Ross Brierton & Daniel Stavert Fund	7,735
Bull Family CKUA Fund	8,459
Cara's Friendship Fund	2,686
Mary DeFerro Fund	308

Emerging Funds (continued)	Year End Balance
EALT Agricultural Legacy Fund	6,031
Diann & Art Etter Fund	3,488
Betty Fisher Fund	3,311
Charlotte and Tom Fredericks Fund for CKUA	1,258
Métis Elder Marge Friedel Award Fund	6,698
Gabriel's Fund (Owen Salava & Cheryl Walker)	9,690
Grateful Palate Fund	560
Elizabeth Gredley Humane Education Fund	1,069
Holy Spirit Lutheran Church Fund	1,268
House Family Fund	4,953
In Memory	38,107
Keating Family Hedgehog Fund	954
Violet Kully Legacy Fund	4,700
Noni Lee Conservation Endowment	9,031
Ernesto B. Lejano Music Award Fund	2,168
Mark D. Lepine Fund	1,475
Livia Stoyke Foundation EALT Fund	5,500
Anne Mainland MacRae Award Fund	4,324
Eugene and Daria Malo Fund	5,073
Ana Maria Melo Fund	2,167
Montgomery Fund	9,545
North Saskatchewan River Valley Conservation Society Capital Fund	1,000
Papulkas Family Grace & Gratitude Fund	876
Joan Paton Fund	1,036
Pilgrims Hospice Fund	7,566
Rau Family Belcourt Brosseau Metis Award Fund	6,869
Reinhart Family Endowment Fund	9,494
Ross Sheppard Alumni Basketball Award Fund	5,494
Terra Board Leadership Endowment Fund	1,051
TUXIS Legacy Fund	5,657
United Way of the Alberta Capital Region Endowment Fund	8,070
Walterdale Players' Endowment Fund	3,884
Leif Welz Award for Multi-Sport Athletes Fund	1,624
Sam Wong Fund	7,193
YESS Directors' Fund	6,604
YESS Staff Contributions Fund	5,447
Princess Taz Zowtuk Family Fund	3,499
Total: Emerging Funds	261,926

Gifts Planned

for the future

Many donors have planned gifts that will create or add to endowment funds at a future date – gifts such as those made in wills or through life insurance or other estate planning tools.

Thank you to the following donors for indicating they have made such a future gift.

Anonymous
Sharon Abbott
Larry & Janet Anderson
Paul & Carol
Arnold-Schutta
Patrícia Babet
Diana M. Bacon
David Badowich & Seanna
Collins Badowich
Terry & Bonnie Baldwin
Geoff Ball & Amanda
Newton
Inger Bartram
R.C. (Reg) Basken
Vaughn & Tammy
Beakhouse
Cameron & John Bentz
Gurvinder Bhatia
& Aimee Hill
Barbara Bowman
Doris Boychuk
Michael Bull & Family
Nora Bumanis
John & Ewa Burton
Ross & Muriel Cheriton
Sylvia & Jack Chetner

John Choi
Richard C. Clayton
R. Earl Clements
Bert & Joyce Cook
John Corbett
Jean & Barbara Crepin
Carla Cumming Sojonky
Peter Cunliffe
Helen Davies
Elly de Jongh
F. Mae Deans
Anne Marie Decore
Terena Delaney & Sam
Chapple
Randy Diamond
David Dickinson & Colette
Mandin
Dolores Dilkie
Joe Dolan & Maureen
Barnes
Elaina Dorsey
Dr. Frank & Freda Dorsey
Leslie Dowler
Edmonton Folk Music
Festival Supporter
Pat Eidem

Audrey Eikeland
Leta Gene Eisert
Diann Etter
Terry & Vicki Fannon
Pamela Farmer
Malcolm & Avau Fast
Keith Ferguson
Jean Fitzsimmons
Terry Fuga & Carol Watson
Phyllis & Vincent Gallant
Robert Gellatly
Jaima, Sheldon &
Jacqueline Geller
Ken & Ruth Genge
Karen Good
Donna Gordon
Martin Gouin & Sarah
MacDonald
L. Neil Gower
Brian Haliburton
Kevin & Rita Hanniman
Lenore Hanson
Francia Harvonen
Kathryn Hawkesworth
L. Dawn Hawley

Brian & Jeanne
Hetherington
Don Hight & Karen Iversen
Jane Hopkinson
Don Howden & Jane
Squire Howden
Douglas Hughes & Wanda
Fawcett
Warren Hurt
Garnet Ireland
Clare & Tammy Irwin
Mark Ulrich Jensen
David & Karen Jeu
Sarah Johnston
Lynne Jorgensen
Leah Joys
Scott & Lorraine Keast
Dilip & Alaka Kembhavi
Ann Kendall
Kathleen (Kathy) King
Pat Kirby
Anne Kirkpatrick &
Geoffrey King
Larry & Kathy Klaus
Miles Kohan & Annu Kaul-
Kohan
Eugene Kozak & Loretta
Van Brabant
Felix & Pat Kuefler
Phillip Frank Lambert
David & Joan Laurie
Barbara Leah
Bill Lee
Morris & Doreen Lepine
J. Praxède Lépine
Elizabeth Lepp
Dyann Lewis
Debra Lieberman
Dan & Laura-Lee Linehan
Peg Linton
Allan & Donna Lundell

Jim MacLean
Brenda L. Martin
Darrel & Edith Martin
William, Mufty, Kyle & Kory
Mathewson
Eda McClung
Lilian McEwen
John McIvor & Doris Kent
Letha McKee
Carman & Averie McNary
John McPherson
Kathryn & Robert Merrett
Ron & Lynn Odynski
Al & Fran Olson
Penny & Ron Omell
Esther Ondrack
Dianne Osback
Vital & Colleen Ouellette
Lucy & Larry Pana
Joan Paton
Darwin G. Pearson
Louise Perkins
Doris Tanner Pimm
Karen Platten
Gary & Linda Poignant
Dennis & Tanya M. Pon
David & Cheryl Porter
Dan Post
Nancy Power
Monica Prelusky & Don
Onischak
Gordon Prest
Josh Ramsbottom &
Shannon Zwicker
Deborah Reinhart
Philip & Heather Renaud
L.J. (Larry) Ricard
Archie & Elaine Roberts
Era Rowles
Marshall & Lisa Sadd

Owen Salava
& Cheryl Walker
David & Linda Salloum
Donna Savard
Maria T. Schneider
Wally & Rosanna Sczebel
Albin J.E. Shanley
Hal Simonson
Kenneth & Margaret
Singleton
Jerome Slavik
Lois Sorgen
Peter Sorrell
Colin Soskolne
Hugh & Anne-Marie Stacey
E. Fay Stankov
Alex Stephens
David Earl Stewart
Craig & Mark Stumpf-Allen
Thomas Summers
Dree Thomson-Diamond
Olive Thorne
Darryl Trueman
Constance Unsworth &
Marshall Palichuk
L. Elaine Wagner
John & Andrea Wallin
Joseph & Wadona Walsh
Jack & Marjorie Watson
Marguerite Webb
Eileen Werner
Jack & Marion Whitworth
Peter & Anne Wightman
Ian & Betty Jean Willing
Douglas & Jane Wilson
Sam Wong
C. J. Woods, FCA
Don & Leona Yez
Linda M. Youell
Olivia Young



Financial *Highlights*

Year ended
December 31, 2013

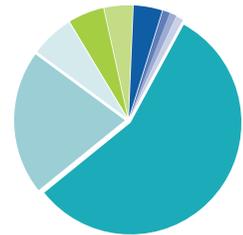
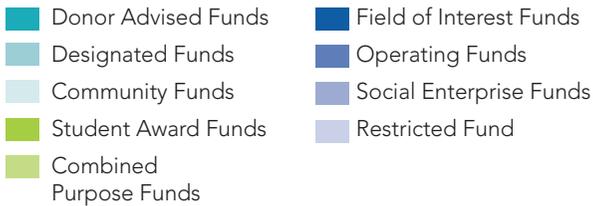
The complete, audited financial statements are available at ecfoundation.org.

- Total value of funds amounted to 404.8 (2012: \$293.8 million)
- Total distributions for charitable causes were 12.3 million (2012: 10.2 million)
- Annualized return of 8.12% since 1989: (gross of fees)
- 73.4 million received in contributions (2012: \$16.2 million)
- Return on investments: 15.66% (2012: 8.62%) net of average custodian and investment management fees
- Net administration costs were 0.66% of the average market value of all funds (2012: 0.52%) – excluding custodian and investment counsel
- 63 new funds created (2012: 53)

Funds

The total value of the funds was \$404.7 million (2012: \$293.8 million) at year-end.

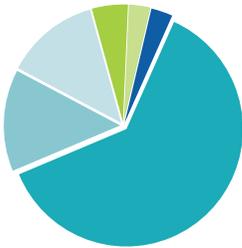
	2013		2012	
Donor Advised Funds	\$ 230,706	54%	\$ 147,521	47%
Designated Funds	83,831	20%	73,613	24%
Community Funds	27,347	6%	20,878	7%
Student Award Funds	23,077	5%	16,897	5%
Combined Purpose Funds	17,200	4%	15,238	5%
Field of Interest Funds	14,774	4%	12,463	4%
Operating Funds	3,203	1%	2,324	1%
Social Enterprise Funds	2,565	1%	2,860	1%
Restricted Fund	2,051	1%	2,051	1%
	\$ 404,754	96%	\$ 293,845	95%



Administration

Net administration costs were kept to 0.66% of the average market value of all funds.

	2013		2012	
Salaries & contract services	\$ 1,898	62%	\$ 1,579	66%
General administration & programs	443	14%	338	14%
Communications & donor services	378	13%	224	9%
Professional fees	141	5%	98	4%
Occupancy	82	3%	78	3%
Program & community support	76	3%	73	3%
Contributions & Recoveries	(508)		(515)	
	\$ 2,510	100%	\$ 1,875	100%



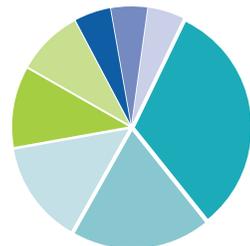
- Salaries & contract services
- General administration & programs
- Communications & donor services
- Professional fees
- Occupancy
- Program & community support

Disbursements for Charitable Purposes

Distribution for charitable causes were \$12.3 million (excluding \$0.4 million from funds administered for other charities)

	2013		2012	
Community & Social Services	\$ 3,849	32%	\$ 3,408	34%
Arts, Culture & Heritage	2,246	19%	1,855	18%
Health & Wellness	1,731	14%	1,469	14%
Education & Learning	1,402	11%	1,338	13%
Environment	1,149	9%	797	8%
Other	666	5%	523	5%
Recreation & Leisure	640	5%	161	2%
Student Awards	614	5%	619	6%
	\$ 12,297	100%	\$ 10,170	100%

- Community & Social Services
- Arts, Culture & Heritage
- Health & Wellness
- Education & Learning
- Environment
- Other
- Recreation & Leisure
- Student Awards



ECF Board Members

Carman McNary,
Chair

Liz O'Neill,
Deputy Chair

David R. McCalla,
Secretary

Gurvinder Bhatia

Joanne Berger

Chandra Clarke

Terena Delaney

Linda Hughes

Ted Khouri

John C. Mah

Anne McLellan

Nancy Reynolds

Garth Warner

Investment Committee

Randy Biberdorf

Robert Cole

Arthur Madden

Ryan McDonald

Kevin McDowell

Carman McNary

Orest A. Pyshniak

David Salloum

Gary Smith

Main Fund Custodian

CIBC Mellon

Global Securities
Services Company

Investment Counsellors

Aberdeen Asset
Management Inc.

Bentall Kennedy (Canada) LP
Canadian Urban Limited

Connor, Clark & Lunn
Investment Management Ltd.

GE Asset Management
Incorporated

Global Infrastructure Partners

Mawer Investment
Management Ltd.

Northleaf Capital Partners.

Phillips, Hager and North
Investment Management Ltd.

Standard Life Investments

State Street Global Advisors

ECF Staff List

Martin Garber-Conrad,
Chief Executive Officer

Anita Bauman,
*Consolidated Trust
Accountant*

Elizabeth Bonkink,
*Communications
Coordinator*

Wendy Buck,
*Receptionist/Administrative
Assistant*

Kerri DeLuca,
Stewardship Associate

Alex Draper,
Donor Grants Associate

Ashley Dryburgh,
Grants Administrator

Cassandra Flett,
*Community Grants
Associate*

Jane Frances Asaba,
*Donor Services Assistant –
Receipting*

Kathy Hawkesworth,
Director, Donor Services

Liz Lepp,
Estates, Legal Assistant

Anna Opryshko,
Student Awards Associate

Andrew Paul,
Social Media Officer

Chris Quinn,
*Director, Finance
& Operations*

Ana Robitu,
Operations Accountant

Randy Round,
Investment Analyst

Craig Stumpf-Allen,
*Director, Grants and
Community Engagement*

Carol Watson,
Director, Communications

Adrienne Wong,
*Project Assistant &
Communications Liaison*

Noel Xavier,
Donor Services Advisor

Lil Zielke,
*Donor Services &
Executive Assistant to CEO*

SOCIAL ENTERPRISE FUND

Jane Bisbee,
Executive Director

Thank you to the following organizations for sponsoring this booklet:

STATE STREET
GLOBAL ADVISORS.

Northleaf
Capital Partners

CIBC MELLON



MIX
Paper from
responsible sources
FSC® C009446



Edmonton Community Foundation

9910 - 103 Street NW,
Edmonton AB, T5K 2V7
Phone 780.426.0015
Email info@ecfoundation.org
www.ecfoundation.org